



PDF-XCHANGE



# PDF-XChange SysAdmin Manual

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## 1 Introduction

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### Introduction

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This guide is designed for system administrators and other IT professionals who manage **PDF-XChange** products. It aims to provide administrators with the tools and resources necessary to manage **PDF-XChange** products across an enterprise. The concepts covered in this guide assume a certain proficiency with enterprise technologies, competence in working with the **Windows** registry, and often require administrator's privileges to perform.

This guide is designed to be used in conjunction with the comprehensive [online documentation](#) for **PDF-XChange** products. It includes additional information on the use of **PDF-XChange's** administrative templates, command line tools for **PDF-XChange** products, and step-by-step examples of some of the more common administrative tasks.

The **PDF-XChange** products contain a wide range of functionality. The products that you choose to install and the licenses that you purchase for those products should reflect the functionality that you require. The software components of the **PDF-XChange** applications are detailed below. The table beneath the list displays which of the software components is included with each product. A list of the main features for each product is available on the product pages of our website [here](#). Please note that some features should be managed [during installation](#),<sup>[63]</sup> while others are better managed [post installation](#).<sup>[73]</sup>

### Software Components

- **PDF-XChange Editor** is the flagship product of **PDF-XChange**. **PDF-XChange Editor** is used to create and edit PDF files and contains a huge range of features and functionality, as detailed [here](#). Note that there are two versions of **PDF-XChange Editor**:
  - **PDF-XChange Editor Plus** includes the full range of functionality available for the product, including the ability to create and edit fillable forms.
  - **PDF-XChange Editor** includes the full range of functionality available for the product, except the ability to create and edit fillable forms.
- **PDF-XChange Tools** is used to create and edit PDF files, with a focus on batch-processing capability. It is also used to create custom tools that can perform a wide range of operations, as detailed [here](#).

- **PDF-XChange Printer Standard Printer** is a dynamic and feature-rich virtual printer that is used to print-to-PDF from **Windows** applications such as the **Microsoft Office** suite. The features and functionality for this product are detailed [here](#).
- **PDF-XChange Printer Lite** is the lite version of **PDF-XChange Printer Standard**. It contains only the core functionality of **PDF-XChange Printer Standard** and is used to perform a simplified version of print-to-PDF. The features and functionality for this product are detailed [here](#).
- **Shell Extensions** is a helper application that adds some of the features and capabilities of our products into the **Windows** file explorer. The **Shell Extensions** provide:
  - Previews of PDF files as thumbnails and/or previews in the **Windows** file explorer 'preview' pane.
  - The functionality to open/combine selected files with **PDF-XChange Editor**.
  - Enhanced file searching via the **iFilter** search function, which extends the default **Windows** search capabilities to include the content and metadata of PDF files.
- **Addin for MS Office** is a group of add-ins for the **Microsoft Office** suite that add a '**PDF-XChange**' tab to those products. The **PDF-XChange** tabs contain features and functionality of **PDF-XChange** applications and can be used directly from the user interface of **Microsoft Office** products.
- **Office2PDF** is a stand-alone application that performs unattended conversions of **Microsoft Office** files to PDF.
- **PDF-XChange Key Installer (XCVault)** is a stand-alone application that installs and manages the license keys of the products.
- **PDF-XChange Updater** is a stand-alone application that manages updates for the **PDF-XChange** applications.

Please note that the names of the products in this list are the names of the components as they appear in the installers. There is a difference between how some of these products are named in the installers and how they are named in our documentation and forums:

- **PDF-XChange Tools** is referred to as **PDF-Tools**.
- **PDF-XChange Printer Standard Printer** is referred to as **PDF-XChange Printer Standard**.
- **PDF-XChange Key Installer (XCVault.exe)** is referred to as **the XCVault utility**, or simply **XCVault**.

## Product and Component Matrix

The table below details the **Software Components** included with each product:

|  |                           |                    |                          |                          |                         |                     |                   |                        |                    |
|--|---------------------------|--------------------|--------------------------|--------------------------|-------------------------|---------------------|-------------------|------------------------|--------------------|
|  | <b>PDF-XChange Editor</b> | <b>PDF-XChange</b> | <b>PDF-XChange Print</b> | <b>PDF-XChange Print</b> | <b>Shell Extensions</b> | <b>Addin for MS</b> | <b>Office2PDF</b> | <b>PDF-XChange Key</b> | <b>PDF-XChange</b> |
|--|---------------------------|--------------------|--------------------------|--------------------------|-------------------------|---------------------|-------------------|------------------------|--------------------|

|                              |   | Tools | er Standard | er Lite |   | Office |   | Installer (XC Vault) | Updater |
|------------------------------|---|-------|-------------|---------|---|--------|---|----------------------|---------|
| PDF-XChange PRO              | ✓ | ✓     | ✓           | X       | ✓ | ✓      | ✓ | ✓                    | ✓       |
| PDF-XChange Editor           | ✓ | X     | X           | ✓       | ✓ | X      | X | ✓                    | ✓       |
| PDF-Tools                    | ✓ | ✓     | X           | ✓       | ✓ | X      | X | ✓                    | ✓       |
| PDF-XChange Printer Standard | X | X     | ✓           | X       | X | ✓      | ✓ | ✓                    | ✓       |

Note that **PDF-XChange PRO** is a bundle product that contains **PDF-XChange Editor Plus**, **PDF-Tools** and **PDF-XChange Printer Standard**.

This manual is composed of six sections that contain information on the **Deployment Planning**, **Installation**, **Updating** and **Customization** of:

- [PDF-XChange Editor](#)<sup>[86]</sup>
- [PDF-XChange Printer Standard](#)<sup>[217]</sup>
- [PDF-XChange Printer Lite](#)<sup>[265]</sup>
- [PDF-Tools](#)<sup>[269]</sup>
- [PDF-XChange PRO](#)<sup>[332]</sup>
- [The PDF-XChange Updater](#)<sup>[361]</sup> (applies to all products)

A PDF version of this manual is available [here](#).

## 2 PDF-XChange Deployment Planning

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### PDF-XChange Deployment Planning

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There are several things that are important to note before purchasing and deploying the **PDF-XChange** products:

- **PDF-XChange Editor** can be installed via three different products - **PDF-XChange PRO**, **PDF-XChange Editor** and **PDF-Tools**.
- There is no difference between **PDF-XChange Editor** and **PDF-XChange Editor Plus** from the point of view of installation, as they use the same installers. The difference in their functionality is dictated by the license key applied to them after they have been installed.
- Installers are available in both .exe and .msi format, but the .msi installer should always be given preference for the reasons detailed [here](#).<sup>[12]</sup>
- **PDF-XChange Editor** contains many free features that do not require a license key - an unlicensed installation of **PDF-XChange Editor** may be sufficient to meet your needs. Features that require a license can be disabled and hidden to prevent inadvertent use and the associated watermarks that ensue.
- **PDF-XChange Printer Standard** and **PDF-XChange PRO** license keys do not license **PDF-XChange Printer Lite**.
- The **PDF-XChange Editor** and **PDF-XChange PRO** products both include virtual PDF printers - **PDF-XChange Printer Lite** and **PDF-XChange Printer Standard** respectively. However, these products are not the same and their licenses are not interchangeable. **PDF-XChange Printer Lite** is a simplified version of **PDF-XChange Printer Standard** and does not contain as many features or as much functionality. If greater control over options when printing to PDF is a priority, then **PDF-XChange Printer Standard** is recommended. It is important to take note of this difference in licensing because a **PDF-XChange Editor** key will only unlock the **PDF-XChange Printer Lite** printer and will not unlock the **PDF-XChange Printer Standard** printer. Similarly, a **PDF-XChange PRO** or **PDF-XChange Printer Standard** key will not unlock the **PDF-XChange Printer Lite** printer. If the wrong printer is deployed for the license key purchased then watermarks will appear on its output documents and it is then necessary to remove the problematic printer and install the correct one, or to buy a license for the printer installed in order to resolve the issue.

It's important to take note of several factors when planning your deployment, for example:

## **Do you plan to have a mix of licensed and unlicensed instances?**

**PDF-XChange** supports licensed, unlicensed, and blended deployments. Many users can achieve everything they need to do with the unlicensed version of **PDF-XChange Editor**, as more than half of the features are available in that version. This gives system administrators the option of licensing only those users whose needs are more advanced - even on multi-user systems. We support blended licensing by storing per-user keys in their HKCU registry hive. Features that require a license can be disabled and hidden from users without a license.

## **Are you going to deploy to multi-user machines (RDS, workstations etc)?**

Multi-user systems, especially those that employ load-balancing across servers, can pose unique deployment and licensing challenges. **PDF-XChange** supports RDS servers (formerly terminal servers) and multi-user workstations. See [here](#)<sup>[53]</sup> for details on mixed licensing.

## **Are you going to employ virtualization (VDI, Application Virtualization etc)?**

Load-balancing and application virtualization across your VDI environment can present unique challenges to deployment and licensing. Further information on these issues is available [here](#).<sup>[49]</sup>

## **Do you intend to apply your license key during or after installation?**

How you deploy the software will be impacted by the decision to license the software during or after installation. Further information on applying keys during product installation is available [here](#).<sup>[24]</sup> and further information on applying keys after installation is available [here](#).<sup>[30]</sup>

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## 2.1 Choosing the Correct Installer

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### Choosing the Correct Installer

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There are two installer options available for **PDF-XChange Products** - .msi and .exe. The .msi installers should always be given preference unless there is a good reason not to do so.

#### **The .msi Installers (recommended)**

The .msi installers are intended for both single users performing a standard, GUI-based installation, and large-scale networks performing unattended installations.

For GUI-based installations see the relevant product manual:

- [PDF-XChange Editor/Editor Plus](#)
- [PDF-Tools](#)
- [PDF-XChange Printer Standard](#) and [LPDF-XChange Printer Lite](#)
- [PDF-XChange Pro](#)

The products each feature a large range of parameters and options for managed, unattended installations, as detailed [here](#). This manual will focus predominantly on the .msi installers, as it is expected that the vast majority of network administrators will use this option.

#### **Pros:**

- Ideal for unattended installations.
- Large and dynamic range of installer options available.
- Compatible with industry-standard deployment methods.
- Easy to manage through centralized software management systems such as **Active Directory**, **SCCM** and **Kase**.

#### **Cons:**

- Discrete installers require knowledge of the architecture of the target system. Note that the 32-bit installer will not operate correctly on 64-bit systems.

#### **The .exe Installers (not recommended for managed installations)**

The .exe installers are intended for individual users who are using a graphical user interface (GUI) to install products. It takes very few parameters/arguments and is not recommended in a managed environment.

The .exe installer is a wrapper around the .msi installer. The advantage of this installation setup is that it contains the ability to auto-detect the system architecture on which it is running, and then install the appropriate 32 or 64-bit binaries. This is the simplest installation method for individual users in a GUI environment as it is largely automated and can be used in any supported version of **Windows**. The disadvantage of this installation setup is that the wrapper is limited in what it can pass to the embedded .msi installer and is therefore less flexible with regard to deployment options.

**Pros:**

- One installer for 32 or 64-bit systems.
- Simple and standard installation experience.
- Good option for inexperienced/non-technical staff.

**Cons:**

- Limited parameters and options for unattended installation.
  - Requires user interaction in order to install and update.
  - More complicated to integrate into enterprise software management applications in comparison to the .msi installers.
-

## 2.2 Licensing

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### Licensing

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#### **Licensed and Unlicensed Versions**

**PDF-XChange** encourages the liberal use of our free features for both private and commercial use. There are no 'trial' versions of the **PDF-XChange** applications - the installers for each product include all features for the application being installed and there is no time limit on usage, with the exception of the enhanced OCR feature - which is available for fourteen days from the date of first installation. The majority of features in **PDF-XChange Editor** are free to use, but some require a license. The other products that we produce, with the exception of the **PDF-XChange Printer Lite** virtual printer (for home use), require a license for all features to operate without creating watermarks on output content. If you want to use these features without the watermarks being applied then it is necessary to purchase and apply a license key. The presence of a license key and the associated absence of watermarks is the only difference between the free versions and the licensed versions of **PDF-XChange** applications. Note that the free version of the software is referred to in many ways throughout the documentation - such as 'free version', 'trial version' and 'trial mode'. This simply means the absence of a license key in all cases. **PDF-XChange Editor** contains a ['Remove All Watermarks'](#) feature that can be used to remove the watermarks created when licensed features are used without a license.

The advantage of this approach to licensing is that only one installation is required. Users simply have to add a license key in order to upgrade to a licensed version - it is not necessary to download and install a different version of the software. Additionally, this approach allows for license granularity - a single installation can be used for a mix of licensed and unlicensed users in multi-user environments. The best approach in those cases is simply to install the application without a license key, apply the appropriate key individually within a user session, and disable and hide those features that require a license from unlicensed users. This method is especially useful in **RDS (Terminal Server) Deployments**, as detailed [here](#).

Please note that the licensing system was modified on the V10 release of the **PDF-XChange** family of products, as detailed [here](#).<sup>[19]</sup>

#### **License Maintenance**

The **PDF-XChange** product licenses do not expire. They can be used in perpetuity with the version of the software available at the time of maintenance expiration. The maintenance on a license entitles the license holder to update the software to newer versions released after their purchase and up to the specified date of maintenance expiration. When a maintenance plan expires, the associated key does not expire - it remains valid for all builds of the product released up until the date on which the maintenance expired.

## **License Key Formats**

License keys can be in the format of either a file or a text string. The license key files that **PDF-XChange** products use contain the license key in the form of a long string of characters, and have the default name "**personal.xcvault**." **PDF-XChange** uses the term "KEYFILE" for the **.xcvault** file and "KEYDATA" for the string of characters (i.e. the key itself) throughout our documentation and forums. Both the key file and the key data can be used to apply licenses during or after installation, and for all users or only the current user as required.

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## 2.2.1 GUI-Based Product Licensing

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### GUI-Based Product Licensing

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The installer runs as a privileged user, which means that the license will be placed in **HKLM** for all users, regardless of which user initiated the installation. When an installation is performed via the GUI, **KEYDATA** (the alphanumeric string that is the license key, as detailed below) can be pasted from the **Windows** clipboard into the installer:

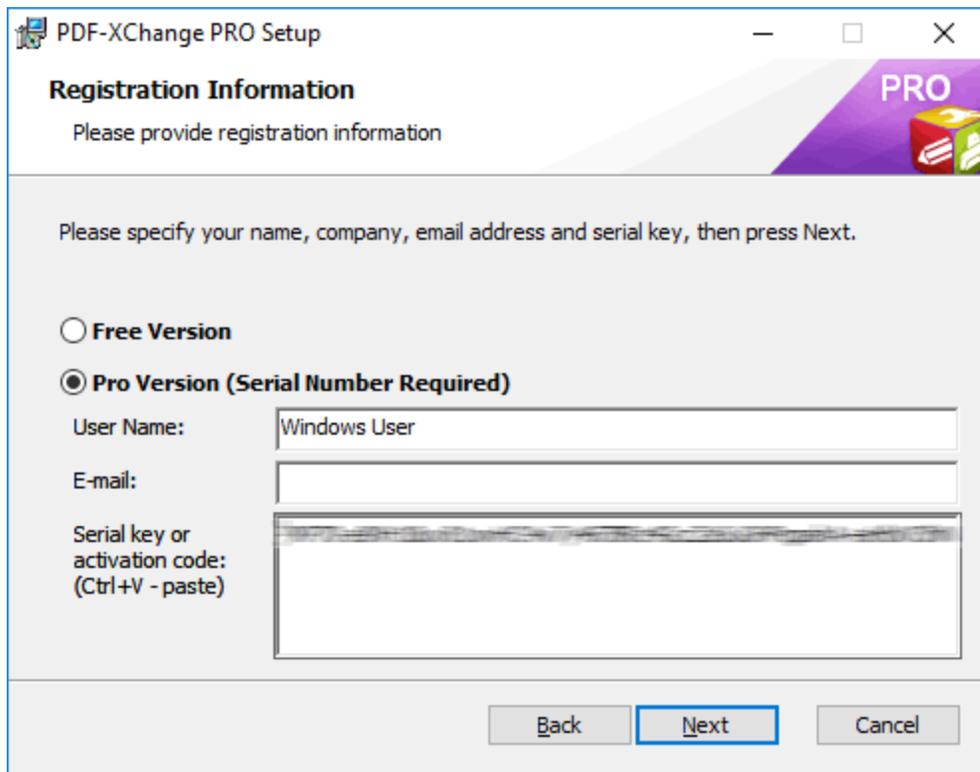


Figure 1. PDF-XChange PRO Setup Dialog Box

The license key will be placed in **HKLM** (and encrypted) when installation is complete:

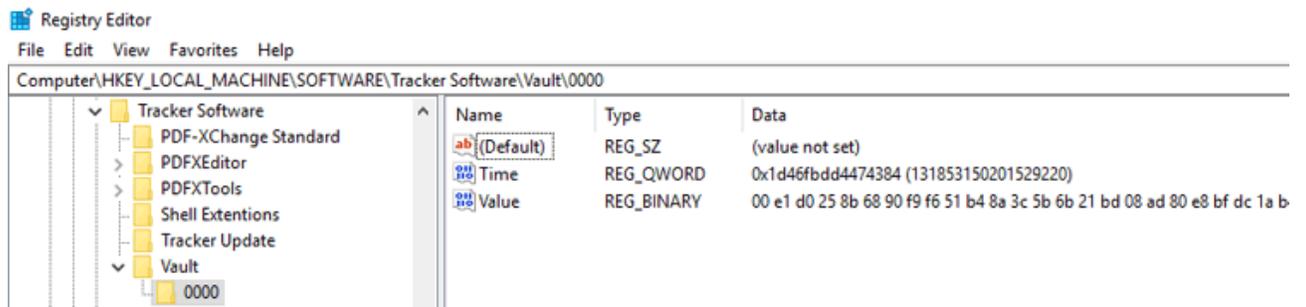


Figure 2. Windows Registry Editor, Encrypted License Key in the HKLM Registry Hive for All Users

Note that a **KEYFILE (XCVault file)** cannot be used for a GUI-based installation.

### Applying Keys Via the GUI

Paste the **KEYDATA** (alphanumeric license key string) into the **Add New License Key/Activation Code** dialog box to apply keys post installation via the GUI. This dialog box is available via the **File> Preferences> Registration:**

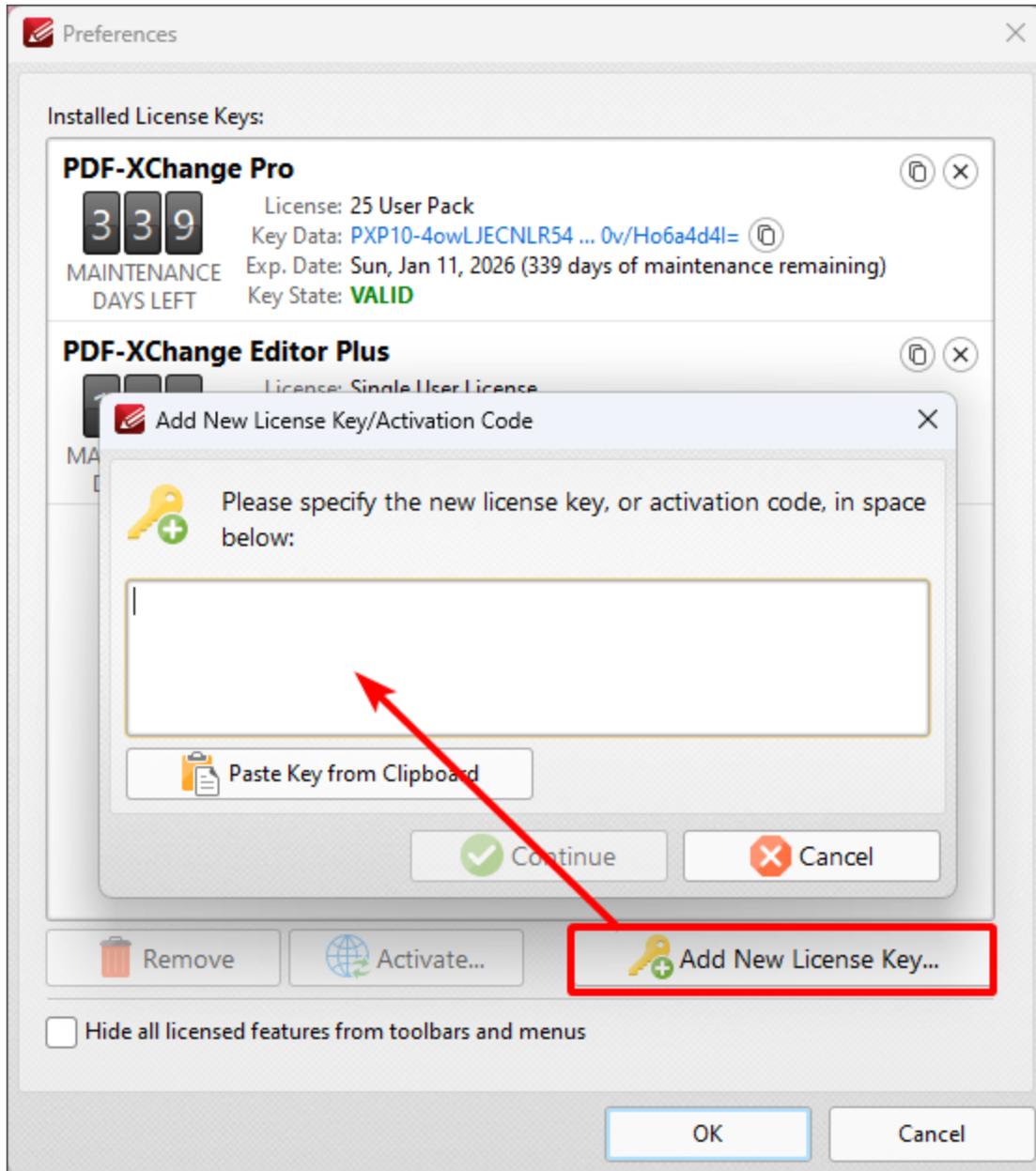


Figure 3. Add New License Key/Activation Code Dialog Box

## 2.2.2 Activation

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### Activation

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Since version 9 of the **PDF-XChange** family of products it has been necessary to activate license keys manually. Please note:

- Key activation associates a user with a device and key.
- Successful key activation sets a flag in **HKCU**.
- Key activation is by definition a per-user action and cannot be done on a per-machine basis.
- The process of activation associates a device with a license by default, and it enforces the 'two devices per user' restriction that applies to all **PDF-XChange** products. Each user is permitted to use the license on one PC and one laptop/notepad - provided that they are the primary user of both machines. For example, single user licenses permit one user to use the software on two devices, and three-user packs permit three users to use the software on six devices. This is a strict policy that has no exceptions.
- Instructions on how to activate keys are available [here](#).

The **XCVault.exe** utility that is installed with all **PDF-XChange** products can be used to activate keys silently in versions 9.0.351.0 and later. Information on silent activation is available [here](#).<sup>[20]</sup>

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### 2.2.2.1 Silent Activation

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#### Silent Activation

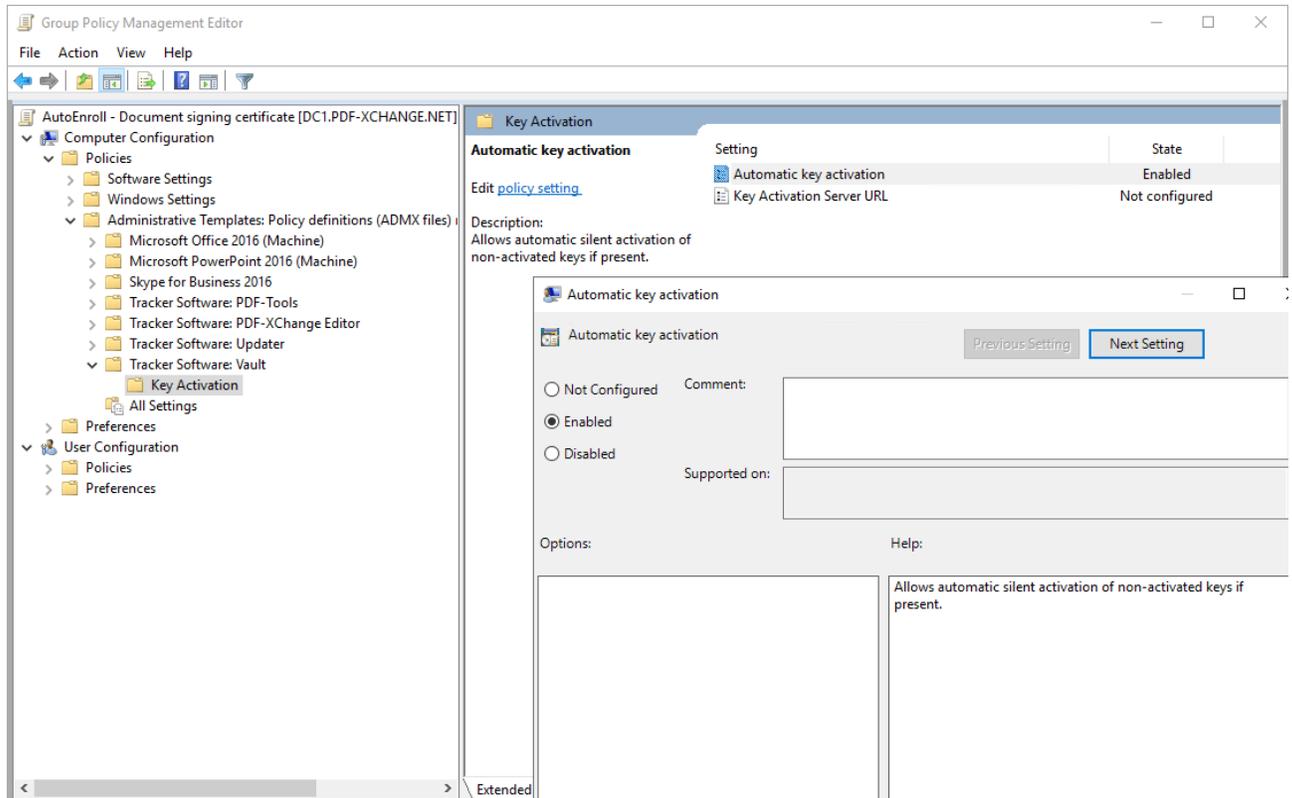
---

Users can perform activation when prompted to do so by **PDF-XChange Editor**, or a system administrator can set up mechanisms to silently activate instances. The latter option can improve the user experience, as it takes the burden of activation away from them. Two methods are available - the first is to use a Group Policy, and the second is to use a script.

#### Active Directory Group Policy

The first step in this process is to apply the "Automatic Key Activation" Group Policy in the "Key Activation" section of the "Tracker Software Vault" Active Directory Administrative Template. The latest template files are available [here](#). Details on how to use the templates are available [here](#).

You should then enable the **Automatic key activation** policy detailed below, after which the **PDF-XChange** products will check for and silently activate any keys they find that are not yet activated:



## XCVault Utility

The XCVault utility installed with all **PDF-XChange** products can be used to silently activate keys in environments that cannot use Active Directory Group Policies. XCVault.exe is installed in C:\Program Files\Tracker Software\Vault and can be called as the user via script. The XCVault utility can be run from either an administrative account (for per-machine licensing actions) or a user account (for per-user licensing actions). Note that activation must be called as the target user, and it requires access to the user's registry (**HKCU**). Full details on the XCVault options available for V8 are available [here](#). V9 details are available [here](#), and V10 details are available [here](#).

The XCVault options relevant to activation are:

### **/ActivateKeys [/S] [/AA]**

Activates installed keys.

### **Parameters**

- /S** Specifies silent mode and suppresses any messages with information about results.
- /AA** Specifies that currently activated keys will be reused in the activation process.

## Examples

**"%ProgramFiles%\Tracker Software\Vault\XCVault.exe" /ActivateKeys /S** - Silently activate all keys present in the current user's registry (previously activated keys will be ignored).

**"%ProgramFiles%\Tracker Software\Vault\XCVault.exe" /ActivateKeys /AA/S** - Silently activate all keys present in the current user's registry. Previously activated keys will be resent their activation data. This option is useful for reactivating devices that have had their activations removed.

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### 2.2.3 Passing License Keys to Installers

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## Passing License Keys to Installers

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The **MSI** installers are recommended for pushing the **PDF-XChange** range of products. They are built to be **MSIEXEC.EXE** compliant, which means that the parameters and options passed must work with **MSIEXEC.EXE**, regardless of which deployment tools are used. Similarly, if administrators are troubleshooting deployment issues, then the first test performed should be to pass parameters and options at the command line to **MSIEXEC.EXE**.

Some common deployment tasks are described in the following pages:

- [Applying Keys During Product Installation](#) <sup>[24]</sup>
  - [Deployment via InTune](#) <sup>[27]</sup>
-

### 2.2.3.1 Applying Keys During Product Installation

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## Applying Keys During Product Installation

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Installation of all **PDF-XChange** products requires write access to **%programfiles%**. Therefore, an elevated account must be used - typically **'NT AUTHORITY\SYSTEM'**. **SYSTEM** accounts are not designed to write to users' **HKCU** hives, and will instead put licensing data in **HKLM**, at:

**Computer\HKEY\_LOCAL\_MACHINE\SOFTWARE\Tracker Software\Vault.**

This means that license keys applied to **PDF-XChange** products during installation are always a per-machine license, and available for all users on a device.

If you want to apply a license to only a specific group of users, then it's necessary to apply the license after the installation, as detailed [here](#).<sup>[30]</sup>

### Unattended Installations

Applying a key during an unattended installation requires the use of the .msi installation switches **KEYFILE** or **KEYDATA**. Unattended installations put the license keys into **HKLM** (as they run as an elevated account that does not have access to **HKCU**) and make the license keys available to all users on the system. Further information on the .msi installation switch options is available in the online manuals for each product:

- The **PDF-XChange Editor** .msi installation switches are detailed [here](#).
- The **PDF-Tools** .msi installation switches are detailed [here](#).
- The **PDF-XChange Printer Standard** .msi installation switches are detailed [here](#).
- The **PDF-XChange PRO** .msi installation switches are detailed [here](#).

Please note that we do not recommend using the .exe installers for unattended installations due to the issues detailed [here](#).<sup>[12]</sup>

### Methods for Passing License Keys to an Installer

The two switches available for passing a license key to an installer - **KEYFILE** and **KEYDATA** - each have advantages and disadvantages in comparison to each other, but the end result is the same regardless of which method is used.

**KEYFILE** and **KEYDATA** are options that are passed to **MSIEXEC.EXE** along with the MSI installer package.

## KEYFILE

### Pros:

- Uses simple syntax.
- Avoids CR and LF issues in license key strings.

### Cons:

- Sensitive to file system permissions issues.
- Potential for challenges when used with user-mapped drives.

## KEYDATA

### Pros:

- Does not depend on file system permissions.
- Independence from network structure.
- When used with a transform, it can be re-applied for multiple installations without modifying the transform.

### Cons:

- The length of the string can result in an unwieldy command that is difficult to read.
- Potential for CR and LF issues when copying/pasting the string. Passing the key data string will fail if extraneous white space characters are present. A simple test is to view the keystring in notepad and ensure it is all on one line. When pasting keys into the software via the GUI, we strip and such extra characters - but **MSIEXEC.EXE** does not. Therefore this must be done manually when passing **KEYDATA** to **MSIEXEC.EXE**.

## Command line Examples:

**msiexec /i ProV10.x64.msi /qb KEYDATA="PXP10-R1i2UTPS...A5AvAUI4Q="** - uses a key string to install the **PDF-XChange PRO** bundle with a per-machine license.

**msiexec /i EditorV10.x64.msi /qb KEYFILE="\\UNC\path\to\Personal.xcvault"** - uses an XCVault file to install **PDF-XChange Editor** with a per-machine license.

See [here](#)<sup>[68]</sup> for information on how to pass keys via a transform (MST file).



### 2.2.3.2 Deployment via InTune

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#### Deployment via InTune

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Cloud-based deployment via **InTune** is available as a "line-of-business app". If you elect to deploy using this method, then it is advised to use the MSI installers, as they are discrete (the 32-bit MSI installers will not run on a 64-bit OS, and vice versa). If you want to deploy via **InTune** then set up a "line-of-business app" and use the **Command-line arguments** field to pass licensing options (and any other options you might want to include). You can pass any option that the MSI can take at the command line in this manner.

The **PDF-XChange Editor** MSI installer switches are available [here](#).

The **PDF-Tools** MSI installer switches are available [here](#).

The **PDF-XChange Pro** MSI installer switches are available [here](#).

If you are licensing the products then you need to pass the key, and using **KEYDATA** is recommended as it avoids the need to distribute the key as a file, which is required when **KEYFILE** is used instead.

Please note that licenses will fail if there are extraneous characters in the key. If keys are pasted from a formatted page then line feed and carriage return characters will often be included, so please ensure that these are removed. Licenses should be displayed as a single line when word wrapping is turned off in **Notepad**.

The screenshot displays the Microsoft Endpoint Manager admin center interface. The breadcrumb navigation shows the path: Home > Apps > Windows > PDF-XChange PRO. The main content area is titled "PDF-XChange PRO | Properties" and is divided into several sections:

- App information:** Contains fields for Name (PDF-XChange PRO), Description (PDF-XChange PRO), Publisher (Tracker Software Products (Canada) Limited), App install context (Device), Ignore app version (No), and Command-line arguments (KEYDATA="PXP90-...").
- Assignments:** A table showing deployment configurations for different groups.

| Group mode                     | Group          | Filter mode | Filter (preview) | Install Context |
|--------------------------------|----------------|-------------|------------------|-----------------|
| Required                       |                |             |                  |                 |
| Included                       | InTune_license | None        | None             | Device context  |
| Available for enrolled devices |                |             |                  |                 |
| Uninstall                      |                |             |                  |                 |

## 2.2.4 Unattended Key Management

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### Unattended Key Management

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Unattended key management is typically done through deleting old keys from the registry, and then passing new keys to **XCVault.exe**.

- **XCVault.exe** can take "<KEYDATA>" or "<keyfile>" as an argument.
- **XCVault.exe** - when used in a user context - can only modify **HKCU** (per-user) licenses.
- **XCVault.exe** is used in a user context and if it's subsequently elevated then it can access and modify both **HKLM** (per-machine) and **HKCU** (per-user) keys.

See the following pages for information on:

- [Applying Keys After Product Installation](#) <sup>30</sup>
  - [Managing License Keys with Active Directory](#) <sup>34</sup>
  - [Managing License Keys via InTune After Installation](#) <sup>36</sup>
  - [XCVault.exe Command Line Options](#) <sup>42</sup>
-

### 2.2.4.1 Applying Keys After Product Installation

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## Applying Keys After Product Installation

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**PDF-XChange** licenses can be downloaded from your account in two forms:

As a **KeyFile** - a file with the extension **.xcvault** that contains licensing information and the license key string.

- Users can double-click **KeyFiles** to apply a per-user license.
- **KeyFiles** can be passed to **XCVault.exe**.
- **KeyFiles** can be passed to an installer

As **KeyData** - the license key string.

- Can be copy/pasted into the software GUI to apply a per-user license.
- Can be passed to **XCVault.exe**.
- Can be passed to installers.

### **XCVault.exe**

The **XCVault.exe** utility is put in **%programfiles%\Tracker Software\Vault** when **PDF-XChange** products are installed, and **.xcvault** license files are associated with it.

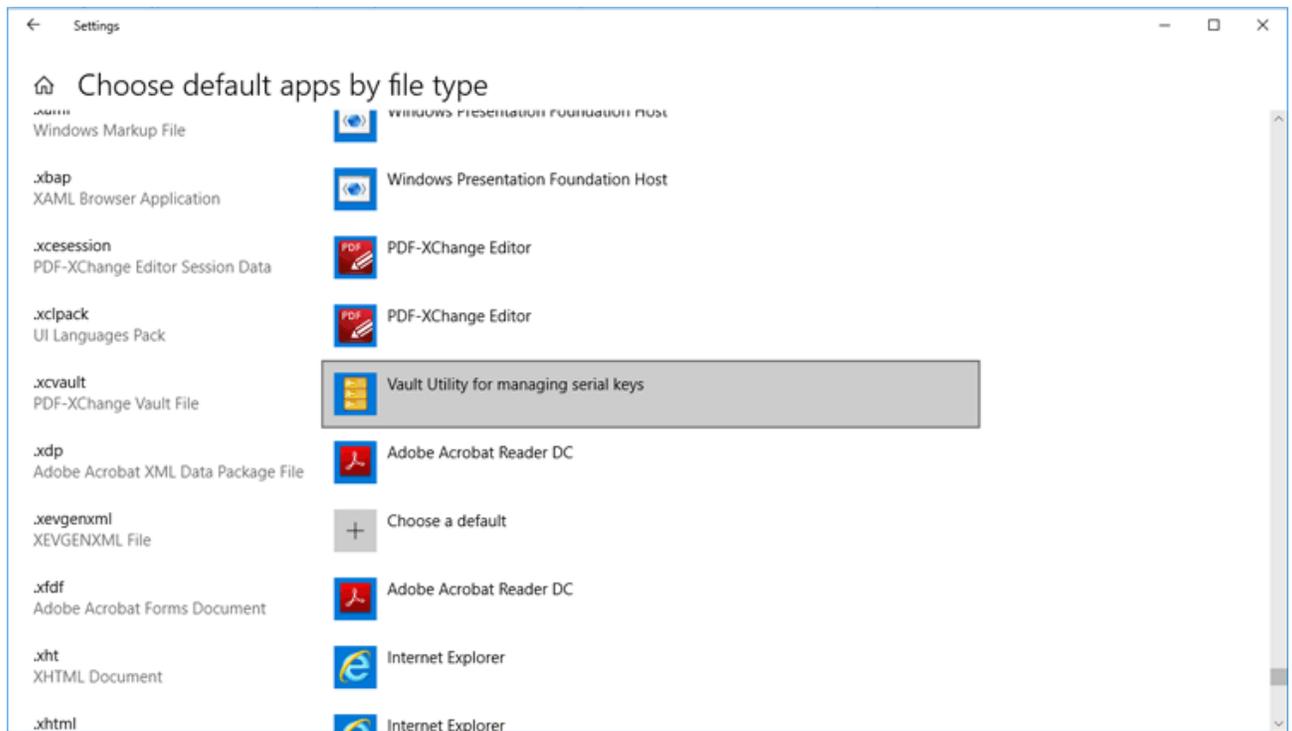


Figure 1. Windows Settings, Default Apps by File Type

All the options available to **XCVault.exe** are detailed [here](#).

## Passing Keys to XCVault.exe

**KeyFiles** can be passed to **XCVault.exe** by using the switch **/AddKeys**:

```
xcvault.exe [/AddKeys] <xcvault_file> [/M/S/R]
```

**/M** – specifies that new keys are added in the **HKEY\_LOCAL\_MACHINE** registry section and administrative rights are required.

**/S** – specifies that the command is not permitted to show error/information messages.

**/R** – specifies that new keys will be unencrypted when added. Please note that this does not affect existing keys.

**KeyData** can be passed to **XCVault.exe** by using **/AddKeyData**:

```
xcvault.exe [/AddKeyData] <key string> [/M/S/R]
```

**/M** – installs key into **HKLM** for per-machine use. This option requires administrative rights. If this option is not specified then key will be installed in **HKCU** for per-user use, and administrative rights are not required.

**/S** – specifies that the command is not permitted to show error/information messages.

**/R** – specifies that new keys will be unencrypted when added. Please note that this does not affect existing keys.

Use a script to apply licenses remotely/in an unattended setup by calling **XCVault.exe** and passing the license key to it.

Per-user licensing requires that **XCVault.exe** is run as the target user. A logon script or Group Policy based script can also be used and, it must be run in the user session so it can put the key in the user's **HKCU** hive at:

**HKEY\_CURRENT\_USER\Software\Tracker Software\Vault**

Per-machine licensing requires that **XCVault.exe** is run with elevated rights. This will put the key in the **HKLM** hive at:

**HKEY\_LOCAL\_MACHINE\SOFTWARE\Tracker Software\Vault**

### Per-User Examples Run as the Target User

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault"** - Adds the license defined in Personal.xcvault to **HKCU** that applies to only the current user.

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault" /S** - Adds the license defined in Personal.xcvault to **HKCU** that applies to only the current user, and suppresses information about the result.

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault" /R** - Adds the license defined in Personal.xcvault in plain text (not encrypted) to **HKCU** that applies to only the current user.

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA"** - Adds the license defined in "<KEYDATA>" to **HKCU** that applies to only the current user.

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA" /S** - Adds the license defined in "<KEYDATA>" to **HKCU** that applies to only the current user, and suppresses information about the result.

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA" /R** - Adds the license defined in "<KEYDATA>" in plain text (not encrypted) to **HKCU** that applies to only the current user.

### Per-Machines Examples Run as Admin - /M is Required

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault" /M /R** - Adds the license defined in Personal.xcvault in plain text (not encrypted) to **HKLM** that applies to all users. This must be run with elevated privileges.

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA" /M /R** - Adds the license defined in "<KEYDATA>" in plain text (not encrypted) to **HKLM** that applies to all users. This must be run with elevated privileges.

Please note the following when using **xcvault.exe** to perform unattended installations:

- The command must be issued by the user for whom the license is to be applied.
  - System accounts can only be used for per-machine licensing. They cannot be used for per-user licensing, as they do not have access to the target user's **HKCU** registry hive.
  - Although relative paths can be used, using the full literal paths to both the **xcvault.exe** executable and the **.xcvault** file is recommended.
  - An **.xcvault** file can only be used on a network resource when the user running the command has read access to the file.
-

### 2.2.4.2 Managing License Keys with Active Directory

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## Managing License Keys with Active Directory

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It is possible to use Active Directory to automatically add and remove **PDF-XChange** license keys based on Security Group membership. You can also use Active Directory to add and remove **PDF-XChange** license keys automatically, based on the security group membership of users.

Note that there is no Active Directory policy in the templates that is specific for this purpose - one simply uses Active Directory to run a script as required. The script will call the XCVault licensing utility that is installed by default with the software and that is used that to manage keys.

You can set up policies that run a script to apply a key or remove a key when appropriate in order to apply the license based on OU or Security Group membership in Active Directory. One approach is to have different log-on scripts for licensed and unlicensed users. For example, you could set up OUs and groups for "**PDFX Licensed Users**" and "**PDFX Unlicensed Users**". Users in the licensed group could run as follows:

```
@echo off
reg query "HKEY_CURRENT_USER\SOFTWARE\Tracker Software\Vault" >nul
if %errorlevel% equ 0 (
    echo "a license key exists- do nothing"
) else (
    echo "a license key does not exist - add the key using XCVault"

    "%programfiles%\Tracker Software\Vault\XCVault.exe" /AddKeyData PVP90-hdlpqaGHkHSikhI

    echo "Activate the newly installed key..."
    "%programfiles%\Tracker Software\Vault\XCVault.exe" /ActivateKeys
)
)
```

Users in the unlicensed group could run as follows:

```
@echo off
reg query "HKEY_CURRENT_USER\SOFTWARE\Tracker Software\Vault" >nul
if %errorlevel% equ 0 (
    echo "a license key exists- remove it"
    REG DELETE "HKEY_CURRENT_USER\SOFTWARE\Tracker Software\Vault" /F
) else (
)
```

```
    echo "a license key does not exist - nothing to do here"  
  )
```

These processes result in simply adding a key to the user registry in cases where there isn't one already there, and deleting the entire vault reg key when you no longer want them to be licensed.

Note that you can remove keys by deleting the user's entire "vault" registry key, as detailed above, or by using XCVault with either the **/RemoveKeys** or **/Cleanup**. Additionally, you can apply **PDF-XChange Editor's** Active Directory Administrative Template policy to **"Hide All Licensed Features"** from the Editor GUI for the users that will have access to **PDF-XChange Editor** without a license.

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### 2.2.4.3 Managing Keys via InTune after Installation

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## Managing Keys via InTune after Installation

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After performing a cloud-based deployment via [InTune](#),<sup>[27]</sup> it may be necessary to manage the licenses separately from an installation. As in conventional **Active Directory** environments, a script can be pushed to call the [XCVault.exe Licensing Utility](#),<sup>[30]</sup> that installs by default with all **PDF-XChange** products to **C:\Program Files\Tracker Software\Vault**

The **XCVault.exe** options are detailed [here](#).<sup>[42]</sup>

In this example the software was deployed with a key, after which a second key was added, after installation and via **InTune**, then "auto-activated" via a Group Policy.

To do this you need to run a script on the target machine. There are multiple ways to run scripts via **InTune**, but the simplest approach is to make a single-line PowerShell script:

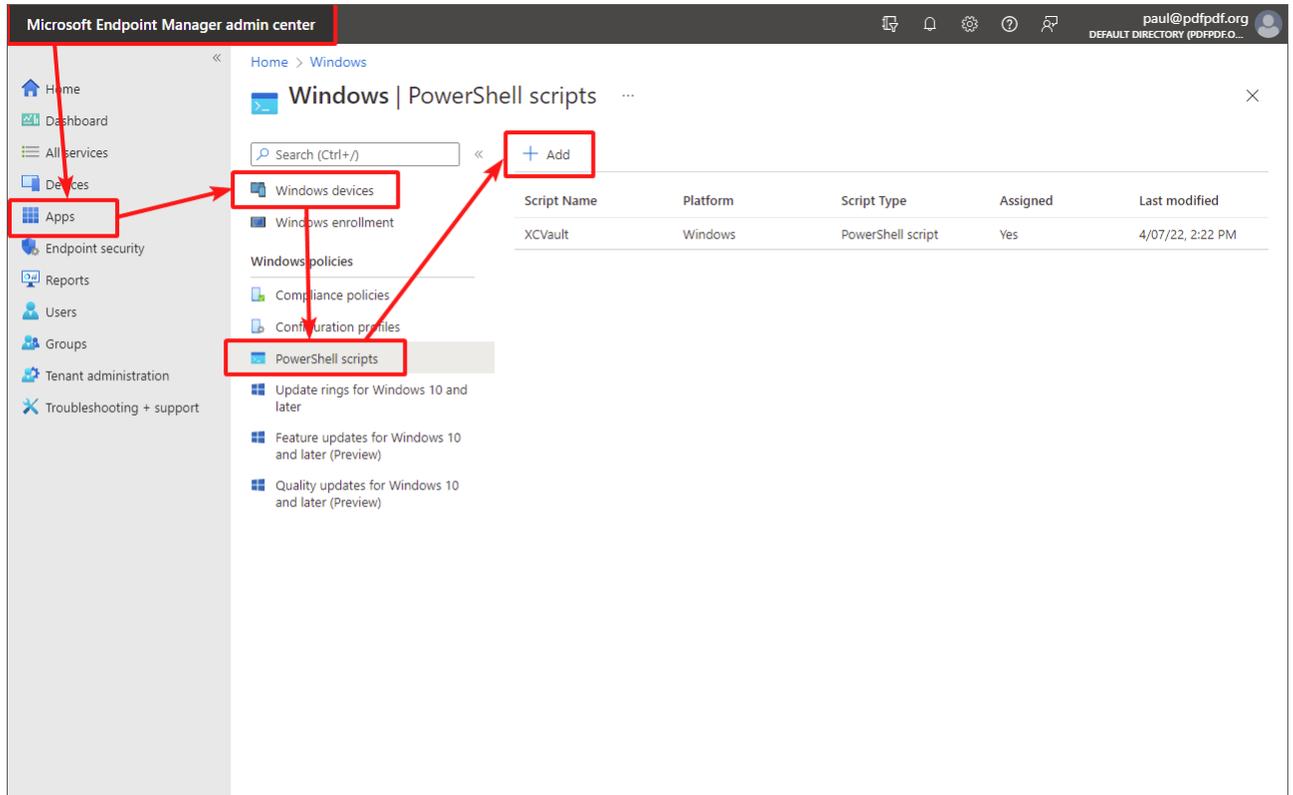
```
& "c:\Program Files\Tracker Software\Vault\XCVault.exe" /AddKeyData "PEP90-OZTGG5oVnEA/B
```

The **&** at the beginning is important as it tells Powershell to interpret what comes next as a command. It is also very important that there is no white space present in the key. Please take care when copying and pasting, as pasting the formatted version as copied from our website may result in the addition of line feed and carriage return characters. The entire string must display as a single line in **Notepad** when word wrapping is turned off, otherwise the key will fail.

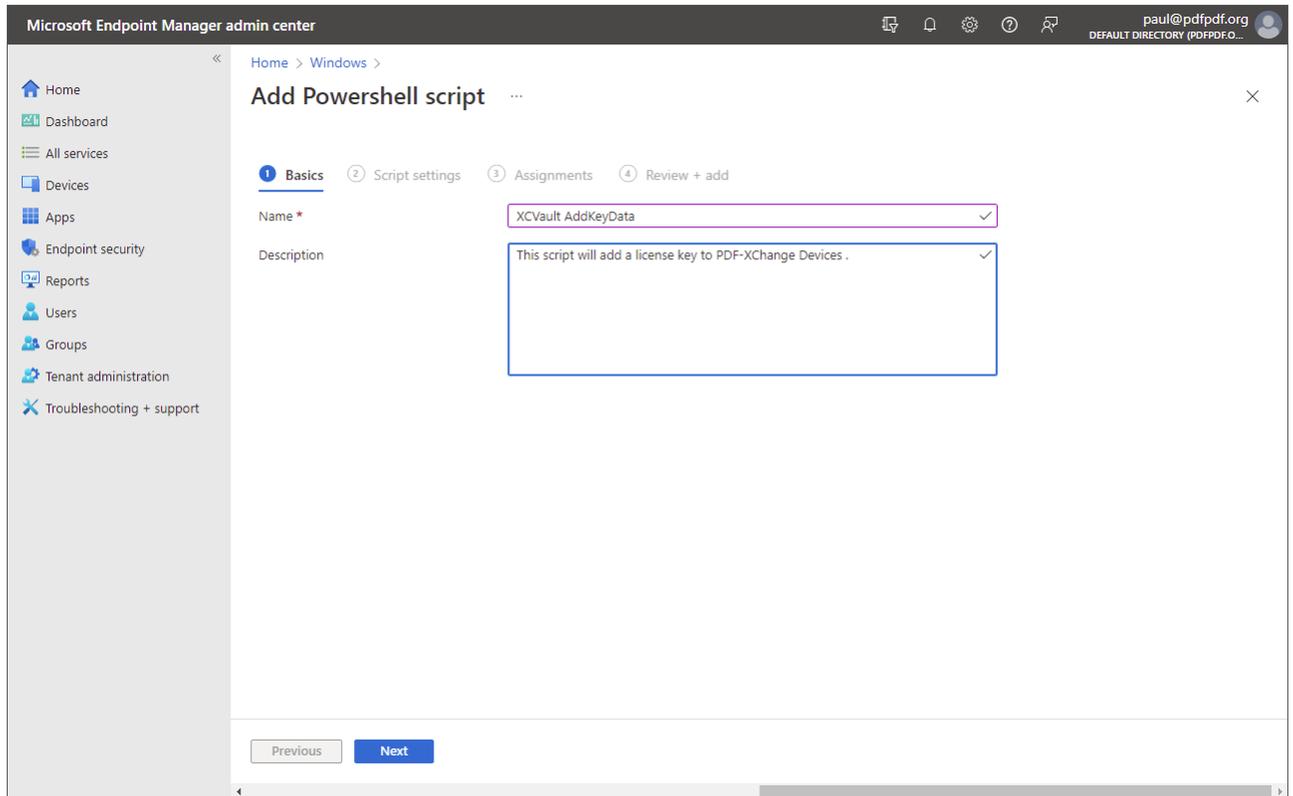
**/AddKeyData** tells XCVault.exe to accept a string as an argument for the key, as opposed to a key file. It is possible to use **/KeyFile** instead, but then it would be necessary to make the **KeyFile** available, and that means either a Share or additional work in the script will be necessary to upload the key file to use. It is much simpler to use the full key string - but again, please be sure that no white space is present.

**/M** forces XCVault.exe to try and put the key in the **HKLM** registry in order to make the license available to all users on the device, which is a "per machine" license setup. In order for that to succeed the script must be allowed to run as a system account. This is the **InTune** default, which means that additional configuration should not be necessary.

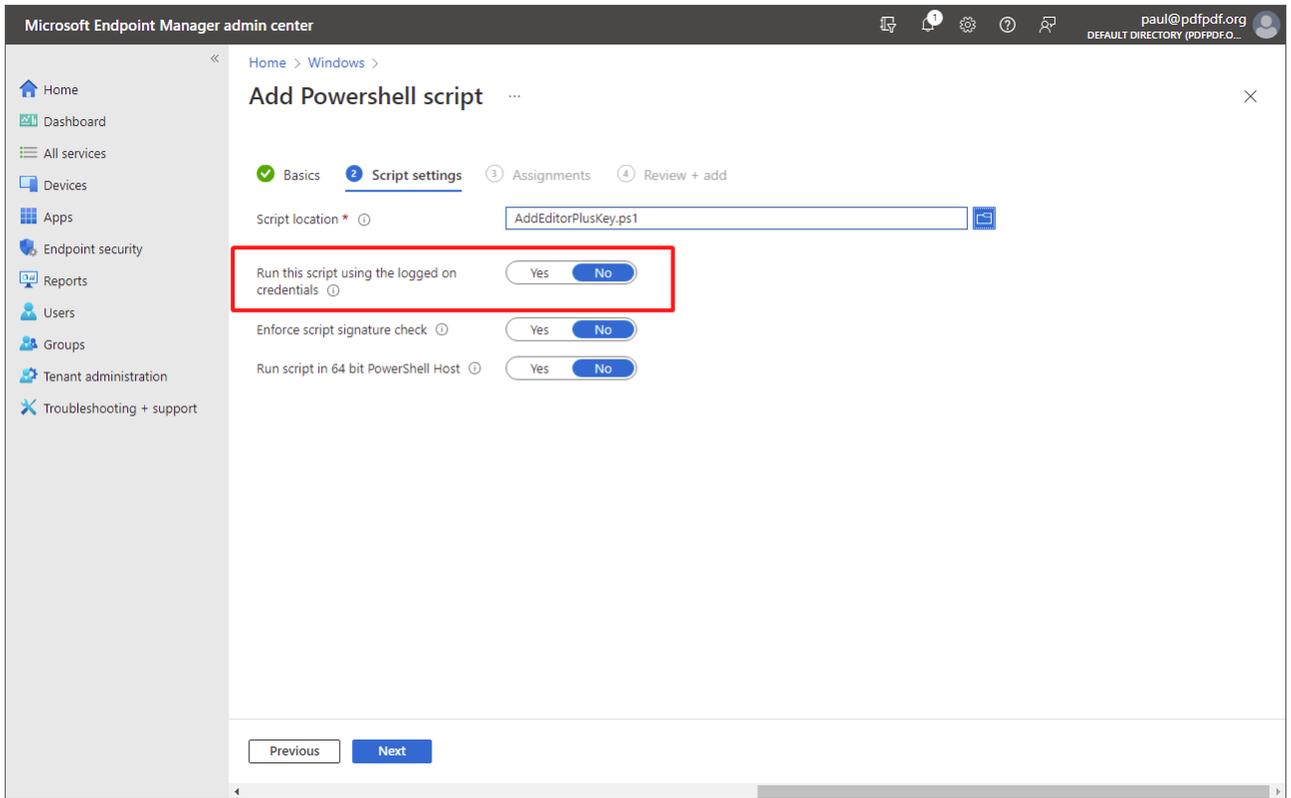
Add the script it in the **EndPoint Manager Admin Center** in order to push it. Once it has been added it will be visible in **Apps->Windows devices-> Powershell scripts**:



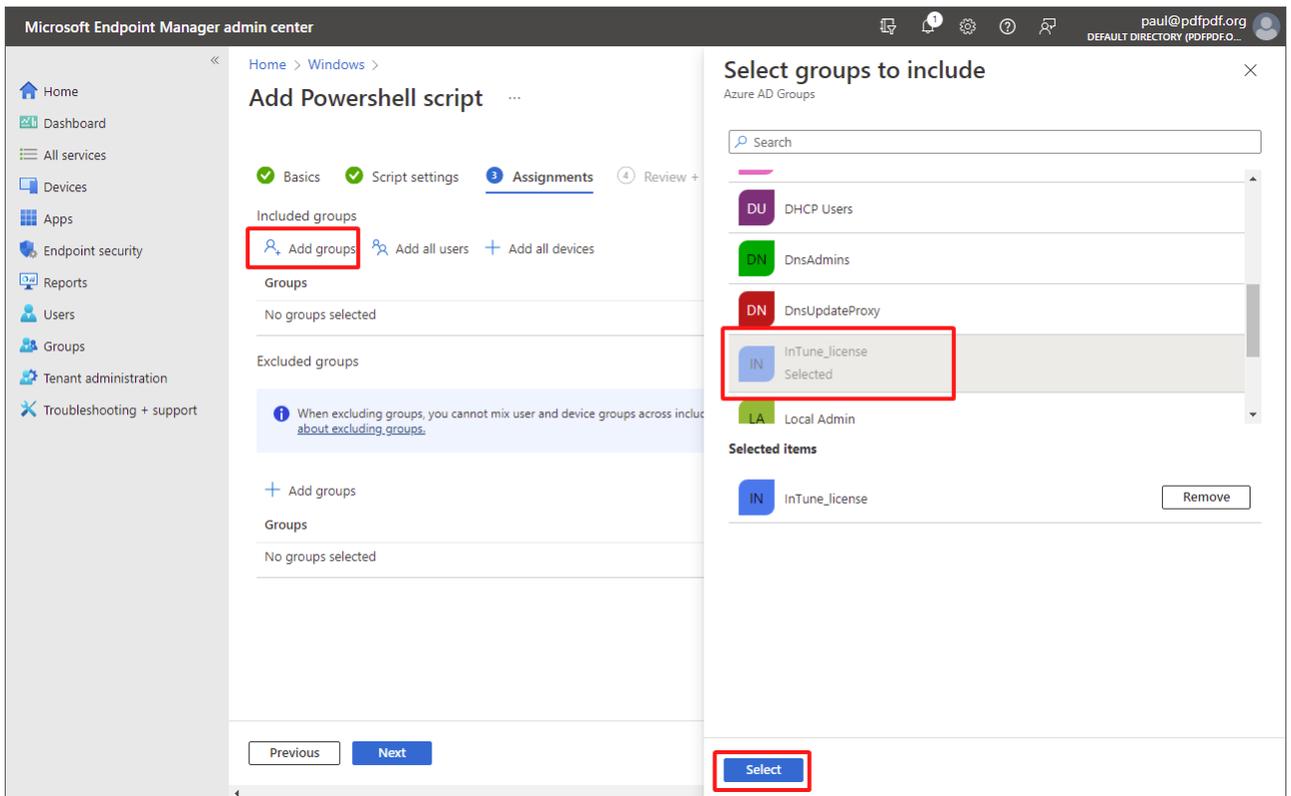
Follow the "Wizard":



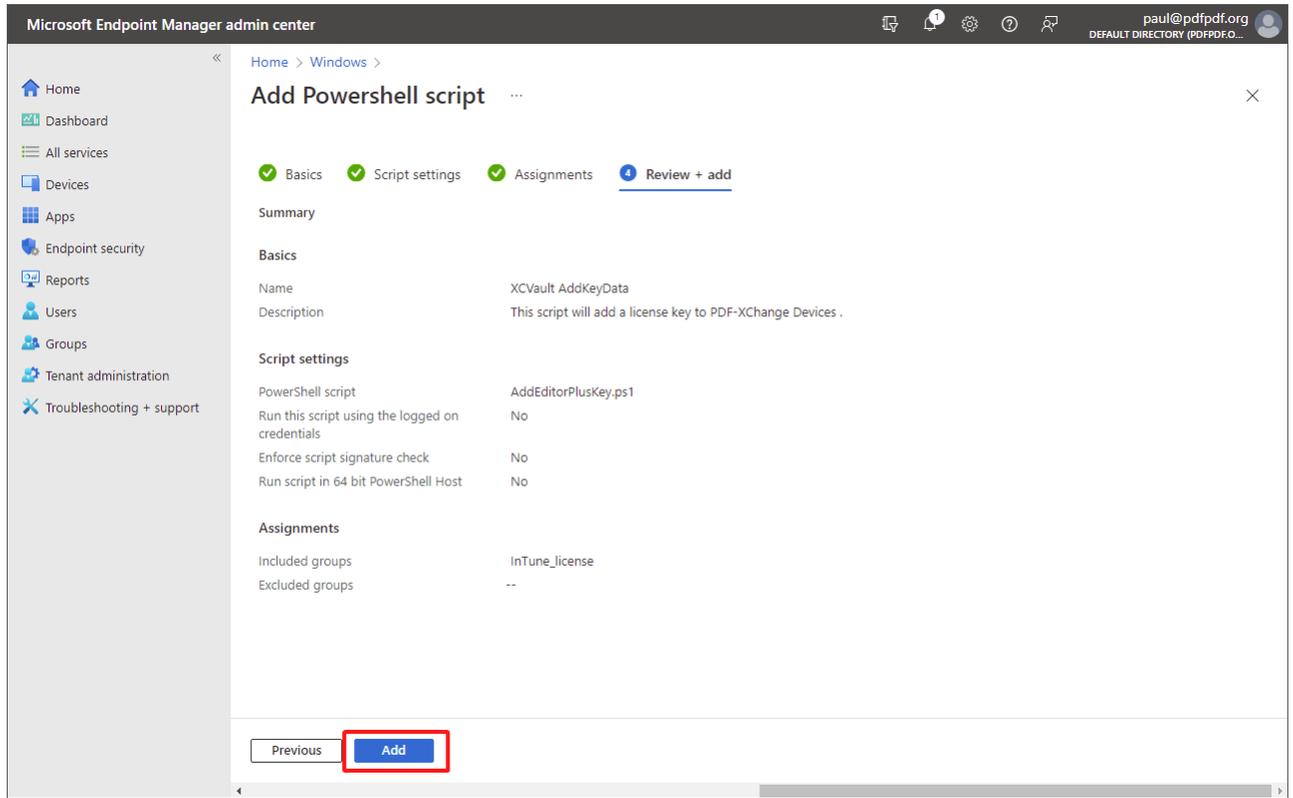
The defaults work for a per machine license. If you instead want to do a per user license, then remove the **/M** from the script and change "Run this script using the logged on credentials" to "Yes" and the key will go into HKCU and be only for that user:



Select the appropriate users or groups to deploy to:



Then review and add the policy:



The process is then complete:

Microsoft Endpoint Manager admin center

Home > Windows

### Windows | PowerShell scripts

Search (Ctrl+/) + Add

| Script Name        | Platform | Script Type       | Assigned | Last modified    |
|--------------------|----------|-------------------|----------|------------------|
| XCVault            | Windows  | PowerShell script | Yes      | 4/07/22, 2:22 PM |
| XCVault AddKeyData | Windows  | PowerShell script | Yes      | 4/11/22, 8:24 AM |

**Policy created**  
Policy "XCVault AddKeyData" created successfully

**PowerShell script successfully created**  
Go to XCVault AddKeyData to view the details.

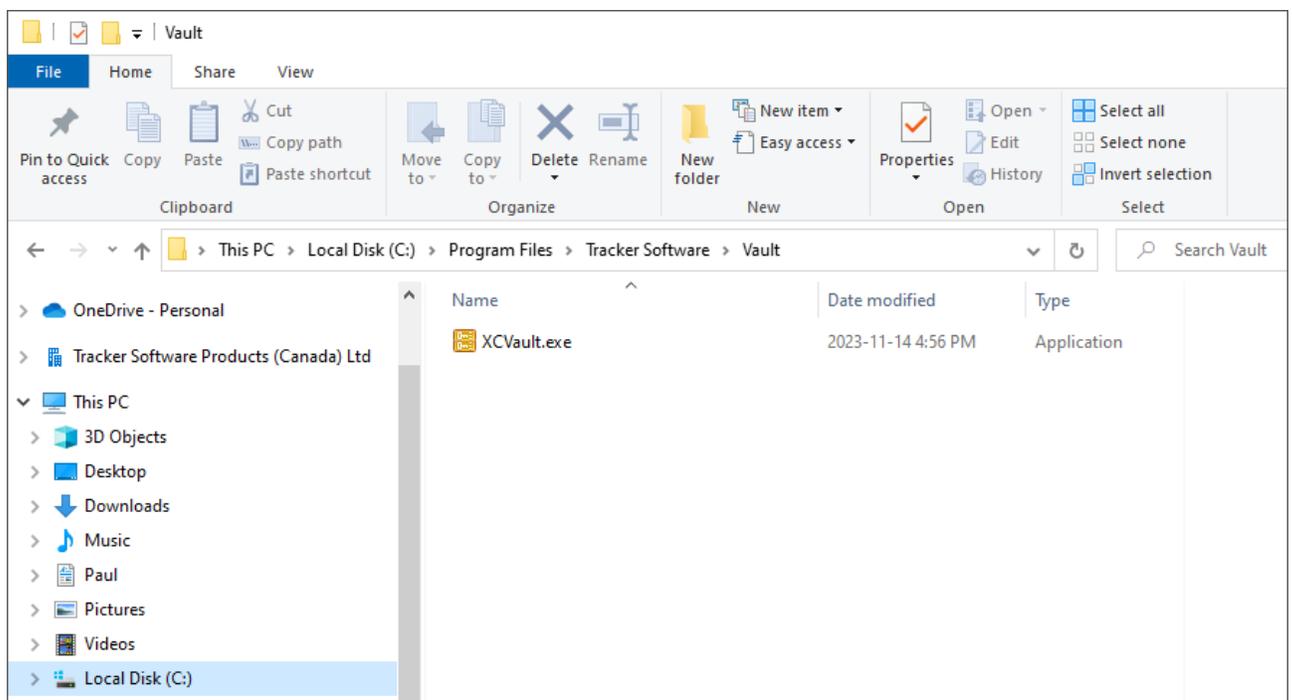
#### 2.2.4.4 XCVault Command Line Options



### XCVault Command Line Options

**XCVault.exe** is a licensing utility that is by default installed with all **PDF-XChange** software. Its function is to facilitate managing license keys for **PDF-XChange** products. **XCVault.exe** is installed by default to:

**C:\Program Files\Tracker Software\Vault**



The command line options detailed below are available for the **XCVault** utility in the **PDF-XChange** family of products:

Usage: **XCVault.exe command "<string>" [parameters]**

- Strings that are passed are in angle brackets and should be in quotation marks "<>".
- Items that are optional are in square brackets [].
- Either/or options are separated by a pipe character |.

## Supported Commands

-?

Displays help for the options available with **XCVault.exe**.

### Syntax

**xcvault.exe -?**

-? accepts no options.

---

### /AddKeys

This command installs all keys from **.xcvault** files.

### Syntax

**xcvault.exe /AddKeys "<filename>" [/M] [/S] [/R]**

<filename> – The full path to the \*.xcvault file that contains license keys to be installed on the machine.

**/M** – Installs keys into **HKLM** for per-machine use. This option requires administrative rights. If this option is not specified then key will be installed in **HKCU** for per-user use, and administrative rights are not required.

**/S** – Specifies silent mode and suppresses any messages with information about results.

**/R** – Specifies that new keys will be unencrypted when added. Please note that this does not affect existing keys.

### Examples:

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault"** – Adds the license defined in Personal.xcvault to **HKCU** that applies only to the current user.

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault" /S** – Adds the license defined in Personal.xcvault to **HKCU** that applies only to the current user, and suppresses information about the result.

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault" /R** – Adds the license defined in Personal.xcvault to **HKCU** in plain text (not encrypted) that applies only to the current user.

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault" /M /R** - Adds the license defined in Personal.xcvault to **HKLM** in plain text (not encrypted) that applies to all users. This must be run with elevated privileges.

---

### **/AddKeyData**

This command installs the specified key.

#### **Syntax**

**xcvault.exe /AddKeyData "<KEYDATA>" [/M] [/S] [/R]**

**<KEYDATA>** - At least the first ten characters of the key string. For example: **"PVP10-IgrWIoT2Uv"**.

**/M** - Installs key into **HKLM** for per-machine use. This option requires administrative rights. If this option is not specified then key will be installed in **HKCU** for per-user use and administrative rights are not required.

**/S** - Specifies silent mode and suppresses any messages with information about results.

**/R** - Specifies that new keys will be unencrypted when added. Please note that this does not affect existing keys.

#### **Examples:**

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA"** - Adds the license defined in "<KEYDATA>" to **HKCU** that applies to only the current user.

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA" /S** - Adds the license defined in "<KEYDATA>" to **HKCU** that applies to only the current user, and suppresses information about the result.

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA" /R** - Adds the license defined in "<KEYDATA>" to **HKCU** in plain text (not encrypted) that applies to only the current user.

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA" /M /R** - Adds the license defined in "<KEYDATA>" to **HKLM** in plain text (not encrypted) that applies to all users. This must be run with elevated privileges.

---

### **/OpenKeys**

This command stores all keys in an open form, instead of encrypting them by machine-specific ID. This option is useful for terminal servers that have a load-balancing and/or VDI environment.

## Syntax

**xcvault.exe /OpenKeys [/M] [/S]**

**/M** – decrypts keys only in **HKLM** (per-machine). This option requires administrative rights. If it is not specified then the keys will be changed only in **HKCU** (per-user).

**/S** – specifies silent mode and suppresses any messages with information about results.

## Examples:

**xcvault.exe /OpenKeys** – Decrypts all keys found in **HKCU** (current user).

**xcvault.exe /OpenKeys /S** – Decrypts all keys found in **HKCU** (current user) and suppresses information about the result.

**xcvault.exe /OpenKeys /M /S** – Decrypts all keys found in **HKLM** (all users) and suppresses information about the result.

---

## /ProtectKeys

This command is the opposite of the **/OpenKeys** command:

## Syntax

**xcvault.exe /ProtectKeys [/M] [/S]**

**/M** – encrypts keys only in the per-machine store (HKLM). This option requires administrative rights. If it is not specified then the keys will be changed only in the per-user store (HKCU).

**/S** – specifies silent mode and suppresses any messages with information about results.

## Examples:

**xcvault.exe /ProtectKeys** - Encrypts all keys found in **HKCU**, (current user).

**xcvault.exe /ProtectKeys /S** - Encrypts all keys found in **HKCU**, (current user) and suppresses information about the result.

**xcvault.exe /ProtectKeys /M /S** - Encrypts all keys found in **HKLM** (all users) and suppresses information about the result.

---

## /ActivateKeys

This command activates installed keys. Key activation associates a user with a device and a license key. Successful key activation sets a flag in **HKCU**. It is by definition a per-user action and cannot be done on a per-machine basis.

### Syntax

```
xcvault.exe /ActivateKeys [/S] [/AA]
```

**/S** – specifies silent mode and suppresses any messages with information about results.

**/AA** – specifies that currently activated keys will be reused in the activation process.

### Examples:

**xcvault.exe /ActivateKeys /S** – activates unactivated keys in **HKCU** (current user) and suppresses any messages with information about results

**xcvault.exe /ActivateKeys /S /AA** – activates all keys in **HKCU** (current user) and suppresses any messages with information about results. The state of all keys found on the activation server will be reflected locally.

---

### /RemoveKeys

Removes all or specified license keys for all products from **HKCU**, (per-user). If modifying per-machine keys (**HKLM** - requires elevated rights) then all specified keys will be removed. If modifying per-user keys (**HKCU** - execute as the current user) then keys from **HKLM** will be marked as '**\_Removed**' for the current user only. Removed keys are not used for the current user and hidden from them.

If **/RemoveKeys** is run as a system account rather than as a user that has been elevated then it will remove keys from **HKLM** but **HKCU** will not be affected. (\_Removed registry keys will not be added).

If key filtering parameters are not specified and run from an elevated account then all keys will be removed.

### Syntax

```
xcvault.exe /RemoveKeys "<KEYDATA>" "<filename>" [/S] [/X]
```

**<KEYDATA>** - At least the first ten characters of the key string. For example: "**PVP10-IgrWIoT2Uv**".

**<filename>** - The full path to the .xcvault file that contains license keys to be removed from the machine.

**/X** - Specifies that only expired license keys should be removed. Expired keys are keys for which the maintenance period has expired.

**/S** - Specifies silent mode and suppresses any messages with information about results.

### Examples:

**xcvault.exe /RemoveKeys /S** – removes all keys from **HKCU** (current user) and suppresses any messages with information about results

**xcvault.exe /RemoveKeys /X /S** – removes all expired keys from **HKCU** (current user) and suppresses any messages with information about results

**xcvault.exe /RemoveKeys "PXP10-CxL56n1SDEgUuF" (no elevated rights)** – removes the key specified in <KEYDATA> from **HKCU** (current user) and flags **HKLM** keys as **\_Removed** in **HKCU**.

**xcvault.exe /RemoveKeys "PXP10-CxL56n1SDEgUuF" (with elevated rights)** – removes the key specified in <KEYDATA> from **HKCU** (current user) and **HKLM** (all users).

**xcvault.exe /RemoveKeys "c:\\UNC\\path\\to\\Personal.xcvault" (no elevated rights)** – removes the key specified in Personal.XCVault from **HKCU** (current user) and flags **HKLM** keys as **\_Removed** in **HKCU**.

**xcvault.exe /RemoveKeys "c:\\UNC\\path\\to\\Personal.xcvault" (with elevated rights)** – removes the key specified in Personal.XCVault **HKCU** (current user) and **HKLM** (all users).

---

### **/ListKeys**

Shows all license keys installed on the machine, in the format:

#### **Location (U/M), Number of Keys, Key State (U/M/V/A/X/I), KEYDATA**

**U** - key is located in **HKCU** (current user)

**M** - key is located in **HKLM** (all users)

**V** - key is valid

**A** - key is activated

**X** - key is expired

**I** - key is invalid or blocked

**ListKeys** accepts no arguments.

### **Syntax**

**xcvault.exe /ListKeys**

### **Example:**

```
XCVault.exe /ListKeys
```

```
C:\Program Files\Tracker Software\Vault>
```

```
Number of license keys: 2
```

```
01. M VA PXP10-4owLJECNLR54uz4psFKWYTQO...
```

```
02. M VA PEP10-GctKkTCGiS7YioKvEje27MCc...
```

---

### **/Cleanup**

This command removes all license-related information for all installed products from per-machine (**HKLM**) and per-user (**HKCU**) stores. If the per-machine store is not empty then administrative rights are required.

### **Syntax**

```
xcvault.exe /Cleanup [/S]
```

**/S** – specifies silent mode and suppresses any messages with information about results.

### **Examples:**

**xcvault.exe /Cleanup (no elevated rights)** – removes all license-related information from **HKCU** (current user).

**xcvault.exe /Cleanup /S (with elevated rights)** – removes all license-related information from **HKCU** (current user) and **HKLM** (all users), and suppresses any messages with information about results.

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## 2.2.5 Encrypted Keys, Load Balancing, and VDI

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### Encrypted Keys, Load Balancing and VDI

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When license keys are applied they are encrypted using a machine-specific seed. These seeds are used in a hash to dynamically decrypt the keys when **PDF-XChange** products attempt to validate their license status. Load-balancing RDS farms often run **PDF-XChange** products on different hardware from that used to apply the key, which results in the seed used to encrypt the key being unavailable at run time. As a result of this, the hash fails and the license reverts to trial mode. A similar issue occurs when deploying VDI or imaged desktops - the seed used to encrypt the key when the master image was made is not available to the deployed instance, which again results in the hash failing and the software reverting to trial mode.

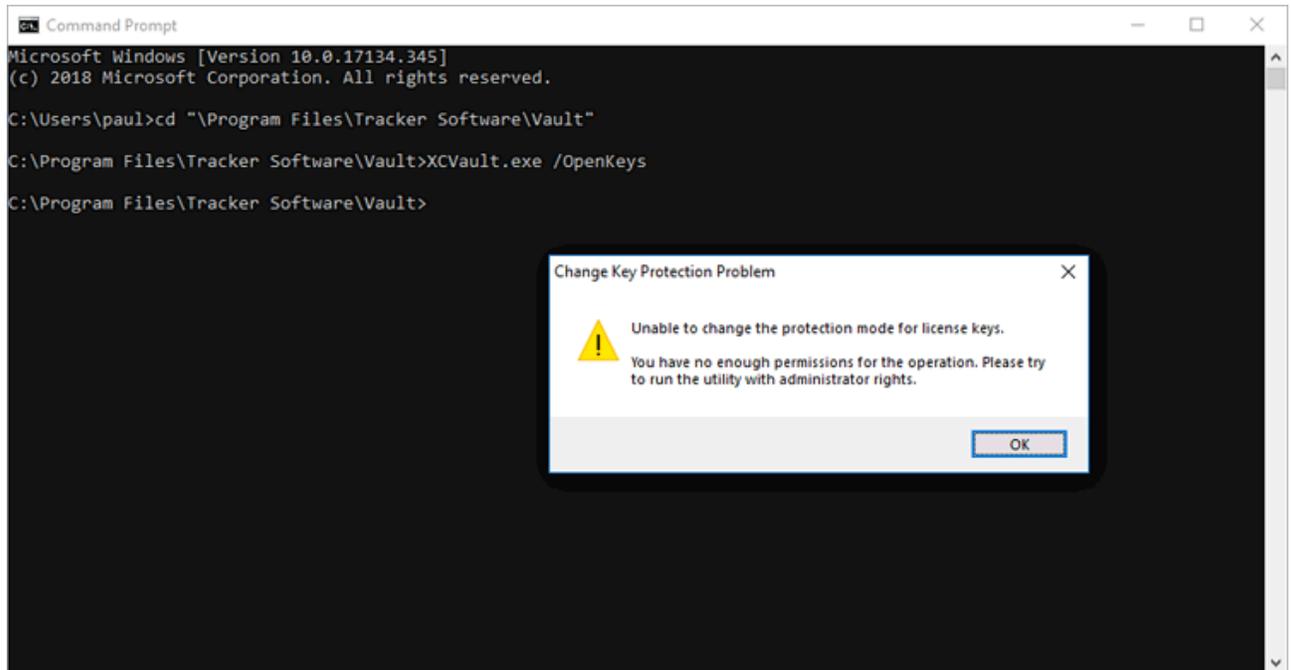
The **XCVault.exe** utility can be used to resolve these issues, as it decrypts the keys on the master instance and before being used to deploy to other hardware. This should be performed on the primary host on application of the license keys in the case of existing server farms, and on the master image (prior to deployment) in the case of VDI and **Sysprep** OS images.

Please note:

- Existing keys can be decrypted using **XCVault.exe /OpenKeys**
- New keys can be added without encryption using **XCVault.exe /AddKeys /R**.
- Information on how to use the **XCVault.exe** utility is available [here](#).

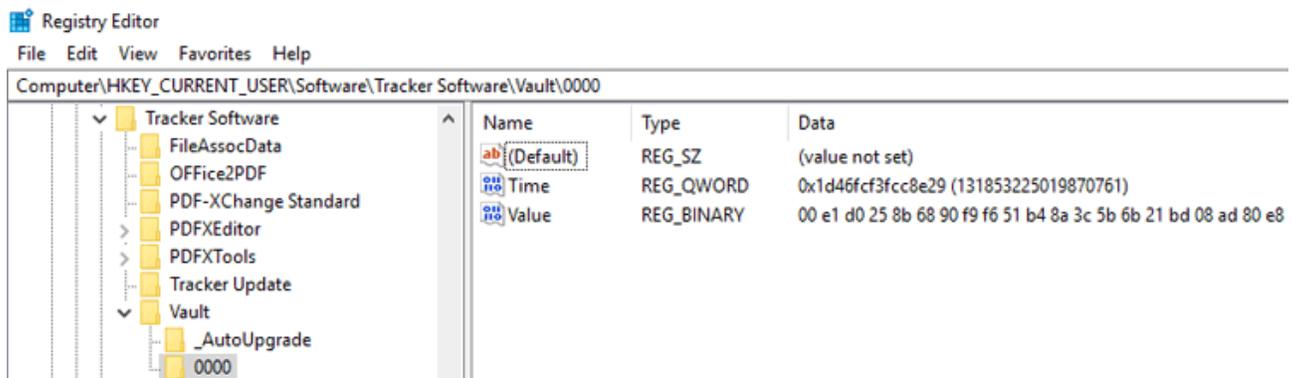
### Decrypting an Existing Key

Decrypting a key requires administrative rights, regardless of whether the key is in **HKLM** or **HKCU**. Attempting to decrypt a user key without administrative rights will result in an error:



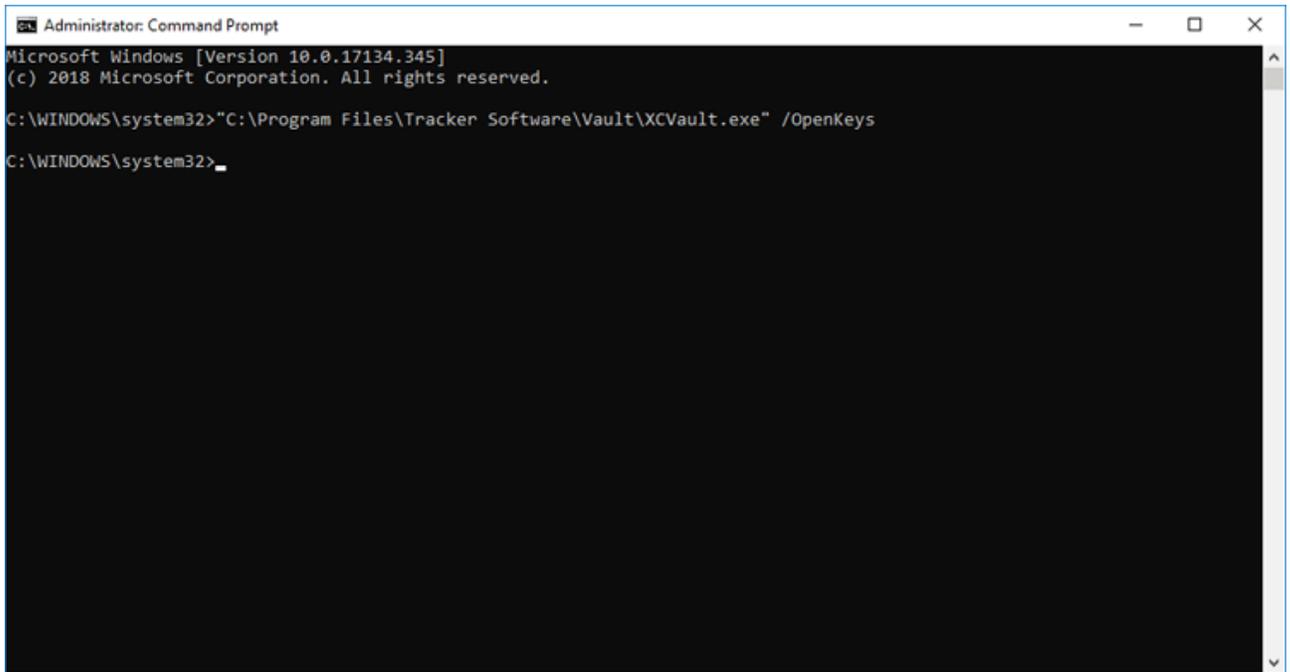
**Figure 1.** Error Message Displayed When Attempting to Decrypt a User Key without Administrative Privileges

The key will remain encrypted in the user section of the registry:



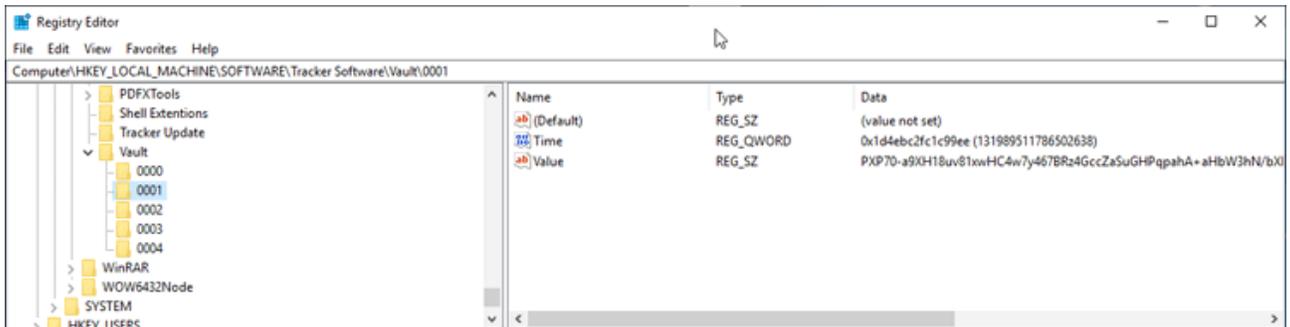
**Figure 2.** Registry Editor, Encrypted Key

Running the command "**C:\Program Files\Tracker Software\Vault\XCVault.exe**" /OpenKeys from an elevated command prompt will succeed without any error messages:



**Figure 3.** Elevated Command Prompt, /OpenKeys Command Line

All keys in both **HKCU** and **HKLM** will be decrypted:



**Figure 4.** Registry Editor, Decrypted Key

This installation can now be used as a master image for deployment to other hardware.

## Adding New Keys without Encryption

As well as decrypting existing keys, **xcvault.exe** can also be used to apply license keys to unlicensed machines, either encrypted (default) or not encrypted. Use the **/R** switch with **/AddKeys** for this to install keys without encryption.

### **/AddKeys**

This command installs all license keys from .xcvault files.

## Syntax

**xcvault.exe [/AddKeys] <xcvault\_file> [/M] [/S] [/R]**

**/M** – specifies that new keys are added in the HKEY\_LOCAL\_MACHINE registry section, and administrative rights are required.

**/R** – specifies that new keys will be unencrypted when added. Please note that this does not affect existing keys.

**/S** – specifies that the command is not permitted to show error/information messages.

## Example

**xcvault.exe /AddKeys "c:\Personal.xcvault" /M /R /S** - This will install the key in **HKLM**, unencrypted and without messages.

---

## 2.2.6 Licensed and Unlicensed users in Terminal Server (RDS) environments.

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### Licensed and Unlicensed users in Terminal Server (RDS) Environments

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It's possible to have a mix of licensed and unlicensed users in an RDS environment so that specific users can use all the features included in a license, while the remaining users can access only those that are free to use. Please follow these steps to do so:

1. Install the software without a key.
2. Install license keys for the desired users in a per-user context.
3. Hide the licensed features from unlicensed users (optional).

If you don't include serial keys during the installation of **PDF-XChange** software then the users of your RDS server (previously known as a Terminal Services Server) will have access to only the free features of the software. (Note that only **PDF-XChange Editor** has the free/licensed features dynamic - **PDF-Tools** and **PDF-XChange Standard** do not offer any free features and will place demo watermarks without notice if they are used while unlicensed). If such users attempt to use licensed features then a watermark will be placed on their documents. Users are warned before this occurs, and given the opportunity to cancel the operation that will add the demo watermark. You can hide restricted/licensed features to avoid this issue, as detailed [here](#).<sup>[57]</sup>

You can then pass the serial key to those users whom you wish to have access to licensed features. When they enter the license key in the software it will be stored in the Windows Registry under **HKCU** so that only those users have access to the full product. Again it is your responsibility to ensure you have enough licenses to cover all those users.

To apply keys to specific users, run the command as the target user:

```
xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault" /S - Adds the license defined in  
Personal.xcvault to HKCU that applies only to to the current user, and suppresses information about the result.
```

or

```
xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA" /S - Adds the license defined in  
"<KEYDATA>" to HKCU that applies only to to the current user, and suppresses information about the result.
```

If you are load balancing across in a server farm and doing discrete per user licensing for only some users, use the following to ensure license keys are available regardless of the host the session is running on:

**xcvault.exe /AddKeys "c:\\UNC\\path\\to\\Personal.xcvault" /R /S** - Adds the license defined in Personal.xcvault to **HKCU** without encryption, that applies only to to the current user, and suppresses information about the result.

or

**xcvault.exe /AddKeyData "PXP10-CxL56n1SDEgUuF...+LB7kDyA" /R /S** - Adds the license defined in "<KEYDATA>" to **HKCU** without encryption, that applies only to to the current user, and suppresses information about the result.

Advantages: all users have access to only the free features of the the software, and individual users can be given the key to unlock only their own profile in order to use the full licensed feature set. No permissions need be set up to manage access to the software.

Disadvantages: requires fully-licensed users to enter a license key manually.

---

## 2.2.7 Protecting Keys



### Protecting Keys

Users can view and access license keys in licensed versions of the software. Admins can prevent users from copying keys by applying a group policy. We have Active Directory Administrative Templates for each application that we produce, and these include an option that prevents users from copying license keys, as detailed below:

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Registration  |
| <b>Policy Name:</b>       | Allow Copy Serial Key   |
| <b>Requirements:</b>      | PDF-XChange Editor v5.5.312 or later.   |
| <b>Description:</b>       | Specifies whether or not users are permitted to copy serial keys to the clipboard from the Registration pane of the Preferences dialog box. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Registration   |
| <b>Reg Key Name:</b>      | b.CanCopySerials  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" or "Not Configured" allows users to copy the license key text from the **PDF-XChange Editor**. Set to "0 -Disabled" to prevent keys from being copied.

There is also built-in protection in the form of encryption. When the software applies license keys they are encrypted with a machine-specific seed when they are stored in the **Windows** registry. Copying the registry key from one device to another will fail as the seed for the key will not be available, resulting in both the hash and the license key failing.

The full administrative template for **PDF-XChange Editor** is detailed [here](#).<sup>[83]</sup>

---

## 2.2.8 Hide All Licensed Features

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### Hide All Licensed Features

---

Unlicensed users can trial the licensed features in multi-user environments where a mix of both licensed and unlicensed users have access to the software. When unlicensed users use features that require a license, they are notified that the action they are about to take will result in demo watermarks being added to the document. These watermarks cannot be removed without a licensed version of the software.

Administrators who deploy [PDF-XChange Editor](#) in an Active Directory domain can use the **Active Directory Administrative Templates** to apply a policy that removes tools that are not licensed from the user interface, which will remove the possibility of unlicensed users adding demo watermarks to documents through the use of licensed features. Note that licensed users are not affected when this policy is used.

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Hide All Licensed Features   |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Hides all licensed features from toolbars and menus.                         |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |
| <b>Reg Key Name:</b>      | b.HidePRO  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

Setting this policy has the effect of enforcing this option in the Editor:

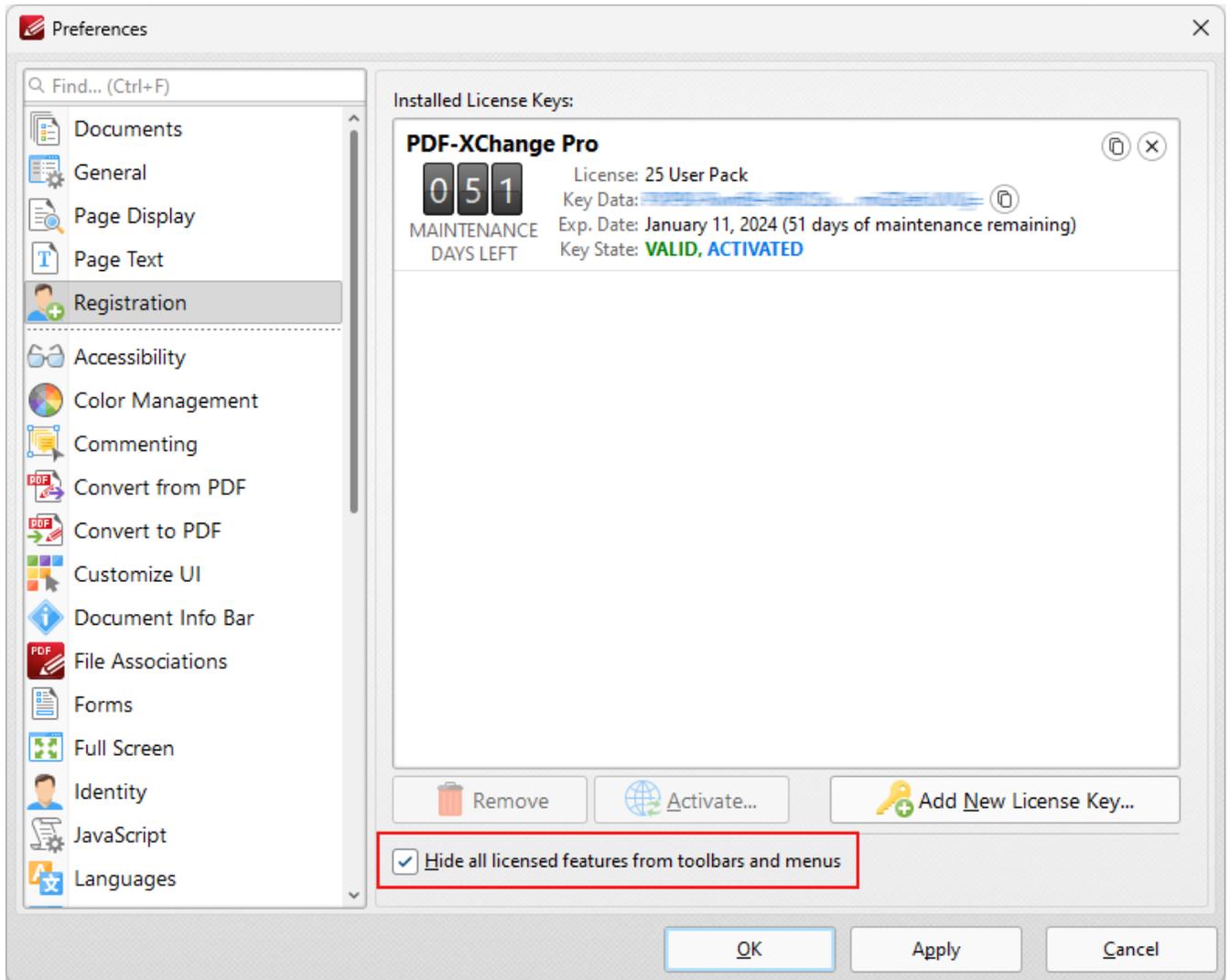


Figure 1. Preferences Dialog Box, Registration, Hide All Licensed Features Setting Highlighted

## 2.3 Per Machine/User and Windows Registry locations

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### License Keys and the Windows Registry

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License keys applied to **PDF-XChange** products during installation are available on either a per-machine or per-user basis.

When the software starts it looks to **HKLM** and **HKCU** and uses any valid keys it finds. The location of its searches are:

- **HKEY\_LOCAL\_MACHINE\SOFTWARE\Tracker Software\Vault** and
- **HKEY\_CURRENT\_USER\SOFTWARE\Tracker Software\Vault**

Please note the following with regard to licensing:

- Adding keys to **HKLM** requires elevated rights. The application installers also require elevated rights. Keys passed to the installer are always defined as "per-machine".
- Using the GUI to add licenses (even as the administrator account) will put the keys in **HKCU**. Keys passed to the GUI are always defined as "per-user".
- Adding keys post-installation can be done per-machine or per user.
- If you want to apply a per-machine key then use an elevated command prompt to call **XCVault.exe** with the **/M** option. Further information on XCVault command line options is available [here](#).<sup>[42]</sup>
- If you want to apply a per-user key then use the GUI or call **XCVault.exe** as the target user.

Separating keys as per-machine and per-user enables the creation of a mixed licensing environment. This enables the creation of environments where some users have access to all features of the software whilst others have access to only the free features. These setups are of particular benefit on terminal servers (RDS), where it may be necessary to limit the number of licensed users whilst making the unlicensed version of the software available to other users. If you want to create this kind of setup then install the software without a license and apply license keys for the users that you want to be using the licensed version of the software.

### Per-User License Application

Keys must be applied from within a user's **Windows** session to apply them in a per-user context, as this ensures that the key is stored in the user's **HKCU**. This can be done:

By the user:

- Through the application GUI (after installation via the application preferences).
- Using **XCVault.exe** at the command line, or in a script that is run as the current user.
- Double-clicking the key file.

Remotely/unattended:

- As a *login, runonce* or other script that runs as the user.
- Via a group policy script applied to the user context.

Note that copying the registry key from an installed machine will not be sufficient without taking additional steps, as keys are encrypted with machine-specific seeds. Further information about this process is available [here](#).<sup>[49]</sup>

### Per-Machine License Application

Keys must be placed in **HKLM** in order to be applied for all users. This requires administrative rights and can be performed:

- During installation - keys applied during installation are always placed in **HKLM** and are available to all users.
- Through an administrator's account (or unattended) using **XCVault.exe** at the command line, or in a script.

Note that applying the key through the GUI (for example via the application preferences or by double-clicking the **XCVault** file) will not put the license in **HKLM**. It will instead go into **HKCU** for the administrator's account.

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## 2.4 Customizing PDF-XChange Products

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### Customizing PDF-XChange Products

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The **PDF-XChange** products - notably **PDF-XChange Editor** and **PDF-Tools** - contain a wide range of options for customization. The products can be customized during installation via the installation switches or using a transform, and/or after installation via the application UI (note that these changes are stored in the registry and exportable to file). Additionally, settings can be enforced via Group Policy. Although many elements of customization can be performed either before or after installation, both methods have certain advantages over the other:

Customizing before installation has the following advantages:

- The option of licensing on a per-machine basis (but note that license keys passed to an installer can only be for "all users" on a given system).
- The ability to set initial values for the products, such as file associations, mime-types and default printers (but note that **Windows 10** limits an installer's ability to set its associated product as a default product).
- The ability to enable/disable specific product features - it is preferable to install only the desired features rather than install all features and disable the features that are not required.
- Users being free to customize any options that are not enforced.

Customizing after installation has the following advantages:

- The option of licensing on a per-user basis.
- The ability to modify the UI (toolbars and tools).
- The ability to customize the products for groups of users that have common needs.
- Better update management. Note that although it is possible to exclude the **PDF-XChange Updater** during installation, managing it after installation via Group Policy offers greater granularity and control.
- The option of applying security policies (these are not available to installers as they take the form of **Active Directory** Group Policy objects).
- The ability to enforce a user experience via Group Policy.

### Settings Storage

The settings for most of the **PDF-XChange** applications (with the exception of some options for **PDF-XChange Printer Standard** and **PDF-XChange Printer Lite**) are stored in memory and, on program close, are written to the **Windows** registry on a per-user basis and organized into sub-keys of:

## **HKEY\_CURRENT\_USER\Software\Tracker Software**

If a user makes a change to the product preferences, customizes the UI or accepts an option from a dialog box, then the changes are saved in memory and written to the **Windows** registry when the application is closed. The best method for importing/exporting settings is for users of **PDF-XChange Editor** and **PDF-Tools** to save their settings to file for subsequent use, as opposed to exporting settings from the **Windows** registry. This is because settings files contain a much wider range of settings, including file history, presets, trusted/untrusted lists for files, attachments and websites, user-specified places such as **Dropbox**, **One Drive** and **Sharepoint** accounts, custom stamp collections, custom tools and spell-checker learning. Users can load settings files subsequently and on any installation of the software on any machine.

Note that when settings are imported in a settings file, or changed via manipulation of the **Windows** registry, the changes are not permanent and users are free to deviate from them as desired. Therefore this approach is best in cases where the configuration is considered a starting place as opposed to a rigid policy.

## **Enforcing Customizations**

A Group Policy and one of **PDF-XChange's** [Active Directory Administrative Templates](#)<sup>142</sup> can be used in order to enforce settings. Policy settings override user-defined settings and are always used when conflicts arise. Policy settings are located in:

## **HKEY\_LOCAL\_MACHINE\SOFTWARE\Policies\Tracker Software**

Note that the customization that Group Policies can enforce do not cover all customizations available via the UI of the products.

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## 2.4.1 Customizing the Installation

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### Customizing the Installation

---

The **PDF-XChange** .msi installers take a comprehensive set of arguments that are designed to allow a range of customization during installation. The options available include:

- Licensing options.
- Setting the default values for the products.
- Selecting specific product components.

Options include the standard msixec.exe switches as defined by **Microsoft**, as well as product-specific choices. Product-specific choices are defined in the Standard Property **ADDLOCAL** and take the form of a list of features, as well as product-specific properties as defined by **PDF-XChange**. The product-specific .msi options are detailed in their respective product pages in the comprehensive online manuals available [here](#). Installation options can be specified either at the command line or using an .msi transform file.

### Command Line Vs Transform File

#### Command Line Options

Installation options can be specified directly at the command line.

#### Pros

- No tools are required - everything can be performed from the command prompt
- Simple to test - just run the command at the command prompt on any **Windows** machine.

#### Cons

- Can be used only in conjunction with simple sets of options.
- Specifying which features are installed can get complicated. Specifying one feature will change the default behavior in that only the features explicitly called will be installed. Note that if no features are specified then all features are installed.
- Command lines can get complex and very long.

## **Options in a Transform File**

Using a transform file is a cleaner method for the specification of installer options.

### **Pros**

- Uses a simplified installation string.
- It is simpler to specify the features that are installed. Changing one feature from the default 'install' to 'do not install' does not change the behavior for other features, as is the case if command lines are used.
- The same transform file can be used for installations and updates.
- Easier to use with Group Policy-based installations.

### **Cons**

- Requires special tools.
  - A transform file needs to be opened in an appropriate tool and the correct changes identified amongst many choices (as opposed to a command line string, in which every option is visible). This can be challenging for less experienced system administrators.
-

### 2.4.1.1 Using a Transform File to Modify an Installer

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## Using a Transform File to Modify an Installer

---

Using a transform file to modify an installer is an effective way to customize an .msi installation without using a command line-based set of options. It is also the best method to use when publishing or assigning software through an **Active Directory** Group Policy (and other similar approaches) that does not allow the use of command line options. Transform files can be used to define the changes required for an .msi installer.

**Microsoft** provides the tool **Orca.exe** to publish/assign software through an **Active Directory** Group Policy.

- The **MSDN** page on **Orca.exe** is available [here](#).
- Instructions on how to use the **Orca** database editor to edit **Windows** installer files, and how to get **Orca** from the **Windows** installer SDK, is available [here](#).

### Creating a Transform File

This example will detail how to use a transform file to modify the **PDF-XChange Editor** .msi.

1. Open **Orca**, then click the **File** tab and click **Open** in the shortcut menu.
2. Double-click the **PDF-XChange Editor** .msi file. This example will use the **EditorV10.x64.msi** file.

The **EditorV10.x64.msi** file will open in **Orca** and a list of tables will be displayed on the left side:

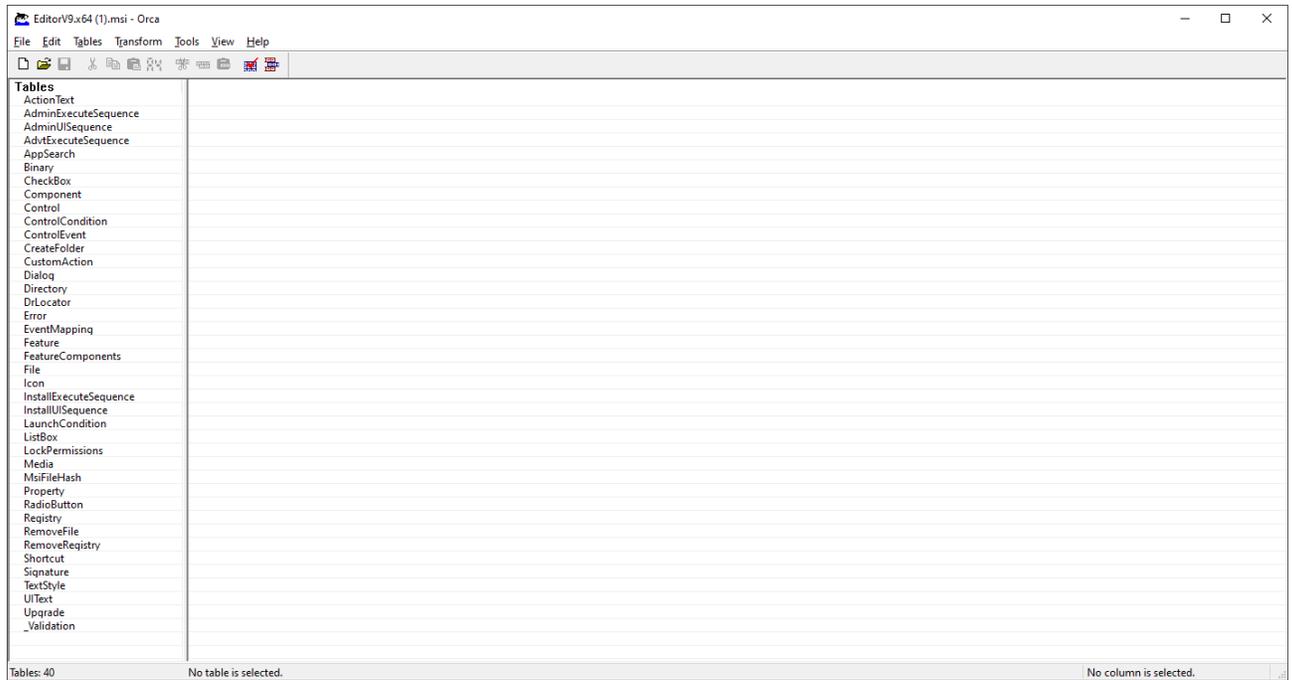


Figure 1. EditorV10.x64.msi File Open in Orca

3. Click the **Transform** tab, then click **New Transform**.

4. Click **Feature** in the list of tables on the left side:

| Feature                | Feature Parent    | Title                               | Description  | Disp... | Le... | Directory  | Attribu... |
|------------------------|-------------------|-------------------------------------|--|---------|-------|------------|------------|
| F_Viewer               |                   | PDF-XChange Editor                  | PDF-XChange Editor and its components  | 2       | 1     | EDITORDIR  | 24         |
| F_Plugins              | F_Viewer          | Plugins                             | Plugins for PDF-XChange Editor   | 2       | 1     |            | 8          |
| F_BookmarksPlugin      | F_Plugins         | Bookmarks Plugin                    | Plugin that helps add advanced functionality to work with bookmarks in PDF files...  | 2       | 1     |            | 8          |
| F_BoxPlugin            | F_Plugins         | Box.com Plugin                      | This plugin allows to work with files located on Box.com cloud.                      | 2       | 1     |            | 8          |
| F_DropBoxPlugin        | F_Plugins         | DropBox                             | DropBox plugin allows to work with files located on DropBox(tm) cloud.               | 2       | 1     |            | 8          |
| F_GoogleDrivePlugin    | F_Plugins         | GoogleDrive                         | This plugin allows to work with files located on Google Drive. Google Drive is a ... | 2       | 1     |            | 8          |
| F_MarkdownPlugin       | F_Plugins         | Markdown files to PDF               | This plugin allows to convert Markdown files to PDF documents.                       | 2       | 1     |            | 8          |
| F_OneDrivePlugin       | F_Plugins         | OneDrive                            | This plugin allows to work with files located on OneDrive. OneDrive is a tradem...   | 2       | 1     |            | 8          |
| F_PDFPlugin            | F_Plugins         | PDF/A Converter                     | Plugin that converts existing PDF files to PDF/A                                     | 2       | 1     |            | 8          |
| F_OptimizerPlugin      | F_Plugins         | PDF Optimizer                       | Plugin that helps optimize existing PDF files  | 2       | 1     |            | 8          |
| F_ReadOutLoudPlugin    | F_Plugins         | Read-out-Loud                       | Plugin for read out loud documents   | 2       | 1     |            | 8          |
| F_SharePointPlugin     | F_Plugins         | SharePoint                          | Sharepoint plugin allows to work with files located on Sharepoint servers            | 2       | 1     |            | 8          |
| F_SpellCheckerPlugin   | F_Plugins         | Spell Checker                       | Spell checker plugin for PDF-XChange Editor  | 2       | 1     |            | 8          |
| F_3DPlugin             | F_Plugins         | 3D Plugin                           | This plugin allows to show embedded 3D content in PDF documents.                     | 2       | 1     |            | 8          |
| F_ColorPlugin          | F_Plugins         | Color Converter                     | Plugin that allow to convert colors in PDF files                                     | 2       | 1     |            | 8          |
| F_CSVPlugin            | F_Plugins         | CSV files to PDF                    | This plugin allows to convert data from CSV files to PDF document with table.        | 2       | 1     |            | 8          |
| F_SanitizePlugin       | F_Plugins         | Sanitize Plugin                     | Plugin that allow to clean up your PDF files from sensitive information              | 2       | 1     |            | 8          |
| F_OCRPlugin            | F_Plugins         | OCR Plugin                          | Plugin that allows OCR of documents.   | 2       | 1     |            | 8          |
| F_OCRPlugin            | F_Plugins         | Convert to MS Office                | This plugin allows to convert PDF files to MS Office documents.                      | 2       | 1     |            | 8          |
| F_FileOpenPlugin       | F_Plugins         | FileOpen plugin                     | Security plugin for handling FileOpen DRM.   | 2       | 1     |            | 8          |
| F_EOCRPlugin           | F_Plugins         | Enhanced OCR Plugin                 | Plugin that allows OCR documents with enhanced features.                             | 2       | 1     |            | 8          |
| F_AzureRMSPlugin       | F_Plugins         | Azure RMS plugin                    | Security plugin for handling PDF files protected by MS Azure RMS.                    | 2       | 1     |            | 8          |
| F_BrowsersPlugins      | F_Viewer          | Browsers Plugins                    | Plugins for internet browsers to allow opening PDF files inside browsers             | 2       | 1     |            | 8          |
| F_MozillaFirefoxPlugin | F_BrowsersPlugins | Mozilla Firefox Plugin              | Plugin which allows to open PDF files inside Mozilla Firefox, Opera, Safari and ...  | 2       | 1     |            | 8          |
| F_IEPlugin             | F_BrowsersPlugins | IE Plugin                           | Plugin which allows to open PDF files inside Microsoft Internet Explorer             | 2       | 1     |            | 8          |
| F_Languages            | F_Viewer          | Langages                            | Additional langages for PDF-XChange Editor's localization                            | 2       | 1     |            | 8          |
| F_Lite                 |                   | PDF-XChange Lite                    | PDF-XChange Lite printer and related components                                      | 2       | 1     | LITEDIR    | 8          |
| F_Languages_Lite       | F_Lite            | Langages Files                      | Files to allow localization of PDF-XChange Lite driver and components.               | 2       | 1     |            | 8          |
| F_ShellExt             |                   | Shell Extensions                    | A set of Windows shell extension for PDF files                                       | 2       | 1     | SHELLEXT   | 8          |
| F_Updater              |                   | Tracker Updater                     | Updater for Tracker's products   | 2       | 1     | UPDATERDIR | 8          |
| F_KeyInstaller         |                   | PDF-XChange Key Installer (XCVault) |  | 0       | 1     |            | 24         |

Figure 2. Orca Interface, Feature Table Selected

The features available in the .msi are detailed in the feature table. Features are nested in a parent/child relationship. If a child feature is to be installed then it is necessary for the parent feature to be installed,

in the same manner as command line options. The **Level** value ("Le") determines whether or not features are installed - '1' means install and '0' means do not install. Note that this setup is identical to how the command line arguments used in the installers operate, as detailed [here](#).<sup>[71]</sup> All features are installed by default, as can be seen in **(figure 2)**. If you want to disable the installation of a feature, then simply change the **Level** value from '1' to '0'. When the desired features have been enabled/disabled, proceed to the next step:

5. Click the **Property** table in the list of tables on the left side.

The **Property** table is the other table that can be used in order to make changes to the .msi This table lists the default values for properties, and it can be used to change those values and include a license key (as a string or a path to an **XCVault** file). A value of '1' means "true" and a value of '0' means "false". The image below details a modified **Property** table:

| Table                  | Property                      | Value   |
|------------------------|-------------------------------|---|
| ActionText             | UpgradeCode                   | {793A5AF1-EB05-4381-A503-31ACE7C6B9C4}  |
| AdminExecuteSequence   | UI_EXITDIALOGOPTIONALCHECKBOX | 1   |
| AdminUISequence        | _CreateStartMenuGroup         | 1   |
| AdminUISequence        | _CreateDesktopShortCuts       | 1   |
| AppSearch              | _SetViewerAsDefault           | 1   |
| Binary                 | _ViewerBrowsers               | 1   |
| CheckBox               | UIRMOption                    | UseARM  |
| Component              | UI_INSTALLDIR                 | INSTALLLOCATION   |
| Control                | LicenceType                   | 0   |
| ControlCondition       | ALLUSERS                      | 1   |
| ControlEvent           | AppLanguage                   | []  |
| CreateFolder           | Lite_InstAsDef                | /Z  |
| CustomAction           | Lite_InstLog                  | /Z  |
| Dialog                 | ARPCOMMENTS                   | Tracker Software Products (Canada) Ltd.   |
| Directory              | ARPCONTACT                    | http://www.tracker-software.com/contacts/   |
| DrLocator              | ARPHelpLink                   | http://help.tracker-software.com/   |
| Error                  | ARPUrInfoAbout                | http://www.tracker-software.com/  |
| EventMapping           | ARPUrUpdateInfo               | http://www.tracker-software.com/  |
| Feature                | ARPHelpTelephone              | http://www.tracker-software.com/support/  |
| FeatureComponents      | ARPPRODUCTICON                | Appico  |
| File                   | EditorName                    | PDF-XChange Editor  |
| Icon                   | ProductType                   | Editor  |
| InstallExecuteSequence | OldStyleKeyDetected           | 0   |
| InstallUISequence      | NewStyleKeyDetected           | 0   |
| LaunchCondition        | KEYACCEPTED                   | 0   |
| ListBox                | Lite_InstArgList              | /I,D,R,M,P  |
| LockPermissions        | PNAME                         | PDF-XChange Lite  |
| Media                  | SET_LITE_AS_DEFAULT           | 1   |
| MsiFileHash            | LOGINSTALL                    | 1   |
| Property               | SET_AS_DEFAULT                | 1   |
| RadioButton            | VIEW_IN_BROWSERS              | 0   |
| Registry               | DESKTOP_SHORTCUTS             | 1   |
| RemoveFile             | PROGRAMSMENU_SHORTCUTS        | 1   |
| RemoveRegistry         | SCHEDULE_UPDATER              | 0   |
| Shortcut               | APP_LANG                      | []  |
| Signature              | XPSEP_DownloadLink            | http://www.microsoft.com/downloads/details.aspx?FamilyId=B8DCFFDD-E3A5-44CC-8021-7649FD37FFEE |
| TextStyle              | UI_EXITDIALOGLAUNCH           | 1   |
| UIText                 | ShellExecTarget               | {#FID_EditorEXE}  |
| Upgrade                | Manufacturer                  | Tracker Software Products (Canada) Ltd.   |
| _Validation            | ProductCode                   | {A361C8A1-83C4-402D-A599-58D28DBD10B8}  |
|                        | ProductLanguage               | 1033  |
|                        | ProductName                   | PDF-XChange Editor  |

Figure 3. Modified Property Table

Changed values are highlighted in the image above:

- **SET\_LITE\_AS\_DEFAULT** is set to true.
- **VIEW\_IN\_BROWSERS** is set to false.
- **SCHEDULE\_UPDATER** is set to false.

When the desired changes have been made, it is necessary to generate a transform file to use in conjunction with the .msi file in order to apply the changes:

6. Click the **Transform** tab, then click **New Transform**, followed by **Generate Transform**.

The **Save Transform As** dialog box will open:

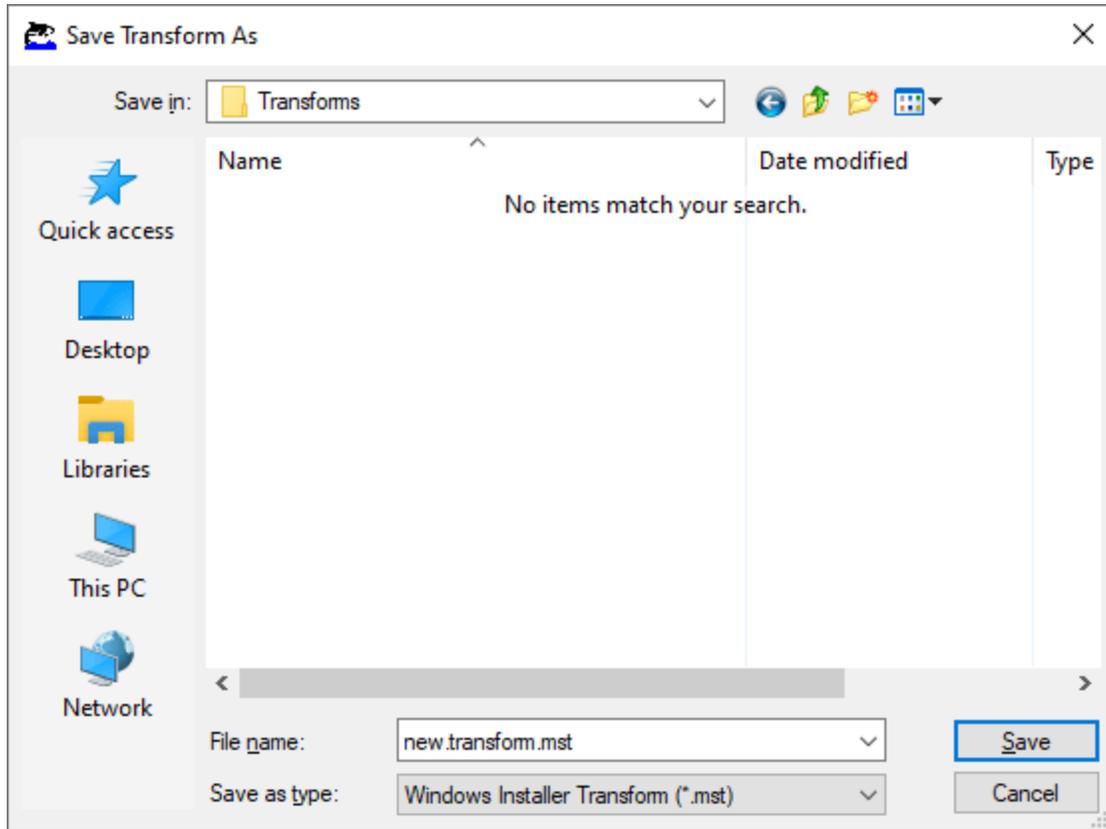


Figure 4. Save Transform As Dialog Box

7. Enter the desired name and click **Save** to save the transform file.

Once a transform file has been created, it can be applied during installation as follows:

```
msiexec /i "\path\to\EditorV10.x64.msi" TRANSFORMS="\path\to\transform.mst"
```

### **Putting a License Key into an .mst File**

A new row must be created in the **Property** table of the .msi when a transform file is used to deploy a product with its license key. Two properties are available for this purpose: **KEYDATA** and **KEYFILE**.

**KEYFILE** takes the UNC path to the **XCVault** file as its value. This may appear to be a good option, but it results in more issues in comparison to **KEYDATA**. Usually these issues occur as a result of having insufficient privileges to apply the license, as **msiexec.exe** is usually run via a system account and permission settings are often overlooked. One solution to this issue is to grant read-access to the **XCVault** file for all users, but this method has obvious security drawbacks. A much better solution is to use **KEYDATA** instead.

**KEYDATA** takes the full license key as its value. There are approximately 360 characters in a license key, and the last character is always an '=' symbol. Pasting the key as the value of **KEYDATA** is simple and avoids the permissions issues that affect **KEYFILE**. This method results in significantly fewer issues and should be given preference whenever possible.

### Deploying with a License Key and KEYDATA

1. Open **Orca**, then open the .msi file of the product.
2. Click the **Transform** tab, then click **New Transform**.
3. Click the **Property** table in the list of tables on the left side, as detailed above.
4. Right-click, then click **Add Row** in the shortcut menu (or press Ctrl+R).

The **Add Row** dialog box will open:

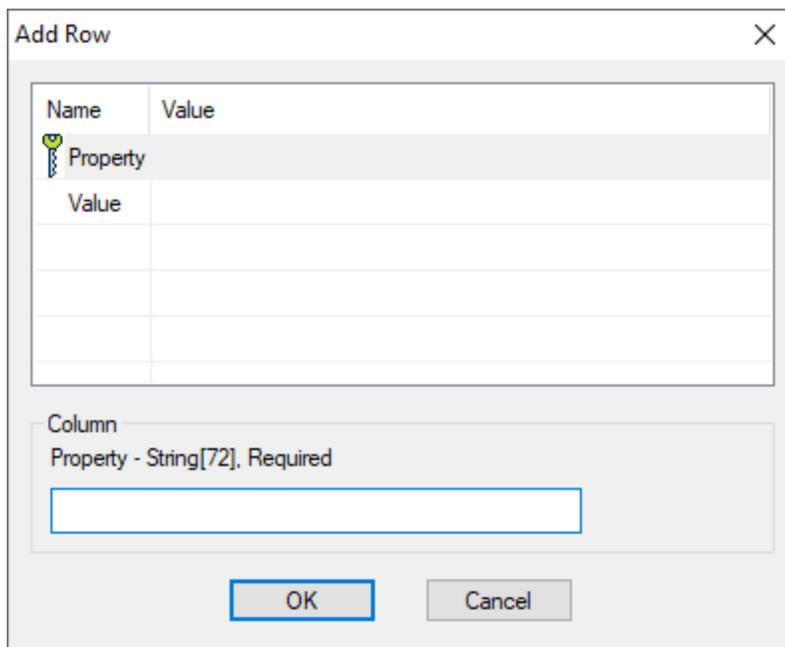


Figure 5. Add Row Dialog Box

5. Enter 'KEYDATA' in the **Property** box, then click to add it to the new row. The **Value** field will then become available.
6. Paste your key string in the **Value** field and click **OK**. (If you are using **KEYFILE** instead, then enter 'KEYFILE' in the **PROPERTY** field and enter the UNC path to the **XCVault** file in the **VALUE** field).

The **KEYDATA** property will then be added to the transform file:

| Tables                 | Property               | Value  |
|------------------------|------------------------|--|
| ActionText             | Lite_InstLoq           | /Z   |
| AdminExecuteSequence   | ARPCOMMENTS            | Tracker Software Products (Canada) Ltd.  |
| AdminUISequence        | ARPCONTACT             | http://www.tracker-software.com/contacts/  |
| AdvtExecuteSequence    | ARPELPLINK             | http://help.tracker-software.com/  |
| AppSearch              | ARPELINFOABOUT         | http://www.tracker-software.com/   |
| Binary                 | ARPELUPDATEINFO        | http://www.tracker-software.com/   |
| CheckBox               | ARPELTELEPHONE         | http://www.tracker-software.com/support/   |
| Component              | ARPPRODUCTICON         | AppIco   |
| Control                | EditorName             | PDF-XChange Editor   |
| ControlCondition       | ProductType            | Editor   |
| ControlEvent           | OldStyleKeyDetected    | 0  |
| CreateFolder           | NewStyleKeyDetected    | 0  |
| CustomAction           | KEYACCEPTED            | 0  |
| Dialog                 | Lite_InstArqList       | /L_D_R_M_P   |
| Directory              | PNNAME                 | PDF-XChange Lite   |
| DILocator              | SET_LITE_AS_DEFAULT    | 0  |
| Error                  | LOGINSTALL             | 1  |
| EventMapping           | SET_AS_DEFAULT         | 1  |
| Feature                | VIEW_IN_BROWSERS       | 1  |
| FeatureComponents      | DESKTOP_SHORTCUTS      | 1  |
| File                   | PROGRAMSMENU_SHORTCUTS | 1  |
| Icon                   | SCHEDULEUPDATER        | 1  |
| InstallExecuteSequence | APP_LANG               | {}   |
| InstallUISequence      | XPSEP_DownloadLink     | http://www.microsoft.com/downloads/details.aspx?FamilyId=B8CFFDD-E3A5-44CC-8021-7649FD37FFEE |
| LaunchCondition        | UI_EXITDIALOGLAUNCH    | 1  |
| ListBox                | ShellExecTarget        | [#FID_EditorEXE]   |
| LockPermissions        | Manufacturer           | Tracker Software Products (Canada) Ltd.  |
| Media                  | ProductCode            | {A361C8A1-83C4-402D-A599-58D28DBD10B8}   |
| MoFileHash             | ProductLanguage        | 1033   |
| Property               | ProductName            | PDF-XChange Editor   |
| RadioButton            | ProductVersion         | 9.5.368.0  |
| Registry               | DefaultUIFont          | UI_Font_Normal   |
| RemoveFile             | UI_Mode                | Default  |
| RemoveRegistry         | ErrorDialog            | ErrorDlg   |
| Shortcut               | CompleteSetupIcon      | CompleteIcon   |
| Signature              | CustomSetupIcon        | CustomIcon   |
| TextStyle              | RepairSetupIcon        | RepairIcon   |
| UIText                 | RemoveSetupIcon        | Removelcon   |
| Upgrade                | ChangeSetupIcon        | CustomIcon   |
| _Validation            | SecureCustomProperties | KEYDATA;KEYFILE;WIX_DOWNGRADE_DETECTED;WIX_UPGRADE_DETECTED                                  |
|                        | MsiHiddenProperties    | KEY;ORGANIZATION;ORGUNIT;USERMAIL;USERNAME   |
|                        | KEYDATA                | PDF-X  |

Figure 6. KEYDATA Property Added to Transform File

7. Click the **Transform** tab, then click **Generate Transform**. The **Save Transform As** dialog box will open.

8. Enter the desired name and click **Save** to save the transform file.

If you want to customize which components are installed, then add an **ADDLOCAL** property row with a **Value** field that contains a comma-separated list of the desired components. A comprehensive list of components that can be added via **ADDLOCAL** and a list of other parameters that can be added to the **Property** table is available here:

- [Switches for MSI installers in PDF-XChange Editor](#)
- [Switches for MSI installers in PDF-XChange Printer Standard](#)
- [Switches for MSI installers in the PDF-XChange PRO Bundle](#)



```
msiexec /i "C:\Users\username\Downloads\EditorV10.x64.msi"  
ADDLOCAL="F_Viewer,F_Plugins,F_Plugin_SP,F_FileOpenPlugin,F_ReadOutLoudPlugin,F  
_OCRPlugin,F_OptimizerPlugin,F_BookmarksPlugin,F_PDFAPugin,F_SPPlugin,F_GDPlugi  
n,F_OFCPlugin,F_DBPlugin,F_MD  
Plugin,F_BrowserPlugins,F_IEPlugin,F_VLangs,F_Lite,F_Langs_Lite,F_ShellExt,F_Updater,  
F_KeyInstaller"
```

This means that using the command line to modify an installer is the best choice in simple cases. If you have a more complicated case then a transform file is the best option. The process of using a transform file to modify an installer is detailed [here](#).<sup>[65]</sup>

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## 2.4.2 Customizing after Installation

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### Customizing after Installation

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The user interface of the **PDF-XChange** products contain a range of customization options for both the appearance and the functionality of the applications. These options are determined via the user preferences in the GUI and saved to the **Windows** registry (HKCU) on a per-user basis on program close. The best method for importing/exporting settings is for users of **PDF-XChange Editor** and **PDF-Tools** to save their settings to file for subsequent use, as opposed to exporting settings from the **Windows** registry. This is because settings files contain a much wider range of settings, including file history, presets, trusted/untrusted lists for files, attachments and websites, user-specified places such as **Dropbox**, **One Drive** and **Sharepoint** accounts, custom stamp collections, custom tools and spell-checker learning. Users can load settings files subsequently and on any installation of the software on any machine.

**PDF-XChange Editor** can also utilize 'presets' files in order to import presets for tools. Presets are frequently-used variations from the default settings of tools.

Customizations of the **PDF-XChange Printer Standard** print drivers can be saved as profiles and subsequently imported/exported as desired. Further information on profiles for **PDF-XChange Printer Standard** are detailed in the online manual [here](#).

**PDF-XChange Editor**, **PDF-Tools**, **PDF-XChange Printer Standard** and the **PDF-XChange Updater** (which is used to update the products) has an associated **Active Directory** administrative template that can be used to create Group Policies in order to enforce behaviors and UI options.

### Customization Options

The range of options available for customizing the products present the question of which method is best for the case at hand. The answer to this question depends on the specifics of the situation. The pros and cons of each option are outlined below:

#### ☐ **Settings Files**

Settings files can be used to quickly apply a complete and customized set up for users. They can also be used to apply the recommended settings whilst giving users the freedom to deviate from those

settings as desired, or they can be set up to load preferences each time the application starts, which provides a familiar starting place for each session.

Settings files are a comprehensive collections of settings and preferences that include:

- File viewing history.
- Feature presets settings.
- Trusted/untrusted lists for files, attachment and websites.
- User-specified places such as **Dropbox**, **One Drive** and **Sharepoint** accounts from which to open files.
- Custom stamp collections.
- Custom tools.
- Spell-checker learning.
- User choices (responses to prompted questions).

Note that settings files can also be used to backup a custom setup.

#### ▣ Presets and Profiles

Use presets in **PDF-XChange Editor** and profiles in **PDF-XChange Printer Standard** to create and save variations on settings that are frequently used.

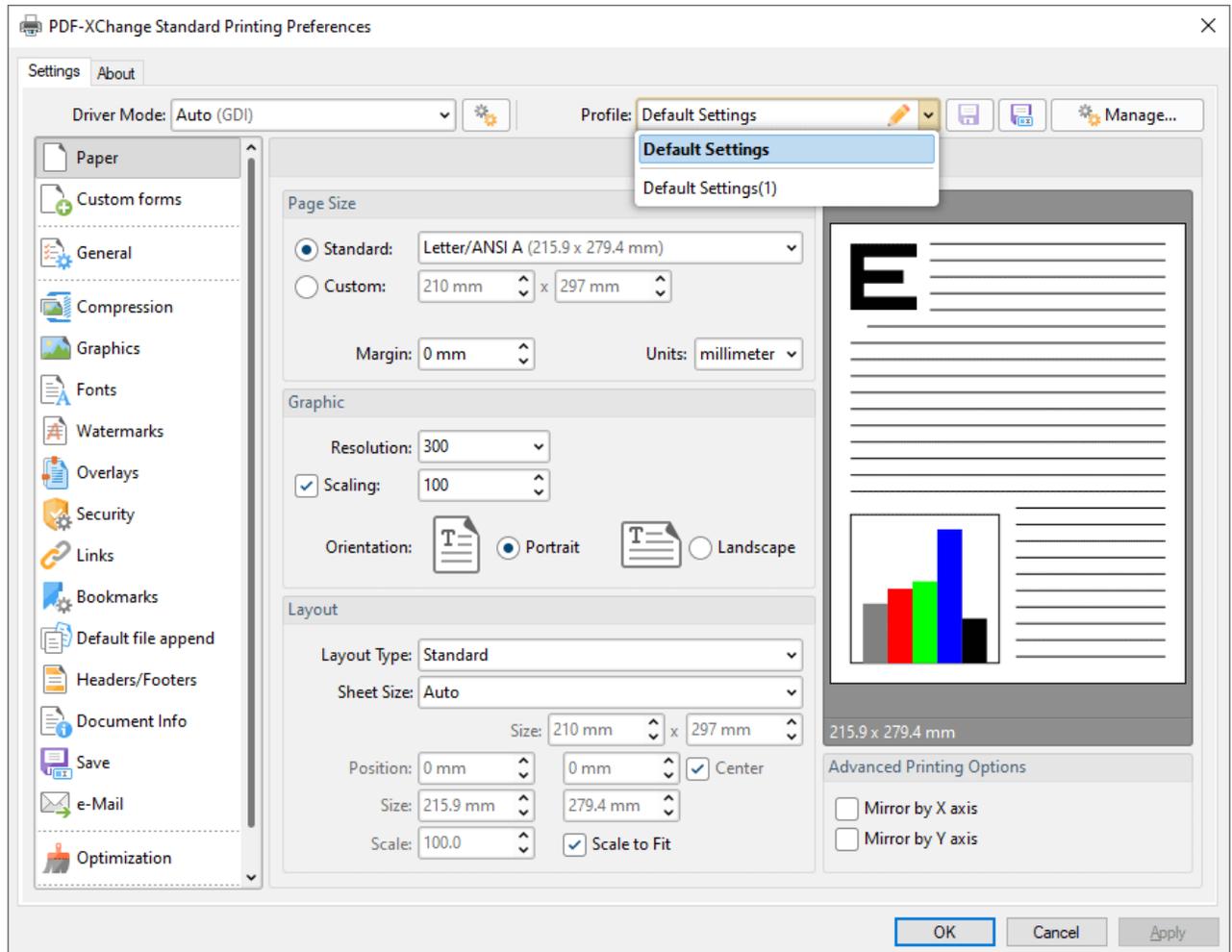
**PDF-XChange Editor** uses preset files to provide quick access to frequently-used settings variations for:

- **Headers and Footers**
- **Bates Numbering**
- **Watermarks**
- **Search Providers**
- **Document Backgrounds**
- **Color Management**
- **Scanner Presets**
- **Converting PDFs to Image Files**
- **Accessibility**
- **Security Profiles**
- **Timestamp Servers used to Authenticate Documents**
- **Appearance Templates for Digital Signatures**
- **Measurements**
- **Comment Style Options**

Presets files are saved as small files in:

```
%appdata%\Tracker Software\PDFXEditor\3.0\Presets
```

**PDF-XChange Printer Standard** can store user-defined settings in a profile that can be loaded at print time and exported/imported to other devices. All settings that can be modified in the GUI can be saved in a profile:



**Figure 1.** PDF-XChange Printer Standard Printing Preferences GUI, Profiles Dropdown Menu

### Registry Hack

Settings stored in the registry can be applied directly by pushing the appropriate registry key.

If you are using this method then please note:

- It is best limited to small changes.
- It must be performed by the end user.
- Changes made to settings via a registry key are not enforced and users can edit them subsequently.

### Active Directory Administrative Templates

[Administrative templates](#)<sup>[83]</sup> can be used to enforce options via a Group Policy.

If you are using this method then please note:

- Comprehensive GUI customization is available.
  - Security policies can be enforced.
  - Users cannot change template policy settings - the associated items will either be inactive or missing from the UI.
  - Not all customizations have a matching template policy.
-

### 2.4.2.1 Settings Files

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## Settings Files

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A settings file is the most comprehensive way to apply customizations to **PDF-XChange Editor** or **PDF-Tools**.

- Using a settings file means items can be included that cannot be applied easily by other methods.
- Settings files are easy to create and import.
- Settings files can be applied every time **PDF-XChange Editor** or **PDF-Tools** starts by customizing the shortcut to the application, as detailed [here](#).<sup>[210]</sup> (Note that this requires a custom command in **Windows Explorer**).
- Settings files are not enforceable - users can deviate from the settings as desired.

If you want to create a settings files in either **PDF-XChange Editor** or **PDF-Tools**, then simply set up the application as desired in the GUI and use the **Export Settings** feature to export settings to file. This file can then be imported into any instance of the same program and will apply its settings and UI set up, as well as supporting files such as signatures and stamps.

- Further information on settings files in **PDF-XChange Editor** is available [here](#).<sup>[210]</sup>
  - The **Export Settings** feature in **PDF-XChange Editor** is detailed [here](#).
  - The **Export Settings** feature in **PDF-Tools** is detailed [here](#).
-

### 2.4.2.2 Presets and Profiles

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## Presets and Profiles

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Presets, in the case of **PDF-XChange Editor**, and profiles, in the case of **PDF-XChange Printer Standard**, are used to make predefined settings available to users. Multiple presets/profiles can be applied to the software as desired, which provides users with a range of options in comparison to using a settings file, which provides only a single, predefined state.

### Presets and Presets Files

Presets are used in multiple places in **PDF-XChange Editor** where the feature usage lends itself to common variations on a task. User-created presets are stored in the **Windows** registry in the same manner as other settings in **PDF-XChange Editor** and can be managed (modified, cloned, deleted, etc) by users as desired. They can also be exported to file and shared. Presets are available for:

- **Headers and Footers**
- **Bates Numbering**
- **Watermarks**
- **Search Providers**
- **Document Backgrounds**
- **Color Management**
- **Scanner Presets**
- **Converting PDFs to Image Files**
- **Accessibility**
- **Security Profiles**
- **Timestamp Servers Used to Authenticate Documents**
- **Appearance Templates for Digital Signatures**
- **Measurements**
- **Comment Style Options**

If you want to add a preset that users can modify, then use the GUI of **PDF-XChange Editor** to import the preset from file, rather than placing the preset file in %appdata%. The preset will then be stored with the other **PDF-XChange Editor** settings in the registry and can be edited as desired. Click the **File** tab, then click **Manage Settings** and **Export Settings/Import Settings** to export/import settings files:

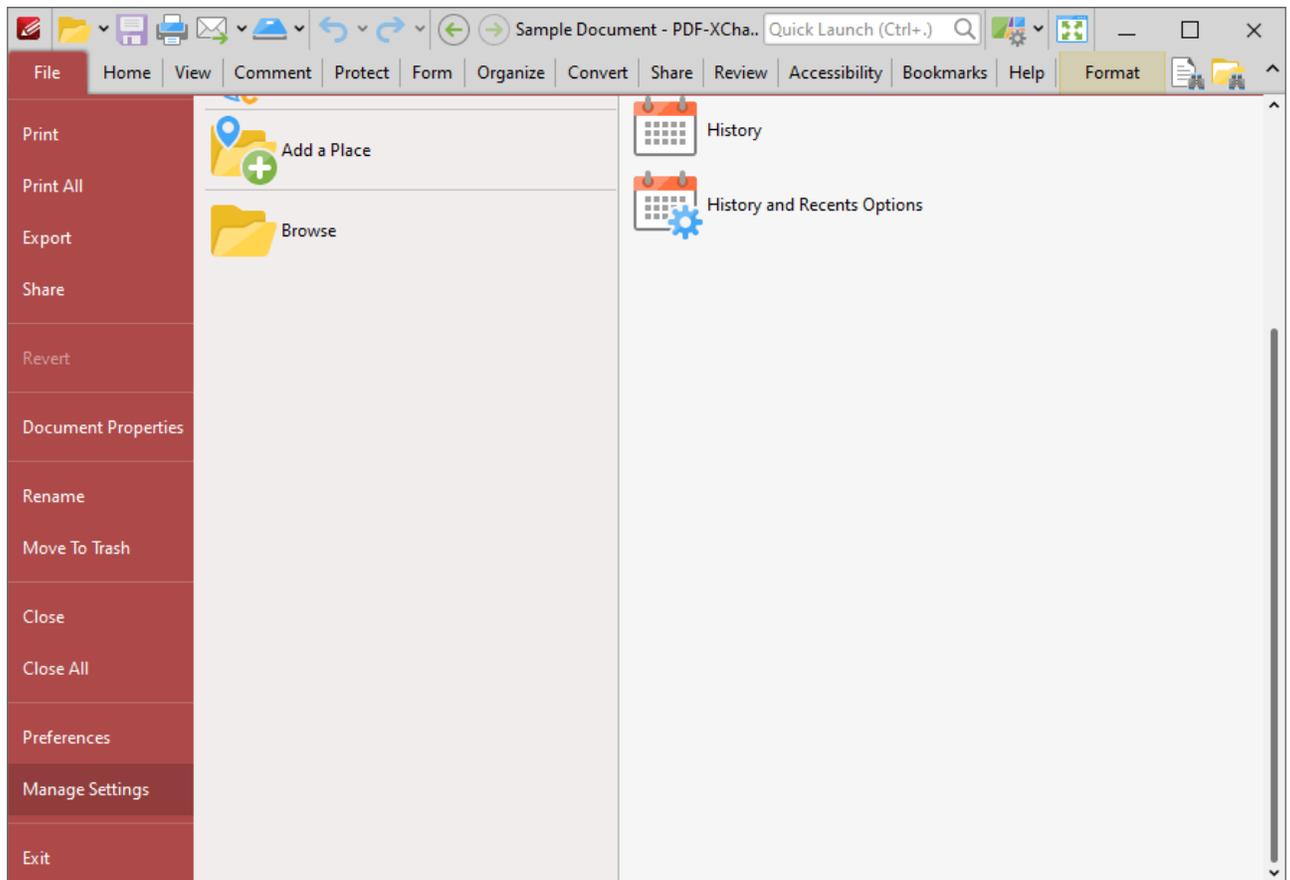


Figure 1. File Tab, Manage Settings Options

If you want to make the preset file available as read-only, meaning that it cannot be modified by users and cannot be deleted as long as it is present, then place it in:

**C:\Users\**

### Creating and Editing Presets

When feature settings can be saved as a preset in **PDF-XChange Editor**, a **Settings** dropdown menu is displayed, for example in the **Add Header and Footer** dialog box:

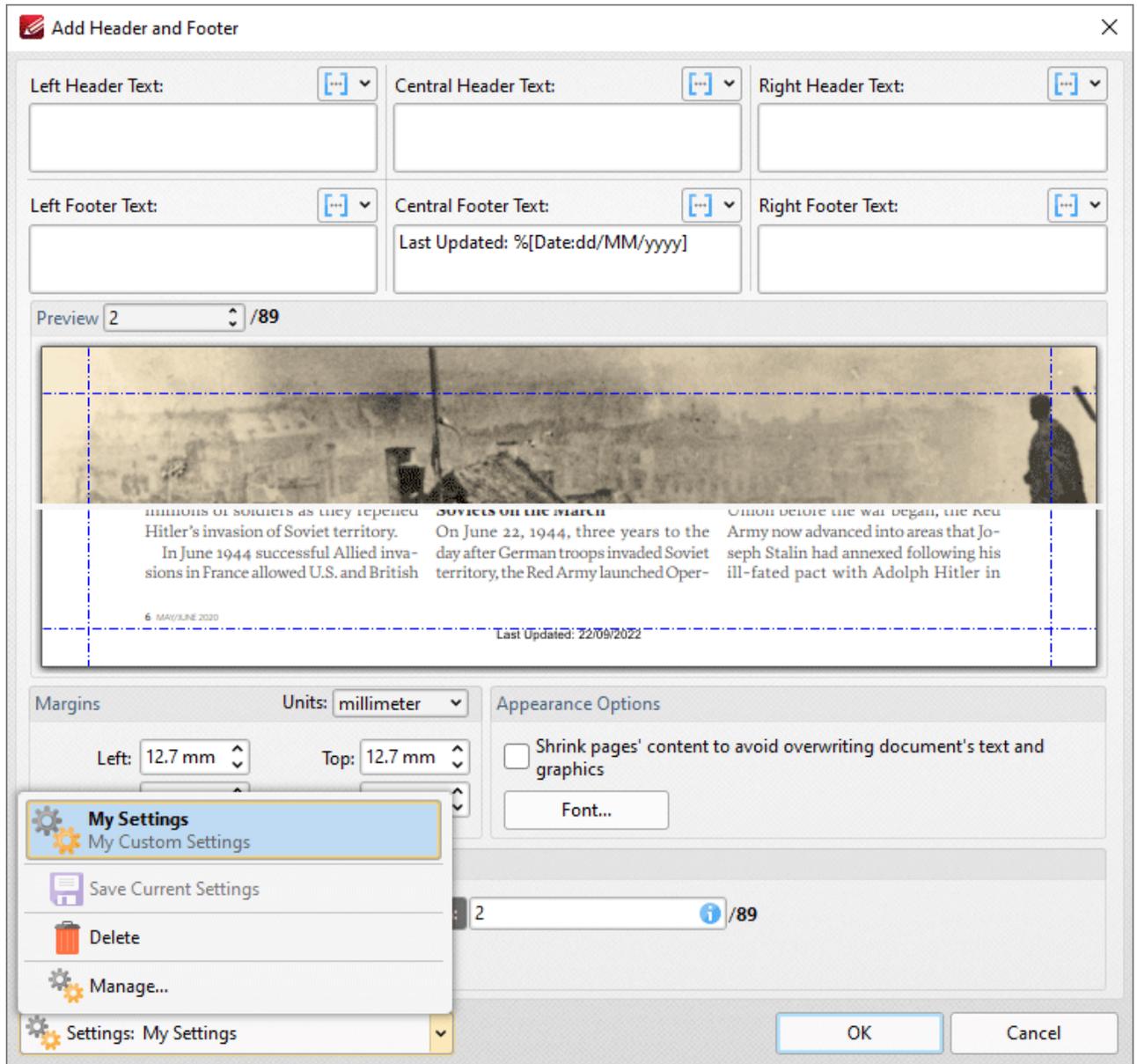


Figure 2. Add Header and Footer Dialog Box, Settings Dropdown Menu

Existing presets are detailed in the dropdown menu.

- Click **Save Current Settings** to create a new preset.
- Click **Manage** to manage existing presets. The **Manage Presets** dialog box will open:

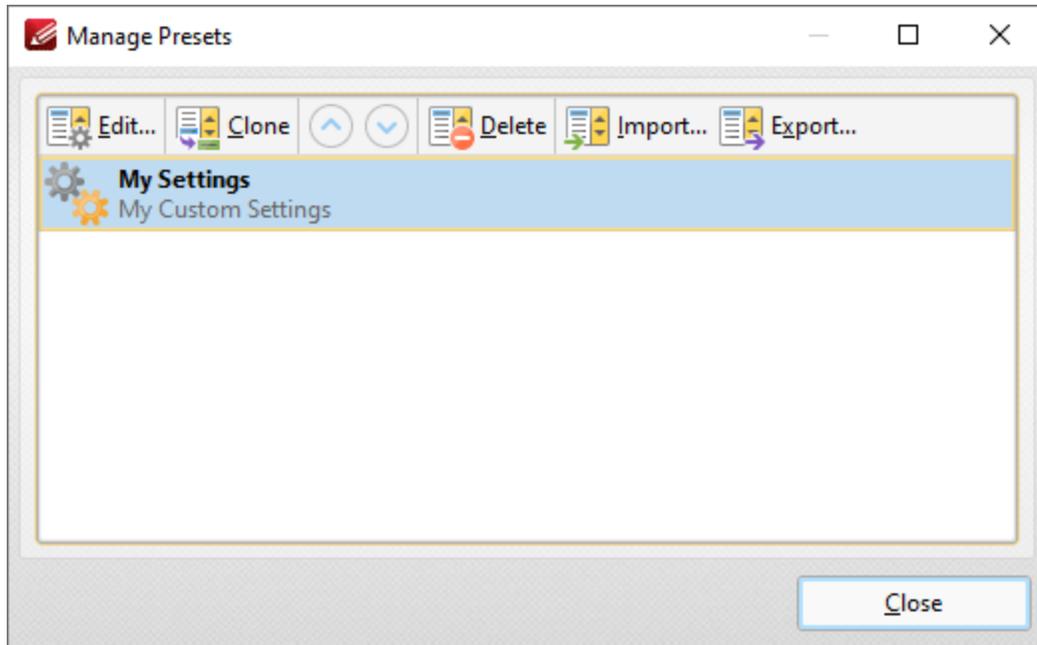


Figure 3. Manage Presets Dialog Box

Use the settings in this dialog box to **Edit, Clone, Delete, Import** or **Export** presets as required.

## Profiles

**PDF-XChange Printer Standard** utilizes profiles that contain user-defined settings. These settings can be saved and subsequently selected from a list. This process enables frequently-used settings to be accessed quickly and avoids the need to set them each time they are used. Profiles are detailed in the online manual for **PDF-XChange Printer Standard** [here](#).

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### 2.4.2.3 Registry Hacks

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## Registry Hacks

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The settings of **PDF-XChange Editor** can be pushed via registry keys. Please note that this is not recommended for applying license keys as licenses should be encrypted with a machine-specific seed. Details on how to apply keys after installation are available [here](#).<sup>[30]</sup>

Per-user settings are stored in memory and written to the user's HKCU section of the registry when the application closes, as detailed [here](#).<sup>[61]</sup> This means that it is possible to push settings by applying registry keys. However, it is recommended to use [Settings Files](#)<sup>[77]</sup>, [Presets and Profiles](#)<sup>[78]</sup> or the **PDF-XChange Active Directory Administrative Templates** instead. Note that changes made by modifying the **Windows** registry are usually not enforced, and users are therefore free to change the settings via the application preferences in the GUI at any time.

If you want to identify the associated registry entry of a specific setting, then apply the setting in the application GUI, close the program (in order to force it to write the setting to the registry) then look for changes in:

**HKEY\_CURRENT\_USER\Software\Tracker Software**

Export the altered key and then push it as desired.

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#### 2.4.2.4 Active Directory Administrative Templates

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### Active Directory Administrative Templates

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**Active Directory** administrative templates are available for [PDF-XChange Editor](#),<sup>[142]</sup> [PDF-Tools](#),<sup>[310]</sup>, [PDF-XChange Printer Standard](#),<sup>[242]</sup> the [XCVault Utility](#),<sup>[30]</sup> and the [PDF-XChange Updater](#).<sup>[370]</sup>

The majority of custom settings can be enforced via the policies in the **Active Directory** administrative template, and new settings are added on an ongoing basis. The most important difference between setting a policy via an **Active Directory** administrative template and pushing settings using registry keys is that policy-based settings always take precedence over pushed registry keys (as well as settings imported via a settings file). Users cannot change policy-based settings.

The **PDF-XChange Active Directory** administrative templates are applied in the same manner as any other **Active Directory** administrative template - i.e. the template files must be placed in the appropriate machine-local or domain-based GPO. The **PDF-XChange** products use (.admx) and (.adml) template files in conjunction with **Windows Vista/Server 2008** and later. Further information on managing (.admx) files, including step-by-step instructions, is available [here](#).

A zip archive of all current templates is available here: [PDF-XChange AD Administrative Templates.zip](#).

#### Local Machine-Based Templates

The **PDF-XChange Active Directory** administrative templates policies are available locally through the **Local Group Policy Editor**:

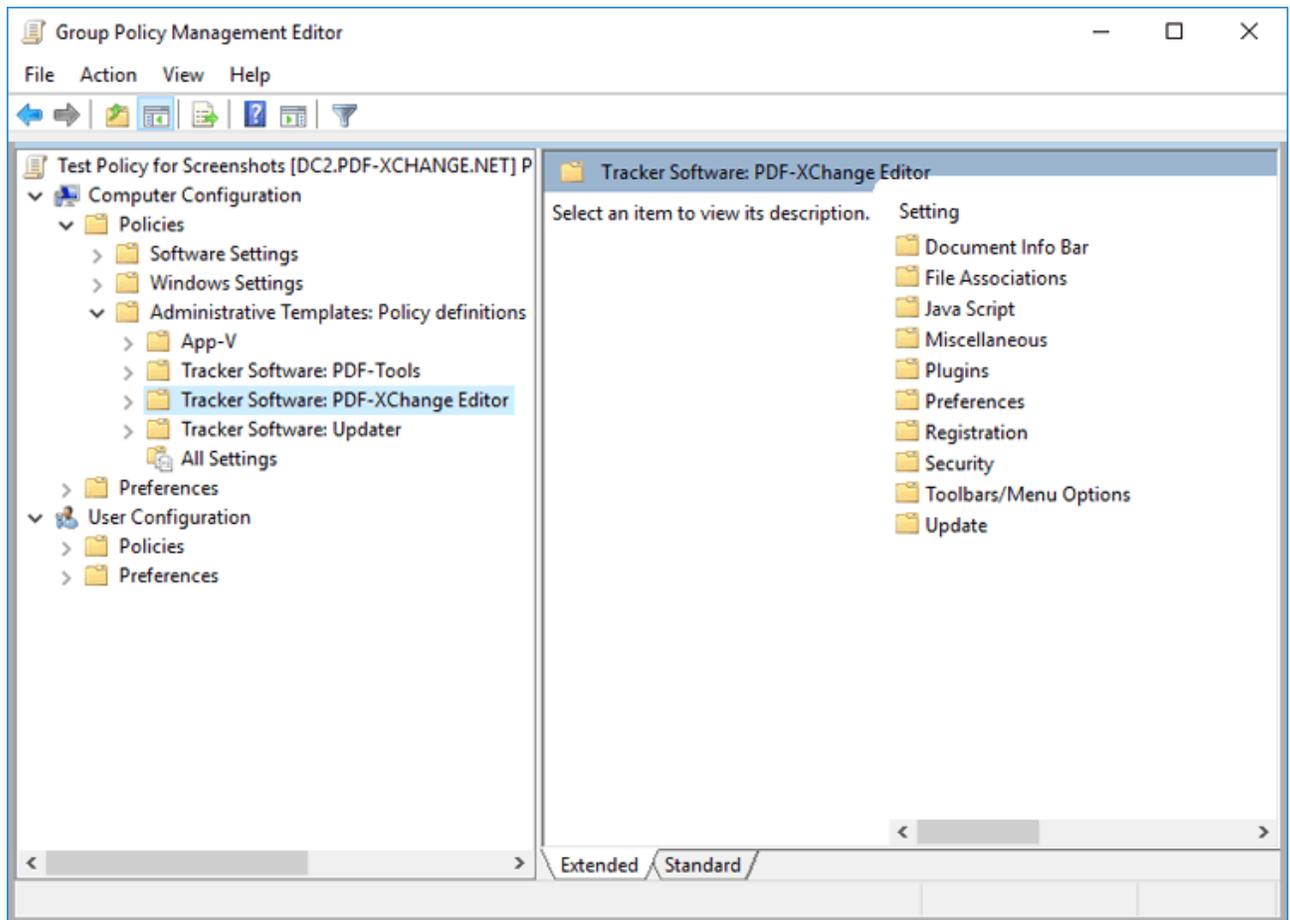


Figure 1. Local Group Policy Editor, PDF-Tools Administrative Template Policies

If you want to make the **PDF-XChange Active Directory** administrative template Group Policies available on a single computer via the **Local Group Policy Editor**, then place the files in the following locations on the target PC:

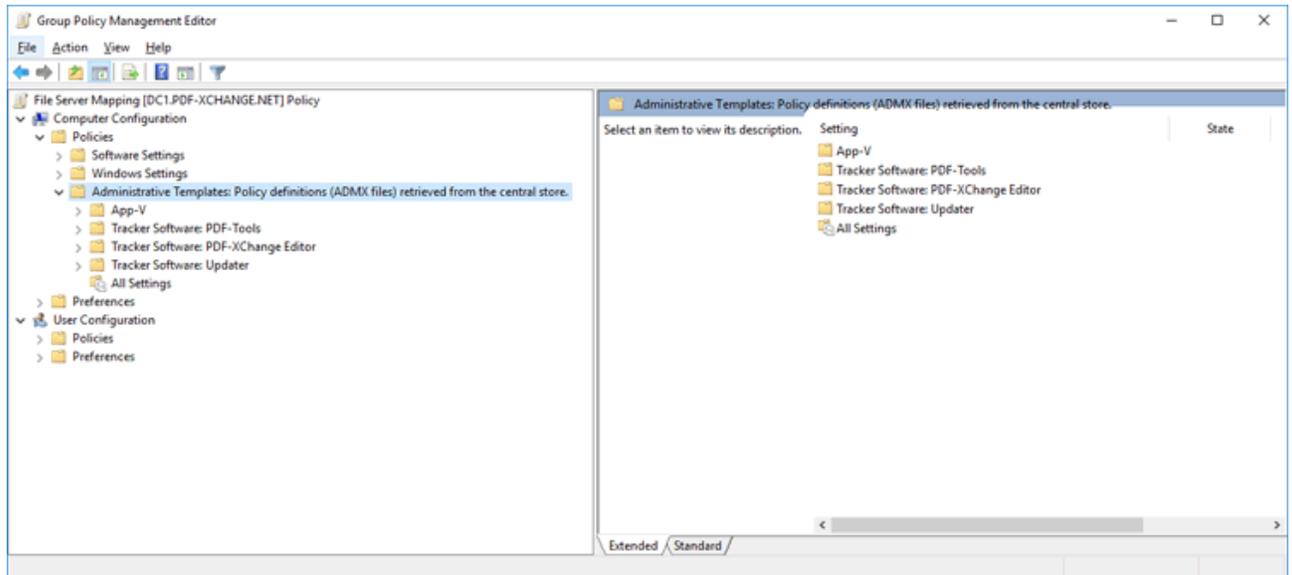
language neutral file (.admx): **%systemroot%\policyDefinitions**

language specific file (.adml): **%systemroot%\policyDefinitions\[MUIculture]** (for example, the U.S. English .admx language specific file will be stored in:

**%systemroot%\policyDefinitions\en-us)**

## Domain-Based Templates

If you want to make the **PDF-XChange** administrative templates available across a domain then they must be placed in the domain controller's central store:



**Figure 2.** Group Policy Management Editor, Administrator's Central Store

Place the template files in the following locations on your domain controller in order to do this:

.admx language neutral (.admx): **%systemroot%\sysvol\domain\policies\PolicyDefinitions**

.admx language specific (.adml): **%systemroot%**

**\sysvol\domain\policies\PolicyDefinitions\[MUIculture]** (for example, the U.S. English .admx language-specific file will be stored in:

**%systemroot%\sysvol\domain\policies\PolicyDefinitions\en-us)**

Further information on how to set up a domain controller to use the **PDF-XChange Active Directory** administrative templates is available [here](#).

### 3 PDF-XChange Editor

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#### PDF-XChange Editor

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This section of the manual contains information on the **Installation, Updating** and **Customization** of **PDF-XChange Editor**:

- [Installation](#)<sup>[ 88 ]</sup>
- [Updating](#)<sup>[ 114 ]</sup>
- [Customization](#)<sup>[ 125 ]</sup>

Please note that this section of the manual covers the installation of **PDF-XChange Editor** using the discrete **PDF-XChange Editor** installers. **PDF-XChange Editor** can also be installed as part of the other products **PDF-XChange PRO** and **PDF-XChange Tools**. If you are installing **PDF-XChange Editor** as part of one these products then please see the links below:

- [PDF-XChange PRO](#)<sup>[ 332 ]</sup>
- [PDF-Tools](#)<sup>[ 269 ]</sup>

A comprehensive list of the **PDF-XChange Editor** installation switches are available in the online manual.

- Installation switches for the **PDF-XChange Editor** .msi installers are detailed [here](#).
  - Installation switches for the **PDF-XChange Editor** .exe installers are detailed [here](#). (Note that the .exe installers are not recommended for managed installations - see [here](#)<sup>[ 12 ]</sup> for further information).
-

## 3.1 Deployment Planning

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### Deployment Planning

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**PDF-XChange Editor** is available for installation via its own stand-alone product installer or as a component in either the **PDF-XChange PRO** or **PDF-Tools** installers. Note that the virtual printer **PDF-XChange Printer Lite** is included when **PDF-XChange Editor** is purchased and it will be installed by default when **PDF-XChange Editor** is installed. It is important to consider the following factors before the installation of **PDF-XChange Editor**:

- Are you going to install **PDF-XChange Editor** via its own stand-alone product installer, or as a component of a **PDF-XChange PRO** or **PDF-Tools** installer? Further information on which installer you should use is available [here](#).<sup>[88]</sup>
- Do you want to customize which plugins are installed with the application?
- Do you want **PDF-XChange Editor** to be set as the default application for viewing/editing PDF files?
- Do you want to change the name of the printer installed from the default name of "**PDF-XChange Printer Lite**"?
- Do you want the printer installed to be set as the default system printer?
- Do you want to change the language of the user interface from the default setting (US English)?
- Do you want to set **PDF-XChange Editor** to open PDF files located in internet browsers?
- Do you want to install the software updater and create a schedule for updating?

You can use the .msi installation switches detailed [here](#) to determine these options.

---

## 3.2 Installation

---



### Installation

---

**PDF-XChange** produce multiple installers that include **PDF-XChange Editor**. The product that you purchase dictates which installer should be used. A product/component matrix is available [here](#).<sup>[8]</sup>

The **PDF-XChange Editor** component is included in the following product installers:

- **PDF-XChange Editor** - the stand-alone **PDF-XChange Editor** application. Note that a license for this product includes a free license for the **PDF-XChange Printer Lite** virtual printer, which will also install when **PDF-XChange Editor** is installed.
- **PDF-Tools**. A license for **PDF-Tools** includes a license for **PDF-XChange Editor**, which will also install when **PDF-Tools** is installed.
- **PDF-XChange PRO**. A license for **PDF-XChange PRO** includes a license for **PDF-XChange Editor**, which will install when **PDF-XChange PRO** is installed.

This section of the manual covers the **PDF-XChange Editor** installers and their options and best practices. If you are installing **PDF-XChange Editor** via **PDF-Tools** or **PDF-XChange PRO** then please refer to those sections of the manual, which are available [here](#)<sup>[269]</sup> and [here](#)<sup>[332]</sup> respectively. Installers for **PDF-XChange Editor** are available as either an .exe or .msi installer. Further information on the merits of each format is available [here](#).<sup>[12]</sup> Note that although .exe installers are available for **PDF-XChange Editor**, they are designed for single-user installations and do not utilize options or switches. This guide is intended for use with managed installations and therefore will refer only to the .msi installers. The .exe installers for **PDF-XChange Editor** are not recommended for use in a managed network environment. See [here](#)<sup>[12]</sup> for further information on the pros and cons of the .msi and .exe-based installers for all products.

Discrete installers for the current version of **PDF-XChange Editor** are always available at:

<https://pdf-xchange.com/EditorV10.x64.msi>

<https://pdf-xchange.com/EditorV10.x86.msi>

The installation of a product using an .msi is achieved by passing the .msi file as a parameter (along with the desired options) to the system executable **msiexec.exe** using standard [Microsoft Syntax](#). Please note the following:

- If no options are specified then the default options will be used.
- If no features are specified then all features will be installed.
- The full UNC paths to the .msi installer and any supporting files should be used.
- Product features are specified using the **ADDLOCAL** standard .msi property.
- Product properties are specified using the **Product Specific Properties**.

A comprehensive list of the **PDF-XChange Editor** installer switches and their options is available [here](#).

The standard options that the **PDF-XChange Editor** .msi installers use enable a consistent installation experience over a range of deployment methods. The switches and options remain the same whether they are assigned/published via **GPO, SCCM** or through third-party deployment tools. They are always applied via command line switches or through the modification of the .msi - either directly or using a transform file.

---

### 3.2.1 Installation Examples

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## Installation Examples

---

The **PDF-XChange Editor** installers contain a number of customizable options. This section details two of the most common setups:

- [Installing with Default Settings](#)<sup>[91]</sup>
  - [Installing without Changing File Associations](#)<sup>[93]</sup>
-

### 3.2.1.1 Installing with Default Settings

---



## Installing with Default Settings

---

Running the **PDF-XChange Editor** .msi installers without passing any options or parameters will result in a default installation, which includes:

- The installation of all features.
- The installation of all plugins (detailed below).
- The installation of shell extensions.
- The installation of all available UI languages.
- The **PDF-XChange Printer Lite** printer.
- The **PDF-XChange Updater**.

#### ☐ List of Available Plugins

- **F\_Plugin\_SP** – the spell-checker plugin. (This requires **F\_Plugins**).
- **F\_FileOpenPlugin** – the security plugin that handles FileOpen DRM. (This requires **F\_Plugins**).
- **F\_ReadOutLoudPlugin** – the plugin that provides read-out-loud functionality. (This requires **F\_Plugins**).
- **F\_OCROPlugin** – facilitates the use of the default OCR features. (This requires **F\_Plugins**).
- **F\_OptimizerPlugin** – the plugin that optimizes PDF files. (This requires **F\_Plugins**).
- **F\_BookmarksPlugin** – the plugin that facilitates the inclusion of advanced functionality for bookmarks. (This requires **F\_Plugins**).
- **F\_PDFAPPlugin** – the plugin that converts PDF files into PDF/A format. (This requires **F\_Plugins**).
- **F\_SPPlugin** – the plugin that allows the software to work with files located on Sharepoint™/Office 365™ servers. (This requires **F\_Plugins**).
- **F\_GDPlugin** – the plugin that allows the software to work with files located on Google Drive™ cloud storage. (This requires **F\_Plugins**).
- **F\_OFPlugin** – the plugin that allows the conversion of documents into **MS Office** formats. (This requires **F\_Plugins**).
- **F\_IdentifyFormsPlugin** – the plugin that enables the detection and creation of form fields in documents converted to PDF. (This requires **F\_Plugins**).
- **F\_DBPlugin** – the plugin that enables the software to work in conjunction with files located on the Dropbox™ cloud. (This requires **F\_Plugins**).

- **F\_EOCRPlugin** – facilitates the use of the enhanced OCR features. (This requires **F\_Plugins**).
- **F\_AzureRMSPlugin** - the plugin for handling PDF files protected by **MS Azure RMS**. (This requires **F\_Plugins**).
- **F\_MDPlugin** – the plugin that enables the conversion of Markdown files into PDF documents. (This requires **F\_Plugins**).
- **F\_ODPlugin** – the plugin that enables working with files located on **Microsoft OneDrive**. (This requires **F\_Plugins**).
- **F\_BoxPlugin** – the plugin that enables working with files located on **Box.com**. (This requires **F\_Plugins**).
- **F\_3DPlugin** – the plugin that enables the viewing of embedded 3D content in PDF documents. (This requires **F\_Plugins**).
- **F\_ColorPlugin** – the plugin that enables the conversion of colors in PDF documents. (This requires **F\_Plugins**).
- **F\_CSVPlugin** – the plugin that enables the conversion of .csv files to tables in PDF documents. (This requires **F\_Plugins**).
- **F\_SanitizePlugin** – the plugin that enables the sanitization of documents. (This requires **F\_Plugins**).

Note that when a default installation is used, **PDF-XChange Editor** is set as the default application for local files (and by extension .pdf files), web-based files (by mime-type) and license keys are not installed.

If you want to install **PDF-XChange Editor** with default settings, then call the installer from the command line without any options:

```
msiexec.exe /i \\UNC\path\to\EditorV10.x64.msi
```

Note that a transform file is not required to install **PDF-XChange Editor** with default settings.

---

### 3.2.1.2 Installing without Changing File Associations

---



## Installing without Changing File Associations

---

**PDF-XChange Editor** is set as the default application for PDF files (by file extension association and mime-type) when the default installation is used. If you want to prevent this from happening and/or disable other default settings, then use either of the methods detailed below.

### At the Command Line

The following command lines can be used to disable default settings:

- **SET\_AS\_DEFAULT="0"** - disables **PDF-XChange Editor** from being set as the default application for PDF files.
- **VIEW\_IN\_BROWSERS="0"** - disables **PDF-XChange Editor** from being set as the default application for opening PDF files in browsers.
- **SET\_LITE\_AS\_DEFAULT="0"** - disables **PDF-XChange Printer Lite** from being set as the default system printer.

### Example

```
msiexec.exe /i \\UNC\path\to\EditorV10.x64.msi SET_AS_DEFAULT="0"  
VIEW_IN_BROWSER="0" SET_LITE_AS_DEFAULT="0"
```

This command line will install **PDF-XChange Editor** on a 64-bit system with all features, no license and will not change any defaults for file associations, mime types or the default printer.

### Using a Transform File

| Tables                 | Property                      | Value   |
|------------------------|-------------------------------|---|
| ActionText             | UpgradeCode                   | {793A5AF1-EB05-4381-A503-31ACE7C6B9C4}  |
| AdminExecuteSequence   | UI_EXITDIALOGOPTIONALCHECKBOX | 1   |
| AdminUISequence        | _CreateStartMenuGroup         | 1   |
| AdvtExecuteSequence    | _CreateDesktopShortCuts       | 1   |
| AppSearch              | _SetViewerAsDefault           | 1   |
| Binary                 | _ViewInBrowsers               | 1   |
| CheckBox               | UIRMOption                    | UseRM   |
| Component              | UI_INSTALLDIR                 | INSTALLLOCATION   |
| Control                | LicenceType                   | 0   |
| ControlCondition       | ALLUSERS                      | 1   |
| ControlEvents          | AppLanguage                   | [ ]   |
| CreateFolder           | Lite_InstAsDef                | /Z  |
| CustomAction           | Lite_InstLog                  | /Z  |
| Dialog                 | ARPCOMMENTS                   | Tracker Software Products (Canada) Ltd.   |
| Directory              | ARPCONTRACT                   | http://www.tracker-software.com/contacts/   |
| DtLocator              | ARPHelpLink                   | http://help.tracker-software.com/   |
| Error                  | ARPUrLInfoAbout               | http://www.tracker-software.com/  |
| EventMapping           | ARPUrLUpdateInfo              | http://www.tracker-software.com/  |
| Feature                | ARPHelpTelephone              | http://www.tracker-software.com/support/  |
| FeatureComponents      | ARPPRODUCTICON                | Appico  |
| File                   | EditorName                    | PDF-XChange Editor  |
| Icon                   | ProductType                   | Editor  |
| InstallExecuteSequence | OldStyleKeyDetected           | 0   |
| InstallUISequence      | NewStyleKeyDetected           | 0   |
| LaunchCondition        | KEYACCEPTED                   | 0   |
| ListBox                | Lite_InstArgList              | /D_R_M_P  |
| LockPermissions        | PNAME                         | PDF-XChange Lite  |
| Media                  | SET_LITE_AS_DEFAULT           | 0   |
| MsiFileHash            | LOGINSTALL                    | 1   |
| Property               | SET_AS_DEFAULT                | 0   |
| RadioButton            | VIEW_IN_BROWSERS              | 1   |
| Registry               | DESKTOP_SHORTCUTS             | 1   |
| RemoveFile             | PROGRAMSMENU_SHORTCUTS        | 1   |
| RemoveRegistry         | SCHEDULEUPDATER               | 1   |
| Shortcut               | APP_LANG                      | [ ]   |
| Signature              | XPSEP_DownloadLink            | http://www.microsoft.com/downloads/details.aspx?FamilyId=B8DCFFDD-E3A5-44CC-8021-7649FD37FFEE |
| TextStyle              | UI_EXITDIALOGLAUNCH           | 1   |
| UIText                 | ShellExecTarget               | [#FID_EditorEXE]  |
| Upgrade                | Manufacturer                  | Tracker Software Products (Canada) Ltd.   |
| _Validation            | ProductCode                   | {A361C8A1-83C4-402D-A599-58D28DBD10B8}  |
|                        | ProductLanguage               | 1033  |
|                        | ProductName                   | PDF-XChange Editor  |

Figure 1. Orca Interface, PDF-XChange Editor .msi Property Table, SET\_AS\_DEFAULT Highlighted

During installation, .pdf file associations making **PDF-XChange Editor** the default application can be set in HKLM and all users without existing .pdf associations will get **PDF-XChange Editor** as the default for .pdf files on first run. However, the file association for users with an existing .pdf file association will not be changed, and consequently will not necessarily default to **PDF-XChange Editor**. Therefore it is important to note that the default defined in an installation may not be applied to all users.

If you are using **Orca** and a transform file, then change the value of **SET\_AS\_DEFAULT** and **VIEW\_IN\_BROWSERS** from 1 to 0:

| Tables                 | Property                      | Value   |
|------------------------|-------------------------------|---|
| ActionText             | UpgradeCode                   | {793A5AF1-EB05-4381-A503-31ACE7C6B9C4}  |
| AdminExecuteSequence   | UI_EXITDIALOGOPTIONALCHECKBOX | 1   |
| AdminUISequence        | _CreateStartMenuGroup         | 1   |
| AdvtExecuteSequence    | _CreateDesktopShortCuts       | 1   |
| AppSearch              | _SetViewerAsDefault           | 1   |
| Binary                 | _ViewerBrowsers               | UseRM   |
| CheckBox               | UIRMOption                    | INSTALLLOCATION   |
| Component              | UI_INSTALLDIR                 | INSTALLLOCATION   |
| Control                | LicenceType                   | 0   |
| ControlCondition       | ALLUSERS                      | 1   |
| ControlEvents          | AppLanguage                   | []  |
| CreateFolder           | Lite_InstAsDef                | /Z  |
| CustomAction           | Lite_InstLog                  | /Z  |
| Dialog                 | ARPCOMMENTS                   | Tracker Software Products (Canada) Ltd.   |
| Directory              | ARPCONTACT                    | http://www.tracker-software.com/contacts/   |
| DtLocator              | ARPHelpLink                   | http://help.tracker-software.com/   |
| Error                  | ARPUrLInfoAbout               | http://www.tracker-software.com/  |
| EventMapping           | ARPUrLUpdateInfo              | http://www.tracker-software.com/  |
| Feature                | ARPHelpTelephone              | http://www.tracker-software.com/support/  |
| FeatureComponents      | ARPPRODUCTICON                | AppIco  |
| File                   | EditorName                    | PDF-XChange Editor  |
| Icon                   | ProductType                   | Editor  |
| InstallExecuteSequence | OldStyleKeyDetected           | 0   |
| InstallUISequence      | NewStyleKeyDetected           | 0   |
| LaunchCondition        | KEYACCEPTED                   | 0   |
| ListBox                | Lite_InstArqList              | /_D_R_M_P   |
| LockPermissions        | PNAME                         | PDF-XChange Lite  |
| Media                  | SET_LITE_AS_DEFAULT           | 0   |
| MsiFileHash            | LOGINSTALL                    | 1   |
| Property               | SET_AS_DEFAULT                | 0   |
| RadioButton            | VIEW_IN_BROWSERS              | 0   |
| Registry               | DESKTOP_SHORTCUTS             | 1   |
| RemoveFile             | PROGRAMSMENU_SHORTCUTS        | 1   |
| RemoveRegistry         | SCHEDULEUPDATER               | 1   |
| Shortcut               | APP_LANG                      | []  |
| Signature              | XPSEP_DownloadLink            | http://www.microsoft.com/downloads/details.aspx?FamilyId=B8DCFFDD-E3A5-44CC-8021-7649FD37FFEE |
| TextStyle              | UI_EXITDIALOGLAUNCH           | 1   |
| UIText                 | ShellExecTarget               | [#FID_EditorEXE]  |
| Upgrade                | Manufacturer                  | Tracker Software Products (Canada) Ltd.   |
| _Validation            | ProductCode                   | {A361C8A1-83C4-402D-A599-58D28DBD10B8}  |
|                        | ProductLanguage               | 1033  |
|                        | ProductName                   | PDF-XChange Editor  |

Figure 2. Orca Interface, PDF-XChange Editor .msi Property Table, VIEW\_IN\_BROWSERS and SET\_AS\_DEFAULT Set to Zero

Instructions on how to use **Orca** to create transform files for your deployment are available [here](#).

### 3.2.2 Switches for MSI Installers

---



#### Switches for MSI Installers

---

The most useful options for `msiexec` are detailed below. Please note that parameters are case sensitive. All available options are detailed [here](#).

If you are using an older version of the software then please refer to the relevant user manual as the available switches may be different. All user manuals are detailed [here](#).

The command line for installation is: **`msiexec /Option <Required Parameter> [Optional Parameter] [PROPERTY=PropertyValue]`**

---

#### Install Options

---

**`/package`** or **`/i`**

This switch installs or configures the product specified.

##### Syntax

**`<Product.msi>`**

---

**`/a`**

This switch installs the product specified on the network as an administrative install.

##### Syntax

**`<Product.msi>`**

---

**/j<u|m>**

This switch advertises the specified product. "u" advertises to the current user, "m" advertises to all users.

**Syntax**

<Product.msi>

**Parameters**

- [/t <Transform List>]
  - [/g <Language ID>]
- 

**/uninstall | /x**

This switch uninstalls the product specified.

**Syntax**

<Product.msi>

**Parameters**

The parameter for this switch can be either an .msi file or the relevant product code.

---

**Display Options**

---

**/quiet**

This switch installs the application without user interaction.

---

**/passive**

This switch installs the application in unattended mode. The user will see only the progress bar.

---

**/q[n|b|r|f]**

This switch sets the user interface level. "**b**" installs a basic UI, "**f**" installs a full UI and is the default setting, "**n**" means that no UI is installed, "**r**" installs a reduced UI.

---

---

**Restart Options**

---

**/norestart**

This switch disables the automatic system restart when installation is complete. (Please note that many **PDF-XChange** products require a restart to function properly).

---

**/promptrestart**

This switch prompts the user for a restart when it is necessary.

---

**/forcerestart**

This switch forces a system restart when installation is complete.

---

---

**Logging Options**

---

**/l**

This switch defines the logging level for installation.

**Syntax**

**<Logfile>**

**Modifiers**

- a** - start up of actions.
  - c** - initial UI parameters.
  - e** - all error messages.
  - i** - status messages.
  - m** - out of memory or fatal exit information.
  - o** - out of disk space messages.
  - p** - terminal properties.
  - r** - action-specific records.
  - u** - user requests.
  - v** - verbose output.
  - w** - nonfatal warnings.
  - x** - extra debugging information.
  - +** - append to existing file.
  - !** - flush each line to the log.
  - \*** - log all information except for verbose output and extra debugging information.
- 

## **/log**

This switch is the equivalent for **/I\*** <LogFile>.

### **Syntax**

**<LogFile>**

---

## **Repair Options**

---

**/f**

This switch repairs the product specified.

**Syntax**

**<Product>**

**Parameters**

The parameter for this switch can be either an .msi file or the relevant product code.

**Modifiers**

- a** - forces the reinstallation of all files.
- c** - if a file is missing or checksum does not match the calculated value.
- d** - if a file is missing or a different version is installed.
- e** - if a file is missing or an equal or older version is installed.
- m** - all required computer-specific registry entries. This is a default setting.
- o** - if a file is missing or an older version is installed. This is a default setting.
- p** - only if a file is missing.
- s** - all existing shortcuts. This is a default setting.
- u** - all required user-specific registry entries. This is a default setting.
- v** - runs from source and re-caches the local package.

---

**Standard Properties**

---

**ADDLOCAL**

The value of the **ADDLOCAL** property is a list of features, delimited with commas, that install locally. If it is not used then all available options will be installed. If it is used then all required features must be specified.

## Syntax

**ADDLOCAL**= <list of features>

## Features

- **F\_Viewer** – **PDF-XChange Editor** and its components.
- **F\_Plugins** – The plugins module for **PDF-XChange Editor**. (This requires **F\_Viewer**).
- **F\_Plugin\_SP** – the spell-checker plugin. (This requires **F\_Plugins**).
- **F\_FileOpenPlugin** – the security plugin that handles FileOpen DRM. (This requires **F\_Plugins**).
- **F\_ReadOutLoudPlugin** – the plugin that provides read-out-loud functionality. (This requires **F\_Plugins**).
- **F\_OCRPlugin** – facilitates the use of the default OCR features. (This requires **F\_Plugins**).
- **F\_OptimizerPlugin** – the plugin that optimizes PDF files. (This requires **F\_Plugins**).
- **F\_BookmarksPlugin** – the plugin that facilitates the inclusion of advanced functionality for bookmarks. (This requires **F\_Plugins**).
- **F\_PDFAPLugin** – the plugin that converts PDF files into PDF/A format. (This requires **F\_Plugins**).
- **F\_SPLugin** – the plugin that allows the software to work with files located on Sharepoint™/Office 365™ servers. (This requires **F\_Plugins**).
- **F\_GDPlugin** – the plugin that allows the software to work with files located on Google Drive™ cloud storage. (This requires **F\_Plugins**).
- **F\_OFCPugin** – the plugin that allows the conversion of documents into **MS Office** formats. (This requires **F\_Plugins**).
- **F\_IdentifyFormsPlugin** - the plugin that enables the detection and creation of form fields in documents converted to PDF. (This requires **F\_Plugins**).
- **F\_DBPlugin** – the plugin that enables the software to work in conjunction with files located on the Dropbox™ cloud. (This requires **F\_Plugins**).
- **F\_EOCRPlugin** – facilitates the use of the enhanced OCR features. (This requires **F\_Plugins**).
- **F\_AzureRMSPlugin** - the plugin for handling PDF files protected by **MS Azure RMS**. (This requires **F\_Plugins**).
- **F\_MDPlugin** – the plugin that enables the conversion of Markdown files into PDF documents. (This requires **F\_Plugins**).
- **F\_ODPlugin** – the plugin that enables working with files located on **Microsoft OneDrive**. (This requires **F\_Plugins**).
- **F\_BoxPlugin** – the plugin that enables working with files located on **Box.com**. (This requires **F\_Plugins**).
- **F\_3DPlugin** – the plugin that enables the viewing of embedded 3D content in PDF documents. (This requires **F\_Plugins**).

- **F\_ColorPlugin** – the plugin that enables the conversion of colors in PDF documents. (This requires **F\_Plugins**).
- **F\_CSVPlugin** – the plugin that enables the conversion of .csv files to tables in PDF documents. (This requires **F\_Plugins**).
- **F\_BrowserPlugins** – the plugin for web browsers that facilitates browser-based PDF file viewing. (This requires **F\_Viewer**, as well as **F\_IEPlugin** and/or **F\_NPPlugin**).
- **F\_NPPlugin** – the plugin for Firefox, Chrome, Safari and Opera. (This requires **F\_BrowserPlugins** and **F\_Viewer**).
- **F\_IEPlugin** – the IE plugin. (This requires **F\_BrowserPlugins** and **F\_Viewer**).
- **F\_SanitizePlugin** – the plugin that enables the sanitization of documents. (This requires **F\_Plugins**).
- **F\_VLangs** – the language localization files for the software (requires **F\_Viewer**).
- **F\_Lite** – the **PDF-XChange Printer Lite V10** printer and its components.
- **F\_Langs\_Lite** – the files that allow the language localization of the **PDF-XChange Printer Lite V10** print driver and its components.
- **F\_ShellExt** – the Windows Explorer and Windows shell extensions. This has multiple features including the viewing of thumbnails, properties, previews and the inclusion of the **IFilter** component.
- **F\_Updater** – the updater for **PDF-XChange** products. The updater checks automatically for updates to the software.
- **F\_KeyInstaller** – the key installer for **PDF-XChange** applications.

A comprehensive list of properties defined by the **Windows** installer is available [here](#).

---

## Product Specific Properties

---

### INSTALLLOCATION

This property specifies the installation folder.

#### Syntax

**INSTALLLOCATION**= <installation folder>

---

### SET\_AS\_DEFAULT

If this property is unspecified, or specified with value of "1", then **PDF-XChange Editor** will be set as the default application for PDF files.

**Syntax****SET\_AS\_DEFAULT="0"**

---

**PNAME**

This property specifies the printer name. The default value is "PDF-XChange Lite V10."

**Syntax****PNAME= <printer name>**

---

**SET\_LITE\_AS\_DEFAULT**

If this property is unspecified, or specified with a value of "1", then the **PDF-XChange Printer Lite V10** printer will be set as the default system printer.

**Syntax****SET\_LITE\_AS\_DEFAULT="0"**

---

**VIEW\_IN\_BROWSERS**

If this property is unspecified, or specified with a value of "1", then **PDF-XChange Editor** will be configured to open PDF files inside browsers.

**Syntax****VIEW\_IN\_BROWSERS="0"**

---

**DESKTOP\_SHORTCUTS**

If this property is unspecified, or specified with a value of "1", then the installer will place shortcuts for installed applications on the desktop.

**Syntax**

**DESKTOP\_SHORTCUTS= "0"**

---

### **PROGRAMSMENU\_SHORTCUTS**

If this property is unspecified, or specified with a value of "1", then the installer will create a program menu group for installed applications and their components.

#### **Syntax**

**PROGRAMSMENU\_SHORTCUTS= "0"**

---

### **USERNAME**

This property specifies the username to which applications will be registered.

#### **Syntax**

**USERNAME= <username>**

---

### **ORGANIZATION**

This property specifies the organization name to which applications will be registered.

#### **Syntax**

**ORGANIZATION= <organization name>**

---

### **USERMAIL**

This property specifies the user email.

#### **Syntax**

**USERMAIL= <user email>**

---

**KEYFILE**

This property specifies the UNC location of the license vault file <filename>.xcvault.

**Syntax**

**KEYFILE= <path to xcvault file>**

---

**KEYDATA**

This property specifies the registration key.

**Syntax**

**KEYDATA= <registration key>**

---

**APP\_LANG**

This property specifies a language for **PDF-XChange Editor** and the **PDF-XChange Printer Lite** printer. (This requires **F\_Vlangs** in order to operate for **PDF-XChange Editor** and **F\_Langs\_Lite** to operate for **PDF-XChange Printer Lite**). This property uses the "language culture name" to define languages. For example German is "de-DE". The <id> for target languages is available [here](#). The parameters "**Auto**", "**Builtin**" and "**None**" can also be used instead of a language culture name. **Auto** uses the system locale language, **Builtin** uses US English and **None** retains the existing language in cases where the software is being upgraded, or operates in the same manner as **Auto** if the software is being installed for the first time.

**Syntax**

**APP\_LANG= <id>**

---

**NOUPDATER**

If this property is unspecified, or specified with a value of "0", then the **PDF-XChange Updater** will be installed. If specified with a value of "1" then the updater will not be installed. (Available from build 310).

**Syntax**

**NOUPDATER= <0>**

---

## **SCHEDULEUPDATER**

If this property is unspecified, or specified with a value of "1", then the installer will add a task to the task scheduler to check for software updates.

### **Syntax**

**SCHEDULEUPDATER= <0>**

---

## **MSI Installer Examples**

---

Install the software in quiet mode to the folder "C:\Program Files\My PDF Applications":

```
msiexec /i EditorV10.x64.msi /quiet INSTALLLOCATION="C:\Program Files\My PDF Applications"
```

Install the software in quiet mode to the default folder and specify the user license information:

```
msiexec /i EditorV10.x64.msi /quiet USERNAME="John Doe" USERMAIL="abc@a.b.c" KEYFILE="//UNC\path\to\xcvaultfile"
```

Install only the software, in quiet mode, and the software updater:

```
msiexec /i EditorV10.x64.msi /quiet ADDLOCAL="F_Viewer,F_Updater"
```

Install the software with all features, German as the UI language and a 'basic' UI. (Please note that **ADDLOCAL** is not being used, therefore all components, including **F\_VLangs**, are installed:

```
msiexec /i EditorV10.x64.msi /qb APP_LANG=de-DE
```

Install the software with specific features only. Editor, Spellcheck and OCR plugins are included. FileOpen and ReadAloud plugins are not included. The browser plugin for IE only is included. German is defined as the UI language. A 'basic' UI is also defined. **ADDLOCAL** is used, therefore only the features specified will be installed, and **F\_VLangs** must be specified separately:

```
msiexec /i EditorV10.x64.msi /qb  
ADDLOCAL="F_Viewer,F_Plugins,F_Plugin_SP,F_OCRPlugin,F_VLangs,F_BrowserPlugins,  
F_IEPlugin" APP_LANG=de-DE
```

---

### 3.2.3 Switches for EXE Installers

---



#### Switches for EXE Installers

---

The EXE installers support both 32 and 64 bit versions of MS Windows. However, the Microsoft MSIN is not always compatible with a unified 32/64 bit installation. If there is any uncertainty about the details of the system onto which **PDF-XChange Editor** is being installed, then using the EXE installer is recommended. This is because it has the ability to identify the target computer's system architecture and install 32 or 64 bit binaries accordingly.

The command line for installation is: **PDFXVE9.exe /Option [Optional Parameter] [PROPERTY=PropertyValue]**

The most useful EXE installation switches for **PDF-XChange Editor** are detailed below. Please note that parameters are case sensitive. All available options are detailed [here](#).

---

#### Install Options

---

##### **/install**

This switch installs or configures the product specified. It is the default setting.

##### **Syntax**

**<Product>**

---

##### **/uninstall**

This switch uninstalls the product specified.

##### **Syntax**

**<Product>**

---

**/layout**

This switch creates a complete local copy of the bundle in the directory.

---

### **Display Options**

(Please note that the default settings display the UI and all prompts during installation).

---

**/quiet**

This switch determines that neither a UI nor prompts are displayed during installation.

---

**/passive**

This switch determines that a minimal UI and no prompts are displayed during installation.

---

### **Restart Options**

---

**/norestart**

This switch suppresses any attempts to restart the computer on which the installation is taking place. The default setting is for the UI to prompt before restarts take place.

---

### **Logging Options**

---

**/log**

This switch logs to a specific file. The default setting is for a log file to be created in %TEMP%. This is also the case if the path is not specified.

**Syntax**

<LogFile>

---

**Repair Options**

---

**/repair**

This switch repairs existing installations of the product.

---

**Product Specific Properties**

---

**USERNAME**

This property specifies the username for which applications are registered.

**Syntax**

**USERNAME= <username>**

---

**ORGANIZATION**

This property specifies the organization name for which applications are registered.

**Syntax**

**ORGANIZATION= <organization name>**

---

**USERMAIL**

This property specifies the user email.

### Syntax

**USERMAIL= <user email>**

---

### SET\_AS\_DEFAULT

If this property is not specified, or is specified with a value of "1", then **PDF-XChange Editor** will be set as the default application for viewing PDF files.

### Syntax

**SET\_AS\_DEFAULT="0"**

---

### VIEW\_IN\_BROWSERS

If this property is not specified, or is specified with a value of "1", **PDF-XChange Editor** will be configured to open PDF files within browsers.

### Syntax

**VIEW\_IN\_BROWSERS="0"**

---

### APP\_LANG

This property specifies a language for **PDF-XChange Editor** and the **PDF-XChange Printer Lite** printer. This property uses the "language culture name" to define languages. For example German is "de-DE". The <id> for target languages is available [here](#). The parameters "**Auto**", "**Builtin**" and "**None**" can also be used instead of a language culture name. **Auto** uses the system locale language, **Builtin** uses US English and **None** retains the existing language in cases where the software is being upgraded, or operates in the same manner as **Auto** if the software is being installed for the first time.

### Syntax

**APP\_LANG= <id>**

---

**DESKTOP\_SHORTCUTS**

If this property is not specified, or is specified with a value of "1", then the installer will place shortcuts for installed applications on the desktop.

**Syntax**

**DESKTOP\_SHORTCUTS= "0"**

---

**PROGRAMSMENU\_SHORTCUTS**

If this property is not specified, or is specified with a value of "1", then the installer will create a program menu group for installed applications and their components.

**Syntax**

**PROGRAMSMENU\_SHORTCUTS= "0"**

---

**KEYDATA**

This property specifies a registration key.

**Syntax**

**KEYDATA= <registration key>**

---

**KEYFILE**

This property specifies the UNC location of the license vault file <filename>.xcvault.

**Syntax**

**KEYFILE= <path to xcvault file>**

---

**NOUPDATER**

If this property is not specified, or is specified with a value of "0", then the updater will be installed. If specified with a value of "1" then the updater will not be installed. (Available from build 310).

### Syntax

**NOUPDATER="0"**

---

### EXE Installer Examples

---

Install the application in quiet mode to the default install folder "C:\Program Files\Tracker":

**PDFXVE9.exe /quiet**

Install the application in quiet mode to the default folder, and specify the user license information and key as a vault file:

**PDFXVE9.exe /quiet USERNAME="John Doe" USERMAIL="abc@a.b.c" KEYFILE="C:\license\V10Pro.xcvault"**

Install the application in quiet mode to the default folder. Specify the user license information and key as a string:

**PDFXVE9.exe /quiet USERNAME="John Doe" USERMAIL="abc@a.b.c" KEYDATA="PVP60 - ZJ2J77DN5kdBuQRhj ... dmGZ7VXrd6TkeJoJCz+1i2UTPSA5AvAU14Q="**

---

### 3.3 Updating

---



#### Updating

---

**PDF-XChange Editor** utilizes the **PDF-XChange Updater** to check for and download updates. The default behaviour is to allow users to check for and install updates (as long as the security permissions allow them to do so).

**PDF-XChange** recommends the use of the **PDF-XChange Updater** Group Policy from the synonymous administrative template for the purposes of managing the update process. This will prevent users from upgrading separately, which would result in a mixture of versions across your enterprise.

The [PDF-XChange Updater](#)<sup>[361]</sup> installs by default when **PDF-XChange Editor** is installed and creates a task in the **Windows** task scheduler called **TrackerAutoUpdate**. This task launches the command "**C:\Program Files\Tracker Software\Update\TrackerUpdate.exe**" -**CheckUpdate** to check for updates once every 14 days.

The **Windows Task Scheduler** can be used to adjust the settings of the **PDF-XChange Updater**. If you want to adjust the settings of the updater, then open the **Windows Task Scheduler**, click the **TrackerAutoUpdate** task and adjust settings as desired:

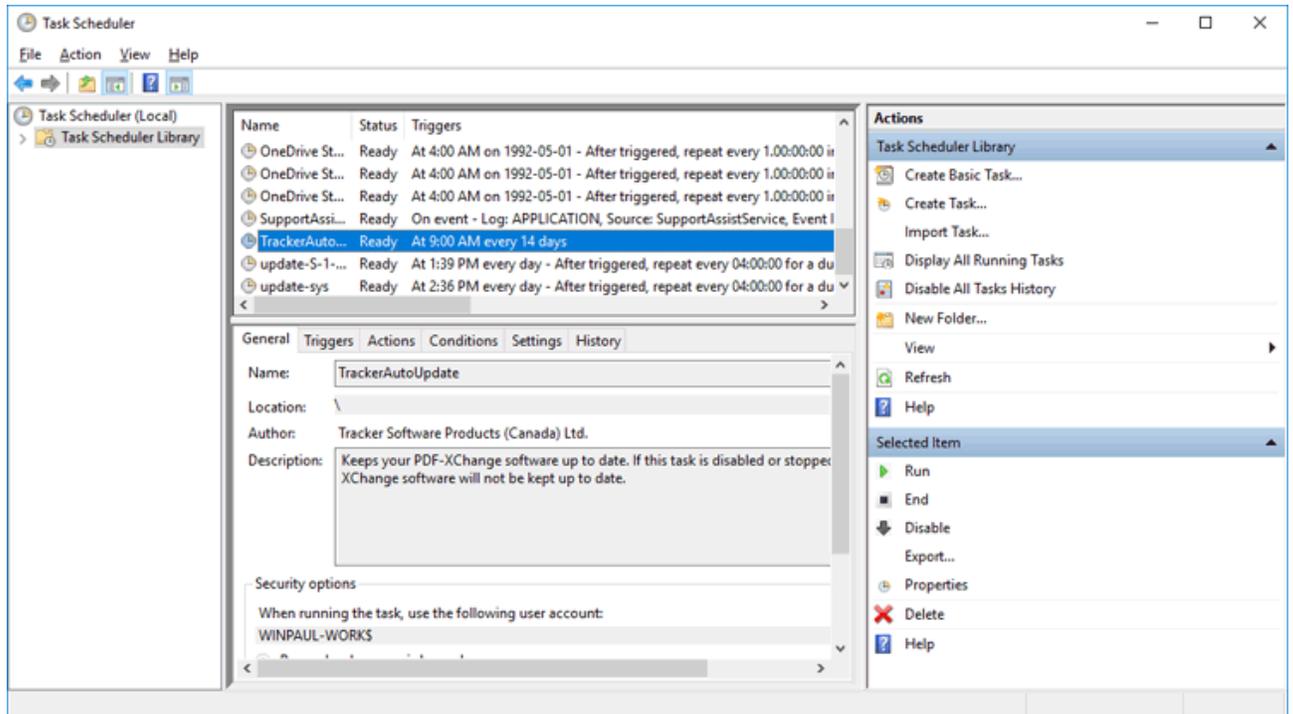


Figure 1. Task Scheduler, TrackerAutoUpdate Options

### 3.3.1 Domain-Managed Updates

---



#### Domain-Managed Updates

---

The **PDF-XChange Updater** runs locally on all machines and is enabled by default, which means all users can update their software themselves when a new version becomes available. Note that updates are always a complete product installer, and the process of updating always means the entire software package must be reinstalled, as **PDF-XChange** does not offer patches or other methods of modifying existing installations. It is not necessary to uninstall existing applications when updates are installed, as the update will replace the existing installation (and preserve customized settings, file history and other similar parameters).

#### Managed Updates

There are two **Active Directory** administrative templates that relate to updates for **PDF-XChange Editor**:

##### Tracker Software: PDF-XChange Editor

This template disables the check for updates function in **PDF-XChange Editor's** UI:

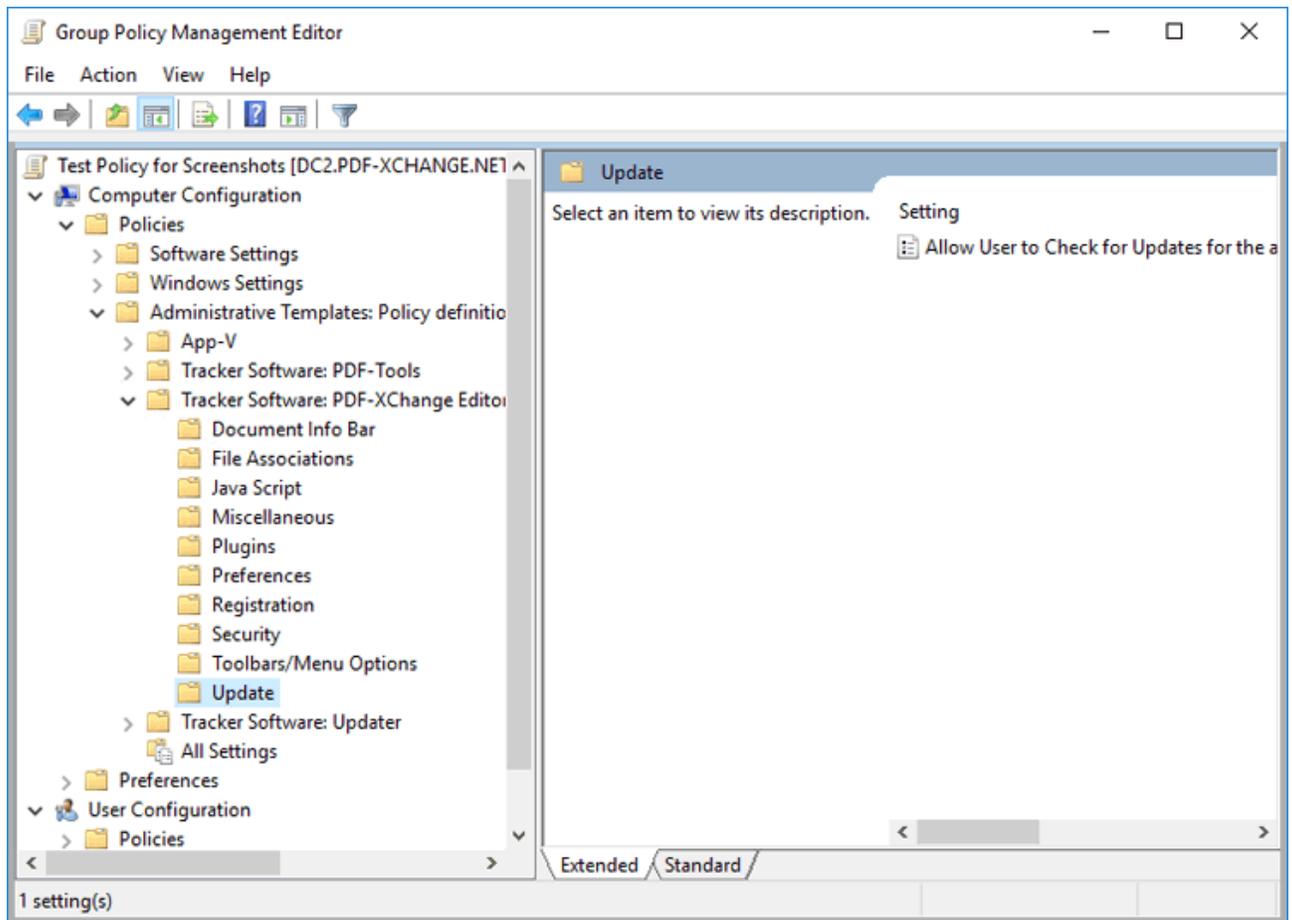


Figure 1. Group Policy Management Editor, PDF-XChange Editor Administrative Template, Update Policy

Please note that the **Tracker Updater Administrative Template** policy detailed [here](#)<sup>[371]</sup> may override this policy. If there is a conflict between update policies then the policy that disables updates will be given priority. For example, if updates are enabled in the **PDF-XChange Editor** policy but disabled in the **Tracker Updater** policy, then updates will not be enabled. Or, if updates are enabled in the **Tracker Updater** policy but disabled in the **PDF-XChange Editor** policy, then updates will not be enabled in **PDF-XChange Editor**.

### Tracker Software: Updater

This template can be used to enable/disable all of the **PDF-XChange** product updates:

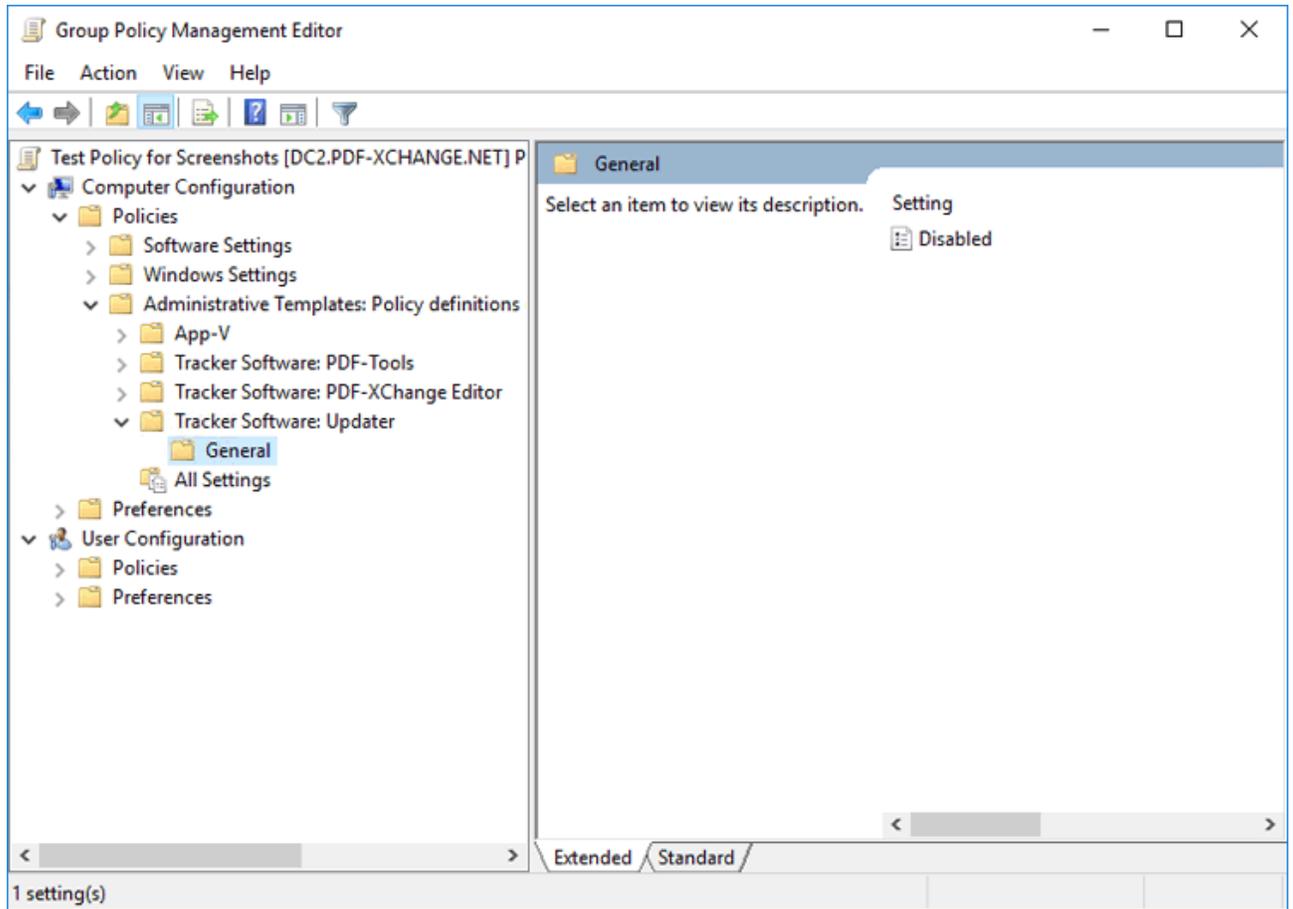


Figure 2. Group Policy Management Editor, PDF-XChange Editor Administrative Template, General Policy

We recommend disabling the **Tracker Updater** on user devices and pushing updates as complete product packages across your enterprise in order to ensure that the same version of the software is maintained on all systems.

---

3.3.2 User-Managed Updates



User-Managed Updates

Unless this command is disabled via **Active Directory**, users can click **Check for Updates** in the **Help** tab to open the **PDF-XChange Updater**:

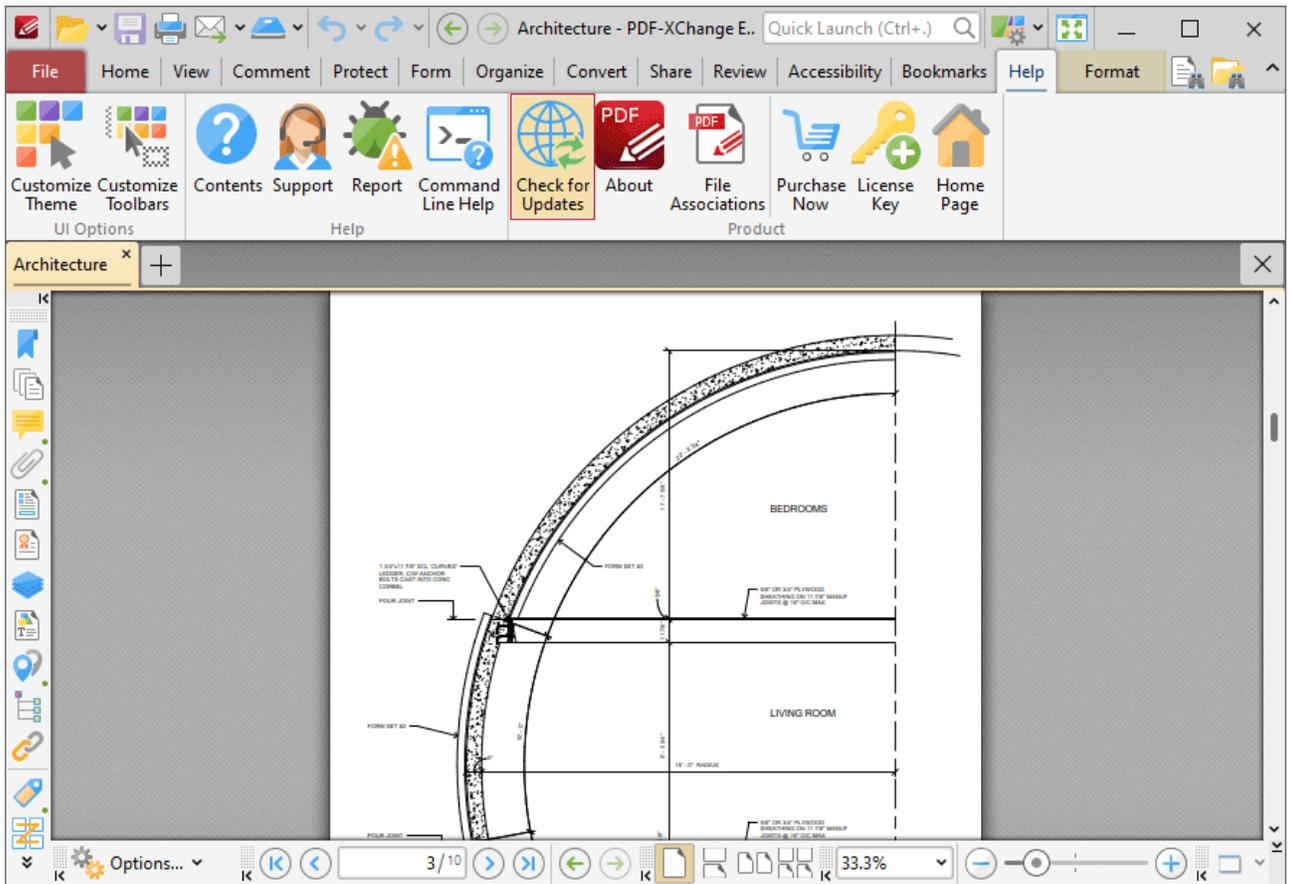


Figure 1. Help Tab, Check for Updates

Or, in the **Classic UI**, users can click **Check for Updates** in the **Help** tab of the **Menu Toolbar**:

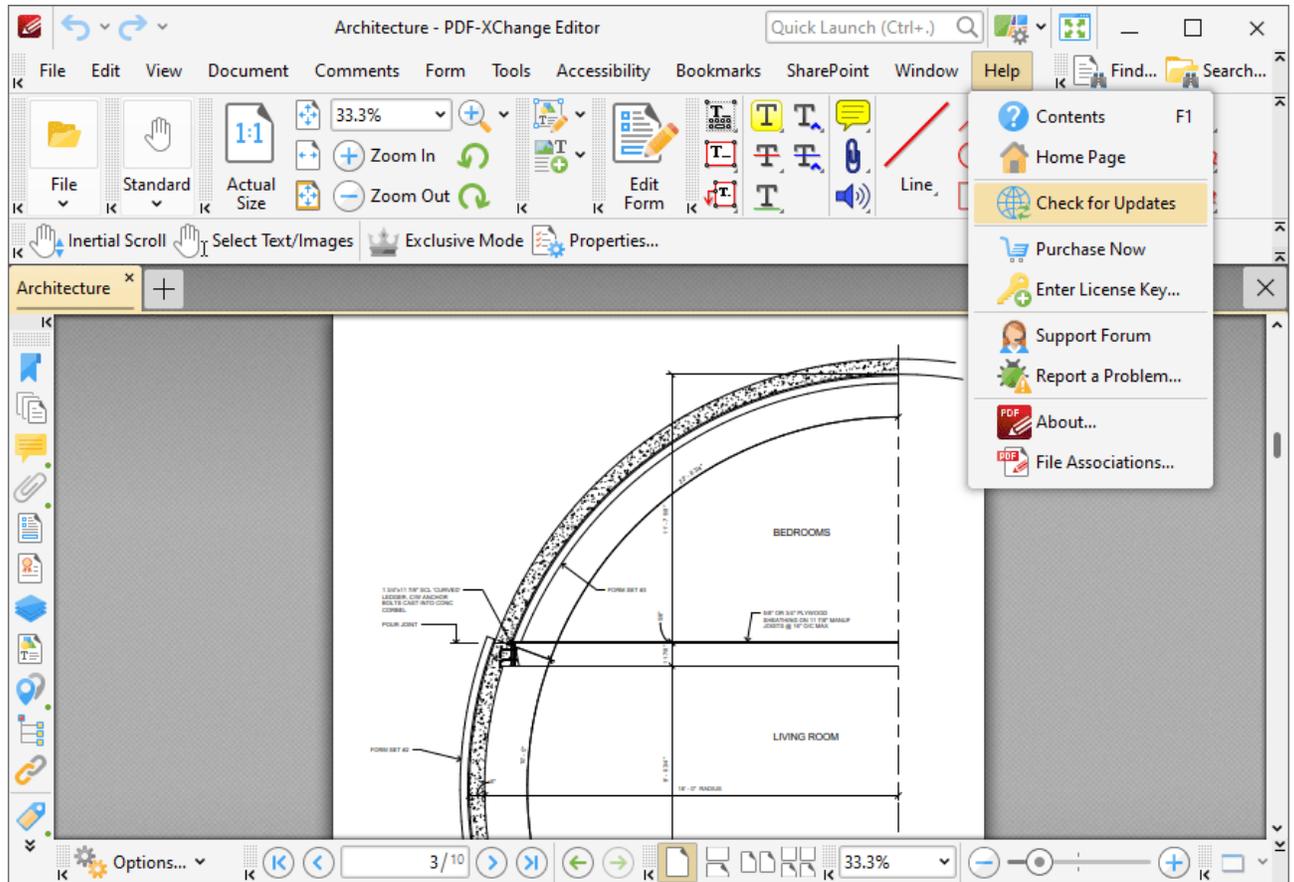


Figure 2. Classic UI, Help Tab, Check for Updates

This launches the **PDF-XChange Updater**, which will download and install any available updates. The **PDF-XChange Updater** interface appears as detailed below:

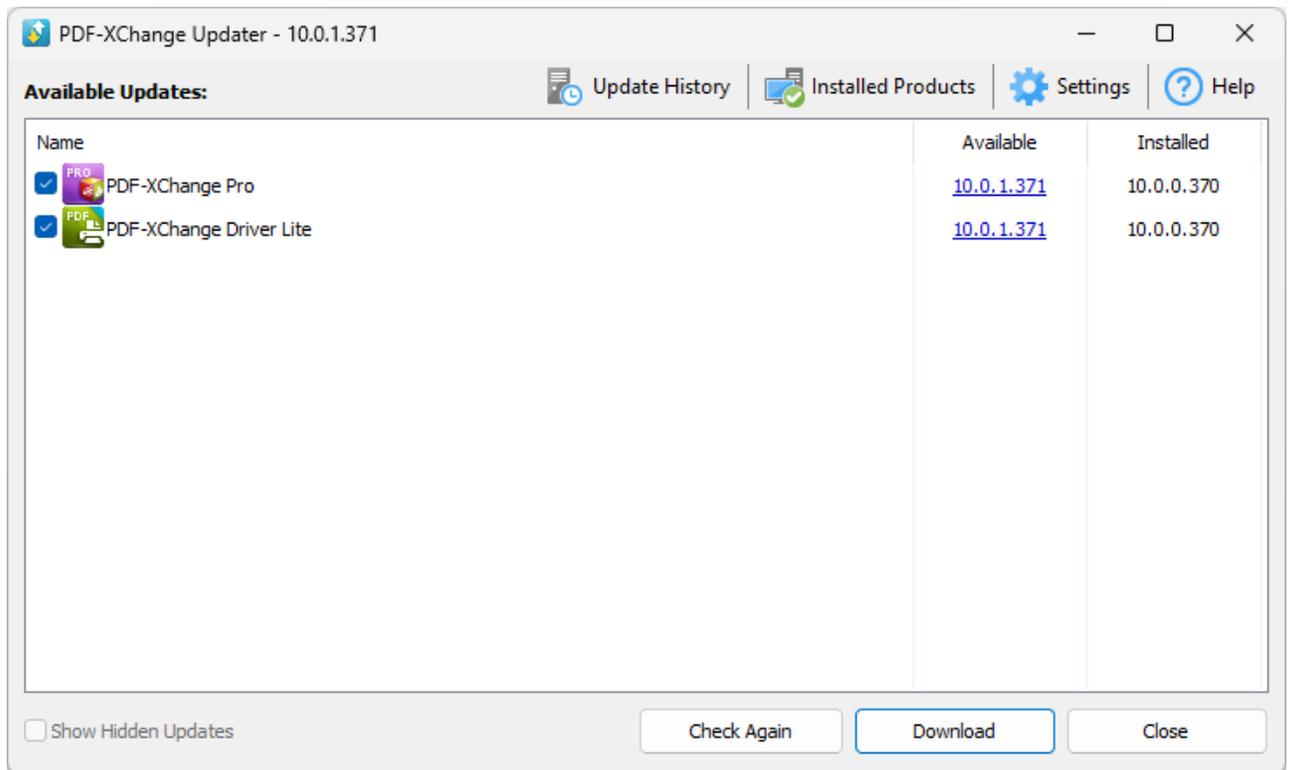


Figure 3. PDF-XChange Update Dialog Box

- Available updates are displayed in the main window. Click the **Download** button to download and install available updates.
- Click **Update History** to view a breakdown of recent updates.
- Click **Installed Products** to view a breakdown of installed products from **PDF-XChange**.
- Click **Settings** to customize settings for the **PDF-XChange Updater**. These options are detailed beneath (*figure 4*) below.
- Click **Help** to launch the online help for the **PDF-XChange Updater**.
- Select/clear the **Show Hidden Updates** box to show/hide hidden updates.
- Click **Check Again** to check for more recent updates.
- Click **Close** to close the **PDF-XChange Update** dialog box.

## Settings

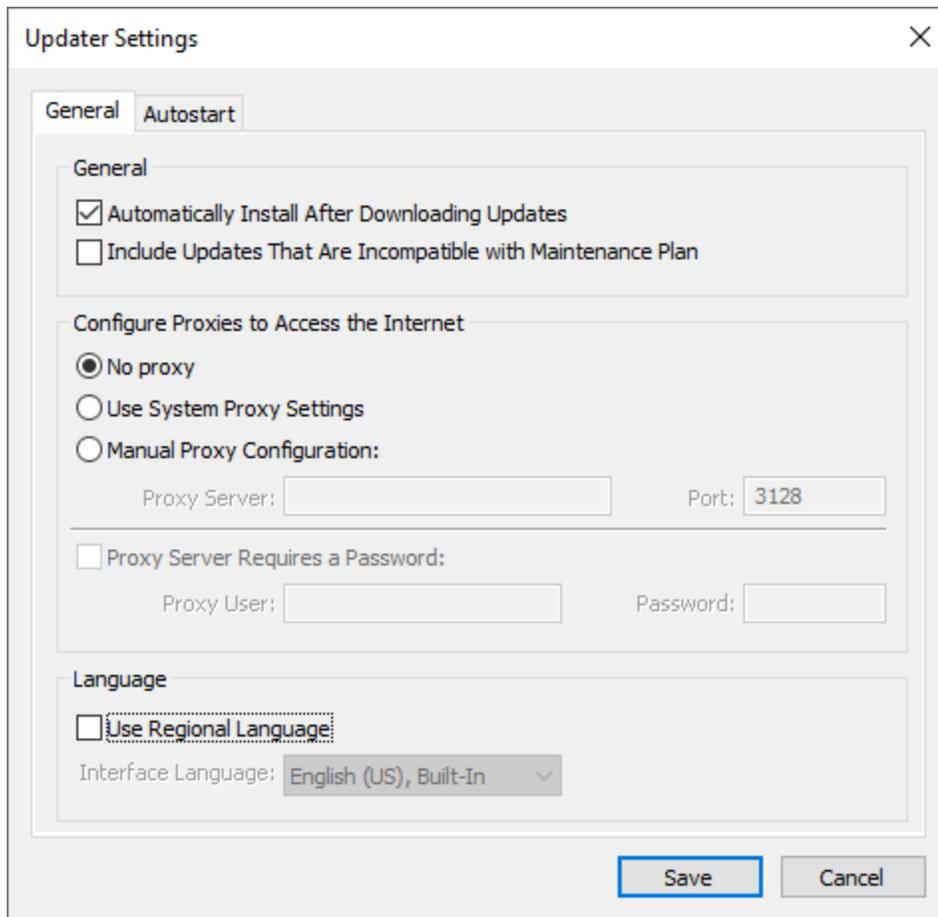


Figure 4. Updater Settings Dialog Box

- Select/clear the **Automatically Install After Downloading Updates** box to enable/disable the automatic installation of downloaded updates.
- Select/clear the **Include Updates That Are Incompatible with Maintenance Plan** box to include/exclude products that are not included in your current maintenance plan. Note that if updates are listed here and your license has expired, then the software will revert to evaluation mode when the updates are downloaded.
- Select an option in the **Configure Proxies to Access the Internet** section to determine the proxy that the updater uses to access the internet:
  - Select **No Proxy** to disable the use of a proxy to access the internet.
  - Select **Use System Proxy Settings** to use the current system proxy settings to access the internet.
  - Select **Manual Proxy Configuration** to use a custom proxy, then enter the **Proxy Server** and **Port** number details in the text boxes.
- Select the **Proxy Server Requires a Password** box to set a password for the use of **Proxy Server** when the **Manual Proxy Server** option above is used, then enter the **Proxy User** and **Password** details in the text boxes.

- Select the **Use Regional Language** box to use the regional language as the interface language for downloaded updates, or select a different option from the dropdown menu. Note that the language of the user interface can be subsequently changed as desired in the user preferences.
- Click **Save** to save settings.

## Autostart

Use the **Autostart** tab to set a schedule for automatically checking for updates to the software:

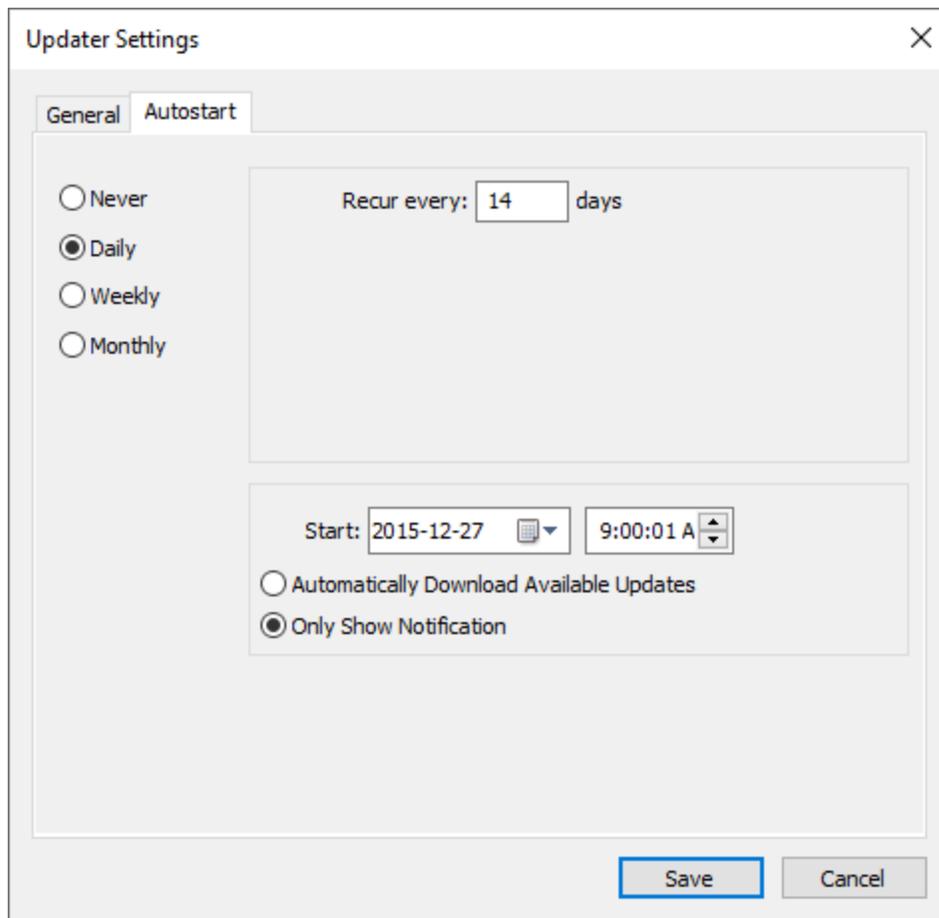


Figure 5. Updater Settings Dialog Box, Autostart Tab

- Select **Never** to disable this feature.
- Select **Daily**, **Weekly** or **Monthly** to check for updates automatically on a daily, weekly or monthly basis as desired. Note that different scheduling options are available depending on which option is used.
- Use the **Start** text box to determine the date and time at which the schedule starts
- Select **Automatically Download Available Updates** to download available updates automatically, or select **Only Show Notification** to receive a notification that updates are available instead.

Click **Save** to save settings.

Note that updating the software requires elevated rights. This means it usually cannot be automated from a user context because the user typically must agree to the rights elevation. See this page for setting up the Tracker Updater to run as a system account in order to enable "silent automated updating".

---

## 3.4 Customization

---



### Customization

---

**PDF-XChange Editor** contains a range of customizable options with regard to deployment and UI style. Some options are best customized during installation, such as choices that are per-machine actions (all users) and other options are best customized after installation:

#### Options Best Customized During Installation:

- Licensing options applicable to all users.
- System-wide default settings for PDF file associations.
- Setting the application run-time language.
- Selecting whether or not to create desktop shortcuts.
- Modifying the installation location.
- Selecting which plugins are installed. (Note that installing only the desired plugins is the recommended setup, as opposed to installing all plugins and then disabling the unwanted plugins after installation).

#### Options Best Customized After Installation:

- User-based default settings for PDF file associations.
  - UI customization options such as enabling/disabling and showing/hiding specified tools, toolbars and preferences pages. Note that all tools and toolbar options can be managed via a Group Policy.
  - Stamp collections.
  - Digital certificates.
  - Presets such as scanner settings.
-

### 3.4.1 Set PDF-XChange Editor as the Default PDF Application

---



## Set PDF-XChange Editor as the Default PDF Application

---

It is important to note that while per-machine options for setting default file associations are available to installers during deployment, they often cannot be applied to existing user preferences. Users normally have the necessary permissions to disable **PDF-XChange Editor** from being the default application for PDF (and other) files after the application has been installed. Similarly, other applications may set themselves as the default application for specific file formats when they update, or users may select an alternative application as the default application.

### Window 10 vs Earlier Versions of Windows

Setting file associations programatically was relatively simple in earlier versions of **Windows**.

**Microsoft** made this process more difficult from **Windows 10** as a security measure against malicious software making unwanted changes to user systems. Setting registry keys is no longer sufficient as a result of these security measures, and user interaction is now necessary in order to set file associations.

### User Sessions and the Windows Registry

Although a system-wide (per-machine) preference can be set in HKLM, users may also have their own file associations specified in HKCU. If an installation of **PDF-XChange Editor** take place and the default .pdf associations are specified for **PDF-XChange Editor** in the HKLM, then all users *without existing .pdf file associations* will have **PDF-XChange Editor** set as their default application for .pdf files on the first run. However, this association will not affect the settings for users who already have an existing .pdf file association on their machine, and **PDF-XChange Editor** will not be set as the default application for those users.

This problem can be mitigated by removal of the key:

```
Computer\HKEY_CURRENT_USER\Software\Microsoft\Windows\CurrentVersion\Explorer\
FileExts\.pdf
```

User preferences for .pdf file associations will revert to the system-wide (per-machine) setting when this key has been removed.

---



### 3.4.1.1 Setting File Associations One Time

---



## Setting File Associations One Time

---

File associations can also be set in **PDF-XChange Editor** with the option of allowing users to change them as desired. This can be done using the file associations preferences in **PDF-XChange Editor**, as detailed [here](#), or silently with the **PDF-XChange Editor** executable and the switch `/fileassoc`, as detailed below.

### All Users (Per-Machine)

Use the command line below to make a system-wide (per-machine/all users) .pdf file association to **PDF-XChange Editor**:

```
"%programfiles%\Tracker Software\PDF Editor\PDFXEdit.exe" /fileassoc:user=no
```

Please note that this must be performed with an administrative account that has access to HKLM. It will not affect users who already have file associations for .pdf, but this can be mitigated by removal of the key:

```
Computer\HKEY_CURRENT_USER\Software\Microsoft\Windows\CurrentVersion\Explorer\
FileExts\.pdf
```

User preferences for .pdf file associations should revert to the system-wide (per-machine) settings when this key has been removed.

### Current User (Per-User)

Setting the .pdf file association per-user requires access to HKCU. This can be done using the file associations preferences in **PDF-XChange Editor**, as detailed [here](#), or silently with the **PDF-XChange Editor** executable and the switch `/fileassoc`, as detailed below:

```
"%programfiles%\Tracker Software\PDF Editor\PDFXEdit.exe" /fileassoc:user=yes
```

This does not require administrative rights, but must be performed from within the target user's session. The command lines available are detailed in the online manual [here](#).

If you want to push a per-user association across an enterprise, then put the command in a script and push it as a logon, runonce or similar method, and ensure it runs in the session of target users. This command must be run as the targeted user from within a logged-on session to ensure the changes affect the **HKCU** of that user.

---

### 3.4.1.2 Enforcing File Associations via Group Policy

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## Enforcing File Associations via Group Policy

---

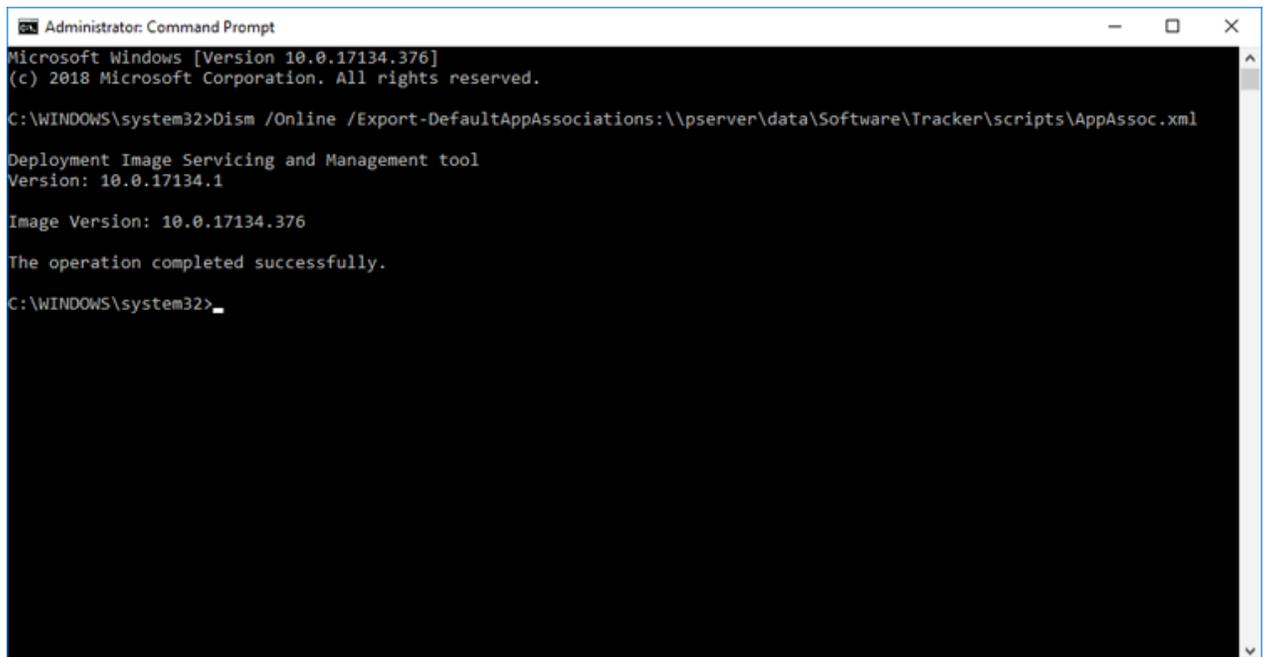
Setting file associations programatically and without user interaction has become increasingly difficult since the release of **Windows 10**. **Microsoft** made this change as a security measure, and while it does limit the risk to individual users of software making unwanted changes, it also presents a challenge to network administrators for pushing file associations via scripts or during the installation of products. This is especially true in cases where users already have existing .pdf file associations set on their machines (and not such an issue for new installations).

It is important to note that users are free to change file association settings through **PDF-XChange Editor** or through the manipulation of the **Windows** registry. Therefore, it is best to enforce file associations via a Group Policy in cases where it is necessary to deny users the freedom to make permanent changes to file associations. Users will still be able to make changes, but the settings defined in the policy will be reapplied and the file associations restored when the machine's Group Policy is next applied - either when the client logs in or runs GPOupdate.exe.

### Create a File Associations .xml File

The first step in the process is to create an .xml file that defines the file associations to enforce. The **DISM** tool at an administrative command prompt can be used to do this on a workstation with the following command:

```
Dism /Online /Export-DefaultAppAssociations:<XML path>\AppAssoc.xml
```



```

Administrator: Command Prompt
Microsoft Windows [Version 10.0.17134.376]
(c) 2018 Microsoft Corporation. All rights reserved.

C:\WINDOWS\system32>Dism /Online /Export-DefaultAppAssociations:\\pserver\data\Software\Tracker\scripts\AppAssoc.xml

Deployment Image Servicing and Management tool
Version: 10.0.17134.1

Image Version: 10.0.17134.376

The operation completed successfully.

C:\WINDOWS\system32>

```

**Figure 1.** Exporting Current File Associations to an XML File

The output .xml file will list *all* file associations set on the machine. Please ensure these files are set up as desired before the command is run. The .xml file needs to be available to the clients for whom the Group Policy will be applied - therefore it is necessary to either add it to a shared network location or push it to your target machine's local file system. If the latter option is used then it is important that the location is not user-specific. For example, "C:\Windows\System32" can be used as long as it is copied locally to target machines.

Note that Group Policies are used to enforce file associations for *all* file formats. Therefore, the next step of the process is to remove the entries from the .xml file that contain the file formats not to be enforced. This example will detail how to enforce **.fdf**, **.xfdf**, **.pdf**, **xclpack** and **.xcesession** for **PDF-XChange Editor**, **.pdtex** and **.pdts** for **PDF-Tools** and **.xcvault** for **XCVault.exe**, the utility for managing serial keys:

```

<?xml version="1.0" encoding="UTF-8"?>
<DefaultAssociations>
  <Association Identifier=".fdf" ProgId="PDFXEdit.FDF" ApplicationName="PDF-
XChange Editor" />
  <Association Identifier=".xfdf" ProgId="PDFXEdit.XFDF" ApplicationName="PDF-
XChange Editor" />
  <Association Identifier=".pdf" ProgId="PDFXEdit.PDF" ApplicationName="PDF-
XChange Editor" />
  <Association Identifier=".xclpack" ProgId="PDFXEdit.XCLPACK"
ApplicationName="PDF-XChange Editor" />
  <Association Identifier=".xcesession" ProgId="PDFXEdit.XCESESSION"
ApplicationName="PDF-XChange Editor" />

```

```

<Association Identifier=".pdtex" ProgId="PDFXTools.PDTEX"
ApplicationName="PDF-Tools" />
<Association Identifier=".pdts" ProgId="PDFXTools.PDTS"
ApplicationName="PDF-Tools" />
<Association Identifier=".xcvault" ProgId="XCVault.XCVAULT"
ApplicationName="XCVault Utility" />
</DefaultAssociations>

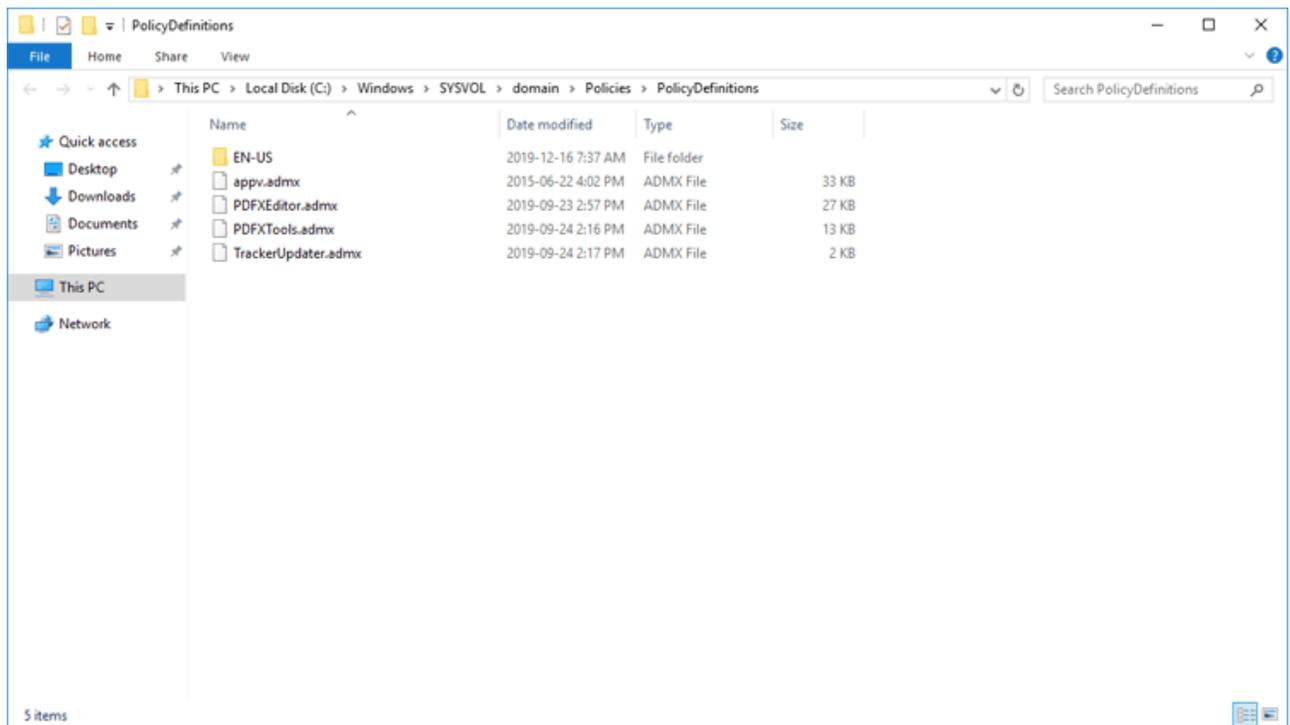
```

**Figure 2.** App Association XML File with Recommended Entries for PDF-XChange Editor, PDF-Tools and the XCVault Utility

## Using the File Associations File in a Group Policy

Please note that in **Windows Server 2016** it may be necessary to download the Administrative Policy Templates and add the **Windows Explorer** (.adm) and (.adml) files from the policy templates to the policy definitions folder for the central store on your domain controller. The **Microsoft** Administrative Policy Templates are available [here](#). The standard location for the policy definitions folder is:

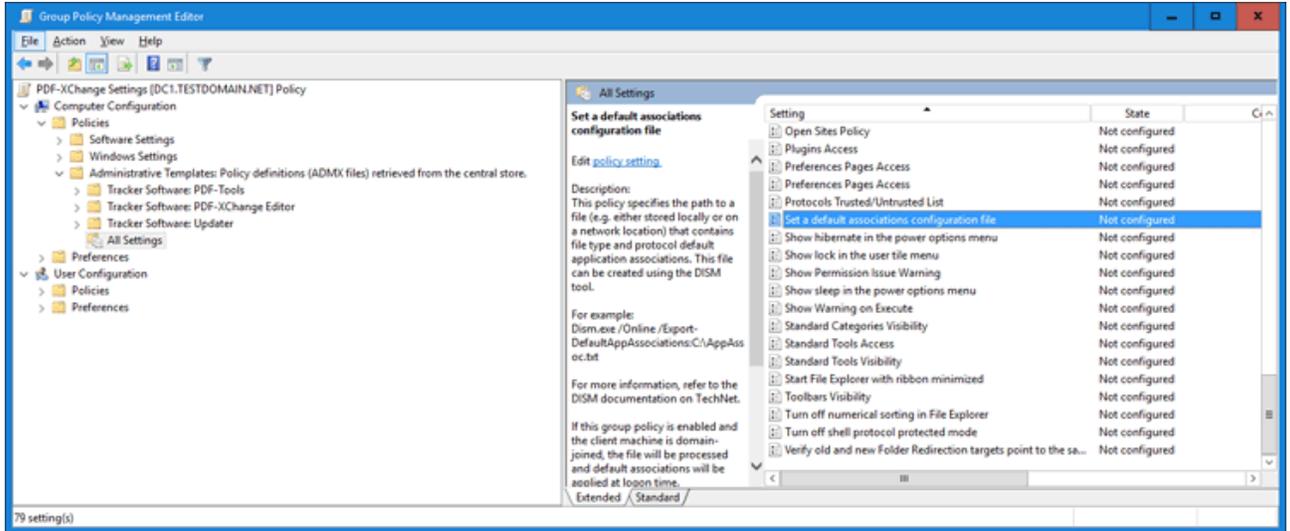
**C:\Windows\SYSVOL\domain\Policies\PolicyDefinitions**



**Figure 3.** Policy Definitions Folder, Administrative Templates Added

Follow the steps below to use the file associations file in a Group Policy:

1. Open the **Group Policy Management Editor**, then open the policy "Set a default associations configuration file". This policy is located in **Computer Configuration\Policies\Administrative Templates\All Settings**:



**Figure 4.** Server 2016 Domain Controller, Group Policy Management Editor, Set a Default Associations Configuration File Highlighted

2. Set the path to the .xml file created above. A network path can be used:

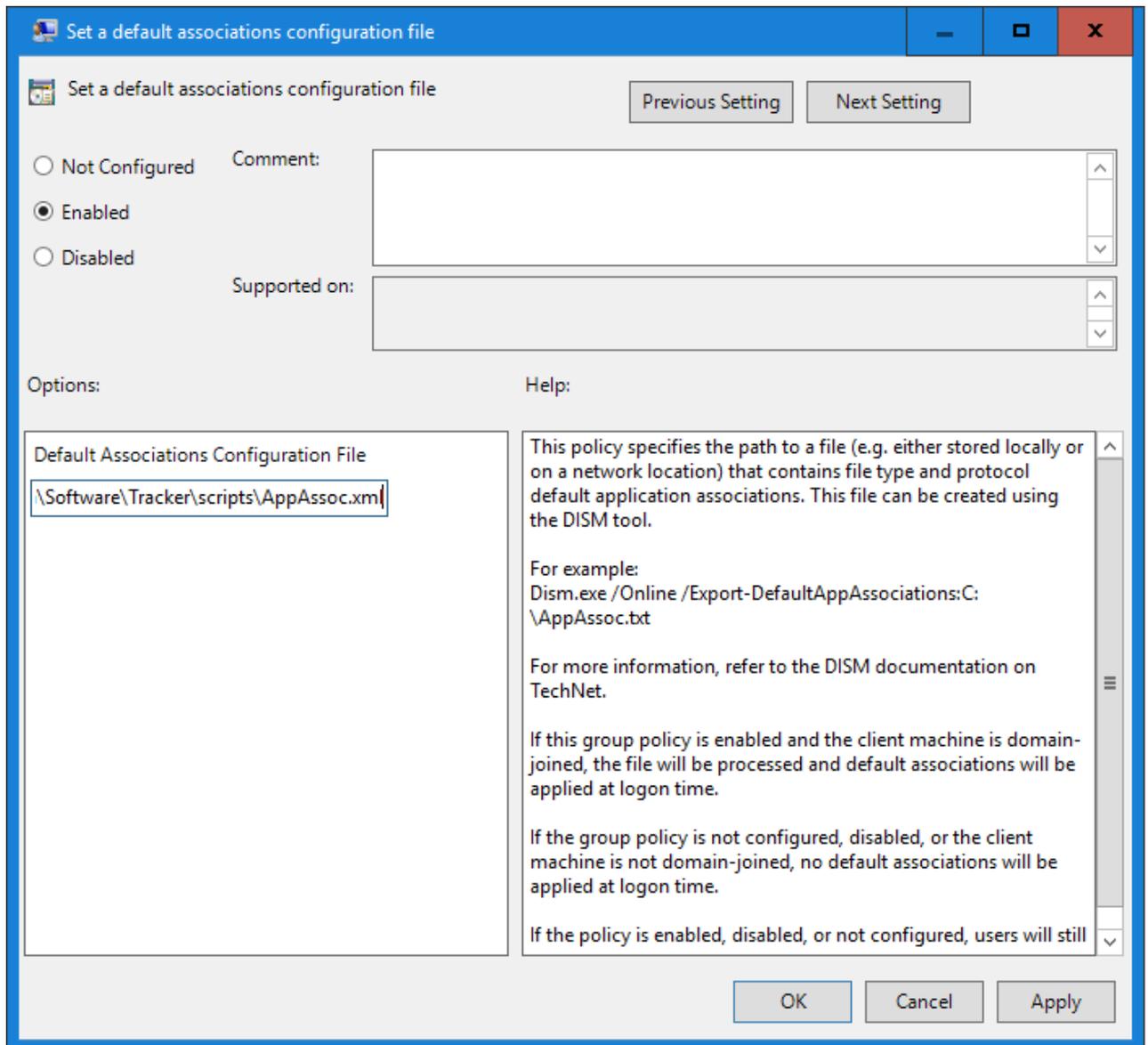


Figure 5. Set a Default Associations Configuration File Dialog Box

3. Update the Group Policy. Run **GPUpdate.exe** on the client or log off and on again to update the local policy. It will be located in:

**Computer\HKEY\_LOCAL\_MACHINE\SOFTWARE\Policies\Microsoft\Windows\System**

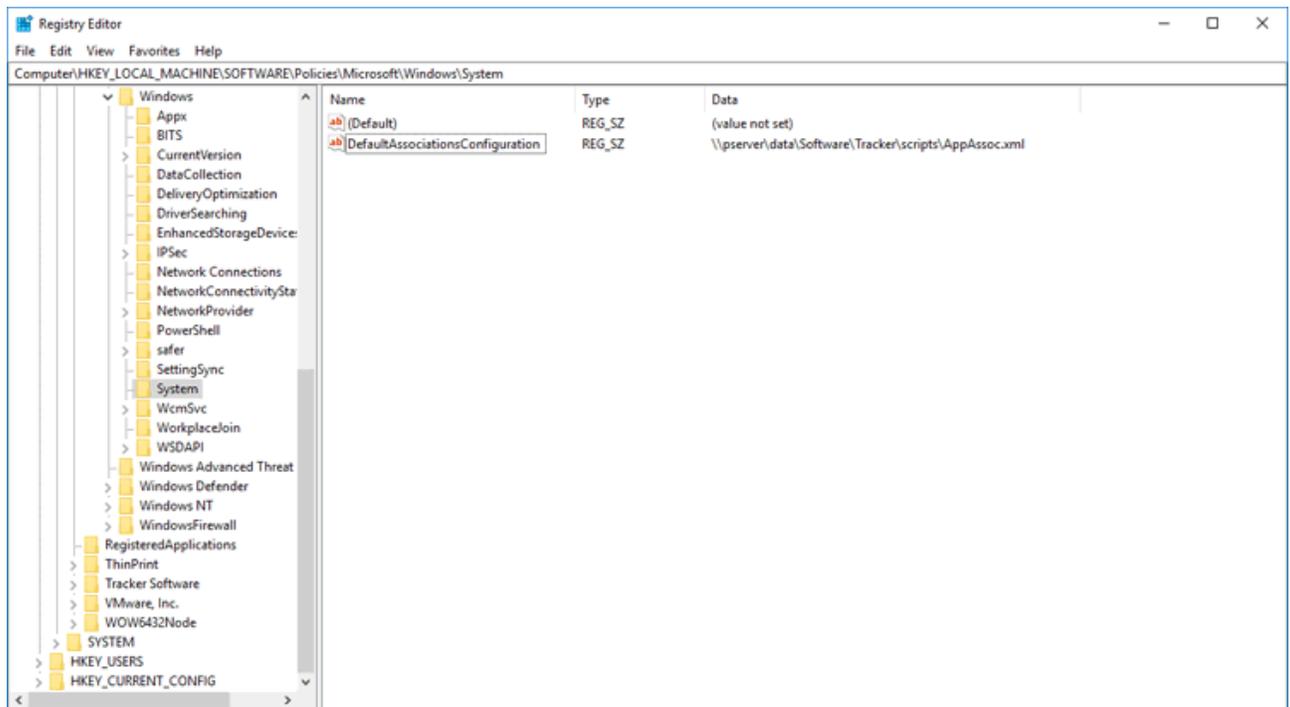


Figure 6. Registry Editor, Default Associations Configuration Policy Set

Please note:

- This example used a domain controller and the policy was applied to domain-joined machines. It can also be applied using a local Group Policy - if you want to do this then simply follow the same steps but use the Local Group Policy Editor instead.
- If users do not have read access to the .xml file then the policy will not be applied. If a network resource is used and it is not persistent, then consider copying it to the local file system of your users, for example to **C:\Windows\System32**.
- Users can change the file associations during their current sessions, but the policy settings will be restored at the next GPO update/login.
- **Windows 10** contains a known issue that requires new users to log in twice before policies are set.

### 3.4.1.3 Enforcing IE MIME-Types to Use the PDF-XChange Editor Plugin via Group Policy



## Enforcing IE MIME-Types to use the PDF-XChange Editor Plugin via Group Policy

The **File Associations** preferences in **PDF-XChange Editor** contain the option to use the program as a plugin within **Internet Explorer**:

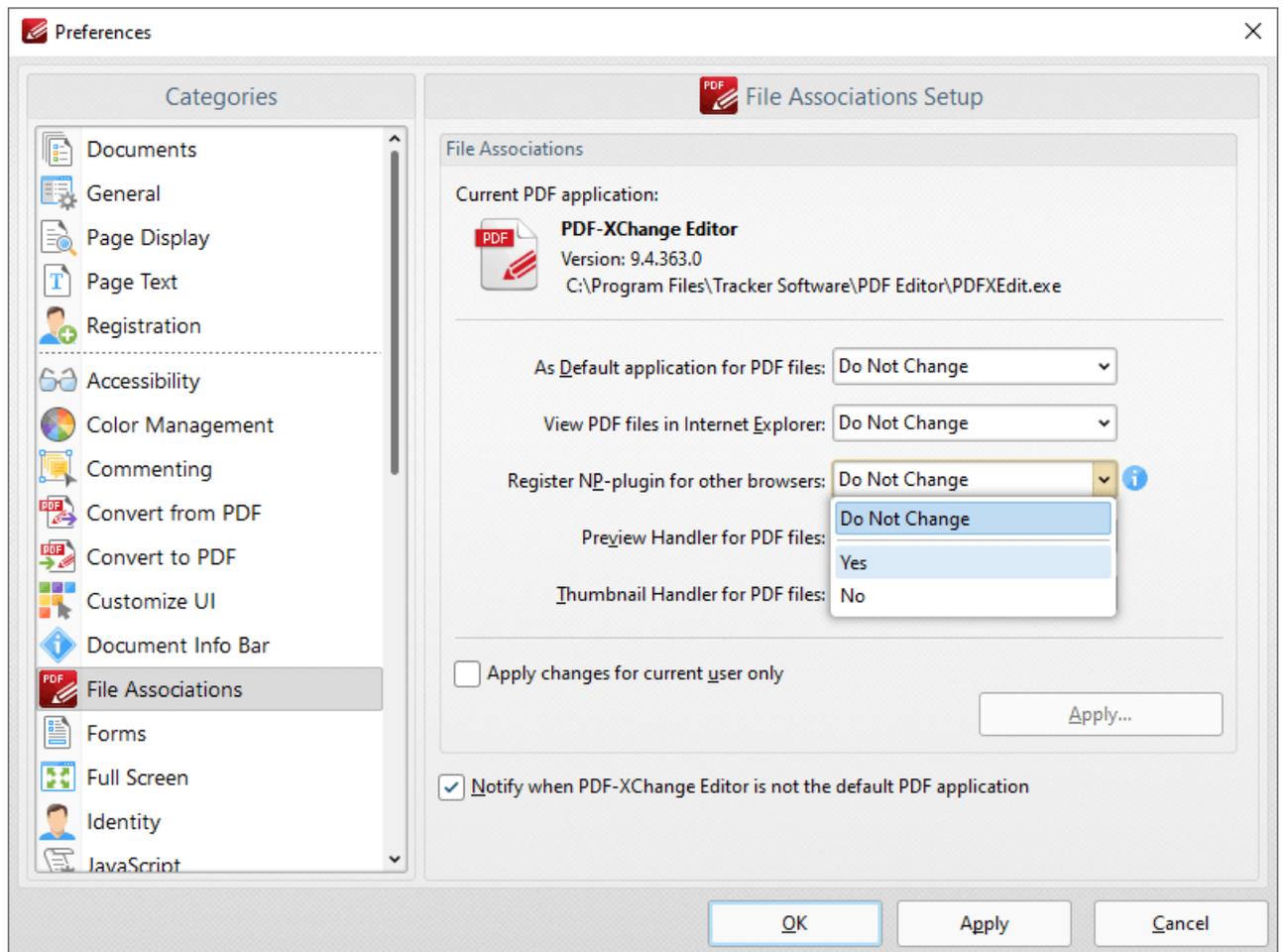


Figure 1. Preferences Dialog Box, File Associations Tab

It is important to note that this setting is not enforced after being set - users/applications can still change the MIME-type settings that define it in the **Windows** registry. It is not possible to prevent these

settings from being changed, but it is possible to create a Group Policy that restores the MIME-types to use the **PDF-XChange Editor** plugin within IE whenever GUpdate.exe is called.

Four registry keys need to be set in order to make IE open PDF files in the **PDF-XChange Editor** IE plugin:

```
[HKEY_CURRENT_USER\Software\Classes\MIME\Database\Content
Type\application/pdf]
"CLSID"="{53719C00-353D-4FCF-A8AB-1B1027B60A49}"
"Extension"=".pdf"
```

Figure 2. Registry Export for the Two Keys to Set in Current User

and

```
[HKEY_CLASSES_ROOT\MIME\Database\Content Type\application/pdf]
"CLSID"="{53719C00-353D-4FCF-A8AB-1B1027B60A49}"
"Extension"=".pdf"
```

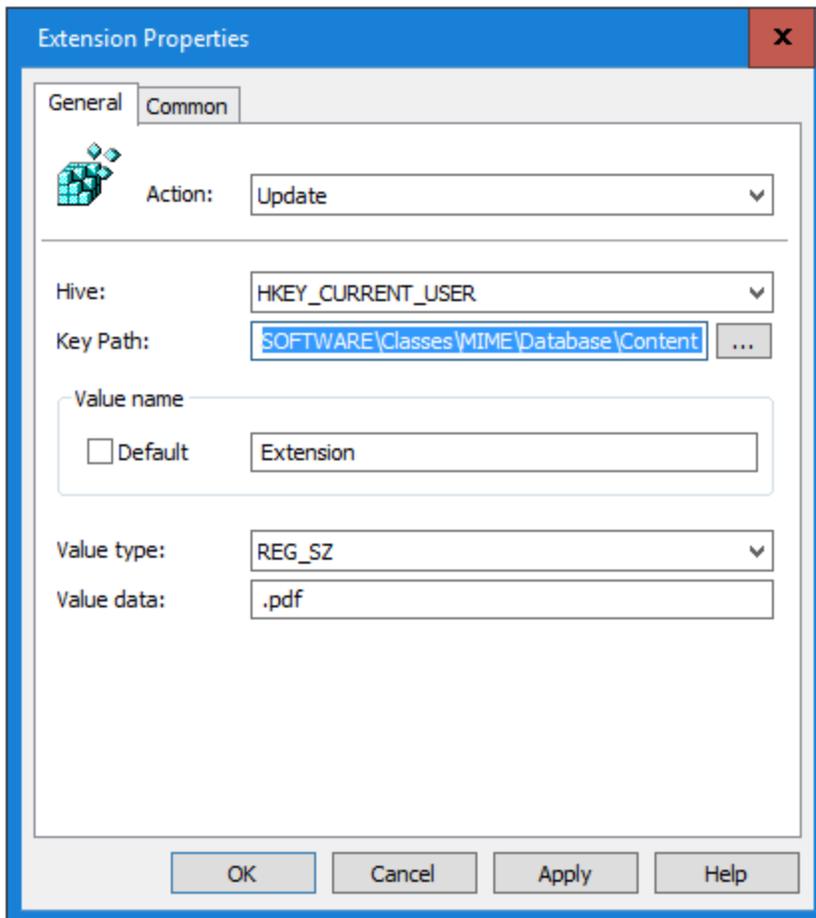
Figure 3. Registry Export for the Two Keys to Set in Classes Root

If you want to create a Group Policy to perform this operation then follow the steps below:

1. Open the Group Policy Management Console (GPMC.MSC).
2. Create a new Group Policy Object (GPO) or select an existing Group Policy Object (GPO) to modify.
3. Right-click the selected Group Policy Object (GPO), then click **Edit**.
4. Expand the **Preferences** folder in either the **Computer Configuration** or **User Configuration** section, then expand the **Windows Settings** folder.
5. Right-click the **Registry** node, then hover over **New** and select **Registry Item**. The **New Registry Properties** dialog box will open.
6. Select **Update** in the **Action** dropdown menu.
7. Select **HKEY\_CURRENT\_USER** in the **Hive** dropdown menu.
8. Enter **SOFTWARE\Classes\MIME\Database\Content Type\application/pdf** in the **Key Path** text box.
9. Enter **Extension** in the **Value name** text box.

10. Enter **REG\_SZ** in the **Value type** text box.

11. Enter **.pdf** in the **Value data** text box:



**Figure 4.** New Registry Properties Dialog Box

12. Click **OK**.

13. Follow the same steps for the other three keys using the remaining values from the registry exports detailed above. The keys will be located in two locations:

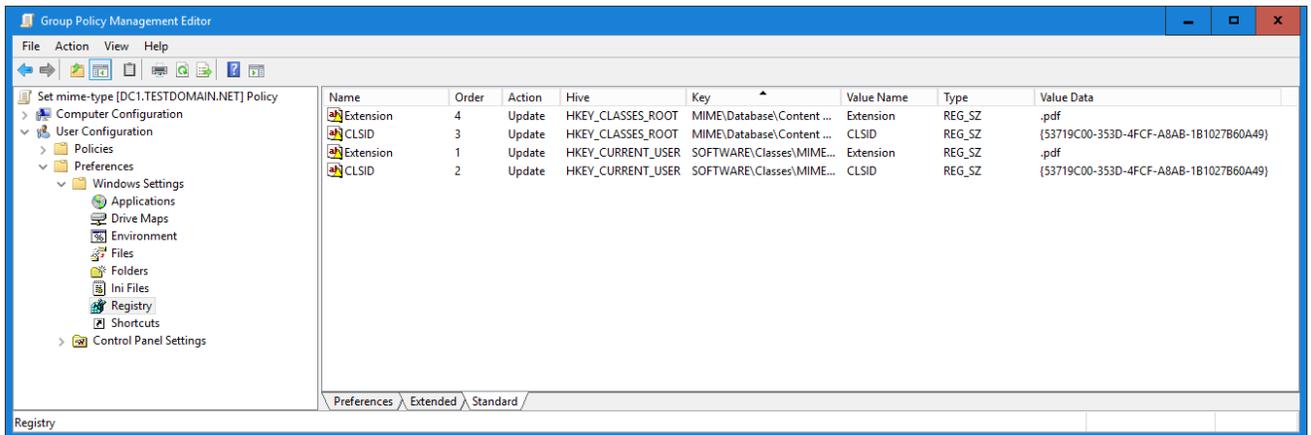


Figure 5. Group Policy Management Editor, Key Locations

Note that 'Protected Mode' must be disabled in **Internet Explorer** in order for the plugin to run. Therefore it is necessary to create a policy that disables 'Protected Mode.' You can do this as follows:

1. Right-click your policy and then click **Edit**.
2. Expand **User Configuration**, then expand **Preferences** and **Control Panel Settings** and right-click **Internet Settings**.
3. Click **New** and then click the version of **Internet Explorer** that you are using.
4. Configure the desired **Internet Explorer** settings, then click **Apply** and **OK**.

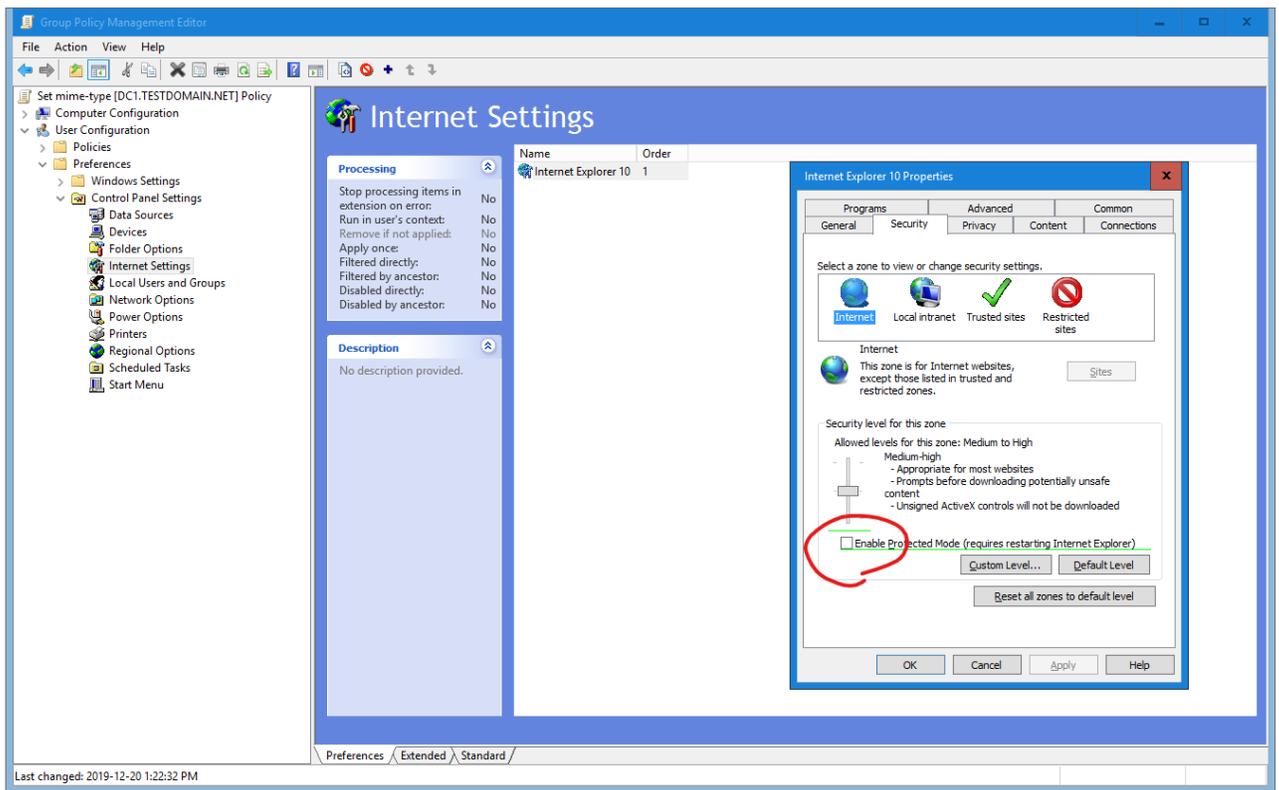


Figure 6. Group Policy Management Editor, Internet Settings

### 3.4.2 Customising the User Interface (UI)

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## Customizing the User Interface

---

Customizing the UI can be performed using either a Group Policy or a settings file. Please see the links below for further information:

- [Customizing Toolbars and Commands via Group Policy](#)<sup>[178]</sup>
  - [Creating and Applying a Settings File](#)<sup>[210]</sup>
-

### 3.4.3 Active Directory Administrative Template for PDF-XChange Editor

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## Active Directory Administrative Template

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The **Active Directory** administrative template for **PDF-XChange Editor** consists of two files, **PDFXEditor.admx** and **PDFXEditor.adml**, both of which are available via this permanent link to a zip archive of all the templates: [https://www.pdf-xchange.com/Tracker\\_AD\\_AdministrativeTemplates.zip](https://www.pdf-xchange.com/Tracker_AD_AdministrativeTemplates.zip)

Note that it is necessary for both of these files to be installed in the "Central Store" of your domain controller in order to utilize the administrative template. Further information on using these templates to set up your domain controller is available [here](#).

Additionally, please note that not all features in **PDF-XChange Editor** are available for template management. Available policies are detailed below:

- [Document Info Bar](#) <sup>145</sup>
  - [File Associations](#) <sup>147</sup>
  - [JavaScript](#) <sup>148</sup>
  - [Miscellaneous](#) <sup>150</sup>
  - [Plugins](#) <sup>154</sup>
  - [Preferences](#) <sup>157</sup>
  - [Registration](#) <sup>160</sup>
  - [Security](#) <sup>163</sup>
  - [Toolbars/Menus Options](#) <sup>168</sup>
  - [Update](#) <sup>176</sup>
-

## 3.4.3.1 Available Policies



### Available Policies

The **PDF-XChange Editor** administrative template organizes its policies into ten categories. When these policies are viewed on a domain controller using the "Group Policy Management Editor" they appear as detailed below:

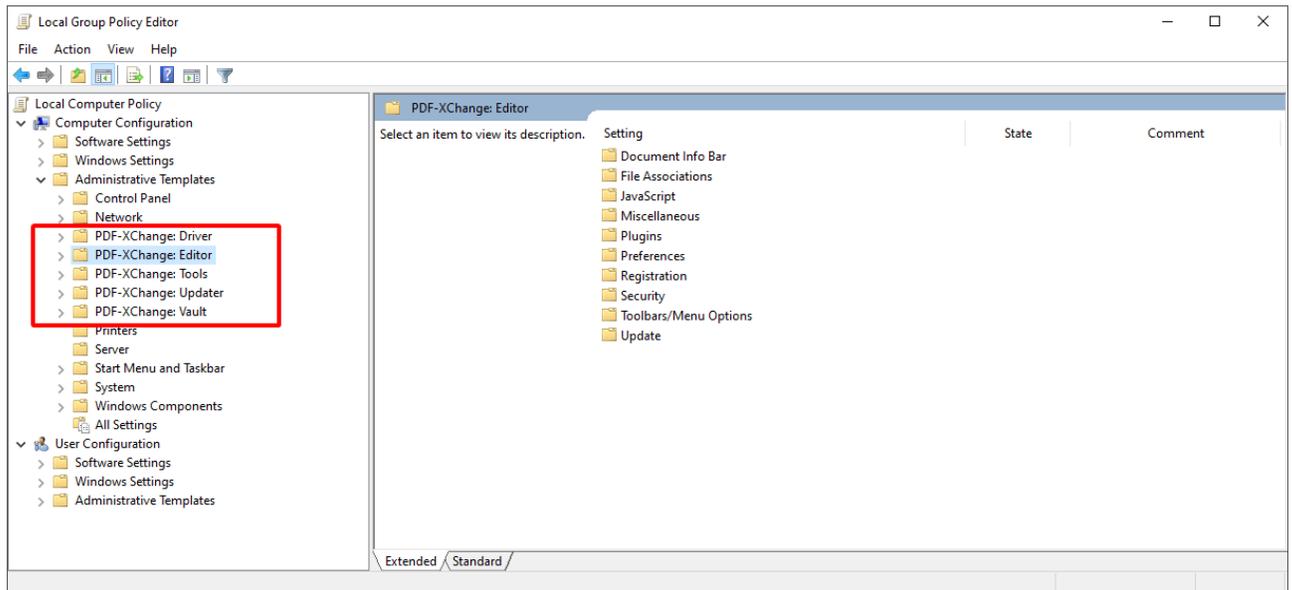


Figure 1. PDF-XChange Editor Administrative Template Policies

Further information about each policy is available at the links below:

- [Document Info Bar](#)<sup>145</sup>
- [File Associations](#)<sup>147</sup>
- [JavaScript](#)<sup>148</sup>
- [Miscellaneous](#)<sup>150</sup>
- [Plugins](#)<sup>154</sup>
- [Preferences](#)<sup>157</sup>
- [Registration](#)<sup>160</sup>
- [Security](#)<sup>163</sup>
- [Toolbars/Menus Options](#)<sup>168</sup>
- [Update](#)<sup>176</sup>



3.4.3.1.1 Document Info Bar



**Document Info Bar**

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Document Info Bar   |
| <b>Policy Name:</b>       | Document Info Bar   |
| <b>Requirements:</b>      | PDF-XChange Editor v7.0.323 or later.   |
| <b>Description:</b>       | <p>A list of document info bar panels with their permission levels.</p> <p>The list is a string of elements each separated by a ' ' (pipe) character. Each element consists of two parts separated by a ':' (colon).</p> <p>The first part is a document info bar panel ID, and the second part is the access mode level. Possible levels are:</p> <ul style="list-style-type: none"> <li>0 - disable;</li> <li>1 - enable;</li> </ul> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\DocInfoBar   |
| <b>Reg Key Name:</b>      | t.Spans   |
| <b>Registry Key Type:</b> | REG_SZ  |
| <b>Available Values:</b>  | <p><b>Standard document info bar panel IDs:</b></p> <ul style="list-style-type: none"> <li>docInfoBarSpan.ProFeaturesUsed = "Protected Features"</li> <li>docInfoBarSpan.ViewSignVer = "Signed Version"</li> <li>docInfoBarSpan.PDFA = "PDF/A Document"</li> </ul>  |

|  |  |
|--|--|
|  | <pre>docInfoBarSpan.DigiSig = "Digital Signature" docInfoBarSpan.Form = "Form" docInfoBarSpan.ApplyRedact = "Redaction" docInfoBarSpan.ApplySign = "Signatures and Initials" docInfoBarSpan.BrokenFlags = "Broken Document" docInfoBarSpan.FlashAvail = "Flash Player" docInfoBarSpan.UR3 = "Acrobat Reader Protection" docInfoBarSpan.CryptAlter = "Unauthorized Alteration" docInfoBarSpan.DefaultLayer = "Default Layer" mainInfoBarSpan.licenseInfo = "License Info" ibar.sharepoint = "SharePoint Document"</pre> |
|--|--|

Please note that panel IDs are case sensitive.

#### Examples:

'\*:0|DigiSig:1' - disable all info bars except the "Digital Signature" info bar.

'\*:0|DigiSig:1|Form:1' - disable all info bars except the "Digital Signature" and "Form" info bars.

'ProFeatureUsed:0|ApplyRedact:0' - disable only the "Pro Feature Used" and "Apply Redaction" info bars.

'Form:0' - disable only the "Form" info bar.

---

## 3.4.3.1.2 File Associations



## File Associations

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | File Associations  |
| <b>Policy Name:</b>       | Check if PDF-XChange Editor is default application   |
| <b>Requirements:</b>      | PDF-XChange Editor v5.5.314 or later.  |
| <b>Description:</b>       | Specifies whether or not PDF-XChange Editor can check if it is the default PDF application on start-up and, in cases where it isn't, prompt the user to make it the default PDF application. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\FileAssociations\   |
| <b>Reg Key Name:</b>      | b.AllowCheck   |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to check if it is the default PDF application. Set to "0 -Disabled" to prevent **PDF-XChange Editor** from performing this check.

## 3.4.3.1.3 JavaScript



## JavaScript

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Java Script   |
| <b>Policy Name:</b>       | Enable JavaScript Actions   |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.   |
| <b>Description:</b>       | Allows the execution of JavaScript actions inside documents.                    |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\JavaScript |
| <b>Reg Key Name:</b>      | b.Enable  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Example:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to run JavaScript actions. Set to "0 -Disabled" to prevent **PDF-XChange Editor** from running JavaScript actions.

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Java Script   |
| <b>Policy Name:</b>       | Enable JavaScript Interactive Console   |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.   |
| <b>Description:</b>       | Allows the use of the interactive JavaScript console.                           |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\JavaScript |
| <b>Reg Key Name:</b>      | b.EnableConsole   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to open the JavaScript console. Set to "0 -Disabled" to prevent **PDF-XChange Editor** from opening the JavaScript console.

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Java Script   |
| <b>Policy Name:</b>       | Show Warning on Execute   |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.   |
| <b>Description:</b>       | Specifies whether or not a warning message is displayed when JavaScript actions are executed without the necessary permissions. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\JavaScript   |
| <b>Reg Key Name:</b>      | b.WarnOnExecute   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to warn users when JavaScript is executed. Set to "0 -Disabled" to prevent **PDF-XChange Editor** from showing warnings when running JavaScript.

---

## 3.4.3.1.4 Miscellaneous

**Miscellaneous**

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Miscellaneous   |
| <b>Policy Name:</b>       | Allow create certificates via "Sign Document" dialog  |
| <b>Requirements:</b>      | PDF-XChange Editor v10.1.0 or later.  |
| <b>Description:</b>       | By default, users can create a self-signed certificate on the "Sign Document" dialog and store it in the Windows Certificate Store or as a .pfx file. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Misc   |
| <b>Reg Key Name:</b>      | b.AllowCreateCertificates   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to use the tools to create a self signed certificate when using the "Sign Document" tool.

|                      |  |
|----------------------|--|
| <b>Category:</b>     | Miscellaneous  |
| <b>Policy Name:</b>  | Allow use of the ReOpen function (atomic file reopen)  |
| <b>Requirements:</b> | PDF-XChange Editor v7.0.323 or later.  |
| <b>Description:</b>  | The ReOpen function allows changes to access levels for an open file from 'for reading' to 'for writing' and vice versa without closing and reopening the file. Please note that some file systems do not implement this function correctly. Disable this option to prevent the use of the ReOpen function and instead use the CreateFile/CloseHandle pair of functions. |

|                           |   |
|---------------------------|---|
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Misc |
| <b>Reg Key Name:</b>      | b.AllowUseReOpen  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to use the ReOpen function. Set to "0 -Disabled" to force **PDF-XChange Editor** to use the CreateFile/CloseHandle pair of functions instead

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Miscellaneous  |
| <b>Policy Name:</b>       | Allow WebDAV-Places  |
| <b>Requirements:</b>      | PDF-XChange Editor v10.4.2 or later.   |
| <b>Description:</b>       | Specifies whether the user is allowed to add/use WebDav-Places in application to access files on servers that support the WebDav extension of the HTTP-protocol. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Misc  |
| <b>Reg Key Name:</b>      | b.AllowWebDavPlaces  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to use the WebDAV protocol. Set to "0 -Disabled" to prevent **PDF-XChange Editor** using thw WebDAV extension.

|                          |   |
|--------------------------|---|
| <b>Category:</b>         | Miscellaneous   |
| <b>Policy Name:</b>      | Default Paper Size  |
| <b>Requirements:</b>     | PDF-XChange Editor v7.0.325 or later.                                     |
| <b>Description:</b>      | Specifies the default page size for creating/editing documents.           |
| <b>Reg Key Location:</b> | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Misc |
| <b>Reg Key Name:</b>     | i.DefPaperIndex   |

|                           |   |
|---------------------------|---|
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | Auto (Regional), A4, Letter/ANSI A, US Legal, A3, Tabloid/ANSI B, ANSI_C, ANSI_D, ANSI_E, ANSI_F. |

**Examples:** "Enabled" sets the default paper size to the value selected from the drop down list. "Disabled" or "not configured" reverts to "Auto (Regional)" or, if a user has modified it since installation, to the current user settings.

Please note:

- Auto (Regional) will default to A4 for all locations except the US and Canada, which will default to Letter/ANSI.
- The dropdown list is hard-coded in **PDF-XChange Editor** and cannot be modified by users or administrators. If you have a requirement for a default paper size that is not in the list then please email [support@pdf-xchange.com](mailto:support@pdf-xchange.com) and request your desired default paper size to be added - we will consider all reasonable requests.

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Miscellaneous   |
| <b>Policy Name:</b>       | Get User Identity Information from Active Directory   |
| <b>Requirements:</b>      | PDF-XChange Editor v8.1.332 or later.   |
| <b>Description:</b>       | This policy takes user identity information from Active Directory (instead of user settings). The user identity information is detailed in the Preferences tab of PDF-XChange Editor. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Misc   |
| <b>Reg Key Name:</b>      | i.GetInfoFromAD   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" means that **PDF-XChange Editor** will take user identity information from Active Directory instead of taking it from user settings.

|                      |                                      |
|----------------------|--------------------------------------|
| <b>Category:</b>     | Miscellaneous                        |
| <b>Policy Name:</b>  | Path to Shared Stamp Collections     |
| <b>Requirements:</b> | PDF-XChange Editor 9.0.353 or later. |

|                           |   |
|---------------------------|---|
| <b>Description:</b>       | This option allows you to specify the intranet path to stamp collections that multiple users can use simultaneously from different machines. These collections are read-only for all users. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Misc   |
| <b>Reg Key Name:</b>      | t.SharedStampsFolder  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" means that **PDF-XChange Editor** will take user identity information from Active Directory instead of taking it from user settings.

---

## 3.4.3.1.5 Plugins



## Plugins

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Plugins  |
| <b>Policy Name:</b>       | Plugins Access   |
| <b>Requirements:</b>      | PDF-XChange Editor v7.0.323 or later.  |
| <b>Description:</b>       | <p>A list of plugins with their permission levels. The list is a string of elements each separated by a ' ' (pipe) character. Each element consists of two parts separated by a ':' (colon). The first part is a plugin GUID in '{}' or a plugin file name without an extension. The second part is the access mode level. Possible levels are:</p> <p>0 - disable;<br/>1 - enable;</p> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Plugins   |
| <b>Reg Key Name:</b>      | t.Access   |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | <p>AzureRMS - the plugin for handling PDF files protected by MS Azure RMS.</p> <p>Bookmarks - the plugin that facilitates the inclusion of advanced functionality for bookmarks.</p> <p>BoxFileSys - the plugin that enables working with files located on <b>Box.com</b>.</p> <p>ColorConvert - the plugin that enables the conversion of colors in PDF documents.</p>  |

|  |  |
|--|--|
|  | <p>ConvertPDF - the plugin that enables the conversion of PDF documents into OXML format.</p> <p>CSVtoPDF - the plugin that enables the conversion of .csv files to tables in PDF documents.</p> <p>DropBox - the plugin that enables the software to work in conjunction with files located on the <b>Dropbox™</b> cloud.</p> <p>EnhancedOCRa - the plugin that facilitates the use of the enhanced OCR features.</p> <p>FileOpenSH - the security plugin that handles FileOpen DRM.</p> <p>Google Drive - the plugin that allows the software to work with files located on <b>Google Drive™</b> cloud storage.</p> <p>IdentifyForms - the plugin that enables the detection and creation of form fields in documents converted to PDF.</p> <p>MarkdownPlugin - the plugin that enables the conversion of Markdown files into PDF documents.</p> <p>OCRPlugin - the plugin that enables the OCR of image-based PDF files in the software.</p> <p>OneDrive - the plugin that enables working with files located on <b>Microsoft OneDrive™</b>.</p> <p>PDFAPLugin - the plugin that converts PDF files into PDF/A format.</p> <p>PDFOptimizer - the plugin that optimizes PDF files.</p> <p>ReadOutLoud - the plugin that provides read-out-loud functionality.</p> <p>SanitizePlugin - the plugin that enables the sanitization of documents.</p> <p>SharePoint - the plugin that allows the software to work with files located on <b>Sharepoint™/Office 365™</b> servers.</p> <p>SpellChecker - the spell-checker plugin.</p> <p>U3DPlugin - the plugin that enables the viewing of embedded 3D content in PDF documents.</p> |
|--|--|

### Examples:

'**SharePoint:0**' - disable only the **Sharepoint** plugin.

'\*:**0|bookmarks:1**' - disable all plugins except the **Bookmarks** plugin.

'\*:**0|PDFAPLugin|OCRPlugin|PDFAPLugin|PDFOptimizer|SpellChecker:1**' - disable all plugins except the plugins included in the list.

Note that the values available in the list above are the names of the plugin files detailed in the **Plugins** category of the **PDF-XChange Editor** preferences:

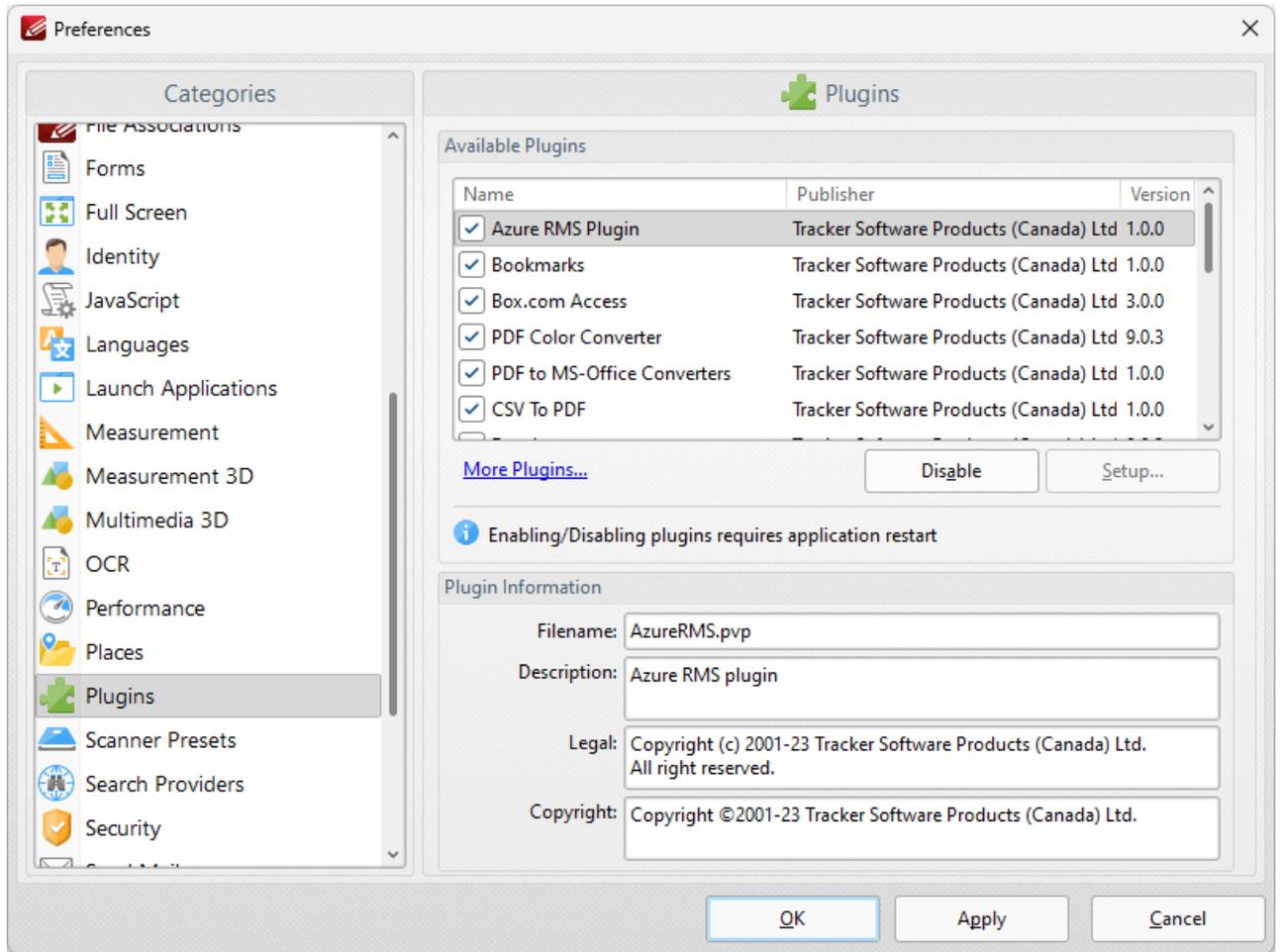


Figure 1. PDF-XChange Editor Plugins Preferences

3.4.3.1.6 Preferences



Preferences

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Preferences  |
| <b>Policy Name:</b>       | Preferences Pages Access   |
| <b>Requirements:</b>      | PDF-XChange Editor v5.5.312 or later.  |
| <b>Description:</b>       | <p>A list of IDs of the pages in the 'Preferences' dialog box with their access modes. The list is a string of elements each separated by a ' ' character. Each element consists of two parts separated by ':' (colon). The first part is the ID of the preference page and the second part is the access mode number. Possible access modes are:</p> <p>0 - hide;<br/>                 1 - show (by default);<br/>                 2 - disable.</p> <p>An asterisk '*' defines the level for all pages that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\AppPrefs  |
| <b>Reg Key Name:</b>      | t.PagesAccess  |
| <b>Registry Key Type:</b> | REG_SZ   |
| <b>Available Values:</b>  | <b>Standard Page IDs:</b> Accessibility, Assoc, ColorMan, Commenting, CustomUI, Defaults, Docs, ExportConverters, Forms, FullScreen, Identity, ImportConverters, JavaScript, Languages, LaunchApp, Mail, Measurement, PageDisplay, PageText, Performance, Plugins,   |

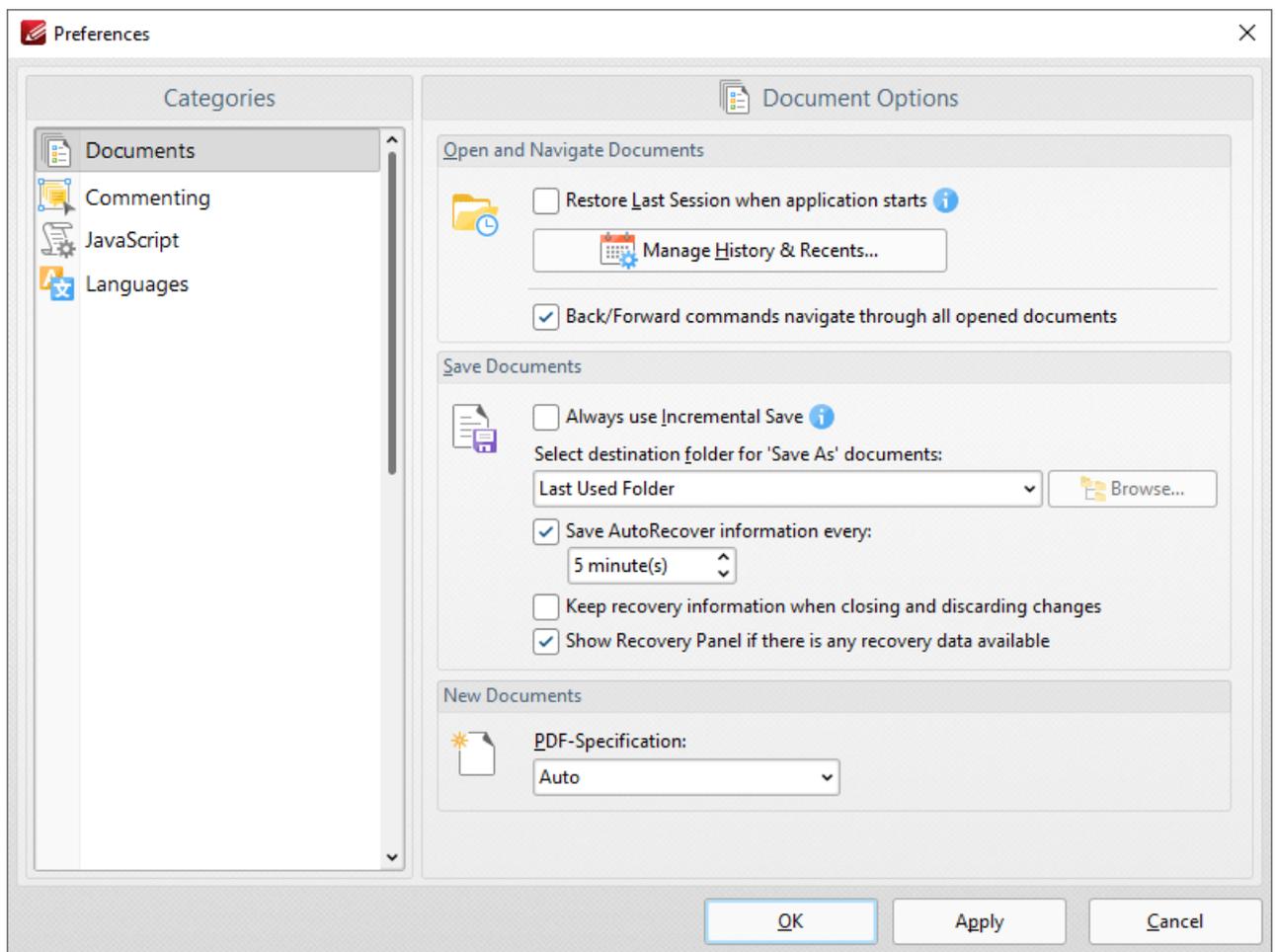
|  |   |
|--|---|
|  | Registration, Rendering, ScannerPresets, SearchProviders, Security, Signatures, Snapshot, Speech, Update. |
|--|---|

**Examples:**

**Registration:0** - to hide the 'Registration' page.

**\*:0|Docs:1** - to show only the 'Documents' page.

**\*:0|Docs:1|JavaScript:1|Languages:1|Commenting:1** - to hide all preferences pages except the four listed. The end user in this case will see only these four preferences when they open the preferences of **PDF-XChange Editor**:



**Figure 1.** PDF-XChange Editor with a limited set of Preference pages as dictated by the policy values: \*:0|Docs:1|JavaScript:1|Languages:1|Commenting:1

The default **PDF-XChange Editor** preferences are detailed below for comparison:

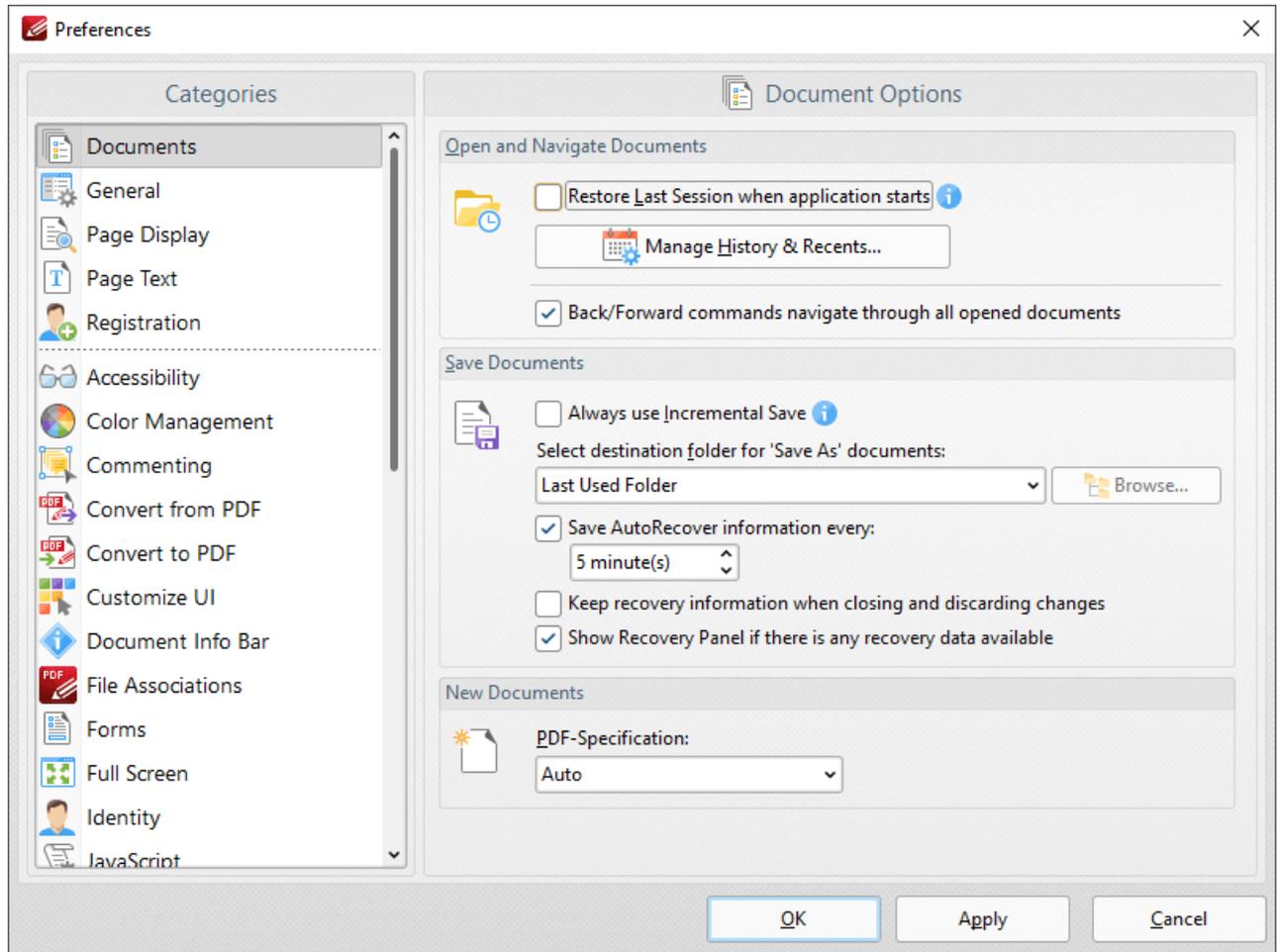


Figure 2. PDF-XChange Editor Default Preferences

3.4.3.1.7 Registration



**Registration**

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Registration   |
| <b>Policy Name:</b>       | Allow Keys Activation Notification   |
| <b>Requirements:</b>      | PDF-XChange Editor v9.0.350 or later.  |
| <b>Description:</b>       | Specifies if application is allowed to show notifications about license keys activation when required. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Registration                      |
| <b>Reg Key Name:</b>      | b.CanShowActivationWarn  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to auto-upgrade all installed serial keys. Set to "0 -Disabled" to prevent keys being auto-upgraded.

|                      |  |
|----------------------|--|
| <b>Category:</b>     | Registration   |
| <b>Policy Name:</b>  | Allow Copy Serial Key  |
| <b>Requirements:</b> | PDF-XChange Editor v5.5.312 or later.  |
| <b>Description:</b>  | Specifies whether or not users are permitted to copy serial keys to the clipboard from the registration section of the preferences dialog box. |

|                           |   |
|---------------------------|---|
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Registration |
| <b>Reg Key Name:</b>      | b.CanCopySerials  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to let users copy serial keys.

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Registration  |
| <b>Policy Name:</b>       | Allow Delete Serial Keys  |
| <b>Requirements:</b>      | PDF-XChange Editor v9.5.366 or later.   |
| <b>Description:</b>       | Specifies whether or not users are allowed to delete serial keys in the registration section of the preferences dialog box. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Registration   |
| <b>Reg Key Name:</b>      | b.CanDeleteSerials  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to let users delete serial keys.

|                      |   |
|----------------------|---|
| <b>Category:</b>     | Registration  |
| <b>Policy Name:</b>  | Allow Add Serial Keys   |
| <b>Requirements:</b> | PDF-XChange Editor v9.5.366 or later.   |
| <b>Description:</b>  | Specifies whether or not users are allowed to delete serial keys in the registration section of the preferences dialog box. |

|                           |   |
|---------------------------|---|
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Registration |
| <b>Reg Key Name:</b>      | b.CanAddSerials   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to let users add serial keys.

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Registration   |
| <b>Policy Name:</b>       | Allow Renew Serial Keys  |
| <b>Requirements:</b>      | PDF-XChange Editor v9.5.366 or later.  |
| <b>Description:</b>       | Specifies whether or not users are allowed to renew serial keys in the registration section of the preferences dialog box. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Registration  |
| <b>Reg Key Name:</b>      | b.CanRenewSerials  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

**Examples:** "Enabled" or "Not Configured" allows **PDF-XChange Editor** to let users renew serial keys.

---

3.4.3.1.8 Security



Security

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Security   |
| <b>Policy Name:</b>       | Open Embedded Files Policy   |
| <b>Requirements:</b>      | PDF-XChange Editor v5.5.312 or later.  |
| <b>Description:</b>       | <p>Specifies the behavior of PDF-XChange Editor when opening files embedded inside a PDF document.</p> <p><b>Default (-2):</b> Use the program's default behavior.</p> <p><b>Always Ask (-1):</b> Always ask the user what to do when embedded files are opened.</p> <p><b>Deny (0):</b> Forbids the opening of all embedded files.</p> <p><b>Allow (1):</b> Allows the opening of all embedded files.</p> <p><b>Allow PDF (3):</b> Opens all embedded PDF files without confirmation, but reverts to the default program behavior for other file formats.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Security  |
| <b>Reg Key Name:</b>      | i.OpenEmbedPerm  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | The values available are in a drop down list that is not editable. Current options are those listed in the description above.  |
| <b>Category:</b>          | Security   |
| <b>Policy Name:</b>       | File-Extensions Trusted/Untrusted List   |

|                           |   |
|---------------------------|---|
| <b>Requirements:</b>      | PDF-XChange Editor v5.5.312 or later.   |
| <b>Description:</b>       | <p>A list of file extensions with their permission levels. The list is a string of elements each separated by the pipe ' ' character. Each element consists of two parts separated by a ':' (colon). The first part is an extension and the second part is its permission level. Possible permission levels are:</p> <p>0 - always ask user;<br/>         1 - always allow;<br/>         2 - always deny the extension.</p> <p>An asterisk '*' defines the level for all formats that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Security   |
| <b>Reg Key Name:</b>      | t.OpenFileBWList  |
| <b>Registry Key Type:</b> | REG_SZ  |
| <b>Available Values:</b>  | All supported file formats.   |

**Examples:**

**exe:2|com:2|bat:2|pdf:1|doc:0|docx:0** - to prevent executable formats, allow PDFs and always ask for **MS Word** documents.

**\*:2|pdf:1** - to allow the opening of only PDF documents.

|                      |  |
|----------------------|--|
| <b>Category:</b>     | Security   |
| <b>Policy Name:</b>  | Open Files Policy  |
| <b>Requirements:</b> | PDF-XChange Editor v5.5.312 or later.  |
| <b>Description:</b>  | Specifies PDF-XChange Editor's behavior when files are opened as a result of Launch, URI, GotoR and similar actions. Available values are: |

|                           |   |
|---------------------------|---|
|                           | <p><b>Default (-2):</b> Uses the program's default behavior.</p> <p><b>Always Ask (-1):</b> Always asks the user what to do when the user wants to open a file linked from inside a PDF.</p> <p><b>Deny (0):</b> Forbids opening all files inside PDF documents.</p> <p><b>Allow (1):</b> Allows the opening of any files without restrictions.</p> <p><b>Use Lists (2):</b> Uses the 'File-Extensions Trusted/Untrusted List' parameter.</p> <p><b>Allow PDF (3):</b> Always opens PDF files without confirmation, and uses the default behavior for other file formats.</p> <p>An asterisk '*' defines the level for all formats that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Security   |
| <b>Reg Key Name:</b>      | i.OpenFilePerm  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | The values available are in a drop down list that is not editable. Current options are those listed in the description above.   |

|                          |   |
|--------------------------|---|
| <b>Category:</b>         | Security  |
| <b>Policy Name:</b>      | Protocols Trusted/Untrusted List  |
| <b>Requirements:</b>     | PDF-XChange Editor v5.5.312 or later.   |
| <b>Description:</b>      | <p>A list of URI protocols with their permission levels. The List is a string of elements each separated by the ' ' character. Each element consists of two parts separated by a ':' (colon). The first part is the protocol and the second part is the permission level. Available permissions levels are:</p> <p>0 - always ask user;<br/>                 1 - always allow;<br/>                 2 - always deny the protocol.</p> |
| <b>Reg Key Location:</b> | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Security   |
| <b>Reg Key Name:</b>     | t.OpenSiteBWList  |

|                           |  |
|---------------------------|--|
| <b>Registry Key Type:</b> | REG_SZ   |
| <b>Available Values:</b>  | All supported file protocols. This is based on the string used to dictate the protocol in question, which means any valid protocols can be used. |

**Examples:**

**mailto:0|https:1|file:2** - to prevent the opening of URLs to local files, allow the opening of secured URLs and always ask users for 'mailto' jumps.

**\*:2|https:1** - to allow only secured URLs.

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Security   |
| <b>Policy Name:</b>       | Open Sites Policy  |
| <b>Requirements:</b>      | PDF-XChange Editor v5.5.312 or later.  |
| <b>Description:</b>       | <p>Specifies PDF-XChange Editor's behavior on opening sites inside PDF documents. Available values are:</p> <p><b>Default (-2):</b> Uses program's default behavior.</p> <p><b>Always Ask (-1):</b> Always ask user what to do every time when user wants to open URL.</p> <p><b>Deny (0):</b> Forbids all URLs</p> <p><b>Allow (1):</b> Allows all URLs</p> <p><b>Use Lists(2):</b> Use the 'Protocols Trusted/Untrusted List' parameter.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Security  |
| <b>Reg Key Name:</b>      | i.OpenSitePerm   |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | The values available are in a drop down list that is not editable. Current options are those listed in the description above.  |

|                  |          |
|------------------|----------|
| <b>Category:</b> | Security |
|------------------|----------|

|                           |   |
|---------------------------|---|
| <b>Policy Name:</b>       | Show Permission Issue Warning   |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.   |
| <b>Description:</b>       | Controls the display of notification messages that inform users that an administrator has forbidden the current action. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker<br>Software\PDFXEditor\3.0\Security  |
| <b>Reg Key Name:</b>      | b.CanShowOpenPermErrMsg   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

---

## 3.4.3.1.9 Toolbars/Menus Options



### Toolbars/Menus Options

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menu Options  |
| <b>Policy Name:</b>       | Lock All Toolbars/Menus  |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Locks all toolbars and menus from being customized by users.                 |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |
| <b>Reg Key Name:</b>      | b.AllBarsLocked  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

|                          |  |
|--------------------------|--|
| <b>Category:</b>         | Toolbars/Menus Options   |
| <b>Policy Name:</b>      | Lock All Tool-panes  |
| <b>Requirements:</b>     | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>      | Locks all tool panes and menus from being toggled/resized by users.          |
| <b>Reg Key Location:</b> | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |
| <b>Reg Key Name:</b>     | b.AllPanelsLocked  |

|                           |                               |
|---------------------------|-------------------------------|
| <b>Registry Key Type:</b> | REG_DWORD                     |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled |

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Toolbars Visibility  |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Specifies the custom visibility state for certain toolbars.  |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts   |
| <b>Reg Key Name:</b>      | t.BarsVisibility   |
| <b>Registry Key Type:</b> | REG_SZ   |
| <b>Available Values:</b>  | There are currently sixty-three toolbars available in <b>PDF-XChange Editor</b> , and toolbars may be added or removed when new builds are released. Instructions on how to ensure you are using the correct toolbar IDs your version of <b>PDF-XChange Editor</b> are available <a href="#">here</a> . <sup>181</sup> |

**Examples:**

**file:0|commenting:0** - to hide 'File' and 'Commenting' toolbars.

**\*:0|file:1|commenting:1** - to hide all existing toolbars except the 'File' and 'Commenting' toolbars.

|                          |  |
|--------------------------|--|
| <b>Category:</b>         | Toolbars/Menus Options   |
| <b>Policy Name:</b>      | Allow Creating Custom Toolbars   |
| <b>Requirements:</b>     | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>      | Specifies whether or not users are allowed to create new toolbars.           |
| <b>Reg Key Location:</b> | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |

|                           |                               |
|---------------------------|-------------------------------|
| <b>Reg Key Name:</b>      | b.CanCreateBars               |
| <b>Registry Key Type:</b> | REG_DWORD                     |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled |

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Allow Removing Custom Toolbars   |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Specifies whether or not users are allowed to remove custom toolbars.        |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |
| <b>Reg Key Name:</b>      | b.CanDeleteBars  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Allow Renaming Custom Toolbars   |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Specifies whether or not users are allowed to rename custom toolbars.        |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |
| <b>Reg Key Name:</b>      | b.CanRenameBars  |
| <b>Registry Key Type:</b> | REG_DWORD  |

|                          |                               |
|--------------------------|-------------------------------|
| <b>Available Values:</b> | "1" – enabled, "0" – disabled |
|--------------------------|-------------------------------|

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Allow Reseting All Customizations of Toolbars/Menus                                      |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Specifies whether or not users are allowed to reset all toolbar and menu customizations. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts             |
| <b>Reg Key Name:</b>      | b.CanResetAll  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Allow Reseting Toolbars/Menus  |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Specifies whether or not users are allowed to reset toolbar and menu customizations. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts         |
| <b>Reg Key Name:</b>      | b.CanResetBars   |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

|                  |                        |
|------------------|------------------------|
| <b>Category:</b> | Toolbars/Menus Options |
|------------------|------------------------|

|                           |  |
|---------------------------|--|
| <b>Policy Name:</b>       | Commands Visibility  |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Specifies the custom visibility of some commands in toolbars/menus   |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts   |
| <b>Reg Key Name:</b>      | t.CmdVisibility  |
| <b>Registry Key Type:</b> | REG_SZ   |
| <b>Available Values:</b>  | There are currently 840 commands in <b>PDF-XChange Editor</b> that can be managed by this policy - and these commands may be updated between builds. Instructions on how to find the correct Command IDs for your version of <b>PDF-XChange Editor</b> are available <a href="#">here</a> . <sup>183</sup> |

**Examples:**

**open:0|save:0** - to hide 'Open' and 'Save' commands in toolbars/menus.

**\*:0|open|save** - to hide all commands in toolbars and menus except the 'Open' and 'Save' commands.

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Commands Availability  |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Specifies the custom availability of some commands in toolbars/menus.        |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |
| <b>Reg Key Name:</b>      | t.CmdAccess  |
| <b>Registry Key Type:</b> | REG_SZ   |

|                          |  |
|--------------------------|--|
| <b>Available Values:</b> | There are currently 840 commands in <b>PDF-XChange Editor</b> that can be managed by this policy - and these commands may be updated between builds. Instructions on how to find the correct Command IDs for your version of <b>PDF-XChange Editor</b> are available <a href="#">here</a> . <sup>183</sup> |
|--------------------------|--|

**Examples:**

**open:0|save:0** - to disable the 'Open' and 'Save' commands in toolbars/menus.

**\*:0|open|save** - to disable all commands in toolbars and menus except the 'Open' and 'Save' commands.

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Hide All Licensed Features   |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.  |
| <b>Description:</b>       | Hides all licensed features from toolbars and menus.                         |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |
| <b>Reg Key Name:</b>      | b.HidePRO  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

|                          |  |
|--------------------------|--|
| <b>Category:</b>         | Toolbars/Menus Options   |
| <b>Policy Name:</b>      | Size of Ribbon Pane (Expanded/Collapsed) in Browser Plug-in                              |
| <b>Requirements:</b>     | PDF-XChange Editor v7.0.328 or later.  |
| <b>Description:</b>      | Specifies the default expanded/collapsed size of the ribbon pane in the browser plug-in. |
| <b>Reg Key Location:</b> | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts             |

|                           |           |
|---------------------------|-----------|
| <b>Reg Key Name:</b>      |           |
| <b>Registry Key Type:</b> | REG_DWORD |
| <b>Available Values:</b>  |           |

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Toolbars/Menus Options  |
| <b>Policy Name:</b>       | Toolbars Layout in Browser Plug-in (Ribbon/Classic)                                   |
| <b>Requirements:</b>      | PDF-XChange Editor v7.0.328 or later.   |
| <b>Description:</b>       | Specifies that the toolbar layout in the browser plug-in is either Ribbon or Classic. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts          |
| <b>Reg Key Name:</b>      |   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  |   |

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Toolbars/Menus Options   |
| <b>Policy Name:</b>       | Toolbars Layout (Ribbon/Classic)   |
| <b>Requirements:</b>      | PDF-XChange Editor v7.0.328 or later.  |
| <b>Description:</b>       | Specifies that the toolbar layout is either Ribbon or Classic.               |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\CmdOpts |
| <b>Reg Key Name:</b>      |  |
| <b>Registry Key Type:</b> | REG_DWORD  |

|                              |  |
|------------------------------|--|
| <b>Available<br/>Values:</b> |  |
|------------------------------|--|

---

## 3.4.3.1.10 Update



## Update

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Update  |
| <b>Policy Name:</b>       | Allow User to check for Updates for the application                                 |
| <b>Requirements:</b>      | PDF-XChange Editor v6.0.318 or later.   |
| <b>Description:</b>       | Specifies whether or not users are allowed to check for updates to the application. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXEditor\3.0\Update         |
| <b>Reg Key Name:</b>      | b.AllowCheck  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

Please note that the **PDF-XChange Editor Administrative Template** policy detailed [here](#)<sup>371</sup> may override this policy. If there is a conflict between update policies then the policy that disables updates will be given priority. For example, if updates are enabled in the **PDF-XChange Editor** policy but disabled in the **Tracker Updater** policy, then updates will not be enabled. Or, if updates are enabled in the **Tracker Updater** policy but disabled in the **PDF-XChange Editor** policy, then updates will not be enabled in **PDF-XChange Editor**.

### 3.4.3.2 Examples

---



### Examples

---

This section of the manual contains examples of using a Group Policy to apply and enforce settings in **PDF-XChange Editor**:

- [Customizing Toolbars and Commands via Group Policy](#)<sup>178</sup>
- [Restricting Available Places When Using the "Add a Place" Feature](#)<sup>197</sup>

Additional examples will be added to the manual in the future, so please be sure to check back in order to keep up to date.

---

### 3.4.3.2.1 Customizing Toolbars and Commands via Group Policy

---



## Customizing Toolbars and Commands via Group Policy

---

The ability to customize toolbars and available tools within customized toolbars is a powerful feature of the **PDF-XChange Editor** administrative template. It can be used to create and enforce a significantly customized user interface and end-user experience.

### Toolbars

Toolbars display the available commands and buttons in **PDF-XChange Editor**.

- Toolbars can be shown or hidden.
- Hidden toolbars are not displayed in the application UI, which is sufficient to prevent users from accessing them.

### Commands

Commands are the actions that **PDF-XChange Editor** performs.

- Commands can be executed in several ways - users can click icons, buttons and menu items, or they can use a keyboard shortcut.
- Commands can be hidden and/or disabled.
- Hidden commands are not displayed in the **PDF-XChange Editor** user interface. However, it is important to note that this may not be sufficient in preventing users from accessing them, as keyboard shortcuts can still be used for hidden commands.
- Hidden commands are visible in (and can be made available via) the **Customize Toolbars** dialog box. If you want to prevent a command from being used then you must disable it.
- Disabled commands that are set to remain visible will be grayed out in the user interface. Users cannot access these commands using any means, including keyboard shortcuts.

Note that there are more than 840 commands available in **PDF-XChange Editor**, and in some cases the functionality of commands is not obvious. This means that the approach of disabling all commands except those that are required can have unexpected and undesired results. Using a Group Policy to customize the UI is best for small changes to the application. If the setup you require is more

complicated than that, then it is best to use a settings file in conjunction with a policy that prevents users from modifying it.

### Steps Required to Customize Toolbars and Commands via Group Policy

Customizing toolbars and commands via group policy is a three-step process. The first step is to identify the ID of the toolbars and commands that you require, then you must enable the policy and apply the list of objects to be manged:

#### 1. Identify the ID of the Toolbars and Commands Required

Note that the list of IDs is dynamic, as the commands are related to the functionality of the software, which is continually enhanced and updated. **PDF-XChange Editor** contains a feature that makes it possible to pull the IDs of commands from the version of the application in question, which ensures that administrators receive the correct IDs when they create Group Policies.

- The process of locating the IDs of toolbars is detailed [here](#).
- The process of locating the IDs of commands is detailed [here](#).

#### 2. Enable the Policy

Note that there are several policies in the **PDF-XChange Editor** administrative template that relate to toolbars and commands. They are located in the **Toolbars/Menu Options** category:

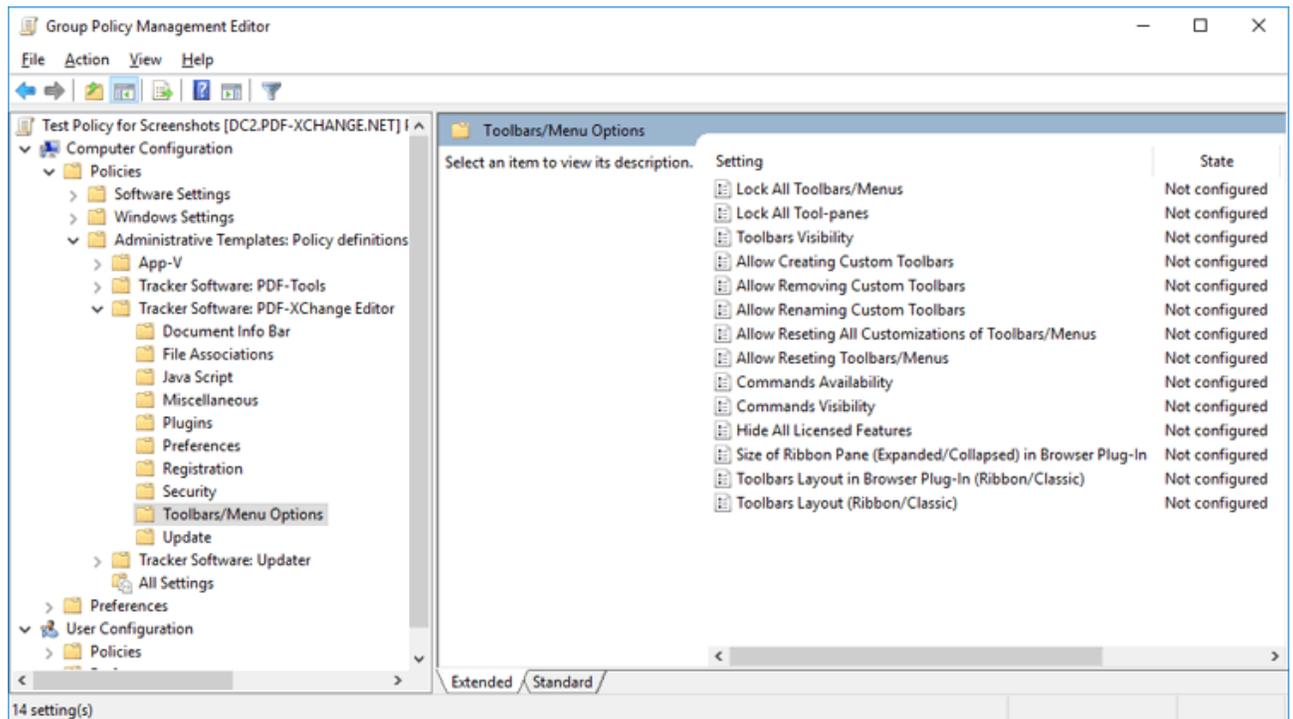


Figure 1. Group Policy Management Editor, Toolbars/Menu Options Category, Available Policies

- "**Toolbars Visibility**" and "**Commands Visibility**" are used to show/hide toolbars and commands respectively.
- "**Commands Availability**" is used to enable/disable commands. (Note that toolbars cannot be disabled, although they can be hidden).
- All policies take a list of items to show/hide, as detailed in their respective policy descriptions, which are detailed [here](#).

### **3. Apply the List of Objects to be Managed**

Each object in the list consists of a string (element name) and their permission level, separated by a pipe '|' character. Each element consists of two parts separated by a colon ':' - the first part is the element name (i.e. the toolbar or command ID) and the second part is the permission level. The available permission levels are defined in each policy and are usually an integer value:

**<element name>:<integer value>|<element name>:<integer value>|<element name>:<integer value>**

Note that an asterisk '\*' can be used as a wild card to represent "all elements", but it cannot be used within an element name. For example, in the **Toolbars Visibility** policy:

**\*:0|file:1|commenting:1**

hides all toolbars except the **File** and **Commenting** toolbars.

The general syntax is as follows:

**A:1|B:1|C:2|D:3** - will explicitly set elements **A** and **B** to 1, **C** to 2 and **D** to 3.

**\*:0|B:1|C:1|D:1|E:2** - will set all elements to 0 except **B**, **C** and **D**, which will be set to 1, and **E**, which will be set to 2.

Note that unspecified elements will remain "unconfigured", and will not be affected by the policy - users will be able to change them as they would in an unmanaged environment.

---

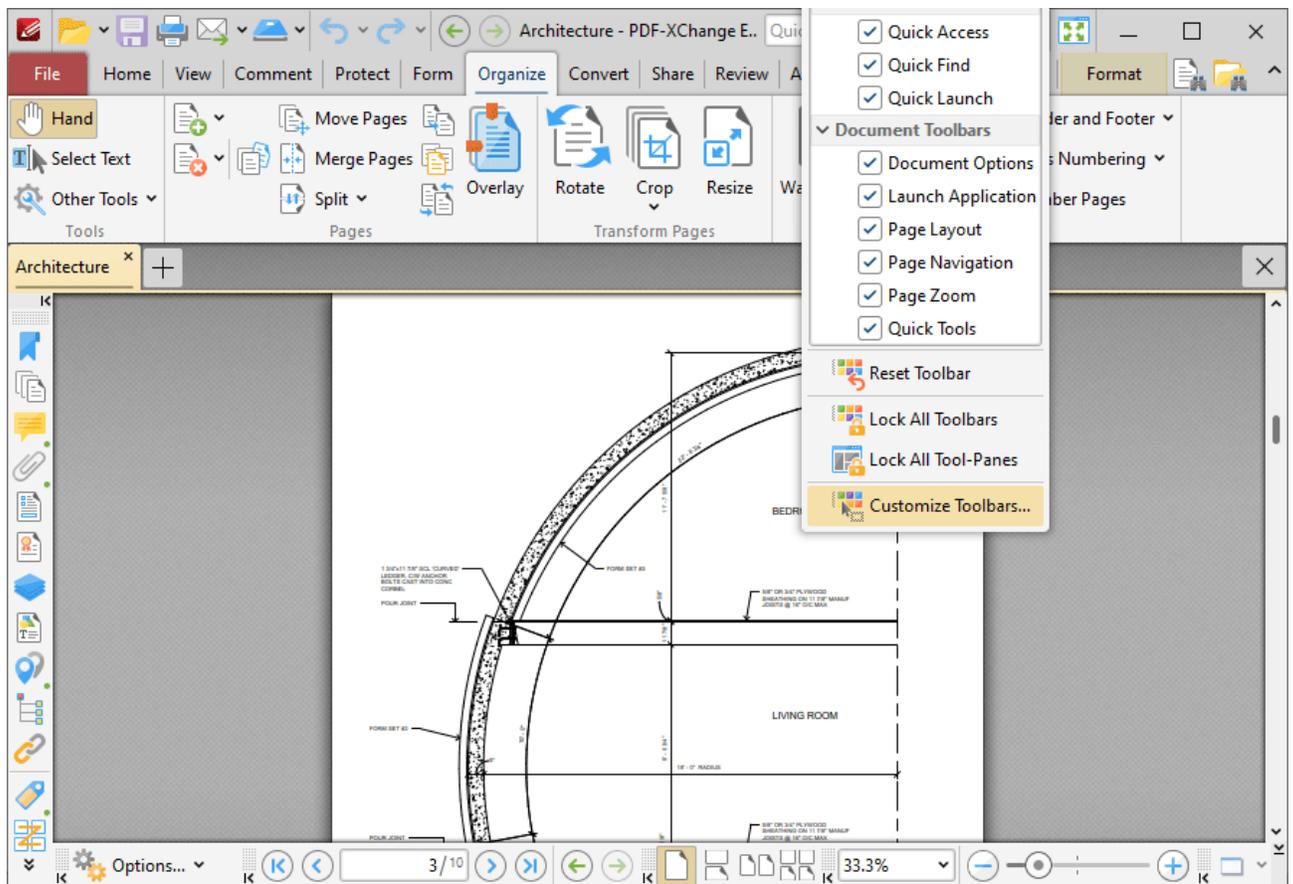
## 3.4.3.2.1.1 Locating the ID of Toolbars



### Locating the ID of Toolbars

Follow the steps below to locate the ID of toolbars:

1. Open **PDF-XChange Editor**.
2. Right-click any blank space on a toolbar and then click **Customize Toolbars**:



**Figure 1.** PDF-XChange Editor UI, Right-Click Context Menu, Customize Toolbars Highlighted

The **Customize Toolbars** dialog box will open:

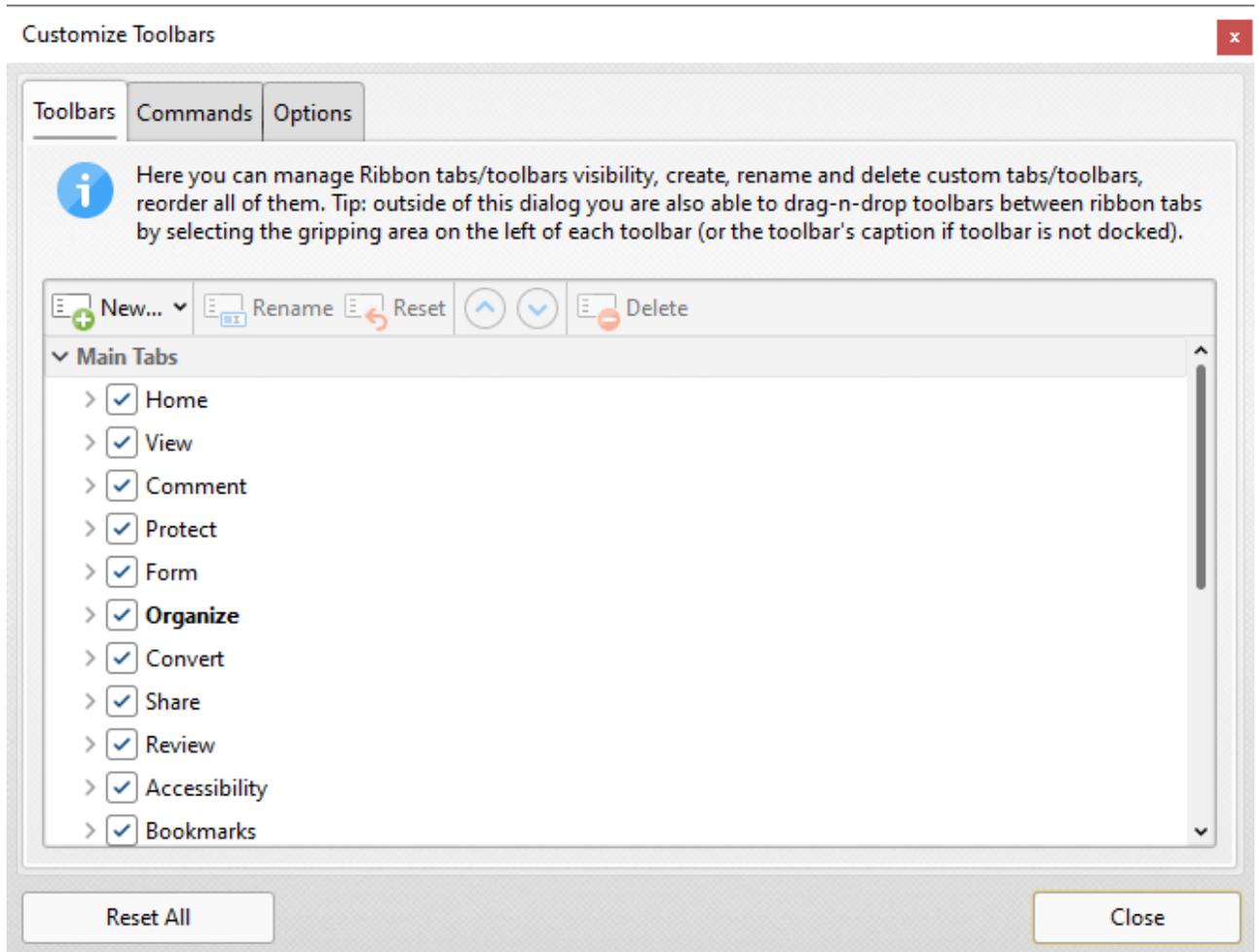


Figure 2. Customize Toolbars Dialog Box, Toolbars Tab

3. Select the desired toolbar from the list and then press Ctrl+C to copy the **Toolbar ID** to the **Windows** clipboard.

---

3.4.3.2.1.2 Locating the ID of Commands



Locating the ID of Commands

There are more than 840 commands available in **PDF-XChange Editor** and the list continues to grow as we add more features and functionality to the software. The first step in customizing which of these commands are available in the toolbars is to get the unique ID for each command, which can be done following the steps detailed below.

1. Open **PDF-XChange Editor**.
2. Right-click empty space space on a toolbar and then click **Customize Toolbars**:

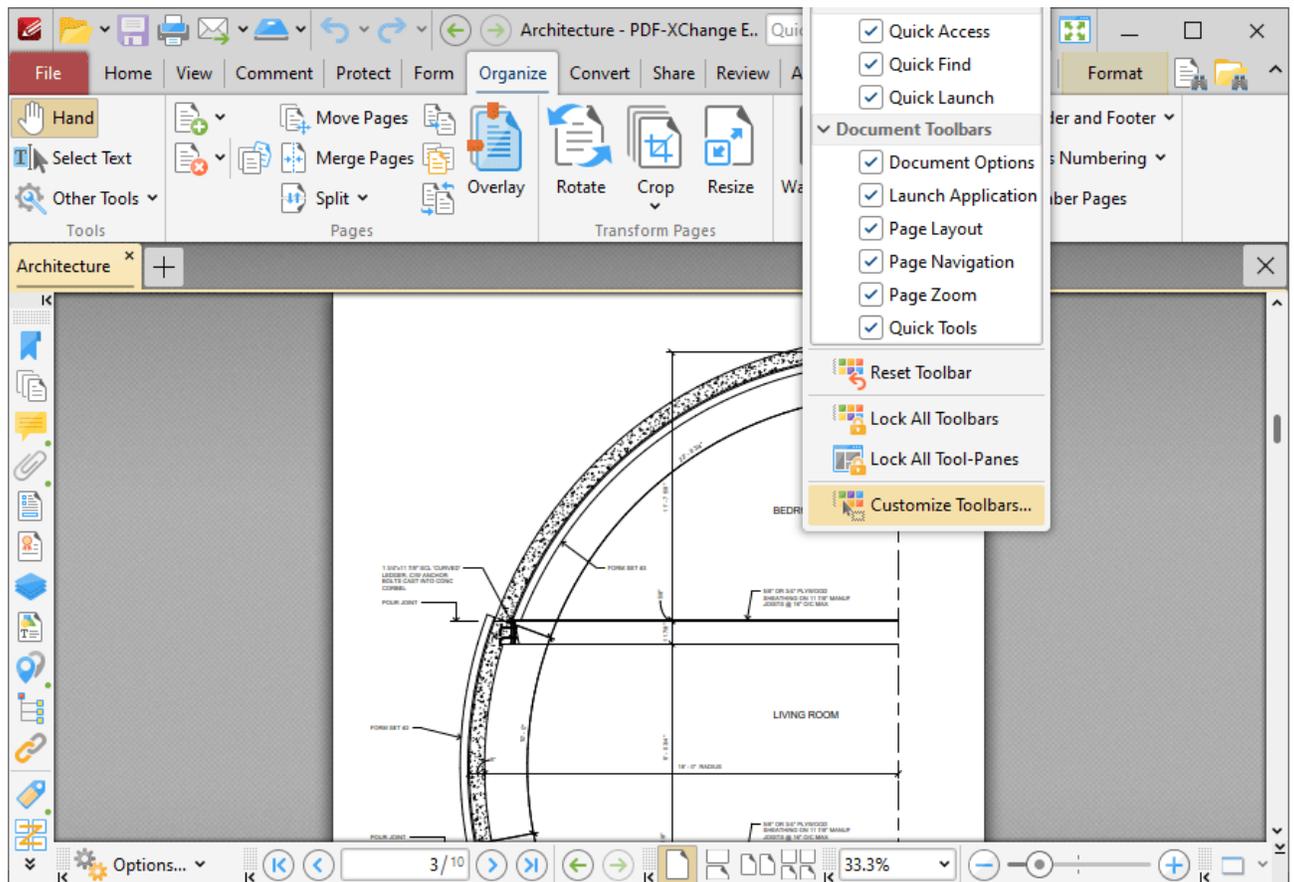
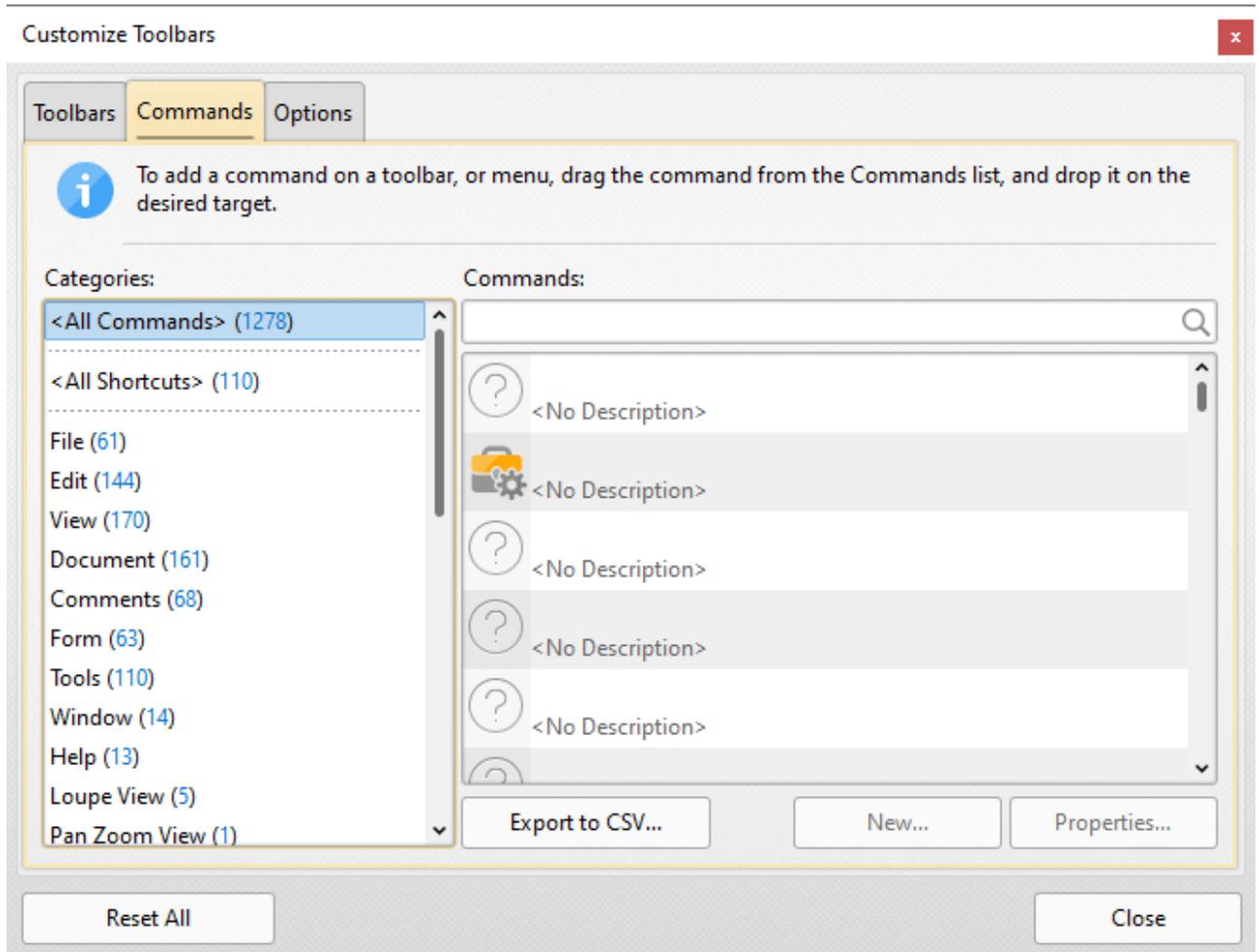


Figure 1. PDF-XChange Editor UI, Right-Click Context Menu, Customize Toolbars Selected

The **Customize Toolbars** dialog box will open.

3. Click the **Commands** tab:



**Figure 2.** Customize Toolbars Dialog Box, Commands Tab

4. Use the **Commands** text box to search for the desired commands. For example, enter "pencil tool" to return the **Pencil Tool**:

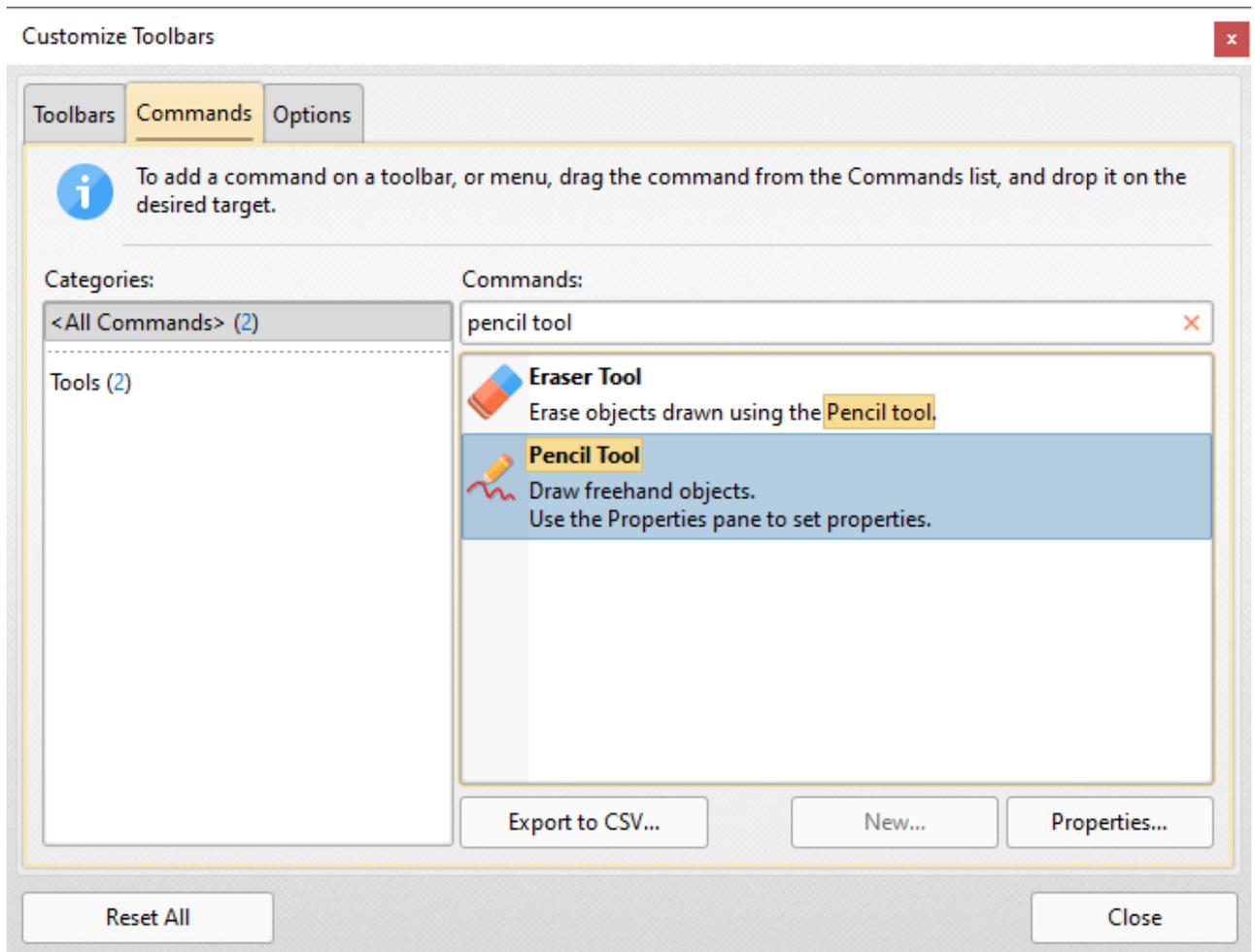


Figure 3. Customize Toolbars Dialog Box, Commands Tab, Example Search

Note that the **Eraser Tool** is also returned in this search as the text in its description contains a reference to the **Pencil Tool**.

5. Select the desired command and then click **Properties** to view the properties of the command.

The **Command Properties** dialog box will open:

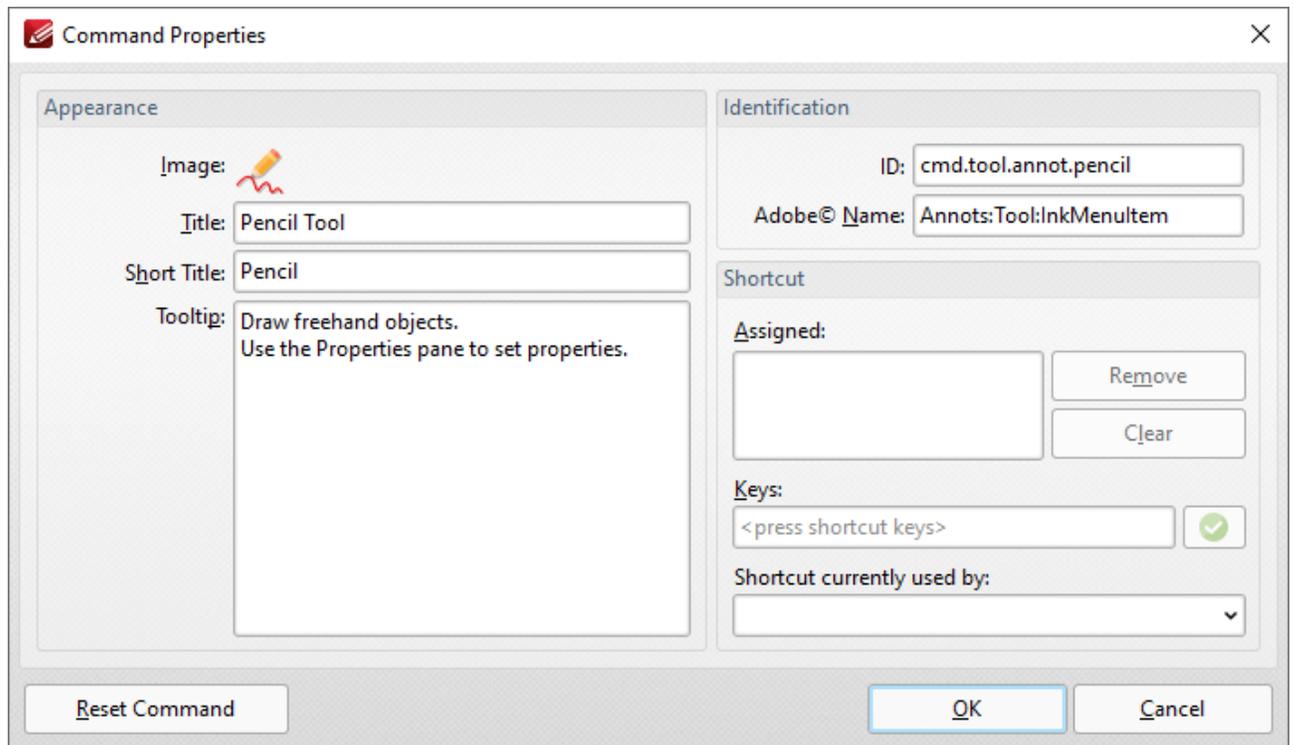


Figure 4. Command Properties Dialog Box, Pencil Tool

The ID of the command is displayed in the **ID** text box. The **ID** for the **Pencil Tool** is "**cmd.tool.annot.pencil**".

When the ID of commands in **PDF-XChange Editor** are defined in an **Active Directory** administrative template, the first section - "**cmd**" - of the ID can be omitted. If the pencil tool is being defined, then the ID "**tool.annot.pencil**" is sufficient.

---

### 3.4.3.2.1.3 Hiding and Disabling Tools

---



## Hiding and Disabling Tools

---

Tools can be hidden and/or disabled in **PDF-XChange Editor**. It is important to understand the differences between these options when you are customizing the UI, and how the options that you select will impact the experience of users. Hiding tools prevents them from being displayed in the UI, but it does not prevent tools from being called by other methods such as keyboard shortcuts. Disabling tools results in them not being able to be used, and they will be greyed out in the UI (although they will still show up in searches when customizing toolbars).

If you want to ensure that users can neither see nor use tools, then it is necessary to both hide and disable them.

Toolbars can also be hidden, which will hide the toolbar and the tools within it. However, the tools can still be added back by users. If you want to remove and disable a toolbar and its tools, then it's necessary to hide the toolbar and hide and disable the tools.

The steps to follow are:

1. [Disable the Tools](#)<sup>190</sup>
2. [Hide the Tools](#)<sup>192</sup>
3. [Hide the Toolbar](#)<sup>193</sup> on which the tools were located (optional).

It's necessary to use three policies from the "**Toolbars/Menu Options**" category of the [PDF-XChange Editor Administrative Template](#)<sup>83</sup> in order to hide and disable features. Each policy performs one of the steps outlined above:

- **Commands Availability** - enables/disables commands functionality.
- **Commands Visibility** - shows/hides command icons from the UI.
- **Toolbars Visibility** - shows/hides the toolbars on which commands icons/buttons are displayed from the UI.

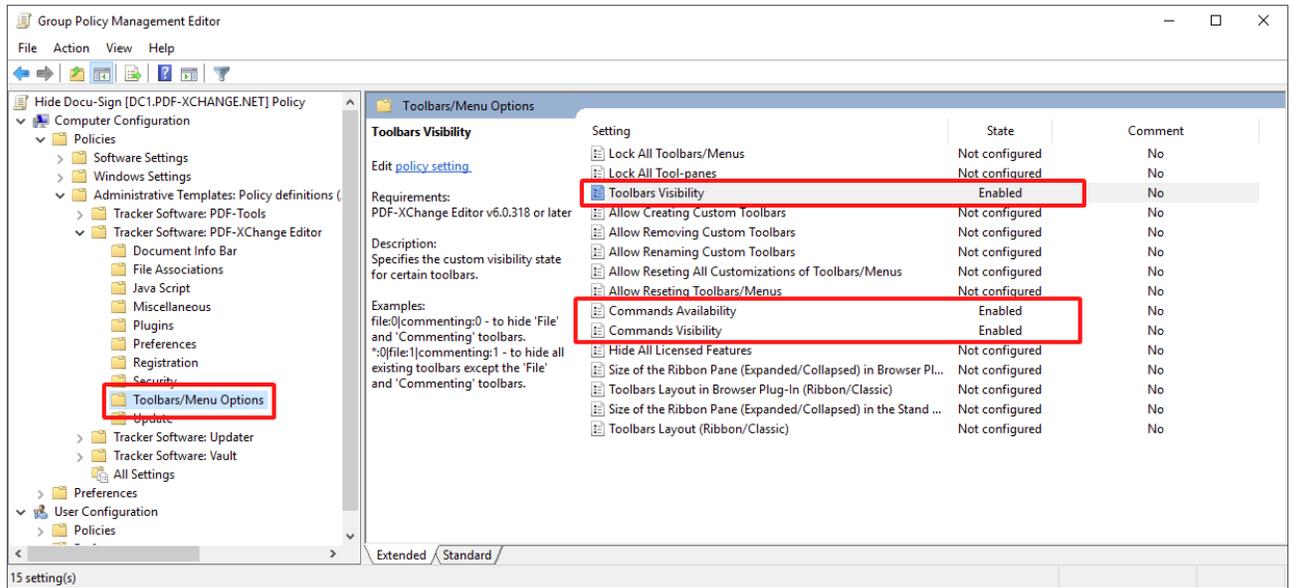


Figure 1. Toolbars/Menu Options in the PDF-XChange Editor Administrative Template

**Example**

The following example will detail how to hide and disable the **DocuSign** features, which are detailed in the **Protect** tab of the UI:

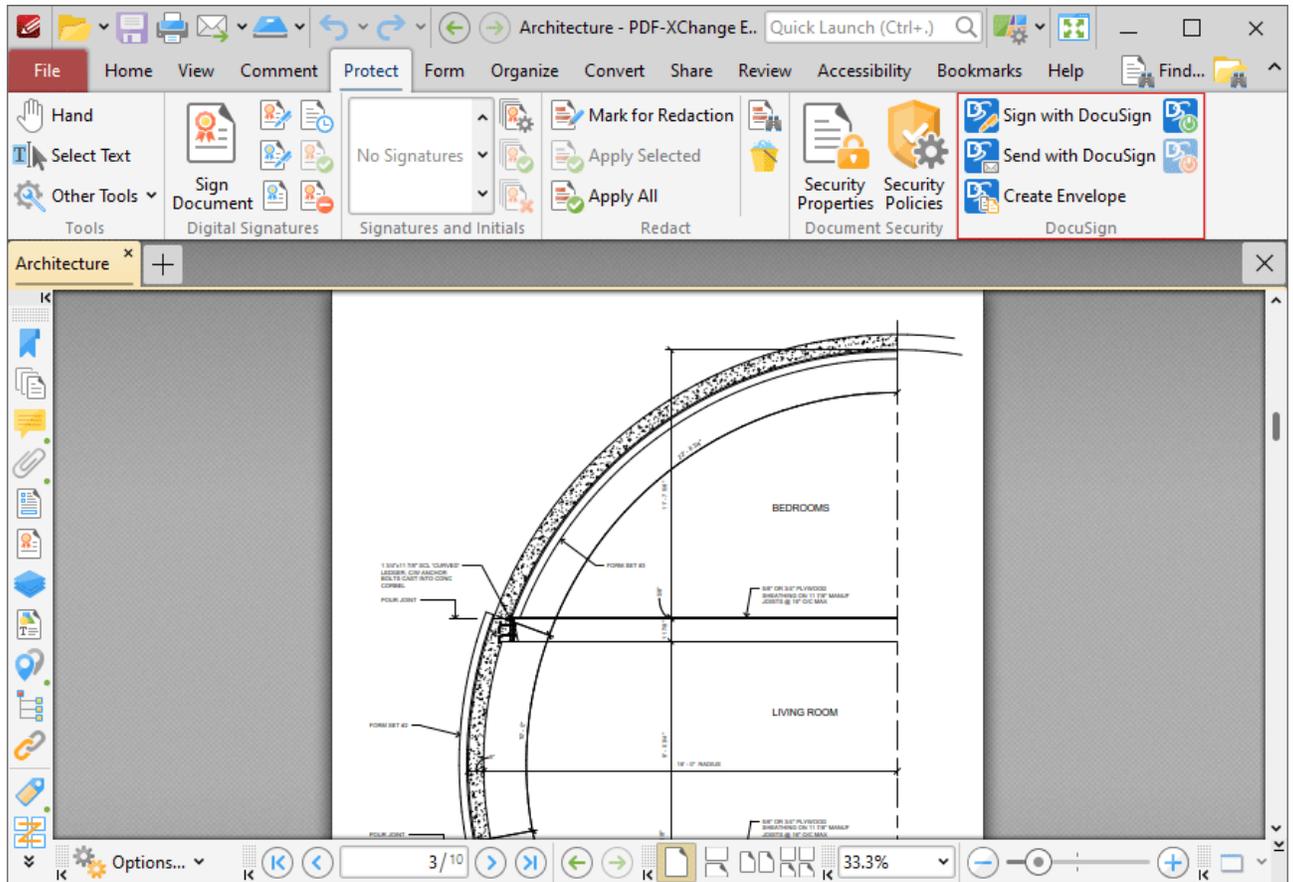


Figure 2. Protect Tab, DocuSign Features Highlighted

Note that the **DocuSign** features are located in the **Document** tab when **PDF-XChange Editor** is viewed in the classic UI:

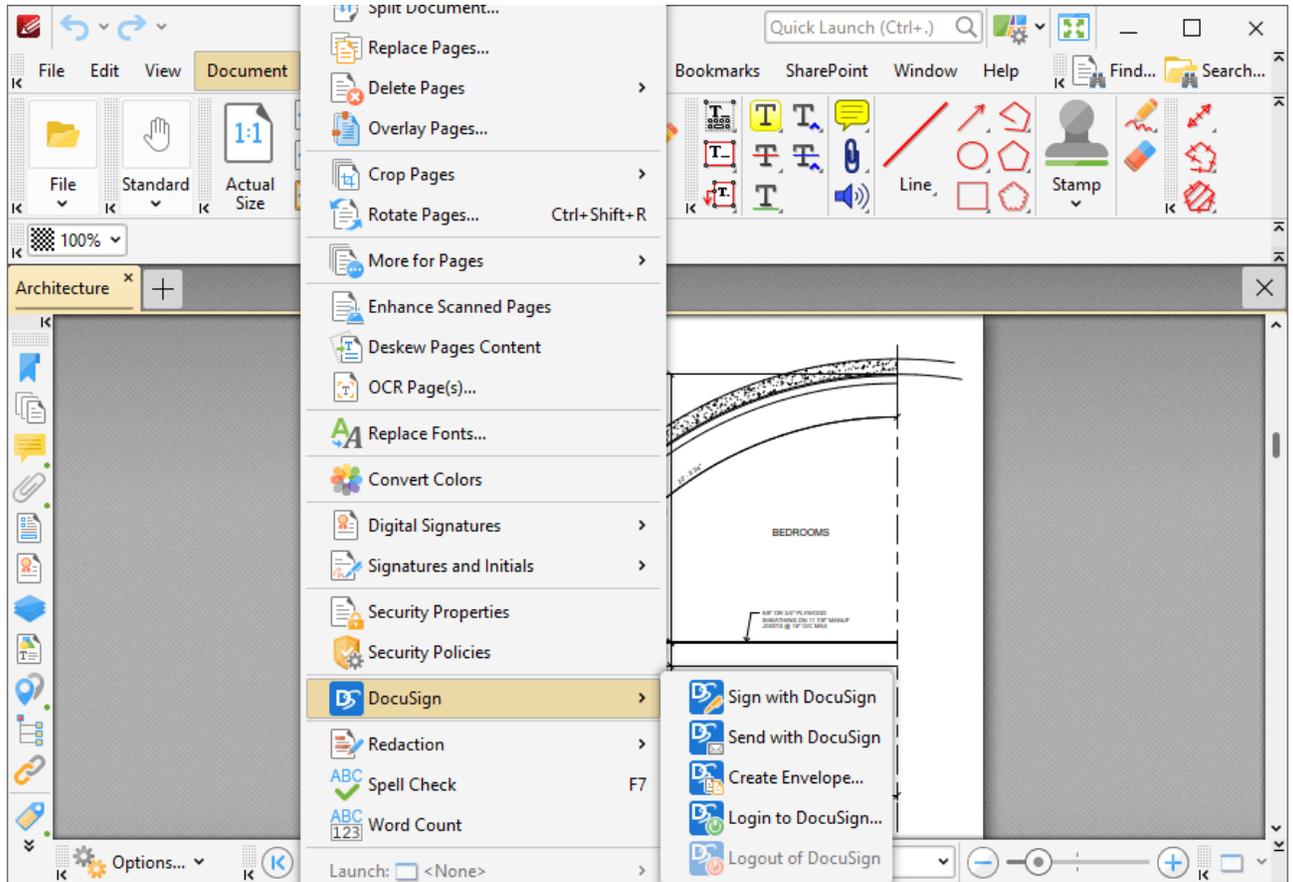


Figure 3. Classic UI, Document Tab, DocuSign Options

### Disable the Tools (Commands Availability)

Double click the "Commands Availability" policy in the PDF-XChange Editor template category "Toolbars/Menu Options" of the Group Policy Management Editor:

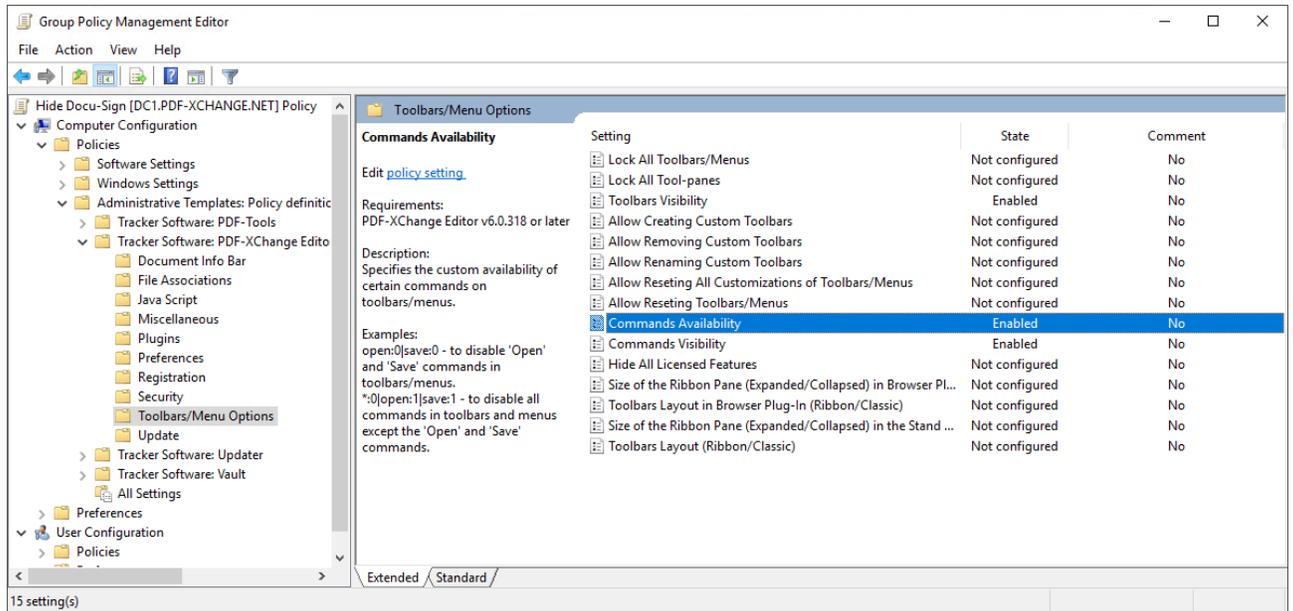


Figure 4. Group Policy Management Editor, Toolbars/Menu Options

Select "Enabled", then enter the following string into the "List" field:

**docuSign:0|docuSign.createEnvelope:0|docuSign.login:0|docuSign.logout:0|  
document.docuSign.send:0|document.docuSign.sign:0**

Click **OK**:

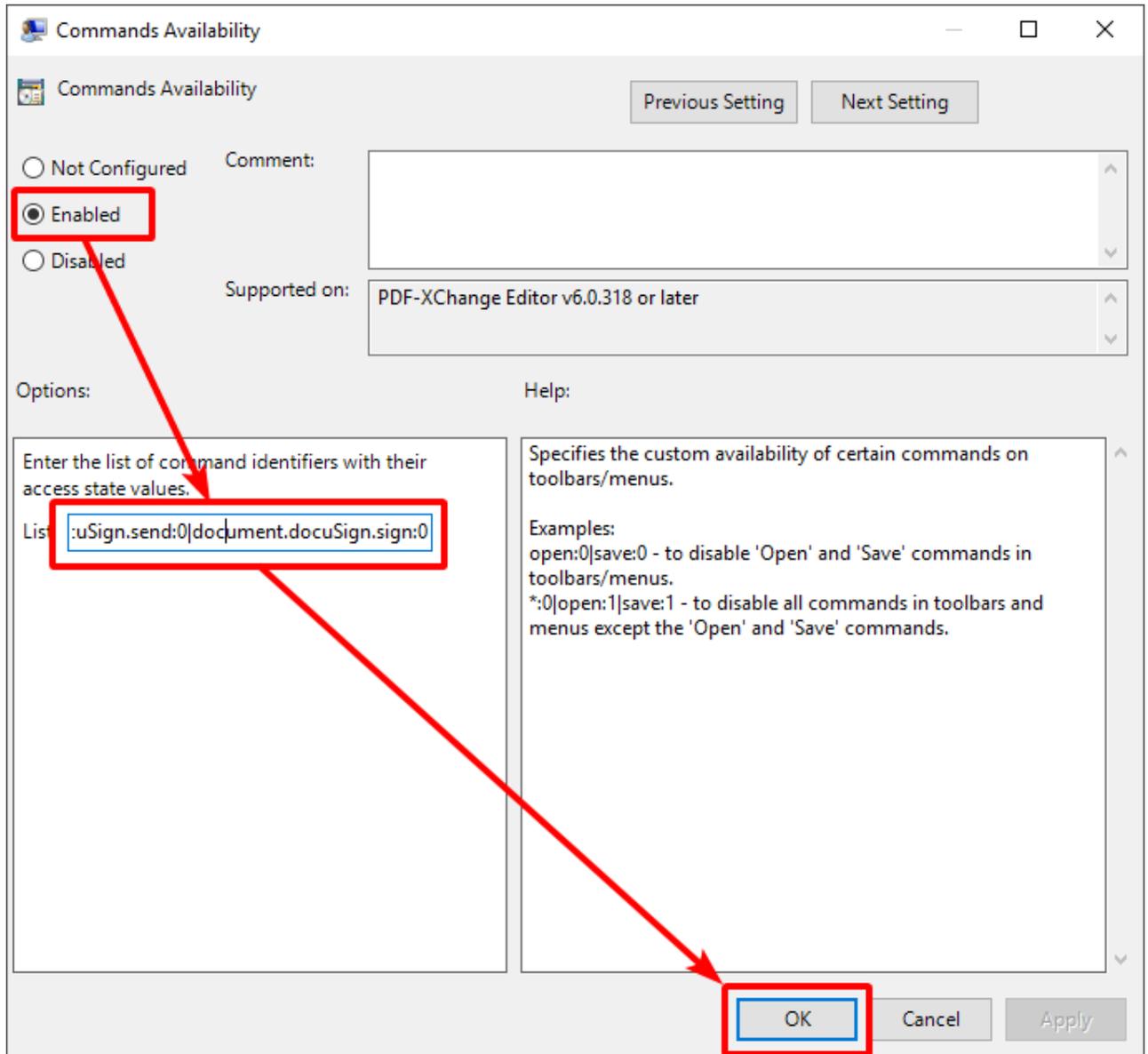


Figure 5. Commands Availability Dialog Box

See [here](#)<sup>183</sup> for how to derive the list of command names.

### Hide the Tools (Commands Visibility)

Double-click the "**Commands Visibility**" policy in the "**Toolbars/Menu Options**" category of the Group Policy Management Editor, as detailed in **(figure 4)** above.

Select "Enabled", then enter this string into the "List" field:

**docuSign:0|docuSign.createEnvelope:0|docuSign.login:0|docuSign.logout:0|  
document.docuSign.send:0|document.docuSign.sign:0**

Click **OK**:

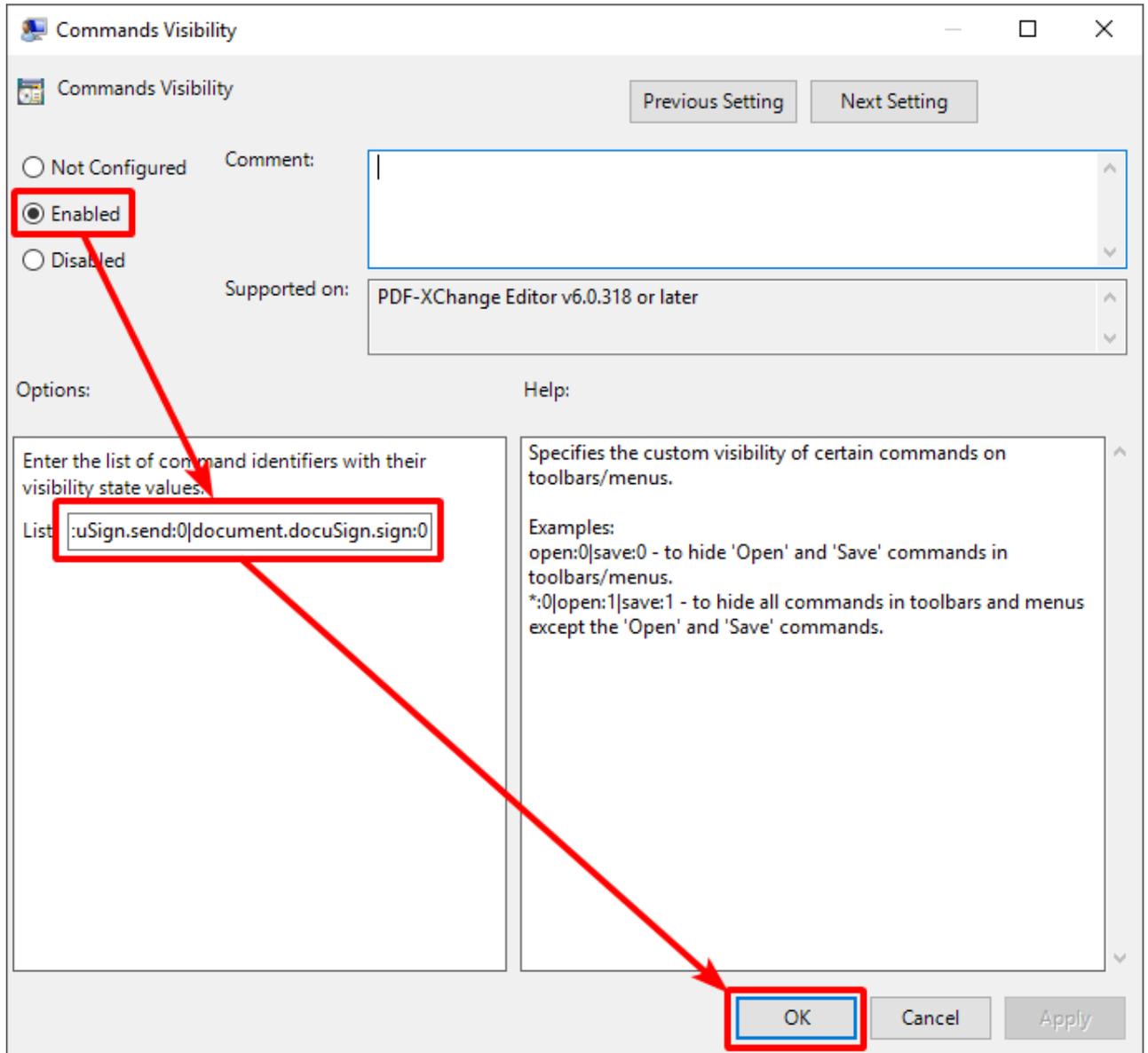


Figure 6. Commands Visibility Dialog Box

### Hide the Toolbar (Toolbars Visibility)

The **Toolbars Visibility** policy toggles the display of toolbars. It does not affect the availability of the tools in the toolbar. If you want to avoid an empty toolbar appearing in the UI after you have hidden tools, then it is also necessary to hide the toolbar.

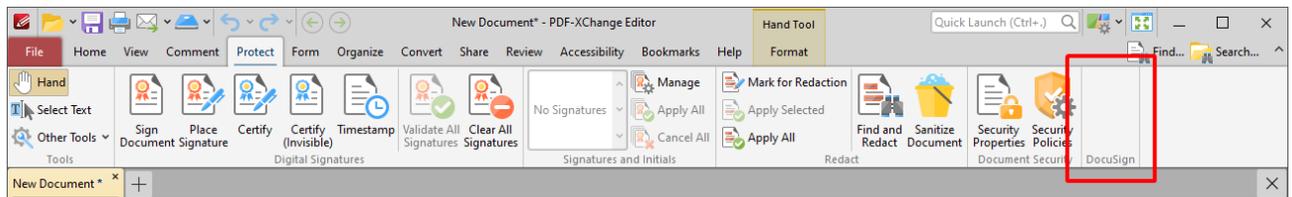


Figure 7. DocuSign Toolbar Visible, but with Features Unavailable

Double-click the **"Toolbars Visibility"** policy in the **"Toolbars/Menu Options"** category of the Group Policy Management Editor, as detailed in **(figure 4)** above.

Select "Enabled", then enter this string into the "List" field:

**rbar.protect.docuSign:0**

Click **OK**:

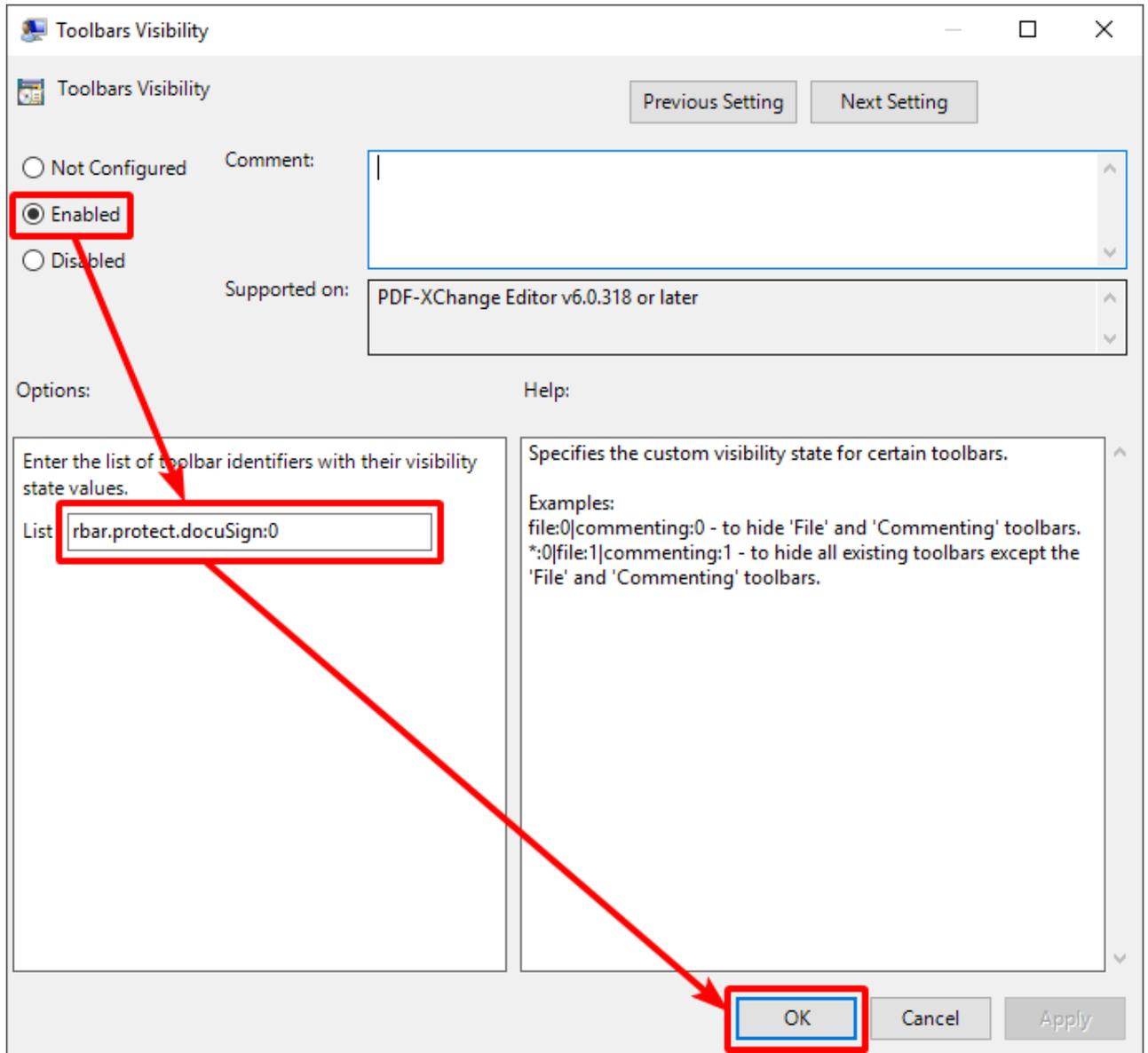


Figure 7. Toolbars Visibility Dialog Box

After a successful GPUupdate on the client, **PDF-XChange Editor** will have the **DocuSign** features disabled and hidden:

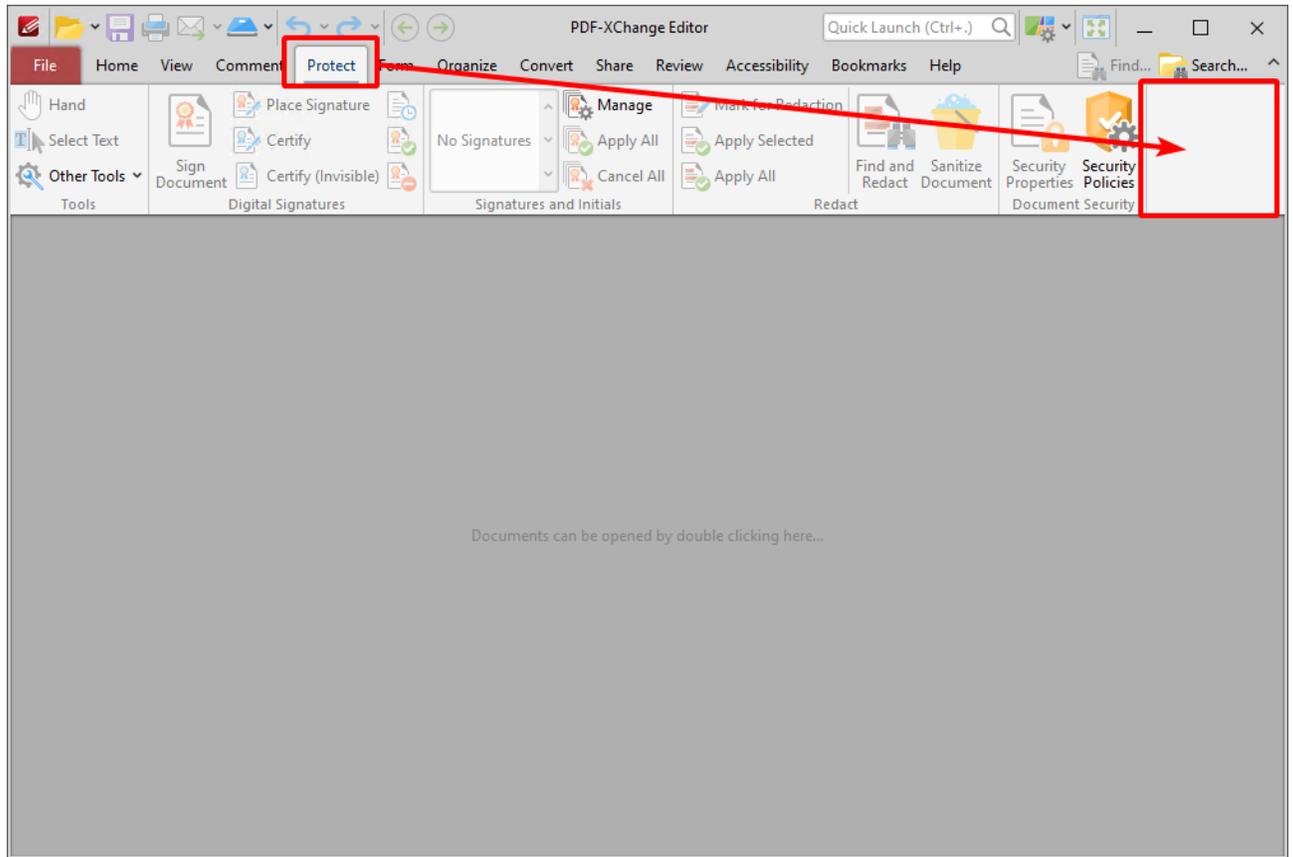


Figure 8. Protect Tab, DocuSign Features Disabled and Hidden

3.4.3.2.2 Restrict Available Places When Using "Add a Place"



Restricting Available Places When Using "Add a Place"

'Places' in **PDF-XChange Editor** refer to user-defined locations in the **Open** and **Save** dialog boxes. Places are frequently used locations that are used to open and save documents, such as a folder on the local computer or a cloud service such as **Dropbox** or **Google Drive**. The supported cloud services in **PDF-XChange Editor** each have an associated plugin, and only places with active plugins are available when adding a new place.

When users want to add a new place to **PDF-XChange Editor**, they click the **File** tab, then click **Add a Place**:

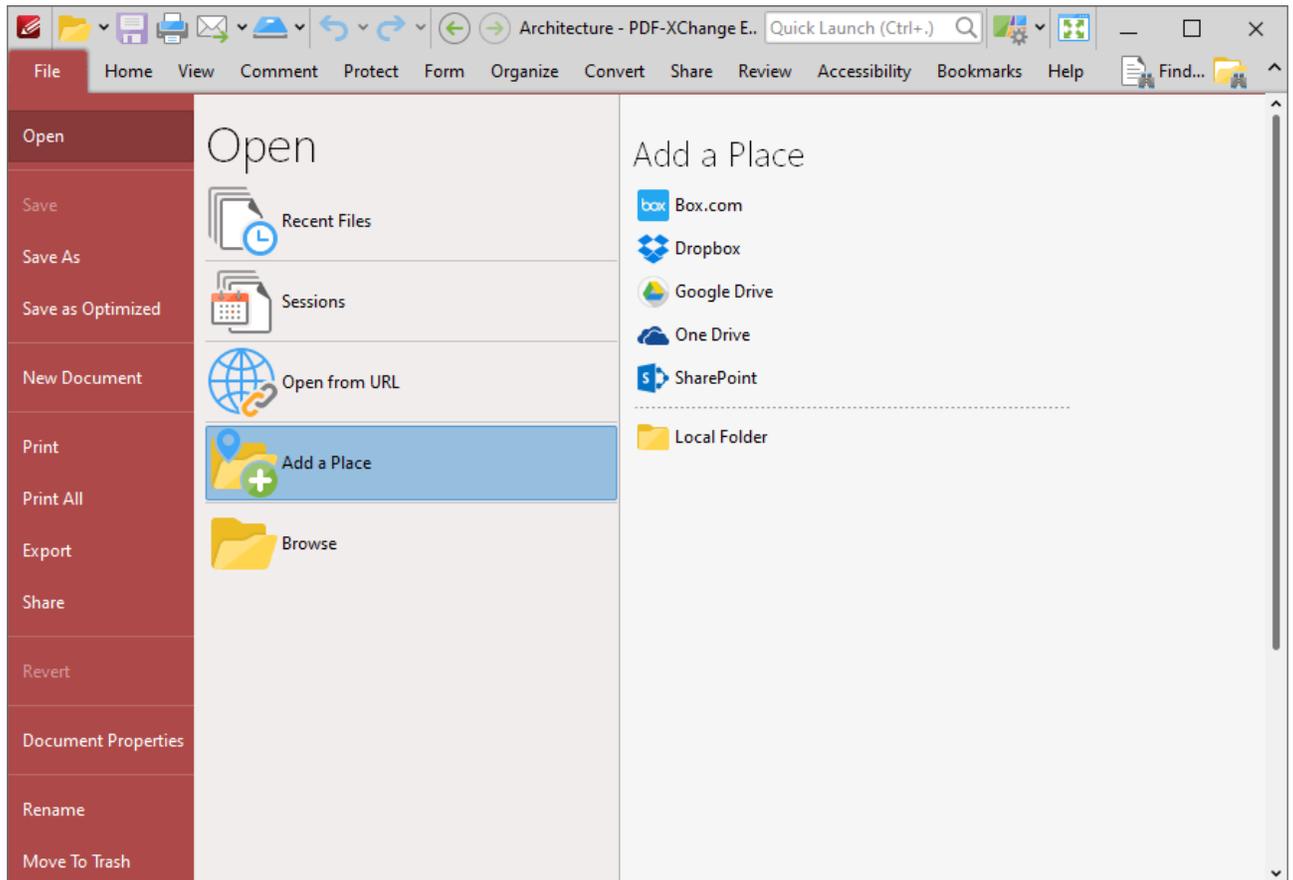


Figure 1. File Tab, Add a Place, Default Cloud Services Displayed

Plugins for places can be disabled via the preferences in the GUI of **PDF-XChange Editor**. Click **Preferences** in the **File** tab to open the preferences, then click the **Plugins** category in the list on the left:

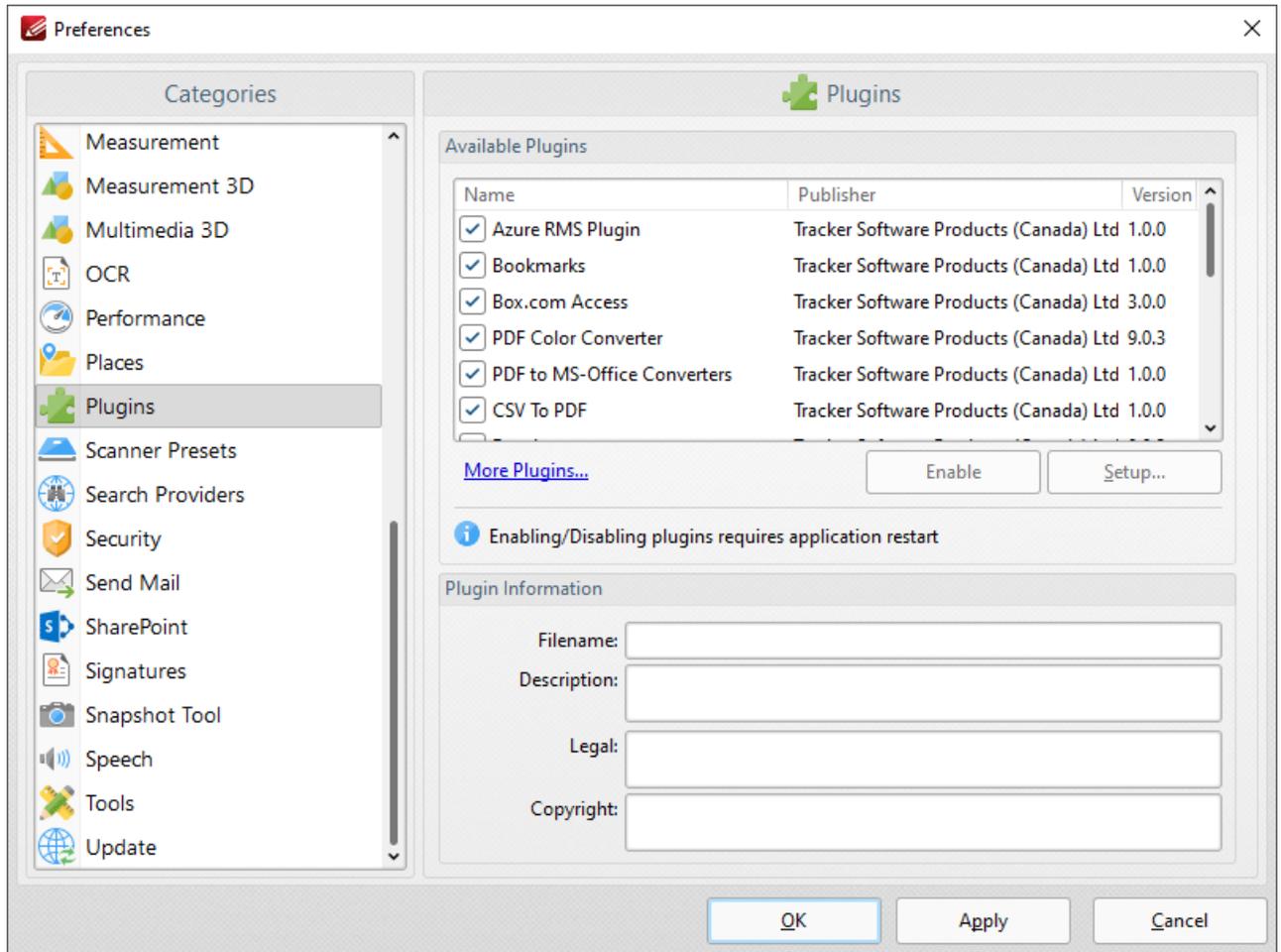


Figure 2. Preferences Dialog Box, Plugins Category Selected

Plugins for places are listed in the **Available Plugins** pane. Clear boxes to disable the associated plugin. Disabling the plugin of a cloud service completely removes the service from **PDF-XChange Editor** and it will no longer be listed in the list of available places:

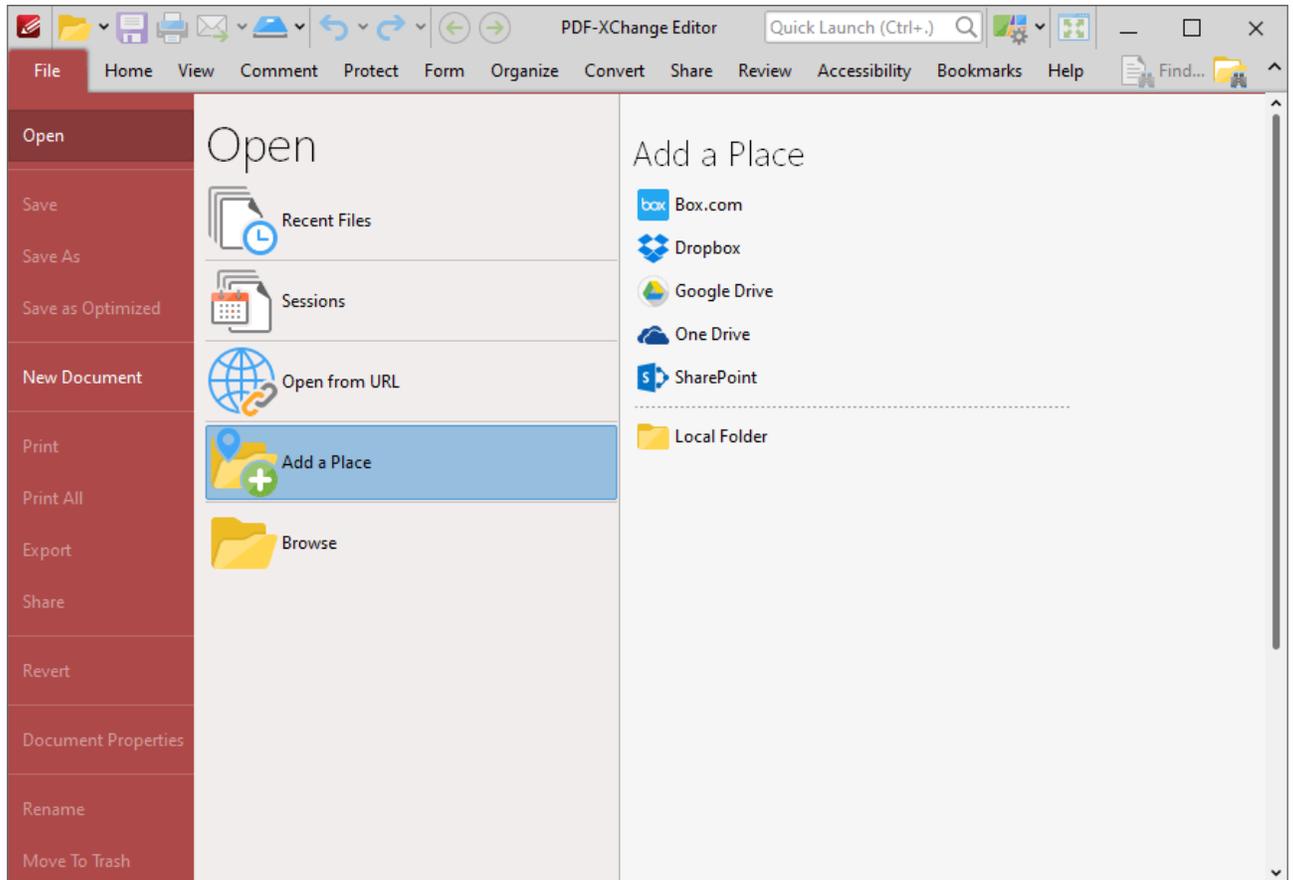


Figure 3. File Tab, Add a Place Options, All Places except SharePoint Disabled

Administrators can use the **PDF-XChange Editor** administrative template to enforce their choice of available plugins. The policy takes a list of plugins and a value for their state, with '0' meaning disabled and '1' meaning enabled. The format of the list is:

[plugin name]:[value]

and items are separated with a | (pipe) character. The default setting is to allow all plugins, which means the options for customization are either to specify a list of only the plugins you wish to disable, or to name each plugin and their desired state explicitly. Wild cards can be used with the \* character.

**Example**

The following policy will disable the **Box.com, Dropbox, Google Drive** and **One Drive** plugins, and leave the **SharePoint** plugin enabled:

**BoxFileSys:0|DropBox:0|GoogleDrive:0|OneDrive:0**

This policy can be applied as follows:

1. Open the domain controller, then select the **Plugins** folder in the **PDF-XChange Editor** template.
2. Select the "**Plugins Access**" policy:

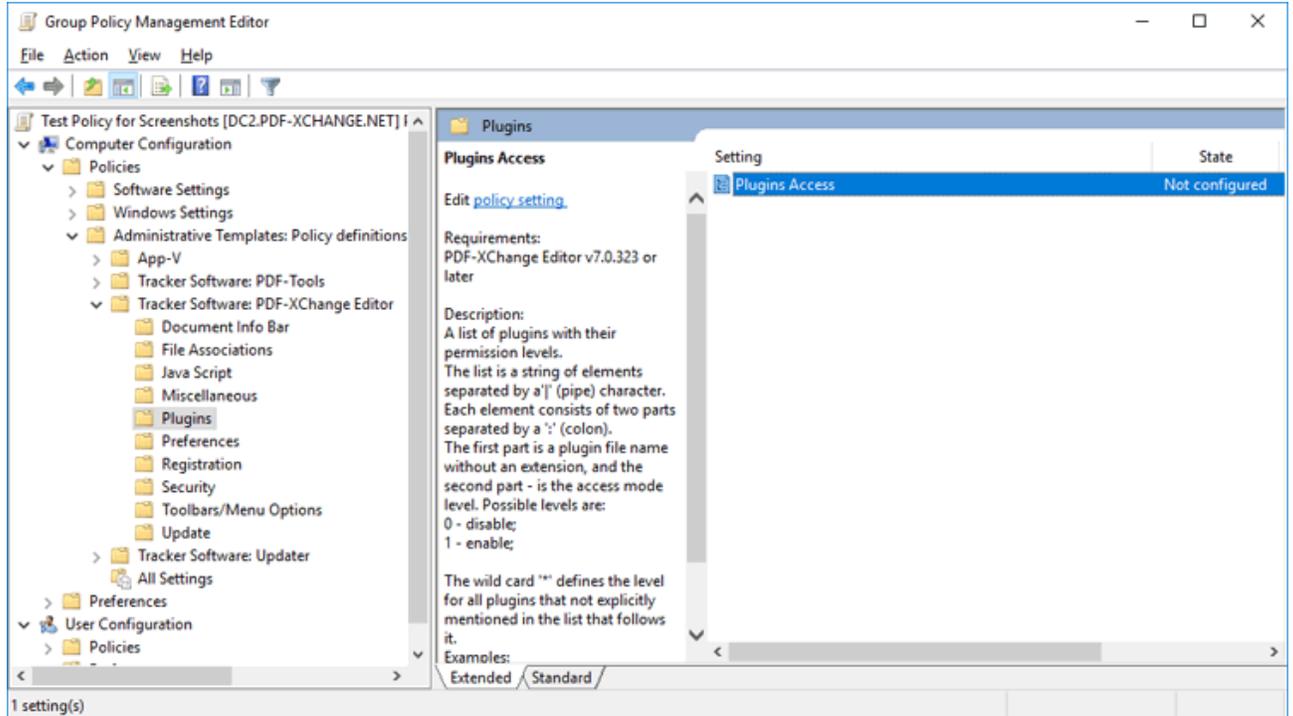


Figure 4. Group Policy Management Editor, PDF-XChange Editor Plugins

3. Enable the policy and apply the desired setup:

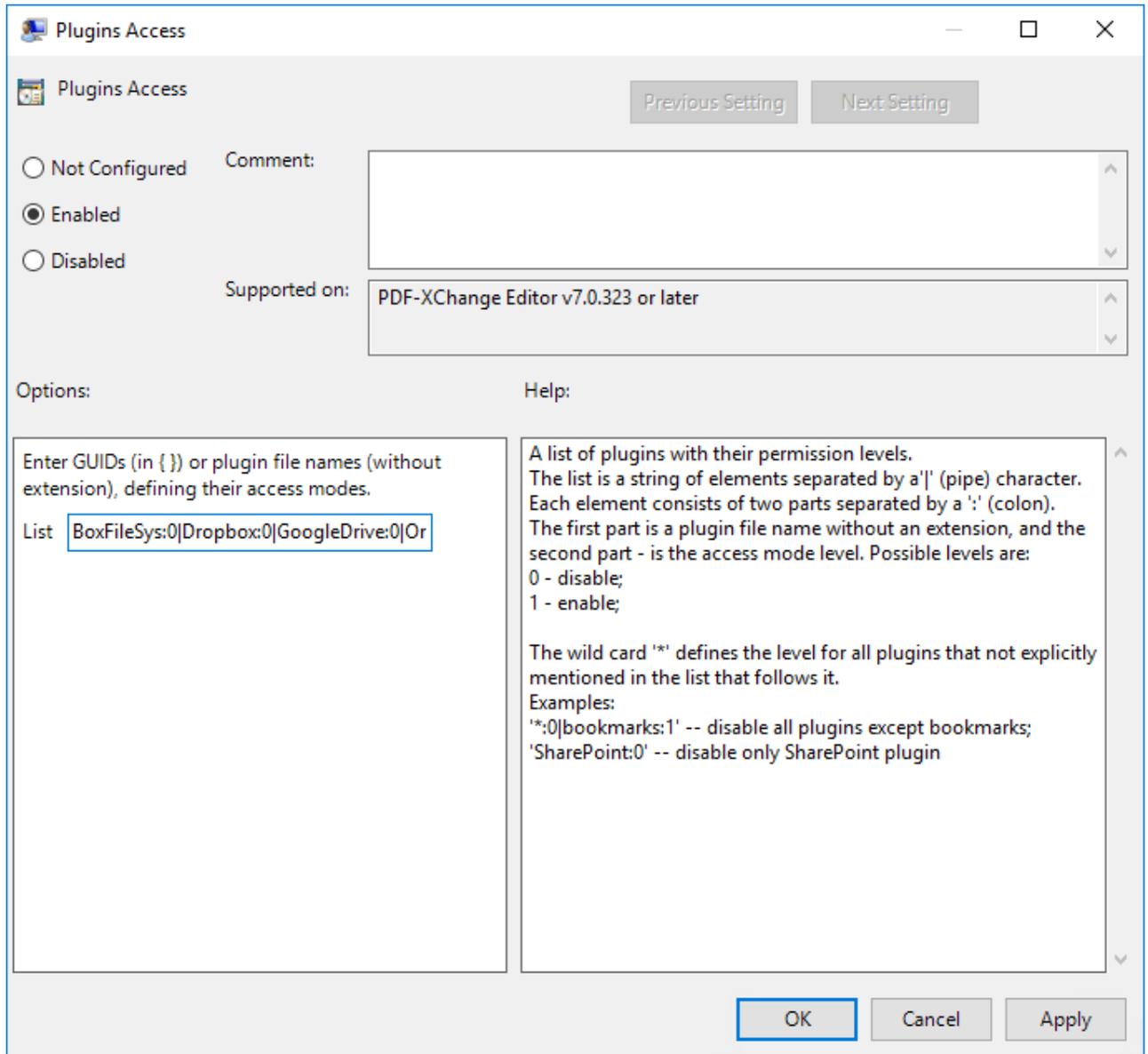


Figure 5. Plugin Access Dialog Box, Plugins Access Policy Enabled

The names of the plugins files are available in the GUI of **PDF-XChange Editor**, and can be viewed in the **Preferences** dialog box. Click **Preferences** in the **File** tab to open the preferences, then click the **Plugins** category in the list on the left. Select a plugin in the **Available Plugins** pane to view the plugin information. The plugin filename is displayed at the top:

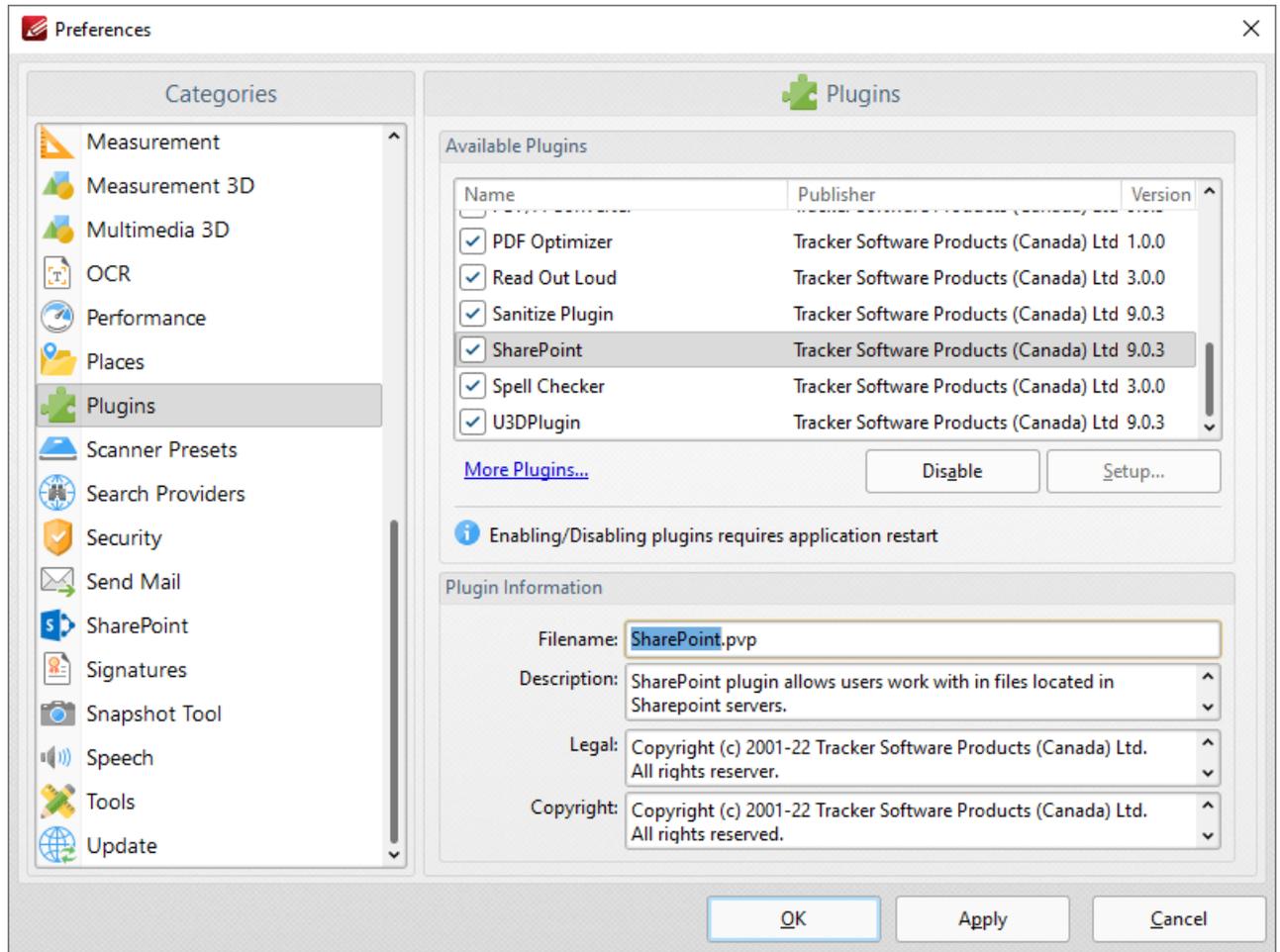


Figure 6. Preferences Dialog Box, Plugins Category Selected, Box.com SharePoint Plugin Selected

Note that the file extension should not be used in the policy, so for example the **SharePoint** plugin uses **SharePoint**, as opposed to **SharePoint.pvp**

### 3.4.4 Registry-Based Custom Settings

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## Registry-Based Custom Settings

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Please note that not all customizations are supported via the administrative templates. The list of available policies is detailed [here](#).<sup>143</sup> Some customizations can only be set via a registration key or through **PDF-XChange Editor's** GUI. When users make changes to **PDF-XChange Editor** via the GUI, the changes are saved to the registry under:

**HKEY\_CURRENT\_USER\Software\Tracker Software**

System administrators can push these reg keys directly to the users to set a value one time. As these values are stored in HKCU, users are able to change them via the **PDF-XChange Editor** GUI or through direct manipulation of the registry. This means that registry-based customizations are most useful as a one-time, initial configuration for users, or for pushing a few specific settings in cases where it is acceptable for users to deviate from them with their own preferences.

The simplest method for determining the registry key associated with a specific setting is to compare the changes to the registry before and after applying the setting. For example:

1. Use **Regedit** to export **HKEY\_CURRENT\_USER\Software\Tracker Software\PDFXEditor\3.0** and save it with a name such as "**before.reg**".
2. Use the **PDF-XChange Editor** UI to make a settings change. This example will use the "Restore Last Session when application starts" setting, which we will change from disabled to enabled:

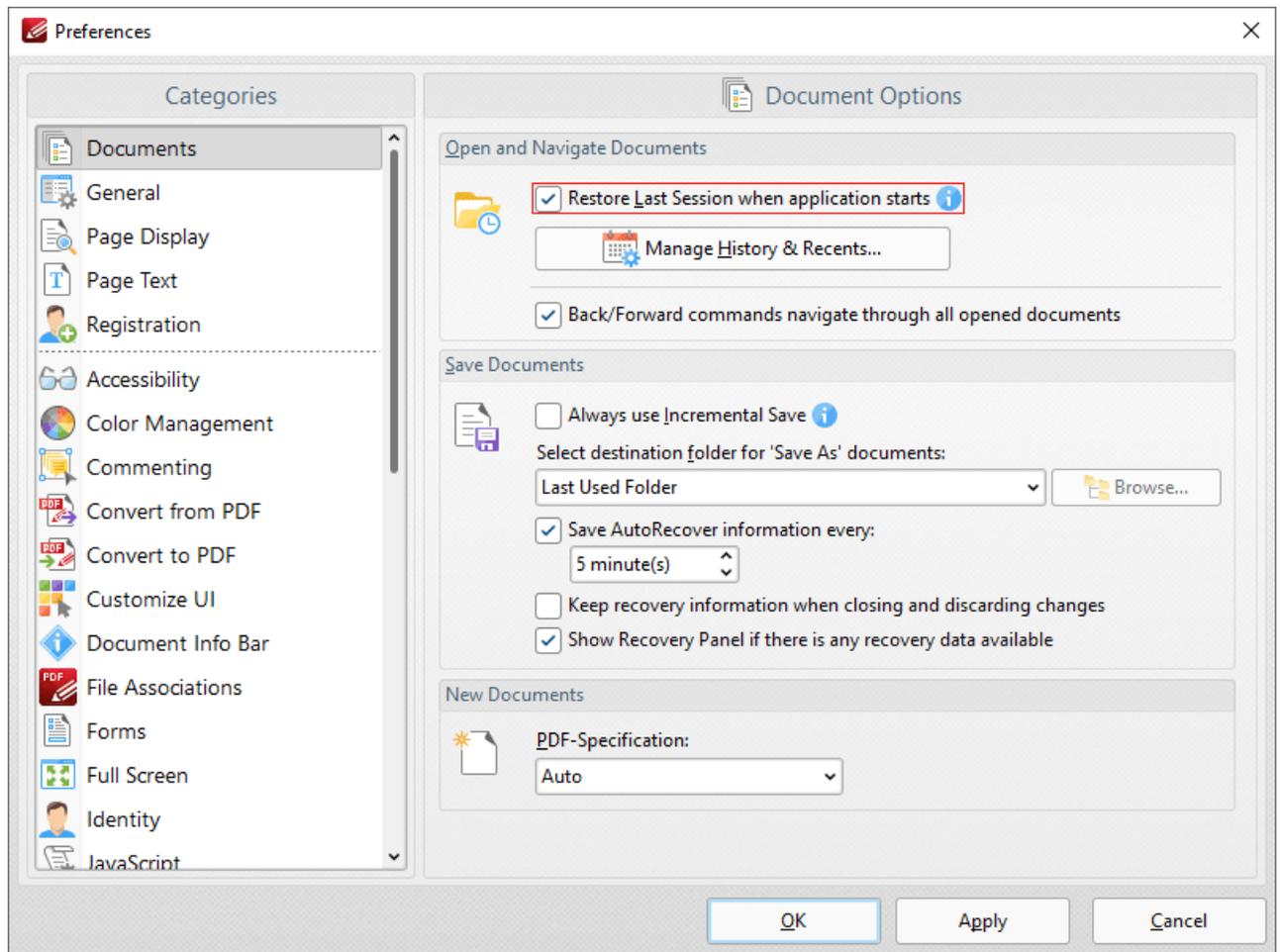


Figure 1. PDF-XChange Editor Preferences Dialog Box, Documents Category Selected

3. Click **Apply** to apply the setting, then close **PDF-XChange Editor** in order to save the preference to the registry. (Note that settings are stored in memory and only written to the registry when the program is closed).
4. Use **Regedit** to export **HKEY\_CURRENT\_USER\Software\Tracker Software\PDFXEditor\3.0** and save it with a name such as "**after.reg**".
5. Compare the two registration files, for example in **WinMerge**:

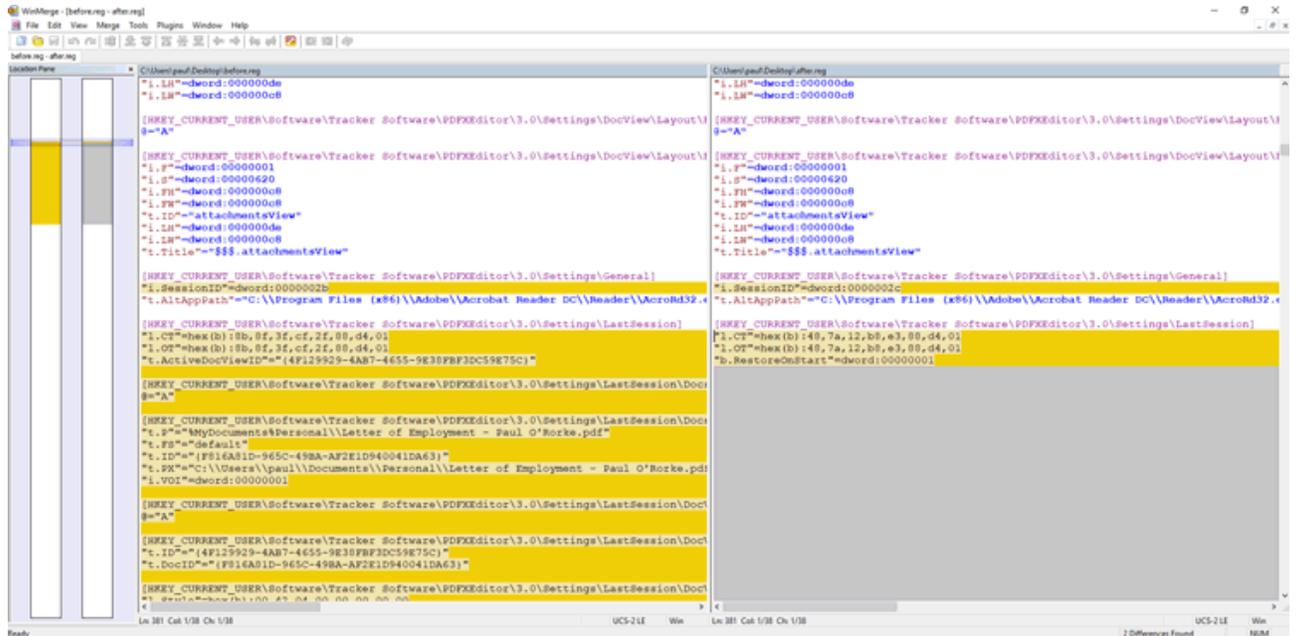


Figure 2. Registration File Comparison in WinMerge

6. Note the changes that have taken place:

```
[HKEY_CURRENT_USER\Software\Tracker Software\PDFXEditor\3.0\Settings\LastSession]
"1.CT"=hex(b):48,7a,12,b8,e3,88,d4,01
"1.OT"=hex(b):48,7a,12,b8,e3,88,d4,01
"b.RestoreOnStart"=dword:00000001
```

has replaced the previous keys for HKEY\_CURRENT\_USER\Software\Tracker Software\PDFXEditor\3.0\Settings\LastSession, and "b.RestoreOnStart"=dword:00000001 is the setting to enable the function used in the example.

7. Edit the entry to remove everything but the relevant key:

```
[HKEY_CURRENT_USER\Software\Tracker Software\PDFXEditor\3.0\Settings\LastSession]
"b.RestoreOnStart"=dword:00000001
```

8. Push the key to your users.

If you need assistance determining any specific key then please email [support@pdf-xchange.com](mailto:support@pdf-xchange.com)

### 3.4.4.1 How to Disable the Conversion of Text to Curves When Printing

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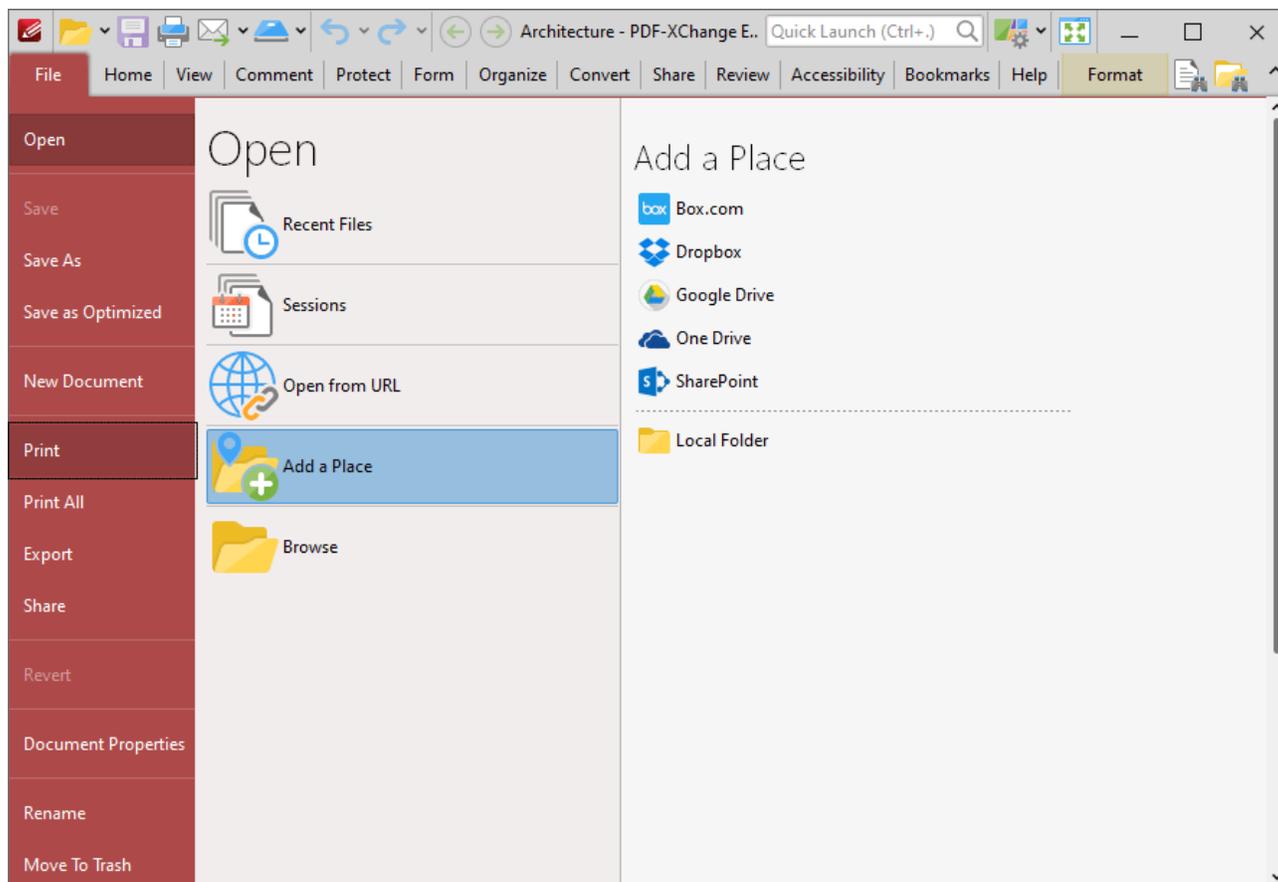
## How to Disable the Conversion of Text to Curves When Printing

---

The default settings of **PDF-XChange Editor** convert text to curves when documents are printed. This ensures the print job is compatible with as many printers as possible as it avoids the need for printer drivers to understand text with fonts. However, it can also significantly increase the size of print jobs. When a physical printer is used it can result in a larger than expected job on the printer spooler, and when the print job is captured and saved by a virtual printer such as **PDF-XChange Printer Standard/Lite** the output files can become quite large.

Please note that it is never advisable to print PDF documents to PDF. The process of running PDFs through the **Windows** print system results in the loss of all interactive PDF features, and can cause additional issues - therefore it should be avoided whenever possible. If it is absolutely necessary to reprint a PDF and issues with file size bloating occur, then it may be as a result of the conversion of text to curves. Follow the steps below to change the settings for text rendering:

1. Click the **File** tab, then click **Print:**



**Figure 1.** File Tab, Print

The **Print** dialog box will open.

2. Click the **More** button:

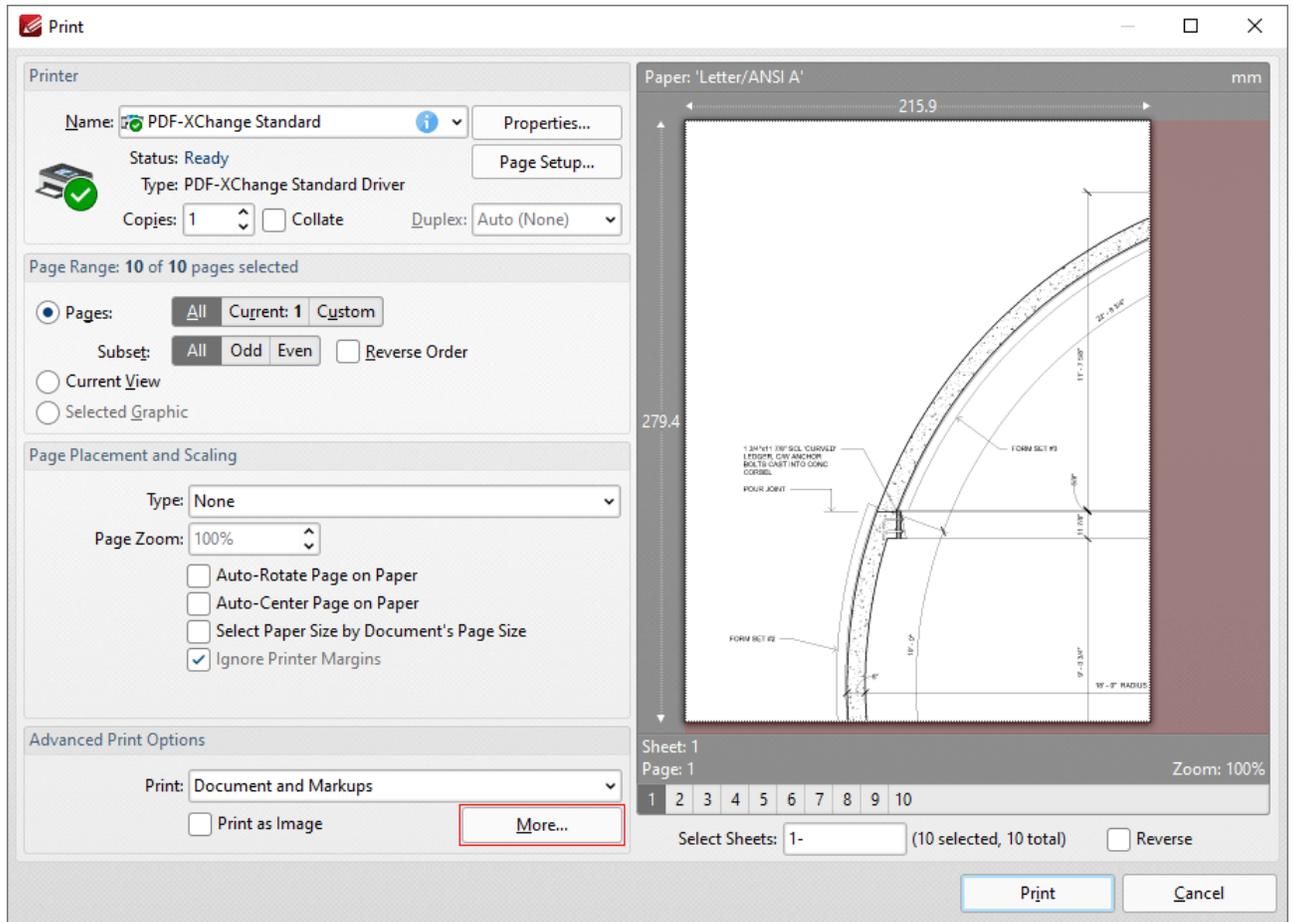


Figure 2. Print Dialog Box, More Button

The **Advanced Print Options** dialog box will open:

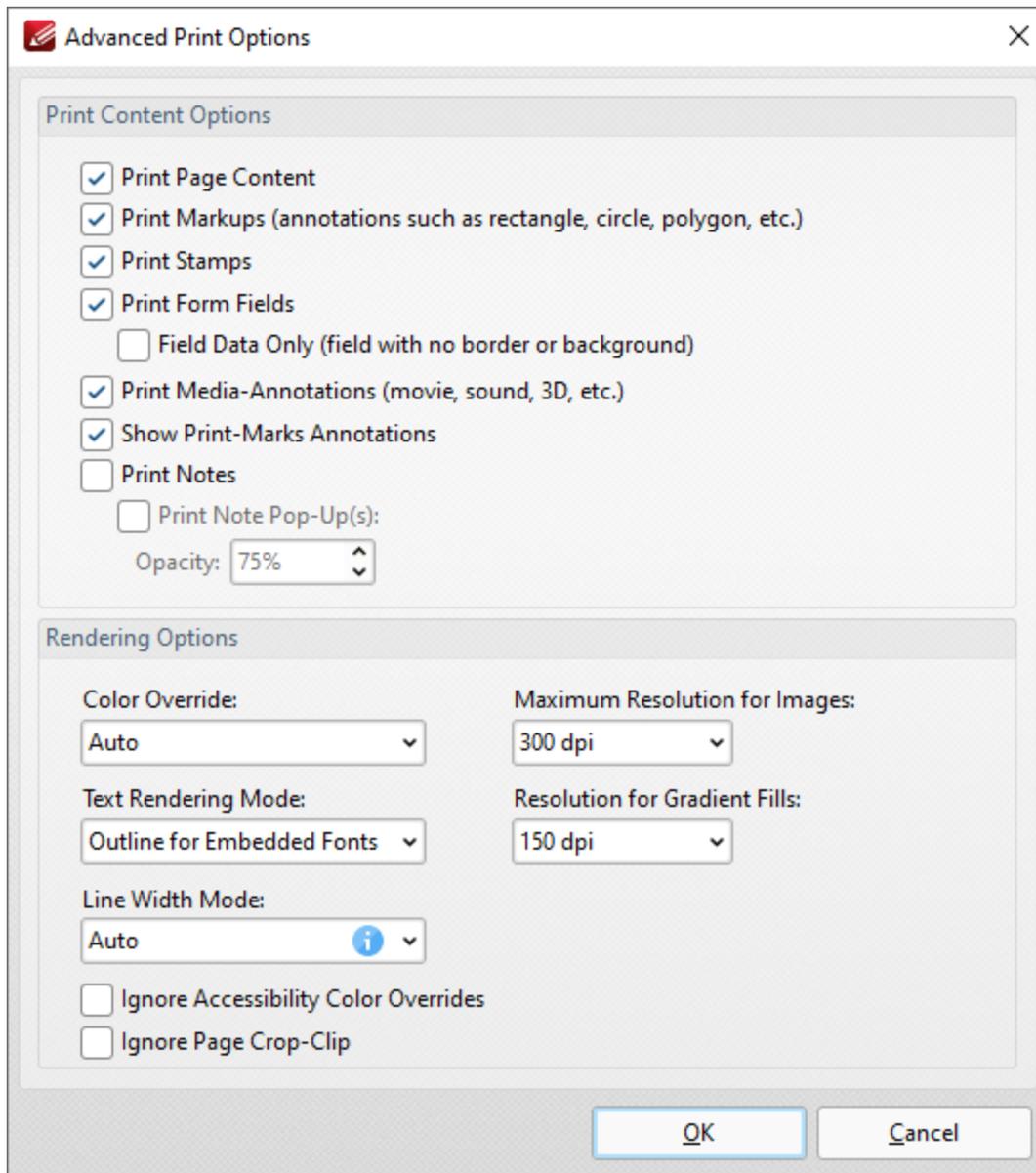


Figure 3. Advanced Print Options Dialog Box

3. Click the **Text Rendering Mode** dropdown menu, then select the **Auto** option and click **OK**.

Push the following reg key to make **Auto** the default text rendering mode for all users:

```
[HKEY_CURRENT_USER\Software\Tracker Software\PDFXEditor\3.0\Settings\Operations\PrintE  
"i.TextMode"=dword:00000000
```

### 3.4.5 Creating and Applying a Settings File

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## Creating and Applying a Settings File

---

The settings in **PDF-XChange Editor** can be saved to file in order to restore saved settings subsequently, or to apply saved settings to a different installation of the product. Settings files can be used as a mechanism to apply a common set of settings to multiple machines, and also as a backup point prior to making changes to the application settings.

### Creating Settings Files

1. Click the **File** tab, then click **Manage Settings**.
2. Click **Export Settings**. The **Export Settings Options** dialog box will open, as detailed below.
3. Select the settings to be exported, then click **OK**.

Settings files are saved in the (**\*.xces**) format and contain user-defined preferences for the following options:

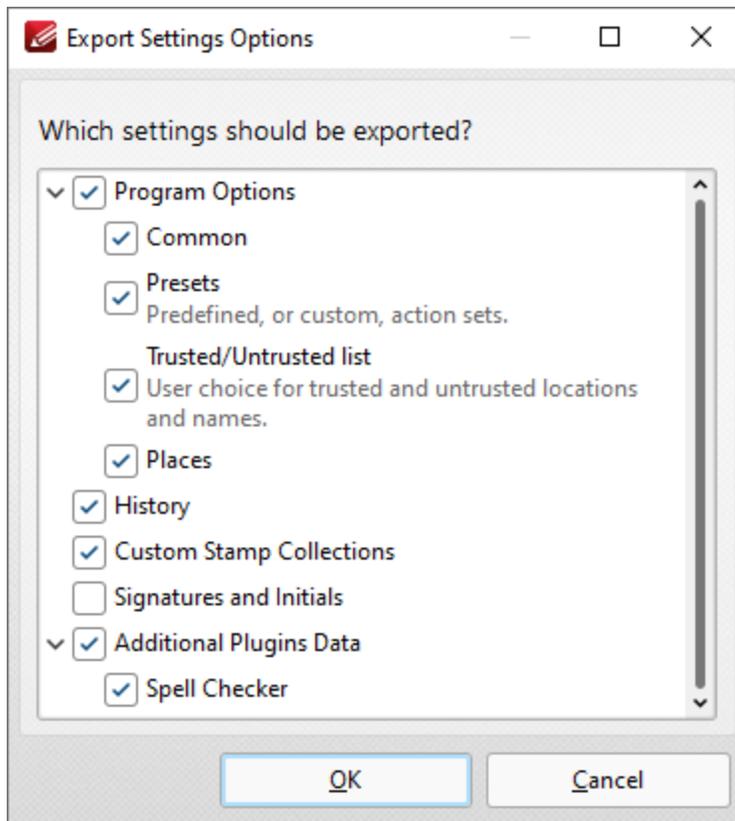


Figure 1. Export Settings Options Dialog Box

## Applying a Settings File

Use the command:

```
"C:\Program Files\Tracker Software\PDF Editor\PDFXEdit.exe" /importsettings "C:\settin
```

from within a **Windows** user session to apply settings from the file **PDFXChangeEditorSettings.xces** to their installation of **PDF-XChange Editor**. For details on **/importsettings** and other **PDF-XChange Editor** command line functionality see the page of the **PDF-XChange Editor** manual located [here](#). Note that settings are stored on a per-user basis and applying a settings file will overwrite the user's current settings. This process will replace all the settings for **PDF-XChange Editor** when it is next launched. However, it will not prevent users from making subsequent changes to those settings. This makes settings files a great method for having a common starting point for all users and then allowing them to explore and personalize the software to meet their own preferences. Instructions on how to enforce UI settings that users cannot change are available [here](#).<sup>178</sup>

## Applying a Settings File each Time PDF-XChange Editor Launches

The **Windows File Explorer (shell)** can be modified in order to apply settings from a file each time **PDF-XChange Editor** is launched. This allows users to make changes during their session, but reverts the application to the specified settings each time it is closed and restarted. If you want to have a

settings file applied to **PDF-XChange Editor** each time it starts, then it is necessary to change the argument that **Windows** uses to launch **PDF-XChange Editor** so that it imports the settings when it opens. The following registry key can be modified in for that purpose:

```
Computer\HKEY_CLASSES_ROOT\PDFXEdit.PDF\shell\open\command
```

If you want the settings to be imported when **PDF-XChange Editor** opens, then make this value include `/importsettings` and the path to your settings file. Note that read-access for the current user is required. Also note that you will need to tell **PDF-XChange Editor** to open files passed to it as an argument by adding `/A "%1"`. For example:

```
"C:\Program Files\Tracker Software\PDF Editor\PDFXEdit.exe" /importsettings "C:\setting
```

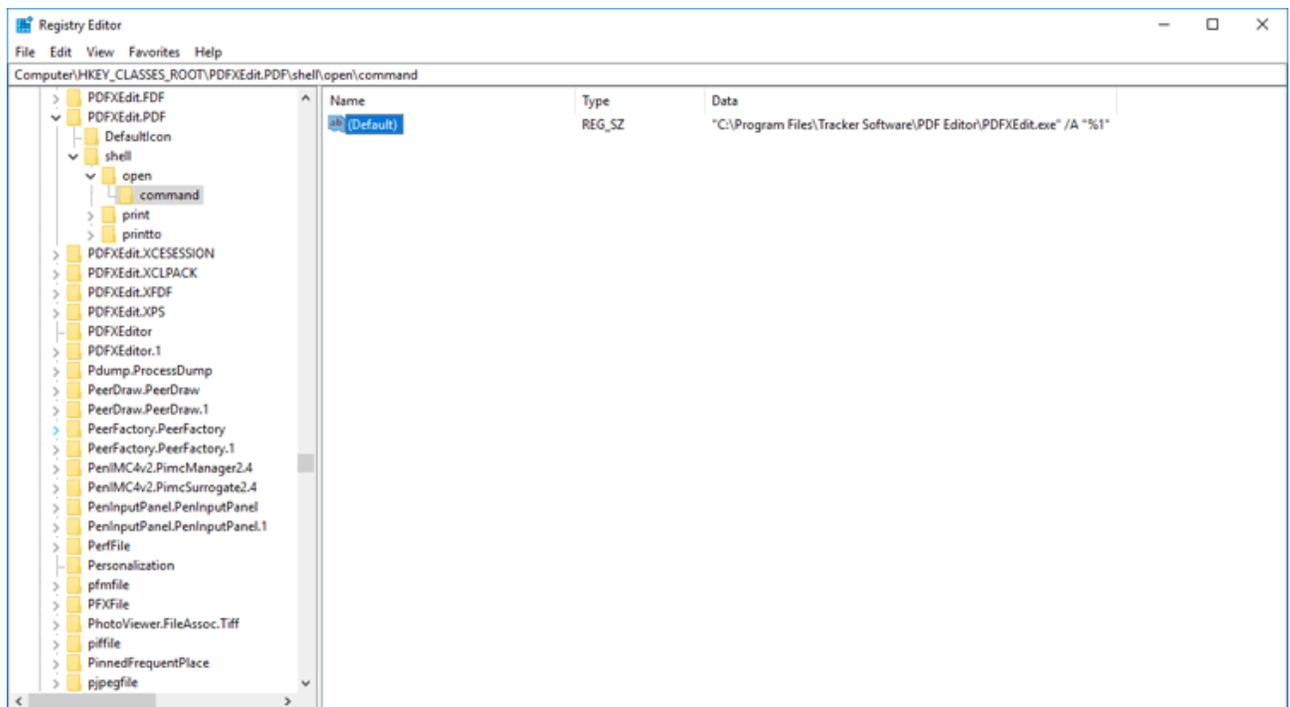


Figure 2. Windows Registry Editor, Example Registry Setting

Please note that settings files are intended to be used in order to determine a starting place that users can subsequently edit as they choose. If you want to enforce a user experience that cannot be edited, then you should apply a Group Policy via the administrative template instead, as detailed [here](#).

---

### 3.5 Microsoft Purview Options



### Microsoft Purview Options

PDF-XChange Editor allows users to show and apply **Microsoft Purview** sensitivity labels. These options are available via the **Protect** tab in the **Sensitivity** dropdown menu. Click **Connect to Microsoft Purview** to connect to your **Microsoft Purview** account:

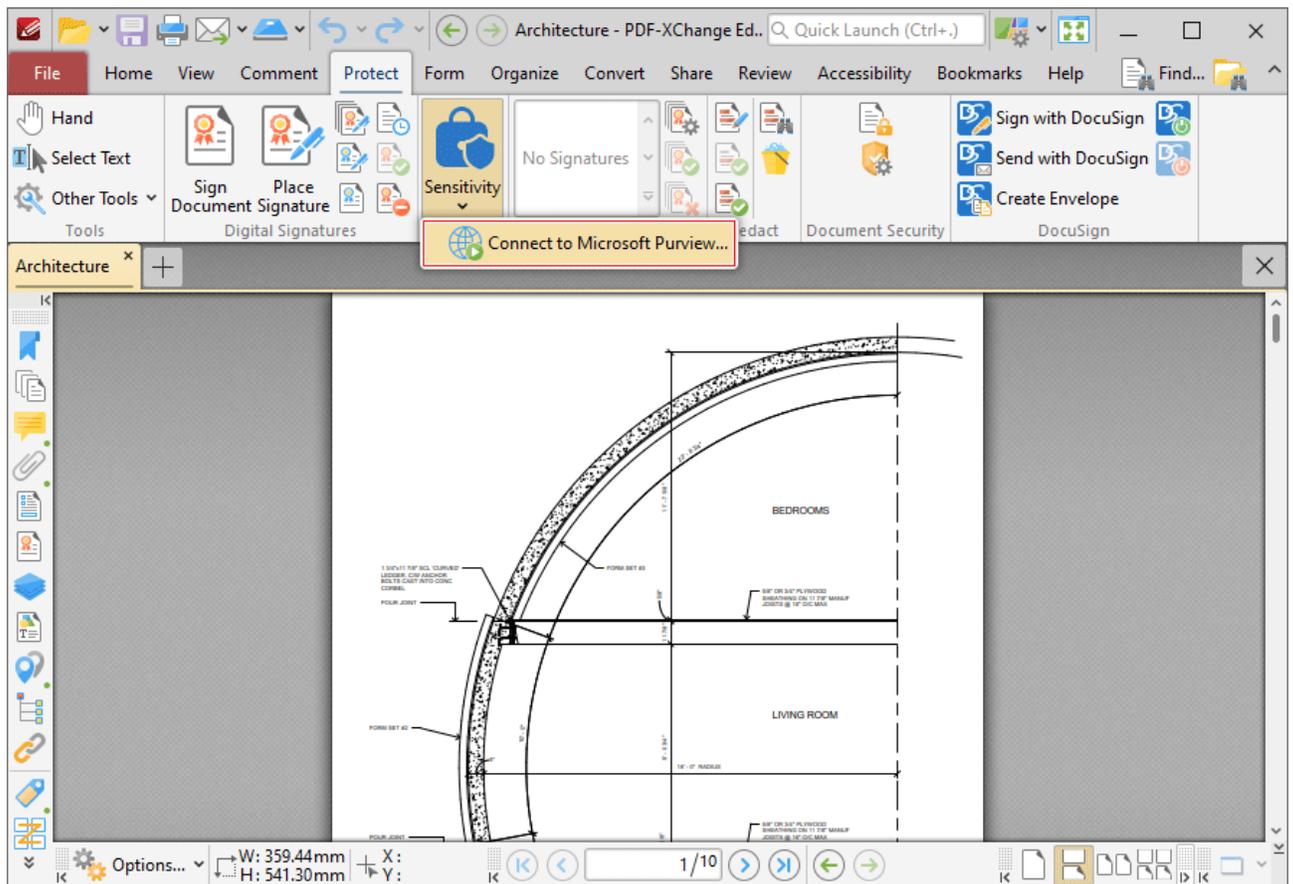


Figure 1. Protect Tab, Connect to Microsoft Purview Location

The **Microsoft Purview Information Protection** dialog box will open:

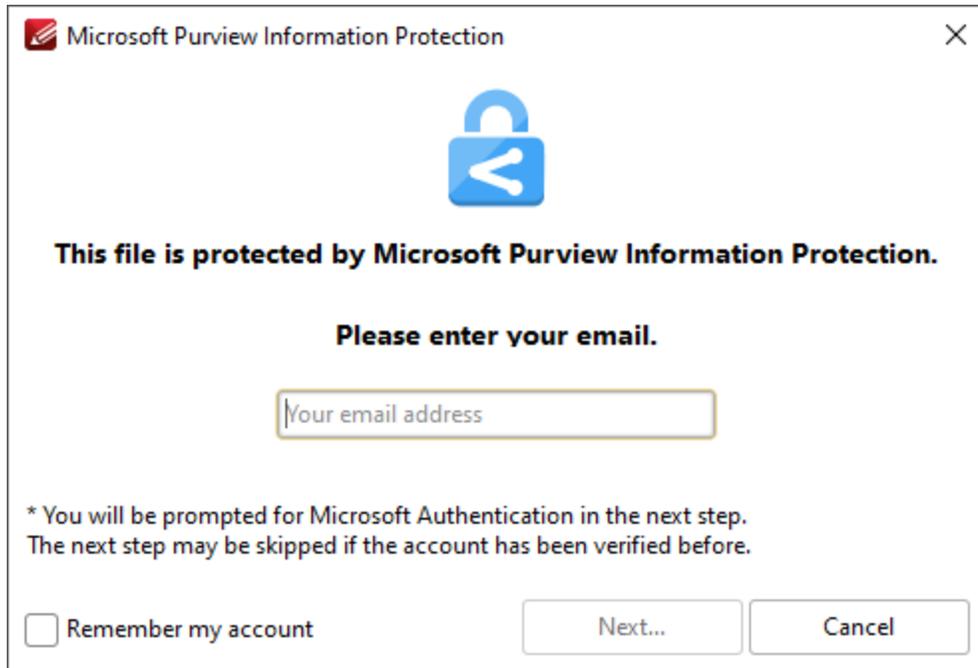


Figure 2. Microsoft Purview Information Protection Dialog Box

Some users may find that administrative approval is required in order to access **Microsoft Purview**:

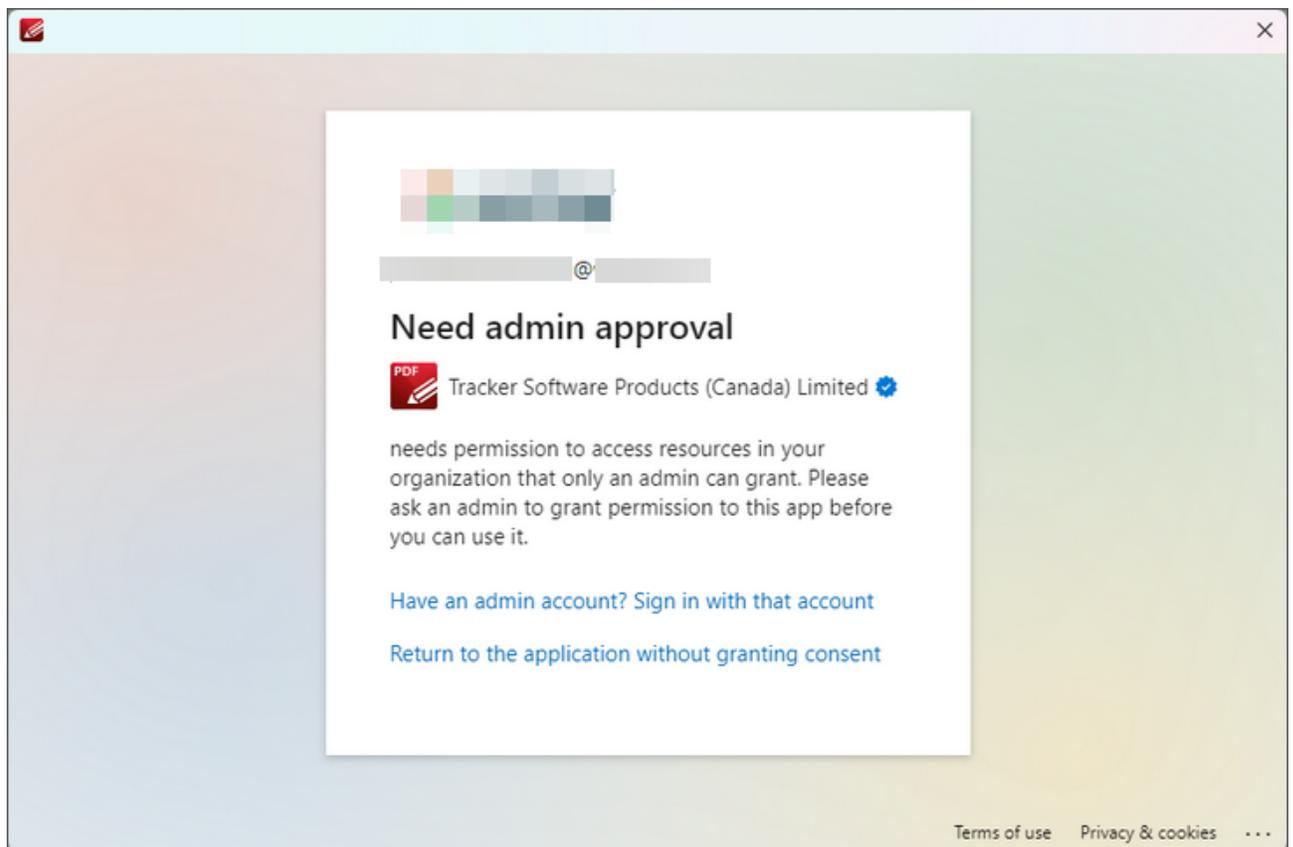


Figure 3. Microsoft Purview Admin Approval Dialog Box

If this happens then you will need to have the administrator of your Microsoft account allow our software to access your **Microsoft Purview** labels. This must be done by an admin in your **Microsoft** account, and cannot be done in **PDF-XChange Editor**.

Once you have signed in to your account, the following **MS Purview** options will be available:

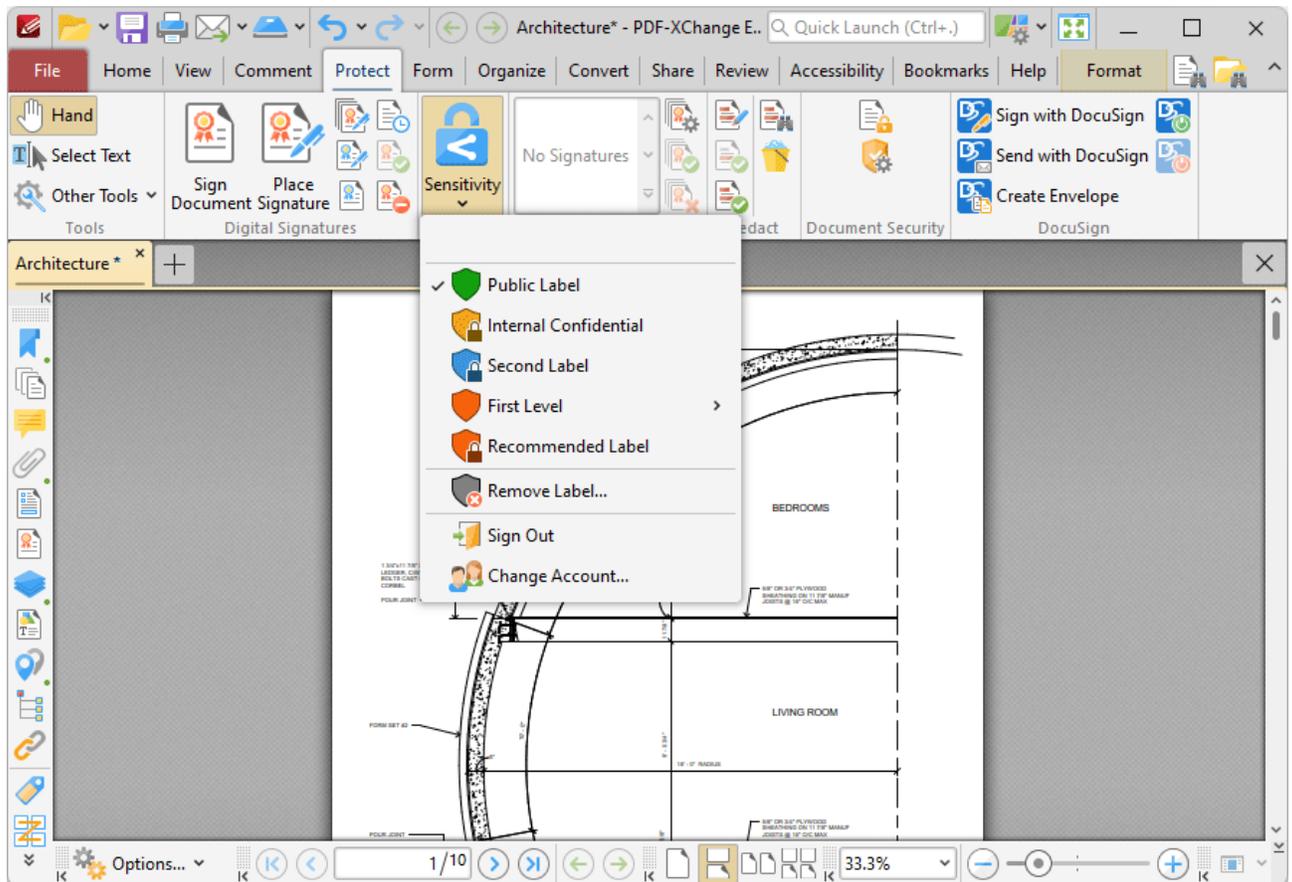


Figure 4. MS Purview Options

You can specify the various available labels on the server side of your **MS Purview** account. Once they have been specified, simply click them in the dropdown list above to add them to your documents.

## Microsoft Purview Access Options and Information

**Admin Approval for Access to Microsoft Purview Labels:** in **Microsoft Purview**, admin approval is required for applications to access **Microsoft Purview** labels. This is a security measure to ensure that only authorized applications can access and use sensitive information.

**Role-Based Access Control:** **Microsoft Purview** uses role-based access control (RBAC) to manage permissions, which allows administrators to grant access to specific applications and users.

**Least Privilege Principle:** the principle of least privilege is recommended. This means that applications and users are granted only the necessary permissions to perform their tasks, which reduces the risk of unauthorized access.

**Global Administrator Role:** the **Global Administrator** has the highest level of access, and can assign other administrator roles. However, it's recommended to limit the number of users with this role in order to optimize account security.

**Custom Roles and Permissions:** custom roles and permissions can be created to grant specific access to applications and users, which allows for more fine-tuned control over access to **Microsoft Purview** labels.

**Sensitivity Label Management:** sensitivity label management is done through the **Information Protection** section of the **Microsoft Purview Compliance** portal, where administrators can create, manage, and apply sensitivity labels to assets.

**Access Control:** access control is managed through collections in the **Microsoft Purview Data Map**, where administrators can assign roles and permissions to users and applications, controlling who can access and use **Microsoft Purview** labels.

The associated **Microsoft** pages are available below:

**Permissions in the Microsoft Purview Portal:**

<https://learn.microsoft.com/en-us/purview/purview-permissions>

**Access Control in the Classic Microsoft Purview Governance Portal:**

<https://learn.microsoft.com/en-us/purview/classic-data-governance-permissions>

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## 4 PDF-XChange Standard

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### PDF-XChange Printer Standard

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This section of the manual contains information on the **Deployment Planning, Installation, Updating** and **Customization** of **PDF-XChange Printer Standard**:

- [Deployment Planning](#) <sup>218</sup>
  - [Installation](#) <sup>220</sup>
  - [Updating](#) <sup>238</sup>
  - [Customization](#) <sup>240</sup>
-

## 4.1 PDF-XChange Standard Deployment Planning

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### Deployment Planning

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The **PDF-XChange Printer Standard** virtual printer is available for installation via its own stand-alone product installer or as a component in the **PDF-XChange PRO** installers, which include it along with **PDF-XChange Editor** and **PDF-Tools**. It is important to consider the following factors before the installation of **PDF-XChange Printer Standard**:

- Are you going to install **PDF-XChange Printer Standard** via its own stand-alone product installer, or as a component of the **PDF-XChange PRO** bundle? Further information on which installer you should use is available [here](#).<sup>[220]</sup>
- Do you want to change the name of the printer installed from the default name of "**PDF-XChange Printer Standard**"?
- Do you want the printer installed to be the system default printer?
- Which language do you require for the user interface of the printer?
- What do you want to set as the default paper size and units of measurement?
- Do you want to make customized printing profiles available to users?
- Do you want to install the software updater and create a schedule for updating?

The best approach is to define the printer name, UI language, license and system default printer during installation. The default paper size, units of measurement and creation of customized profiles to make available to users is best to customize after installation. Note that a default **PDF-XChange Printer Standard** installation does not result in an application called **PDF-XChange Printer Standard** being installed or becoming available for users to launch, and nor will it result in the creation of a desktop shortcut. **PDF-XChange Printer Standard** is a virtual printer (plus some additional utilities). It is detailed in the list of **Devices and Printers/Printers & Scanners** and in **Print Management**:

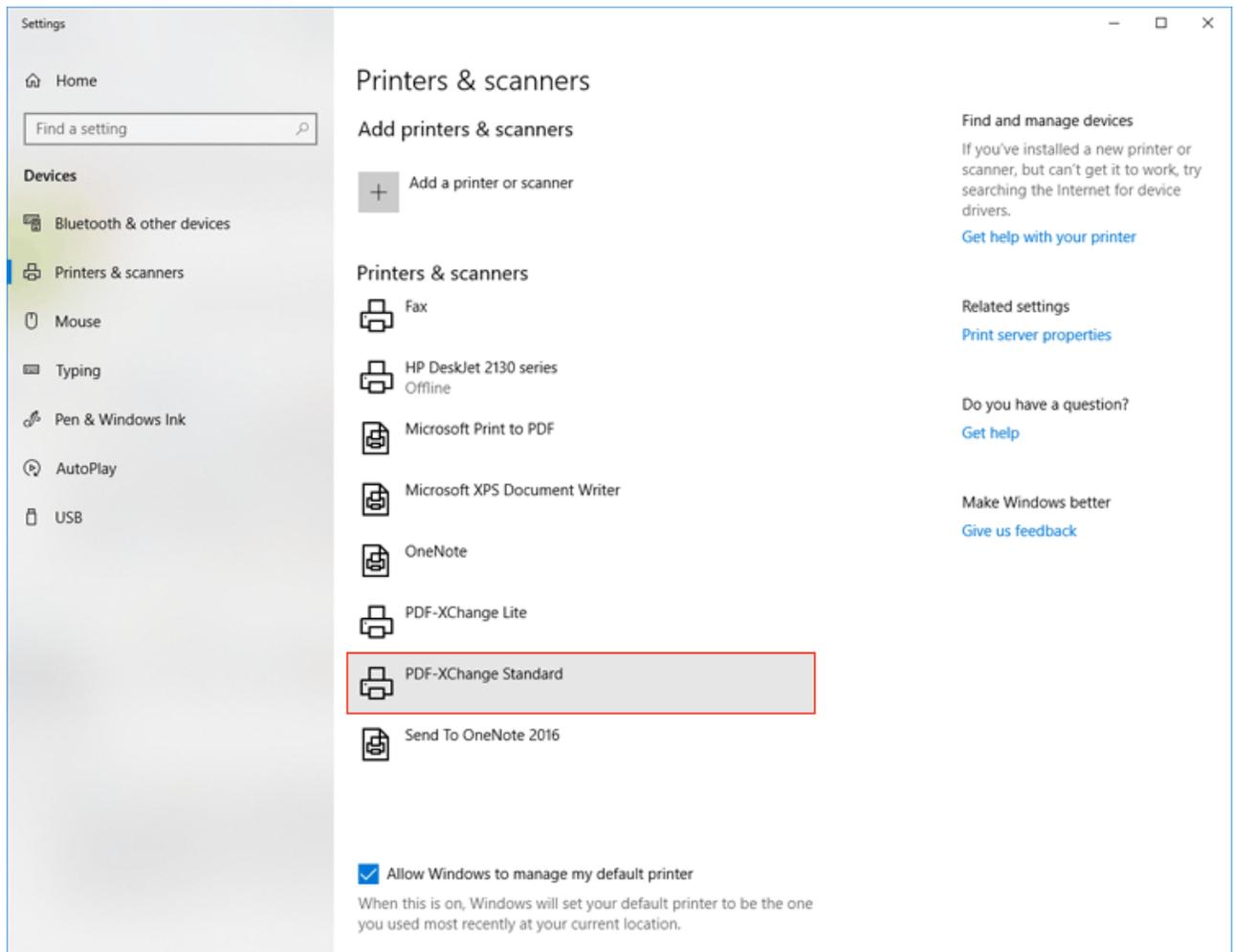


Figure 1. Printers & Scanners List, Windows 10

A default installation performs the following operations:

- Creates a new printer named **PDF-XChange Printer Standard** and adds it to your printers list in the **Windows Control Panel Devices and Printers**, application print dialog boxes and the **Print Management** .msc.
- Installs **Office2PDF** (a stand-alone application that performs unattended conversions of **Microsoft Office** files to PDF).
- Installs the **Microsoft Office Add-In** for advanced conversion of **MS Office** documents to PDF. This adds a '**PDF-XChange**' tab to **MS Office** products that contains the features and functionality of **PDF-XChange** applications and can be used directly from the user interface of **Microsoft Office** products.
- Installs **PDFSaver.exe**, a back-end management tool for **PDF-XChange Printer Standard**.

## 4.2 Installation

---



### Installation

---

The **PDF-XChange Printer Standard** component can be installed as a stand-alone product or as a part of the **PDF-XChange PRO** bundle. Installers for the stand-alone **PDF-XChange Printer Standard Printer** are available as either an .exe or .msi installer. Further information on the merits of each format is available [here](#).<sup>[12]</sup> Note that although .exe installers are available for **PDF-XChange Printer Standard**, they are designed for single-user installations and do not utilize options or switches. This guide is intended for use with managed installations and therefore will refer only to the .msi installers.

Discrete installers for the current version of **PDF-XChange Printer Standard** are always available at:

<https://www.pdf-xchange.com/StandardV10.x64.msi>

<https://www.pdf-xchange.com/StandardV10.x86.msi>

The installation of a product using an .msi is achieved by passing the .msi file as a parameter (along with the desired options) to the system executable **msiexec.exe** using standard [Microsoft Syntax](#). Please note the following:

- If no options are specified then the default options will be used.
- If no features are specified then all features will be installed.
- The full UNC paths to the .msi installer and any supporting files should be used.
- Product features are specified using the **ADDLOCAL** standard .msi property.
- Product properties are specified using the **Product Specific Properties**.

A comprehensive list of the **PDF-XChange Printer Standard** installer switches and their options is available [here](#).

The standard options that the **PDF-XChange Printer Standard** .msi installers use enable a consistent installation experience over a range of deployment methods. The switches and options remain the same whether they are assigned/published via **GPO, SCCM** or through third-party deployment tools. They are always applied via command line switches or through the modification of the .msi - either directly or using a transform file.

---



#### 4.2.1 Switches for MSI Installers

---



### Switches for MSI Installers

---

The most useful options for msiexec are detailed below. Please note that parameters are case sensitive. All available options are detailed [here](#).

If you are using an older version of the software then please refer to the relevant user manual as the available switches may be different. All user manuals are detailed [here](#).

The command line for installation is: **msiexec /Option <Required Parameter> [Optional Parameter] [PROPERTY=PropertyValue]**

---

### Install Options

---

**/package** or **/i**

This switch installs or configures the product specified.

#### Syntax

**<Product.msi>**

---

**/a**

This switch installs the product specified on the network as an administrative install.

#### Syntax

**<Product.msi>**

---

**/j<u|m>**

This switch advertises the specified product. "u" advertises to the current user, "m" advertises to all users.

**Syntax**

**<Product.msi>**

**Parameters**

- [/t <Transform List>]
  - [/g <Language ID>]
- 

**/uninstall | /x**

This switch uninstalls the product specified.

**Syntax**

**<Product.msi>**

**Parameters**

The parameter for this switch can be either an .msi file or the relevant product code.

---

**Display Options**

---

**/quiet**

This switch installs the application without user interaction.

---

**/passive**

This switch installs the application in unattended mode. The user will see only the progress bar.

---

**/q[n|b|r|f]**

This switch sets the user interface level. "**b**" installs a basic UI, "**f**" installs a full UI and is the default setting, "**n**" means that no UI is installed, "**r**" installs a reduced UI.

---

---

**Restart Options**

---

**/norestart**

This switch disables the automatic system restart when installation is complete. (Please note that many **PDF-XChange** products require a restart to function properly).

---

**/promptrestart**

This switch prompts the user for a restart when it is necessary.

---

**/forcerestart**

This switch forces a system restart when installation is complete.

---

---

**Logging Options**

---

**/l**

This switch defines the logging level for installation.

**Syntax**

<Logfile>

**Modifiers**

- a** - start up of actions.
  - c** - initial UI parameters.
  - e** - all error messages.
  - i** - status messages.
  - m** - out of memory or fatal exit information.
  - o** - out of disk space messages.
  - p** - terminal properties.
  - r** - action-specific records.
  - u** - user requests.
  - v** - verbose output.
  - w** - nonfatal warnings.
  - x** - extra debugging information.
  - +** - append to existing file.
  - !** - flush each line to the log.
  - \*** - log all information except for verbose output and extra debugging information.
- 

## **/log**

This switch is the equivalent for **/I\*** <LogFile>.

### **Syntax**

**<LogFile>**

---

## **Repair Options**

---

**/f**

This switch repairs the product specified.

**Syntax**

**<Product>**

**Parameters**

The parameter for this switch can be either an .msi file or the relevant product code.

**Modifiers**

- a** - forces the reinstallation of all files.
- c** - if a file is missing or checksum does not match the calculated value.
- d** - if a file is missing or a different version is installed.
- e** - if a file is missing or an equal or older version is installed.
- m** - all required computer-specific registry entries. This is a default setting.
- o** - if a file is missing or an older version is installed. This is a default setting.
- p** - only if a file is missing.
- s** - all existing shortcuts. This is a default setting.
- u** - all required user-specific registry entries. This is a default setting.
- v** - runs from source and re-caches the local package.

Additional options and more detailed explanations are available at the Microsoft website.

---

**Standard Properties**

---

## ADDLOCAL

The value of the **ADDLOCAL** property is a list of features, delimited with commas, that install locally. If it is not used then all available options will be installed. If it is used then all required features must be specified.

### Syntax

**ADDLOCAL**= <list of features>

### Features

- **F\_Drivers** - the **PDF-XChange Printer Standard** print driver and its components.
- **F\_Office2PDF** - components of the **Office to PDF** feature, which enables the batch-conversion of **MS Office** documents to PDF. (This requires **F\_Drivers**).
- **F\_OfficeAddin** - the addin that provides extended support of **MS Office** products. (This requires **F\_Drivers**).
- **F\_IEAddin** - the add-in for MS Internet Explorer that facilitates the conversion of web pages to PDF format. (This requires **F\_BrowserExts**).
- **F\_Langs\_Drv** - the files that allow the localization of **PDF-XChange Printer Standard** and its components. (This requires **F\_Drivers**).
- **F\_Updater** - the updater for the applications that **PDF-XChange** produce.
- **F\_KeyInstaller** - the key installer for **PDF-XChange** applications.
- **F\_BrowserExts** - plugin for browsers that enables the conversion of web pages into PDF files.
- **F\_ChromeExt** - extension for Chrome browser that enables the conversion of web pages into PDF files. (This requires **F\_BrowserExts**).
- **F\_EdgeExt** - extension for Edge browser that enables the conversion of web pages into PDF files. (This requires **F\_BrowserExts**).

A comprehensive list of properties defined by the **Windows** installer is available [here](#).

---

## Product Specific Properties

---

## INSTALLLOCATION

This property specifies the folder in which products are installed.

### Syntax

**INSTALLLOCATION**= <installation folder>

---

**PNAME**

Specifies the printer name. The default value is "**PDF-XChange Printer Standard.**"

**Syntax**

**PNAME= <printer name>**

---

**SET\_PRINTER\_AS\_DEFAULT**

If this property is not specified, or specified with a value of "1", then **PDF-XChange Printer Standard** will be set as the default printer.

**Syntax**

**SET\_PRINTER\_AS\_DEFAULT= "0"**

---

**DESKTOP\_SHORTCUTS**

If this property is not specified, or specified with a value of "1", then the installer will place shortcuts on the desktop for installed applications.

**Syntax**

**DESKTOP\_SHORTCUTS= "0"**

---

**PROGRAMSMENU\_SHORTCUTS**

If this property is not specified, or specified with a value of "1", then the installer will create a program menu group for installed applications and their components.

**Syntax**

**PROGRAMSMENU\_SHORTCUTS= "0"**

---

**USERNAME**

This property specifies the username to which applications will be registered.

**Syntax**

**USERNAME= <username>**

---

**ORGANIZATION**

This property specifies the organization name to which applications will be registered.

**Syntax**

**ORGANIZATION= <organization name>**

---

**USERMAIL**

This property specifies the user email.

**Syntax**

**USERMAIL= <user email>**

---

**KEYFILE**

This property specifies the UNC location of the license vault file <filename>.xcvault.

**Syntax**

**KEYFILE= <path to xcvault file>**

---

**KEYDATA**

This property specifies the registration key.

### Syntax

**KEYDATA**= <registration key>

---

### APP\_LANG

This property specifies a language for the **PDF-XChange Printer Standard** print driver. (This requires **F\_Langs\_Drv** in order to operate). This property uses the "language culture name" to define languages. For example German is "de-DE". The <id> for target languages is available [here](#). The parameters "**Auto**", "**Builtin**" and "**None**" can also be used instead of a language culture name. **Auto** uses the system locale language, **Builtin** uses US English and **None** retains the existing language in cases where the software is being upgraded, or operates in the same manner as **Auto** if the software is being installed for the first time.

### Syntax

**APP\_LANG**= <id>

---

### NOUPDATER

If this property is unspecified, or specified with a value of "0", then the **PDF-XChange Updater** will be installed. If specified with a value of "1" then the updater will not be installed. (Available from build 310).

### Syntax

**NOUPDATER**= <0>

---

### SCHEDULEUPDATER

If this property is unspecified, or specified with a value of "1", then the installer will add a task to the task scheduler to check for software updates.

### Syntax

**SCHEDULEUPDATER**= <0>

---

## MSI Installer Examples

---

Install the software in quiet mode to the folder "C:\Program Files\My PDF Applications":

```
msiexec /i StandardV10.x64.msi /quiet INSTALLLOCATION="C:\Program Files\My PDF Applications"
```

Install the software in quiet mode to the default folder and specify the user license information:

```
msiexec /i StandardV10.x64.msi /quiet USERNAME="John Doe" USERMAIL="abc@a.b.c" KEYFILE="\UNC\path\to\xcvaultfile"
```

Install only **PDF-XChange Printer Standard** and the updater:

```
msiexec /i StandardV10.x64.msi /quiet ADDLOCAL="F_Drivers,F_Updater"
```

Install the software with all features, German as the UI language and a 'basic' UI. (Please note that **ADDLOCAL** is not being used, therefore all components, including **F\_VLangs**, are installed:

```
msiexec /i StandardV10.x64.msi /qb APP_LANG=de-DE
```

---

## 4.2.2 Switches for EXE Installers

---



### Switches for EXE Installers

---

The EXE installers support both 32 and 64 bit versions of MS Windows. However, the Microsoft MSIN is not always compatible with a unified 32/64 bit installation. If there is any uncertainty about the details of the system onto which **PDF-XChange Printer Standard** is being installed, then using the EXE installer is recommended. This is because it has the ability to identify the target computer's system architecture and install 32 or 64 bit binaries accordingly.

The command line for installation is **PDFXStd9.exe /Option [Optional Parameter] [PROPERTY=PropertyValue]**

The most useful EXE installation switches for **PDF-XChange Printer Standard** are detailed below. Please note that parameters are case sensitive. All available options are detailed [here](#).

---

### Install Options

---

#### **/install**

This switch installs or configures the product specified. It is the default setting.

#### **Syntax**

**<Product>**

---

#### **/uninstall**

This switch uninstalls the product specified.

**Syntax**

**<Product>**

---

**/layout**

This switch creates a complete local copy of the bundle in the directory.

---

**Display Options**

(Please note that the default settings display the UI and all prompts during installation).

---

**/quiet**

This switch installs the application without user interaction.

---

**/passive**

This switch installs the application in unattended mode. The user will see only the progress bar.

---

**Restart Options****/norestart**

This switch suppresses any attempts to restart the computer on which the installation is taking place. The default setting is for the UI to prompt before restarts take place.

---

**Logging Options****/log**

This switch logs to a specific file. The default setting is for a log file to be created in %TEMP%. This is also the case if the path is not specified.

**Syntax**

<LogFile>

---

**Repair Options**

---

**/repair**

This switch repairs existing installations of the product.

---

**Product Specific Properties**

---

**USERNAME**

This property specifies the username for which applications are registered.

**Syntax**

**USERNAME= <username>**

---

**ORGANIZATION**

This property specifies the organization name for which applications are registered.

**Syntax**

**ORGANIZATION= <organization name>**

---

**USERMAIL**

This property specifies the user email.

### Syntax

**USERMAIL= <user email>**

---

### APP\_LANG

This property specifies a language for the **PDF-XChange Printer Standard** print driver. This property uses the "language culture name" to define languages. For example German is "de-DE". The **<id>** for target languages is available [here](#). The parameters "**Auto**", "**Builtin**" and "**None**" can also be used instead of a language culture name. **Auto** uses the system locale language, **Builtin** uses US English and **None** retains the existing language in cases where the software is being upgraded, or operates in the same manner as **Auto** if the software is being installed for the first time.

### Syntax

**APP\_LANG= <id>**

---

### SET\_AS\_DEFAULT

If this property is not specified, or is specified with a value of "1", then **PDF-XChange Printer Standard** will be set as the default application for printing PDF files.

### Syntax

**SET\_AS\_DEFAULT="0"**

---

### DESKTOP\_SHORTCUTS

If this property is not specified, or is specified with a value of "1", then the installer will place shortcuts for installed applications on the desktop.

### Syntax

**DESKTOP\_SHORTCUTS="0"**

---

**PROGRAMSMENU\_SHORTCUTS**

If this property is not specified, or is specified with a value of "1", then the installer will create a program menu group for installed applications and their components.

**Syntax**

**PROGRAMSMENU\_SHORTCUTS="0"**

---

**KEYDATA**

This property specifies a registration key.

**Syntax**

**KEYDATA= <registration key>**

---

**KEYFILE**

This property specifies the UNC location of the license vault file <filename>.xcvault.

**Syntax**

**KEYFILE= <path to xcvault file>**

---

**NOUPDATER**

If this property is not specified, or is specified with a value of "0", then the updater will be installed. If specified with a value of "1" then the updater will not be installed. (Available from build 310).

**Syntax**

**NOUPDATER="0"**

---

**SCHEDULE UPDATER**

If not specified, or specified with a value of "1", then the installer will create a **Windows Schedule Task** to check for updates once a fortnight.

### Syntax

**SCHEDULEUPDATER= <0>**

---

### EXE Installer Examples

---

Install the application in quiet mode to the default install folder "C:\Program Files\Tracker Software":

**PDFXStd.exe /quiet**

Install the application in quiet mode to the default folder and specify the user license information and key as a vault file:

**PDFXStd.exe /quiet USERNAME="John Doe" USERMAIL="abc@a.b.c" KEYFILE="C:\license\V10Pro.xcvault"**

Install the application in quiet mode to the default folder. Specify the user license information and key as a string:

**PDFXStd.exe /quiet USERNAME="John Doe" USERMAIL="abc@a.b.c" KEYDATA="PVP60 - ZJ2J77DN5kdBuQRhj ... dmGZ7VXrd6TkeJoJCz+1i2UTPSA5vAU14Q="**

---

### 4.3 Updating



### Updating

The best way to update **PDF-XChange Printer Standard** is to use the **PDF-XChange Updater**, as detailed [here](#).<sup>361</sup>

It is also possible to check for updates via the printing preferences of **PDF-XChange Printer Standard**. The **Check for Updates** option is available in the **Help** dropdown menu of the **About** tab:

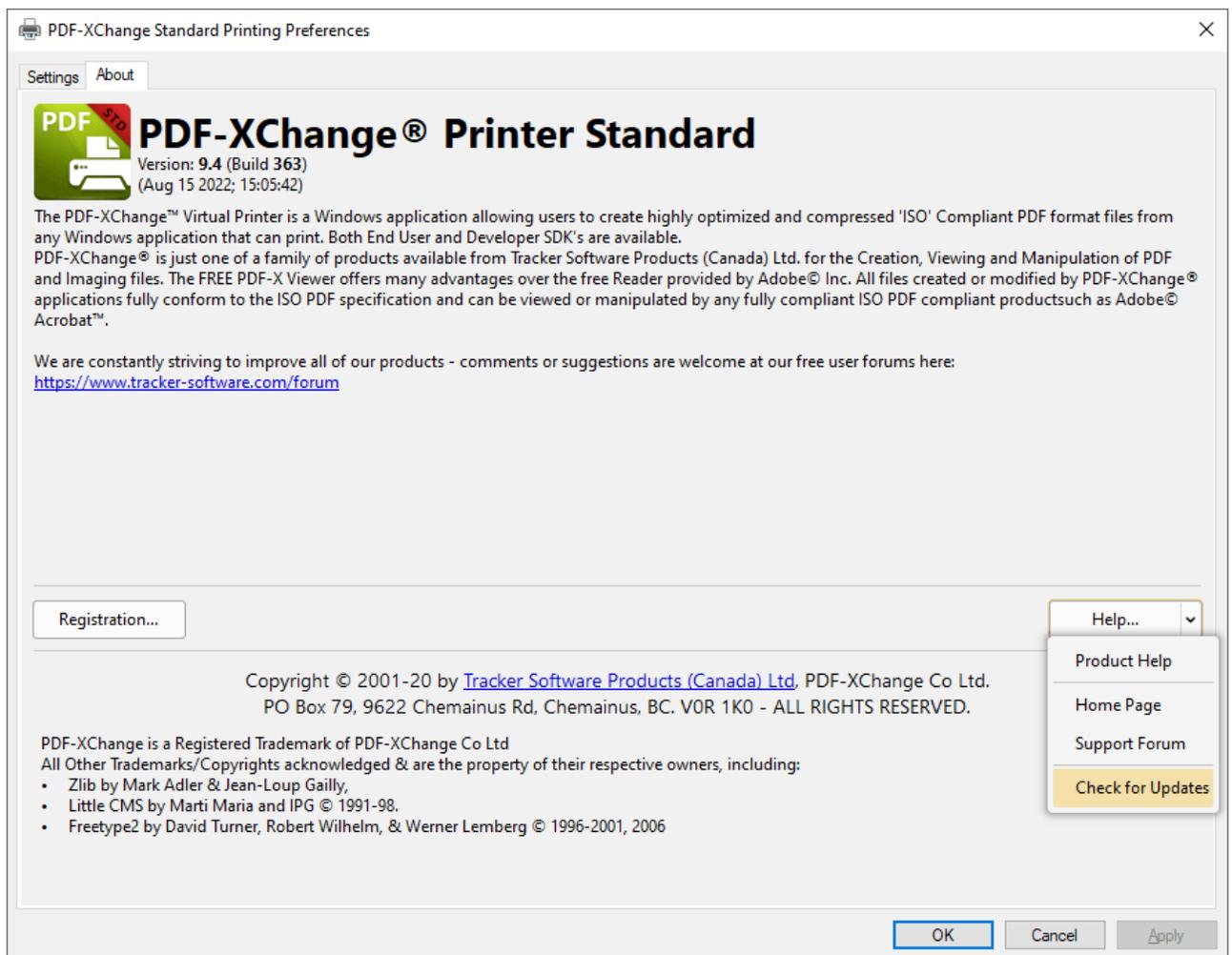


Figure 1. PDF-XChange Printer Standard Printing Preferences, Help Dropdown Menu, Check for Updates

However, this method simply calls the **PDF-XChange Updater** and initiates an identical process to that detailed at the link above.

---

## 4.4 Customization

---



### Customization

---

The default settings for **PDF-XChange Printer Standard** are suitable for many users, but administrators may wish to define/enforce specific settings. There are three different methods for doing this, and the best method to use depends on how your users intend to use the printer.

#### [Profiles](#) 246

Profiles offer a way to save custom settings as a collection of settings that can be accessed from the **PDF-XChange Printer Standard** printer properties. Please note:

- It is possible to have multiple profiles for a single **PDF-XChange** printer.
- Users can manage their own profiles, as well as create, save, import and export them from within the printer preferences UI.
- Administrators can deploy, lock and set profiles as default.

#### [Multiple Printers](#) 249

Multiple printers offer a way to define printer settings that users can access by simply selecting the appropriate printer. Please note:

- Users do not need to access the printer preferences before printing in order to select the version of the printer that they want to use.
- This method enables printing directly to the printer without user interaction.

#### [PDFSaver /SetOptions](#) 253

This option should be used in cases where it is desirable to push certain settings to an entire groups of users, as opposed to allowing users to select their own settings. Please note:

- This option is designed for pushing simple or small changes.
- This option can be applied to specific printers or profiles
- This option can be used to apply specific settings while leaving all other printer settings untouched (as opposed to applying a profile that defines values for all printer settings for

multiple printers). For example, it is possible to push a setting that embeds all fonts without impacting any other options users may have set themselves.

- This option employs text-based configuration, which makes it easier for administrators to see and understand the operations that take place.
-

4.4.1 Active Directory Administrative Templates



Active Directory Administrative Template

The **Active Directory** administrative template for **PDF-XChange Printer Standard** consists of two files, **PDFXDriver.admx** and **PDFXDriver.adml**, both of which are available via this permanent link to a zip archive of all the templates: [https://www.pdf-xchange.com/Tracker\\_AD\\_AdministrativeTemplates.zip](https://www.pdf-xchange.com/Tracker_AD_AdministrativeTemplates.zip)

Note that it is necessary for both of these files to be installed in the "central store" of your domain controller in order to utilize the administrative template. Further information on using these templates to set up your domain controller is available [here](#).

Additionally, please note that not all features in **PDF-XChange Printer Standard** are available for template management. Currently only one policy is available - the [Registration](#)<sup>244</sup> policy:

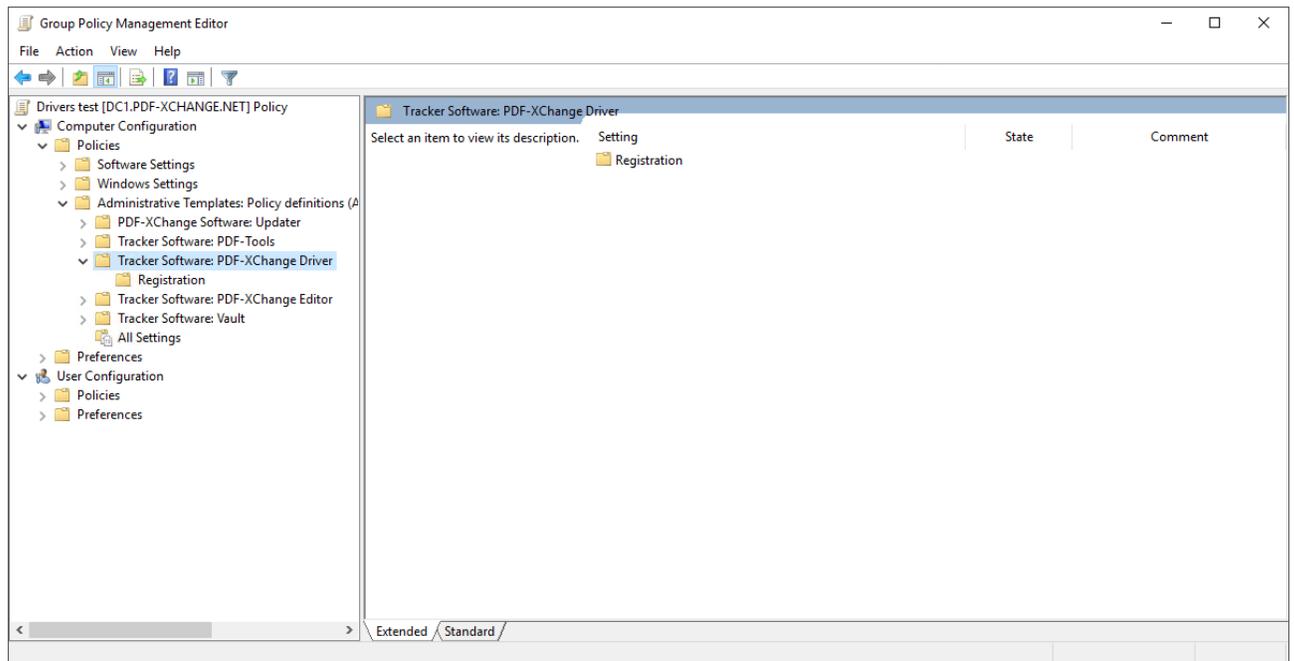


Figure 1. Group Policy Management Editor, Registration Policy

## 4.4.1.1 Available Policies

---



### Available Policies

---

The **PDF-XChange Printer Standard** administrative template policy contains only one policy - the **Registration** policy, which appears in the **Group Policy Management Editor** as detailed below:

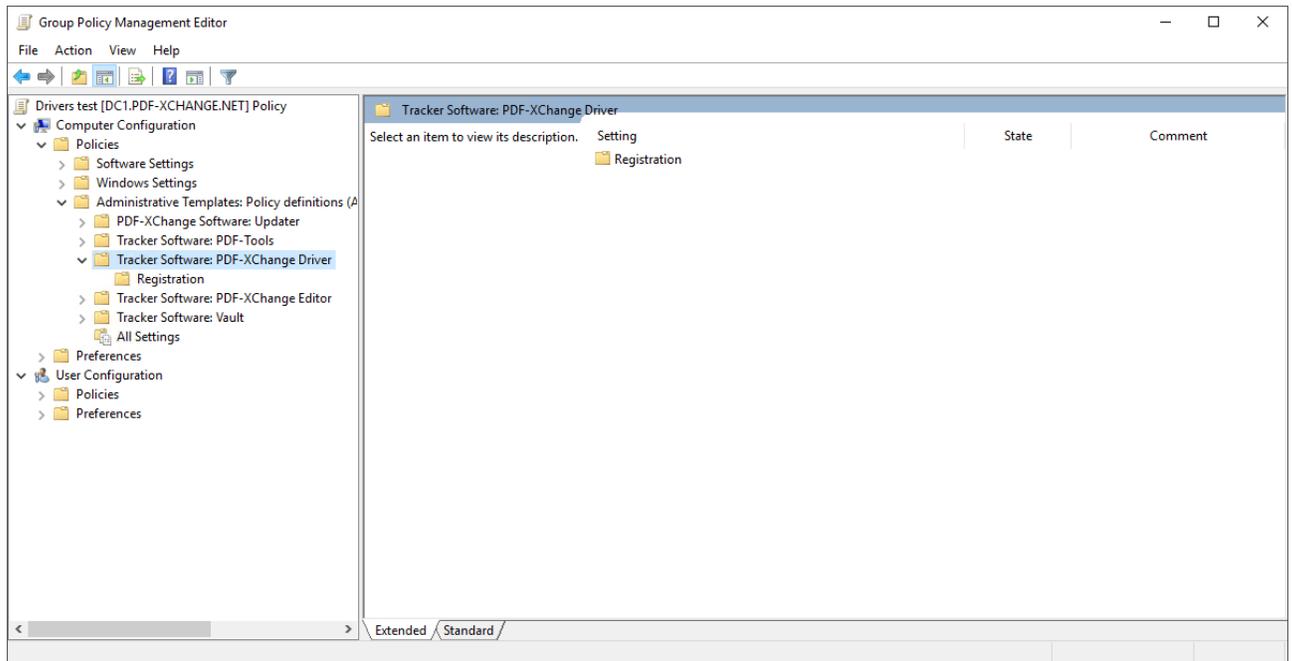


Figure 1. PDF-XChange Editor Administrative Template Policies

Further information about the **Registration** policy is available [here](#).<sup>244</sup>

---

4.4.1.1.1 Registration



**Registration**

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Registration  |
| <b>Policy Name:</b>       | Allow Add Serial Keys   |
| <b>Requirements:</b>      | PDF-XChange Driver v10.1.1 or later   |
| <b>Description:</b>       | Specifies whether or not users are allowed to add serial keys using the About->Registration dialog box. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXDriver\10.0\Registration                      |
| <b>Reg Key Name:</b>      | b.CanAddSerials   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

**Example:** "Enabled" or "Not Configured" allows users to copy the license key text from the **PDF-XChange Editor**. Set to "0 -Disabled" to prevent keys being added.

|                      |  |
|----------------------|--|
| <b>Category:</b>     | Registration   |
| <b>Policy Name:</b>  | Allow Copy Serial Keys   |
| <b>Requirements:</b> | PDF-XChange Driver v10.1.1 or later  |
| <b>Description:</b>  | Specifies whether or not users are allowed to copy serial keys to the clipboard from the About->Registration dialog box. |

|                           |  |
|---------------------------|--|
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXDriver\10.0\Registration |
| <b>Reg Key Name:</b>      | b.CanCopySerials   |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

**Example:** "Enabled" or "Not Configured" allows users to copy the license key text from the **PDF-XChange Editor**. Set to "0 -Disabled" to prevent keys being copied.

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Registration   |
| <b>Policy Name:</b>       | Allow Delete Serial Keys   |
| <b>Requirements:</b>      | PDF-XChange Driver v10.1.1 or later  |
| <b>Description:</b>       | Specifies whether or not users are allowed to delete serial keys using the About->Registration dialog box. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXDriver\10.0\Registration                         |
| <b>Reg Key Name:</b>      | b.CanDeleteSerials   |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

**Example:** "Enabled" or "Not Configured" allows users to copy the license key text from the **PDF-XChange Editor**. Set to "0 -Disabled" to prevent keys being deleted.

---

4.4.2 Profiles



Profiles

Profiles allow administrators (and users) to save custom settings as a collection that can be accessed from the **PDF-XChange Printer Standard** printer properties. It is important to note that profiles contain values for all printer options. Therefore when profiles are changed *all current settings are replaced with those of the profile*, and the settings of the profile become the 'current settings'. Users are free to make further changes to the current settings as desired.

For example, if users are printing from **PDF-XChange Editor**, then they can click the **Properties** button in the **Print** dialog box in order to change the profile used:

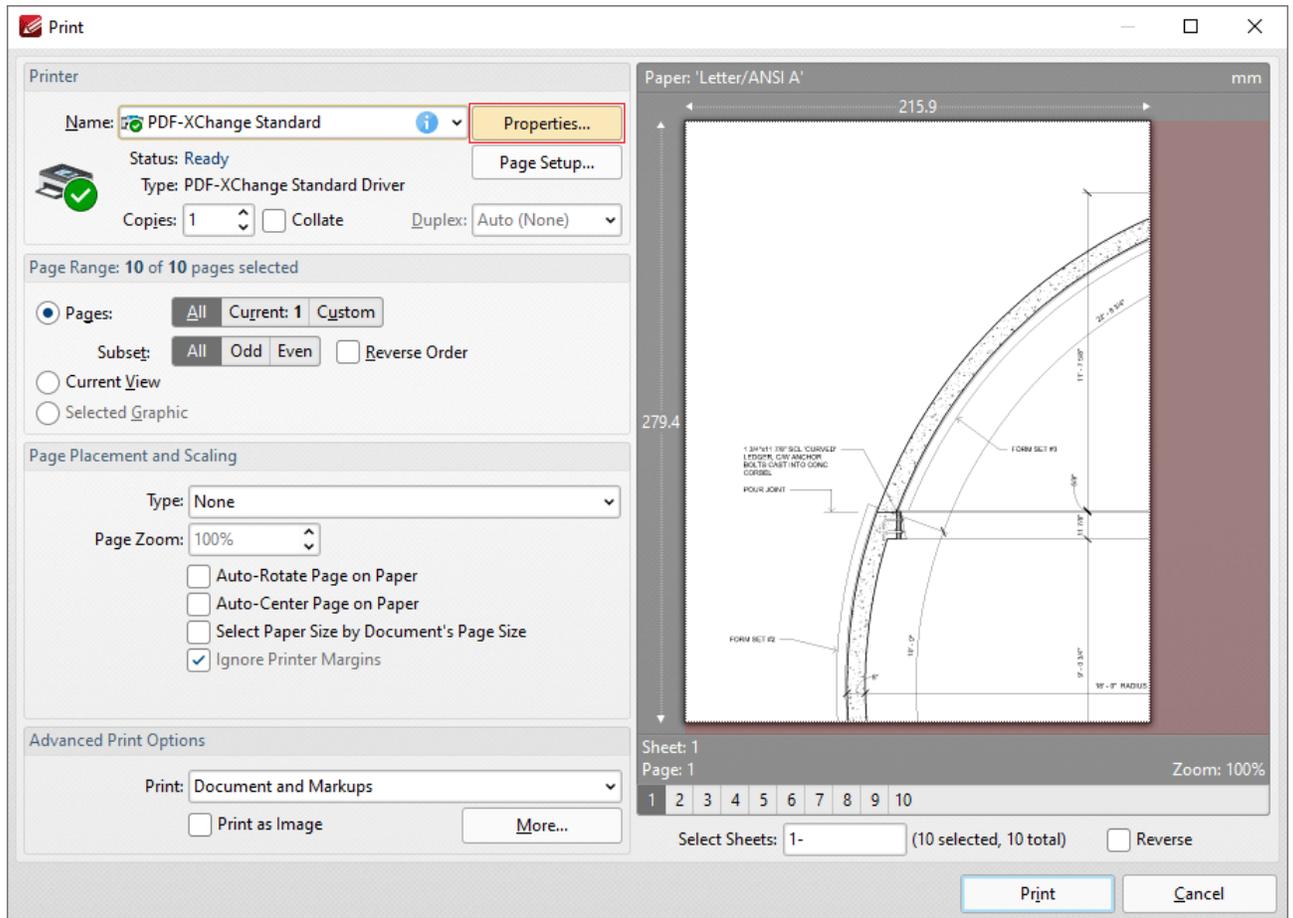


Figure 1. PDF-XChange Editor Print Dialog Box, Properties Button Highlighted

The **PDF-XChange Printer Standard** user interface will open and it is then possible to select the desired profile from the **Profile** drop down menu:

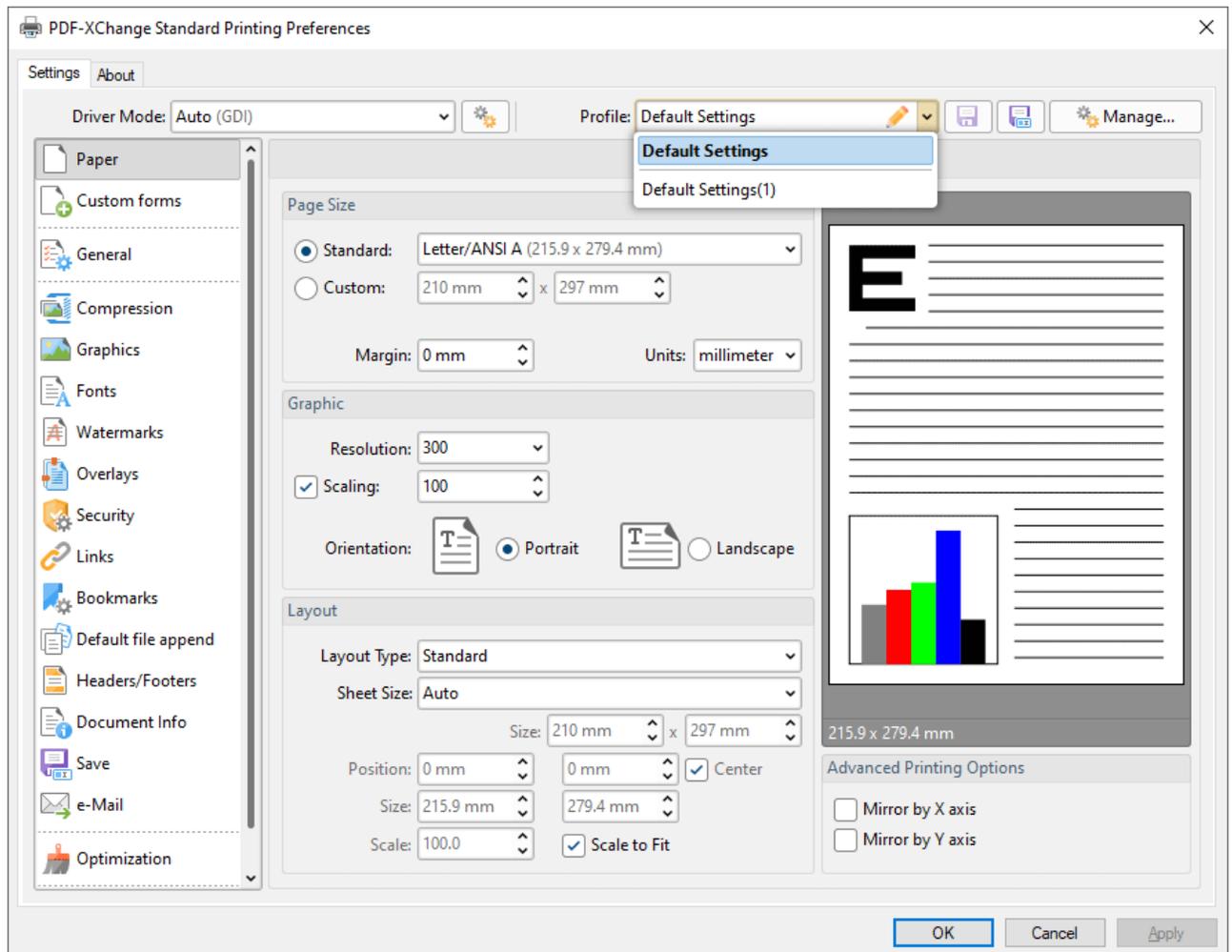


Figure 2. PDF-XChange Printer Standard User Interface, Profiles

## Multiple Profiles

**PDF-XChange Printer Standard** can be used to create as many profiles as desired. Information on the creation and management of profiles in **PDF-XChange Printer Standard** is available [here](#).

## Pushing Profiles

If you want to push a profile across a managed environment, it is necessary to create a profile (as detailed at the link above) and then export it to file. Once the profile has been made available to the target machine (a network share can be used for this purpose) the following command can be used:

```
rundll32 "\\UNC\path\to\drvui.x64.dll",DUI30_Command [/InstallProfile:"<fullpathtoprofile>"  
| /SetDefProfile:"<profile_name>"] [/PrinterName:"<Printer Name>"] [/AsDefault] [/ForUser]
```

The rundll32 contains the following parameters:

- **/InstallProfile:"<fullpathtoprofile>"** installs a profile from the path specified. If **/AsDefault** is specified then the profile will be set as the default profile.
- **/AsDefault** sets the new profile as the default profile.
- **/SetDefProfile:"<profile\_name>"** sets the specified profile as the default profile. For example: **/SetDefProfile:"Current"**.
- **/PrinterName** specifies the printer to which changes are made. If no printer is specified then the default printer is used.
- **/ForUser** changes the profile for only the current user. If this parameter is not specified then the profile is changed for all users. Note that administrative rights are not required for this operation.

The command needs to be run on the target machine and with the appropriate rights. Unless the option **/ForUser** is used, 'per machine' is assumed and administrative rights are required.

## Examples

Install the profile **CompanyEU.pxpp** on the **PDF-XChange Printer Standard** printer named "My PDF Printer" and set it as the default for all users (note that administrative rights are required).

```
rundll32 "C:\Program Files\Tracker Software\PDF-XChange Standard\drvui.x64.dll",DUI30_C
```

Install the profile **LetterHead.pxpp** on the **PDF-XChange Printer Standard** printer named "My PDF Printer", for a single user, and do not set it as the default profile (note that this must be run as the target user in order to have access to HKCU).

```
rundll32 "C:\Program Files\Tracker Software\PDF-XChange Standard\drvui.x64.dll",DUI30_C
```

---

### 4.4.3 Multiple Printers

---



### Multiple Printers

---

The utilization of multiple printers enables the quick access to different setups of the **PDF-XChange Printer Standard** printer without the need to access and adjust printer properties. **PDF-XChange** printers are available via the **Windows** printing subsystem, and when multiple printers have been created they are detailed and available at that location. There are several benefits to installing multiple instances of **PDF-XChange Printer Standard**, such as the ability to send print jobs to different printing setups without the need to manually select a profile for each job.

Note that in **Windows 10**, the printers are grouped in **Devices and Printers**:

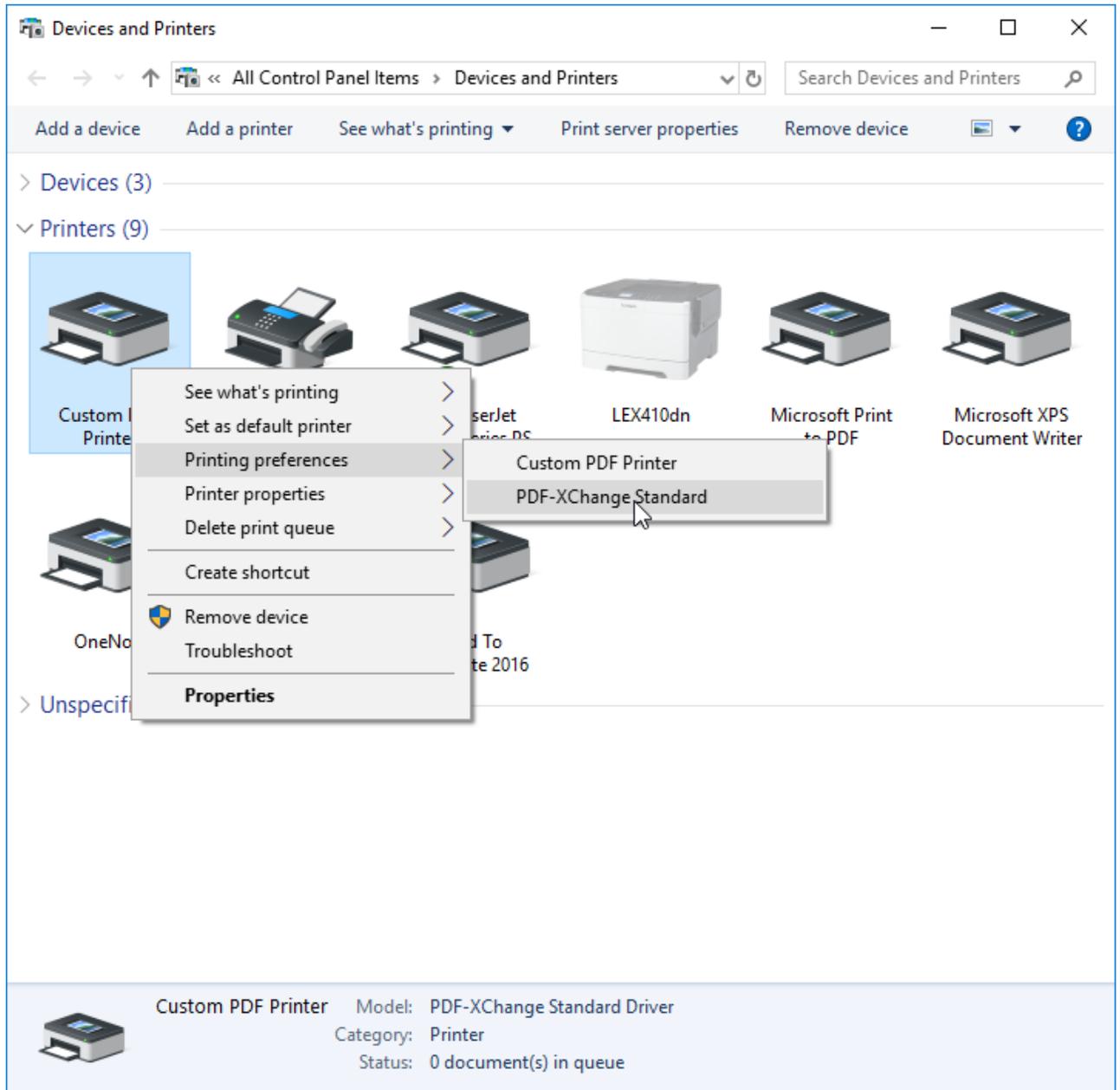


Figure 1. Devices and Printers Dialog Box, Windows 10

When users are performing printing operations, they can select from all versions of **PDF-XChange Printer Standard** that are installed on their machine. The printers are listed in the **Print** dialog box of the application used to perform the print operation. For example, in **PDF-XChange Editor**, the printers are detailed in the **Name** dropdown menu:

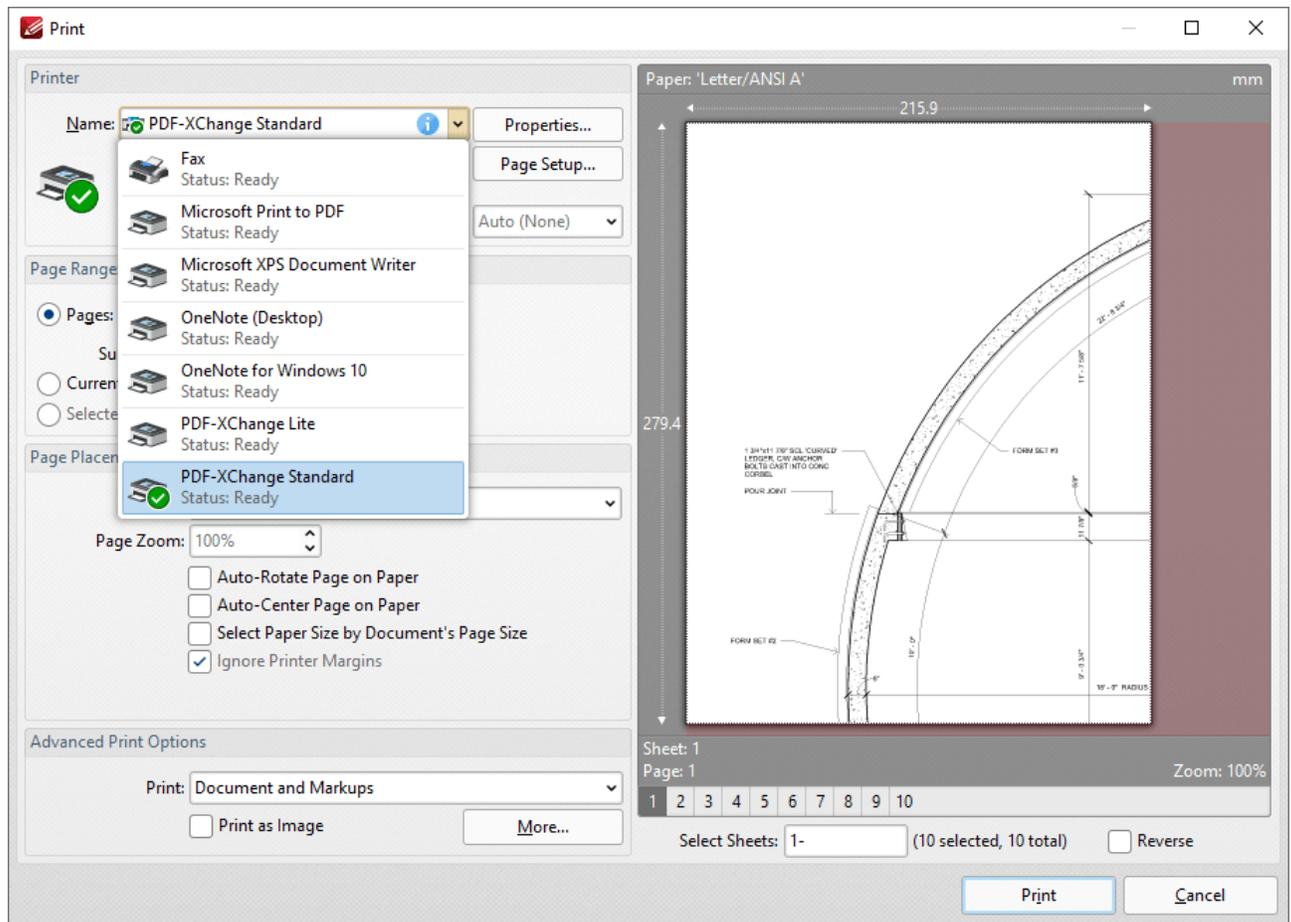


Figure 1. Print Dialog Box, PDF-XChange Editor

## Creating Multiple Printers

### /AddPrinter

The **pdfSaver.exe /AddPrinter** command line can be used in conjunction with **PDFSaver** to create new instances of an installed **PDF-XChange Printer Standard** printer.

**pdfSaver.exe /AddPrinter <PrinterName> [/NoNotify]**

This command line can be used to install multiple copies of **PDF-XChange Printer Standard** and give each copy a custom name:

- **AddPrinter** adds a new printer to the printers list.
- **PrinterName** defines the name of the printer to be added.
- **NoNotify** is an optional parameter that prevents the sending of information about changes in the printers list to other applications.

### Example

The following command line will create a new printer called "My PDF Printer":

```
"C:\Program Files\Tracker Software\PDF-XChange  
Standard\pdfSaver.exe" /AddPrinter "My PDF Printer"
```

### **/RemovePrinter**

```
pdfSaver.exe /RemovePrinter <PrinterName> [/NoNotify]
```

This command line removes instances of the **PDF-XChange Printer Standard** printer:

- **RemovePrinter** removes a printer from the printers list.
- **PrinterName** determines the printer to be removed.
- **NoNotify** is an optional parameter that prevents the sending of information about changes in the printers list to other applications.

### **Example**

The following command line will remove the printer called "My PDF Printer":

```
"C:\Program Files\Tracker Software\PDF-XChange Standard\pdfSaver.exe" /RemovePrinter "
```

---

#### 4.4.4 /SetOptions Command Line

---



### /SetOptions Command Line

---

If profiles or multiple printers are used in order to utilize different settings options in **PDF-XChange Printer Standard**, then every setting in the printer is changed each time a new printer or profile is loaded. However, the **pdfSaver.exe /SetOptions** command line enables the setting of some printer options without modifying the other options. Please note the following:

- **/SetOptions** can be used to push only the settings defined in the command line used. This is very useful to administrators who wish to set certain options without modifying any other options that users may have set themselves.
- **/SetOptions** can take arguments directly at the command line or via a text file. This makes it simple for administrators to see and determine the intended setup. Note that both profiles and multiple printers are 'black boxes' in this context, as there is no simple method for looking into a profile file in order to see what it contains.
- **/SetOptions** can be applied to a specified printer and a profile.

### Using Command Line Arguments

Options can be direct arguments to **PDFSaver.exe**:

```
pdfSaver.exe /SetOptions optionname1=value1[;optionname2=value2] /Printer  
<PrinterName> [/Profile <ProfileName>] [/NoNotify]
```

This command line can be used to apply settings to **PDF-XChange Printer Standard**:

- **SetOptions** is the command called to set options.
- **optionname[1]** is the name of the first option to be set.
- **value[1]** is the value of the first option to be set.
- **optionname[N]** is the name of the "nth" option to be set.
- **value[N]** is the value of the "nth" option to be set.
- **PrinterName** is the name of the printer to which the options will be applied.
- **ProfileName** is the name of the profile to which the options will be applied.
- **NoNotify** is an optional parameter that prevents the sending of information about changes in the printers list to other applications.

### Example

The following command line can be used to specify the generation of "PDF/A-2b" PDFs and to not run the PDF viewing application after file generation:

```
pdfSaver.exe /SetOptions "General.Specification=PDF/A-2b;Save.RunApp=false" /Printer "E
```

### Using Text File Arguments

Options can be stored in a text file and passed to **PDFSaver.exe**:

```
pdfSaver.exe /SetOptions @optionslistfile /Printer <PrinterName> [/Profile  
<ProfileName>] [/NoNotify]
```

This command line can be used to apply settings to **PDF-XChange Printer Standard**:

- **SetOptions** is the command called to set options.
- **@optionslistfile** is the name of the text file that contains a plain text list of options to be set. The options file must be in plain text format and contain one option name and its value per line, with each line separated by an equals (=) operator.
- **PrinterName** is the name of the printer to which the options will be applied.
- **ProfileName** is the name of the profile to which the options will be applied.
- **NoNotify** is an optional parameter that prevents the sending of information about changes in the printers list to other applications.

### Example

The following command line can be used to specify an optionslistfile to define options:

```
pdfSaver.exe /SetOptions@c:\documents\opt.lst /Printer "PDF-XChange Standard"
```

### Using /Dump Options to Determine the Current Settings

All current settings can be exported as a list alongside their respective **optionname**. Note that output can be to Standard Out (terminal) or a file, and that anything after a ";" is as a comment and has no functional value. This method is an effective way to get the correct **optionname** in order to apply a different value later. The syntax for the **/Dump Options** command line is as follows:

```
pdfSaver.exe /DumpOptions [<dest_file_name>] /Printer <PrinterName> [/Profile  
<ProfileName>]
```

This command line lists all settings of the printer specified. If <dest\_file\_name> is not specified then settings will be listed in the console window.

- **DumpOptions** is the command called to export options.
- **dest\_file\_name** is the name of the text file to which the options will be exported.
- **PrinterName** is the name of the printer to which the options will be applied.
- **ProfileName** is the name of the profile to which the options will be applied.

### Example

The following command line will list all settings in the console window:

```
C:\Program Files\Tracker Software\PDF-XChange Standard>pdfSaver.exe /DumpOptions /PrinterName
```

Results are structured as detailed below:

```
C:\Program Files\Tracker Software\PDF-XChange Standard>Printer: 'PDF-XChange Standard'
Profile: '<current>'
Version: 7.0 build 328.2
=====
Misc.AltDash=1; Yes
Name=""
Save.File="%[DocName]"
Save.Path=""
Save.RunApp=1; Yes
Save.AppName=""
Save.SaveType=2; Save
Save.AppParams="%f"
Save.RunCustom=0; No
Save.StripPath=0; No
Save.AutoNumber.Start=1
Save.AutoNumber.NumDigits=3
Save.WhenExists=0; ShowWarning
Save.UseLastPath=1; Yes
Save.ShowSaveDialog=1; Yes
EMail.Cc=""
EMail.To=""
EMail.Bcc=""
EMail.ZIP=1; Yes
EMail.From=""
EMail.Method=0; LaunchClient
EMail.Server=""
EMail.Content=""
```

EEmail.Enabled=0; No  
EEmail.Subject=""  
Fonts.Subset=1; Yes  
Fonts.EmbedAll=0; No  
Fonts.NeverEmbed.Fonts=";"  
Fonts.NeverEmbed.Enable=0; No  
Fonts.AlwaysEmbed.Fonts=";"  
Fonts.AlwaysEmbed.Enable=0; No  
Fonts.SubsetLevel=100  
Fonts.EmbedProtected=1; Yes  
Fonts.EmbedTemporary=1; Yes  
Fonts.WriteToUnicode=0; No  
Links.Border.Type=0; None  
Links.Border.Color=16711680  
Links.Border.Style=0; Solid  
Links.Border.Width=10  
Links.Enabled=0; No  
Links.DetectFiles=0; No  
Links.CheckExistance=0; No  
Paper.DPI=300  
Paper.Fit=1; Yes  
Paper.Nup=0  
Paper.Size=1  
Paper.Scale=100  
Paper.Units=1  
Paper.CWidth=2100  
Paper.Center=1; Yes  
Paper.Margin=0  
Paper.TopPos=0  
Paper.Borders=0; No  
Paper.CHeight=2970  
Paper.LeftPos=0  
Paper.MirrorX=0; No  
Paper.MirrorY=0; No  
Paper.NupOrder=0; AcrossFromLeft  
Paper.PageScale=1000  
Paper.GutterSize=127  
Paper.LayoutType=0; Normal  
Paper.SheetWidth=2100  
Paper.BookletType=0; Brochure  
Paper.Orientation=1; Portrait  
Paper.SheetHeight=2970

```
Paper.SheetsInBook=4
Paper.StdSheetWidth=2100
Paper.SheetSizeIndex=-1
Paper.StdSheetHeight=2970
Paper.SupportScaling=1; Yes
Saver.EnvOrder="UAM"
Saver.AddinFile=""
Saver.ShowProgress=1; Yes
Simple.RunApp=1; Yes
Simple.EmbedAll=0; No
Simple.Compression=0
Comment=""
DigiSig.Top=254
DigiSig.Hash=""
DigiSig.Left=254
DigiSig.Page=-1
DigiSig.Align=32
DigiSig.Store=0; System
DigiSig.Width=508
DigiSig.DocMDP=2
DigiSig.Height=168
DigiSig.Reason=""
DigiSig.Contact=""
DigiSig.Enabled=0; No
DigiSig.Graphic=2; Name
DigiSig.PFXFile=""
DigiSig.Location=""
DigiSig.Invisible=0; No
DigiSig.ShowFlags=191
DigiSig.PFXPassword=""
DigiSig.GraphicFileName=""
DocInfo.Title=""
DocInfo.AddXMP=1; Yes
DocInfo.Author=""
DocInfo.Creator=""
DocInfo.Enabled=0; No
DocInfo.Subject=""
DocInfo.Keywords=""
DocInfo.AskForDocInfo=0; No
General.HideUI=0; No
General.PageMode=0; Default
General.FitWindow=0; No
```

General.OpenToPage=0  
General.PageLayout=0; Default  
General.HideMenubar=0; No  
General.CenterWindow=0; No  
General.HideToolbars=0; No  
General.PageDuration=0  
General.ShowDocTitle=0; No  
General.Specification=0; Auto  
General.TransDuration=1000  
General.FullScreenMode=0; Default  
General.TransitionStyle=0; Replace  
General.MagnificationType=0; Default  
General.MagnificationLevel=100.000  
Overlay.Fit=0; No  
Overlay.AlignH=1; Center  
Overlay.AlignV=1; Middle  
Overlay.Repeat=0; NoRepeat  
Overlay.Enabled=0; No  
Overlay.KeepAspect=1; Yes  
Overlay.OverlayFile=""  
Overlay.AsForeground=0; No  
Overlay.OverlayExtra=1; Yes  
Overlay.OverlayPassword=""  
Graphics.Color.Convert.Dither=1; Yes  
Graphics.Color.Convert.Method=0; None  
Graphics.Color.Downsampling.To=96  
Graphics.Color.Downsampling.Method=0; None  
Graphics.Color.Downsampling.IfAbove=128  
Graphics.Indexed.Convert.Dither=1; Yes  
Graphics.Indexed.Convert.Method=0; None  
Graphics.Indexed.Downsampling.To=96  
Graphics.Indexed.Downsampling.Method=0; None  
Graphics.Indexed.Downsampling.IfAbove=128  
Graphics.MonoAndDrawings.Convert.Method=0; None  
Graphics.MonoAndDrawings.Convert.Threshold=128  
Graphics.MonoAndDrawings.Downsampling.To=96  
Graphics.MonoAndDrawings.Downsampling.Method=0; None  
Graphics.MonoAndDrawings.Downsampling.IfAbove=128  
Security.Type=0; 40RSA  
Security.Enabled=0; No  
Security.Perms40.AllowCopying=0; No  
Security.Perms40.AllowChanging=0; No

```
Security.Perms40.AllowComments=0; No
Security.Perms40.AllowPrinting=0; No
Security.Perms128.Changes=0
Security.Perms128.Printing=0
Security.Perms128.EncryptMeta=1; Yes
Security.Perms128.AllowCopying=0; No
Security.Perms128.ContentAccess=0; No
Security.UserPassword=""
Security.OwnerPassword=""
Security.HasUserPassword=0; No
Security.HasOwnerPassword=0; No
Bookmarks.Enabled=0; No
Bookmarks.Template=""
Bookmarks.UpToLevel=1
Bookmarks.MatchLevel=0; No
Bookmarks.DisplayMode=2; ByItem
Bookmarks.AllowMultiLine=1; Yes
Bookmarks.DocTitleAsRoot=0; No
TimeStamp.Enable=0; No
TimeStamp.ServerURL=""
TimeStamp.ServerName=""
TimeStamp.RequireAuth=0; No
TimeStamp.ServerLogin=""
TimeStamp.ServerPassword=""
ExtraFiles.After.Enabled=0; No
ExtraFiles.After.FileName=""
ExtraFiles.After.Password=""
ExtraFiles.Before.Enabled=0; No
ExtraFiles.Before.FileName=""
ExtraFiles.Before.Password=""
RenderMode=-1; Auto
Watermarks.Enabled=0; No
Watermarks.Watermarks=""
Compression.Mono.Method=0; Auto
Compression.Mono.Enabled=1; Yes
Compression.Mono.JBIG2Method=0; Standard
Compression.Text=1; Yes
Compression.ASCII=0; No
Compression.Color.Method=0; Auto
Compression.Color.Enabled=1; Yes
Compression.Color.JPEGQuality=75
Compression.Indexed.Method=0; Auto
```

```
Compression.Indexed.Enabled=1; Yes
Compression.Graphics=1; Yes
PrintContext.PrintingApp=""
Optimizations.Blending=4; Darken
Optimizations.DeTesselation=1; Simple
Optimizations.EnableSwapping=1; Yes
Optimizations.SwapToDiskLimit=1
Optimizations.UseMaskedImages=1; Yes
Optimizations.UseTransparency=1; Yes
Optimizations.GrayPaletteAsRGB=0; No
Optimizations.ImagesOptimization=1; Yes
HeadersFooters.Footer.Left.Font="Arial"
HeadersFooters.Footer.Left.Color=0
HeadersFooters.Footer.Left.Value=""
HeadersFooters.Footer.Left.FontBold=0; No
HeadersFooters.Footer.Left.FontSize=100
HeadersFooters.Footer.Left.FontItalic=0; No
HeadersFooters.Footer.Right.Font="Arial"
HeadersFooters.Footer.Right.Color=0
HeadersFooters.Footer.Right.Value=""
HeadersFooters.Footer.Right.FontBold=0; No
HeadersFooters.Footer.Right.FontSize=100
HeadersFooters.Footer.Right.FontItalic=0; No
HeadersFooters.Footer.Center.Font="Arial"
HeadersFooters.Footer.Center.Color=0
HeadersFooters.Footer.Center.Value=""
HeadersFooters.Footer.Center.FontBold=0; No
HeadersFooters.Footer.Center.FontSize=100
HeadersFooters.Footer.Center.FontItalic=0; No
HeadersFooters.Header.Left.Font="Arial"
HeadersFooters.Header.Left.Color=0
HeadersFooters.Header.Left.Value=""
HeadersFooters.Header.Left.FontBold=0; No
HeadersFooters.Header.Left.FontSize=100
HeadersFooters.Header.Left.FontItalic=0; No
HeadersFooters.Header.Right.Font="Arial"
HeadersFooters.Header.Right.Color=0
HeadersFooters.Header.Right.Value=""
HeadersFooters.Header.Right.FontBold=0; No
HeadersFooters.Header.Right.FontSize=100
HeadersFooters.Header.Right.FontItalic=0; No
HeadersFooters.Header.Center.Font="Arial"
```

```
HeadersFooters.Header.Center.Color=0  
HeadersFooters.Header.Center.Value=""  
HeadersFooters.Header.Center.FontBold=0; No  
HeadersFooters.Header.Center.FontSize=100  
HeadersFooters.Header.Center.FontItalic=0; No  
HeadersFooters.Enabled=0; No  
HeadersFooters.OffsetTop=127  
HeadersFooters.OffsetLeft=127  
HeadersFooters.OffsetRight=127  
HeadersFooters.OffsetBottom=127  
HeadersFooters.FirstPageNumber=1
```

---

## 4.5 PDFSaver

---



### PDFSaver

---

**PDFSaver.exe** is a back-end management tool for the **PDF-XChange Printer Standard** virtual printer. The most relevant component of **PDFSaver** to administrators is its command line functionality.

**PDFSaver.exe** can be called silently to perform a number of administrative tasks including adding a printer, removing a printer, setting a default printer or pushing settings to printers. Further information on the options available, both in the GUI and via the command line, is available in the online manual [here](#).

The most common tasks that **PDFSaver** performs for administrators is to add, remove, and set as default a **PDF-XChange** printer:

#### **pdfSaver.exe /AddPrinter <PrinterName> [/NoNotify]**

This command line can be used to install multiple copies of **PDF-XChange Printer Standard** and give each copy a custom name:

- **PrinterName** determines the name for the new printer.
- **NoNotify** is an optional parameter that prevents the sending of information about changes in the printers list to other applications.

#### **pdfSaver.exe /RemovePrinter <PrinterName> [/NoNotify]**

This command line removes instances of the **PDF-XChange** printer:

- **PrinterName** specifies the printer to be removed.
- **NoNotify** is an optional parameter that prevents the sending of information about changes in the printers list to other applications.

#### **pdfSaver.exe /SetAsDefault <PrinterName>**

This command line sets a specified printer as the default printer. **PrinterName** determines the printer to be set as the default printer.

**PDFSaver** can also be used to silently change printer options via the **/SetOptions** switch. The **/SetOptions** switch takes a string of colon-separated "**OptionName=value**" pairs:

```
pdfSaver.exe /SetOptions optionname1=value1[;optionname2=value2] /Printer  
<PrinterName> [/Profile <ProfileName>] [/NoNotify]
```

This command line can be used to change the printer options:

- **optionname** is the name of the option to be set.
- **PrinterName** defines the printer to which the setting will be applied.
- **ProfileName** defines the profile to which the setting will be applied.
- **NoNotify** is an optional parameter that prevents the sending of information about changes in the printers list to other applications.

Alternatively, **PDFSaver** can read options from a file:

```
pdfSaver.exe /SetOptions @optionslistfile /Printer <PrinterName> [/Profile  
<ProfileName>] [/NoNotify]
```

This command line can be used to change the printer options:

- **@optionslistfile** is the name of the file containing the options and the values to be applied. Note that if the file is not in the same folder as **PDFSaver.exe** then an appropriate path, full or relative, must be provided.
- **PrinterName** defines the printer to which the setting will be applied.
- **ProfileName** defines the profile to which the setting will be applied.
- **NoNotify** is an optional parameter that prevents the sending of information about changes in the printers list to other applications.

It's also possible to export current options as a list:

```
pdfSaver.exe /DumpOptions [<dest_file_name>] /Printer <PrinterName> [/Profile  
<ProfileName>]
```

This command line lists all settings of the printer specified:

- **dest\_file\_name** defines the file into which the settings are dumped. If this is not specified then settings will be listed in the console window.
- **PrinterName** defines the printer from which the settings will be dumped.
- **ProfileName** defines the profile from which the settings will be dumped.

Further information on on using **PDFSaver** to set printer options is available [here](#).<sup>240</sup>



## 5 PDF-XChange Printer Lite

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### PDF-XChange Printer Lite

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**PDF-XChange Printer Lite** is the lite version of the virtual printer **PDF-XChange Printer Standard**. **PDF-XChange Printer Lite** is included at no extra cost when **PDF-XChange Editor** is purchased. **PDF-XChange Printer Lite** requires a license key for **PDF-XChange Editor** or **PDF-Tools**, as licenses for a stand-alone copy of **PDF-XChange Printer Lite** are not available. Licensing options are detailed [here](#).

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## 5.1 Installation

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### Installation

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The **PDF-XChange Printer Lite** component can be installed as a stand-alone product or as a part of **PDF-XChange Editor** or **PDF-Tools**. **PDF-XChange Printer Lite** is not intended for mass deployment and therefore does not contain installation/customization options. If such options are required then **PDF-XChange Printer Standard** should be purchased instead.

Discrete MSI installers for the current version of **PDF-XChange Printer Lite** are always available at:

<https://www.pdf-xchange.com/LiteV10.x64.msi>

<https://www.pdf-xchange.com/LiteV10.x86.msi>

The installation of a product using an .msi is achieved by passing the .msi file as a parameter to the system executable msixec.exe using standard [Microsoft Syntax](#).

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## 5.2 Updating

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### PDF-XChange Printer Lite

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**PDF-XChange Printer Lite** is the lite version of the virtual printer **PDF-XChange Printer Standard**. **PDF-XChange Printer Lite** is included at no extra cost when **PDF-XChange Editor** is purchased. **PDF-XChange Printer Lite** requires a license key for **PDF-XChange Editor** or **PDF-Tools**, as licenses for a stand-alone copy of **PDF-XChange Printer Lite** are not available. Licensing options are detailed [here](#).

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### 5.3 Licensing

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#### PDF-XChange Printer Lite

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**PDF-XChange Printer Lite** is the lite version of the virtual printer **PDF-XChange Printer Standard**. **PDF-XChange Printer Lite** is included at no extra cost when **PDF-XChange Editor** is purchased. **PDF-XChange Printer Lite** requires a license key for **PDF-XChange Editor** or **PDF-Tools**, as licenses for a stand-alone copy of **PDF-XChange Printer Lite** are not available. Licensing options are detailed [here](#).

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## 6 PDF-Tools

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### PDF-Tools

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This section of the manual contains information on the **Deployment Planning, Installation, Updating** and **Customization** of **PDF-Tools**:

- **Deployment Planning**
  - [Installation](#) 271
  - [Updating](#) 291
  - [Customization](#) 302
-

## 6.1 Deployment Planning

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### Deployment Planning

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**PDF-Tools** is available for installation via its own stand-alone product installer or as a component in the **PDF-XChange PRO** installer. Note that the virtual printer **PDF-XChange Printer Lite** is included when **PDF-Tools** is purchased and it will be installed by default when **PDF-Tools** is installed. It is important to consider the following factors before the installation of **PDF-Tools**:

- Are you going to install **PDF-Tools** via its own stand-alone product installer, or as a component of the **PDF-XChange PRO** installer? Further information on which installer you should use is available here.
- Do you want to customize which plugins are installed with the application?
- Do you want to change the name of the printer installed from the default name of "**PDF-XChange Printer Lite**"?
- Do you want the printer installed to be set as the default system printer?
- Do you want to change the language of the user interface from the default setting (US English)?
- Do you want to install the software updater?

You can use the .msi installation switches detailed [here](#) to determine these options.

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## 6.2 Installation

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### Installation

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There are several things that are important to note before **PDF-Tools** is installed:

- **PDF-Tools** can be installed via two different products - either via the stand alone **PDF-Tools** installer or as a part of the **PDF-XChange PRO** bundle.
- Installers are available in both .exe and .msi format, but the .msi installer should always be given preference for the reasons detailed [here](#).<sup>[12]</sup>

### PDF-Tools Installers

The **PDF-Tools** component is included in the following product installers:

- **PDF-Tools** - the stand-alone **PDF-Tools** application. Note that a license for this product includes a free license for **PDF-XChange Editor** and the [PDF-XChange Printer Lite](#) virtual printer, both of which are also installed when **PDF-Tools** is installed.
- **PDF-XChange PRO**. A license for **PDF-XChange PRO** includes a license for **PDF-Tools**, which will install when **PDF-XChange PRO** is installed.

This section of the manual covers the **PDF-Tools** installers and their options and best practices. If you are installing **PDF-Tools** via **PDF-XChange PRO** then please refer to the section of the manual [here](#).<sup>[332]</sup>

Please note that the **PDF-Tools** and **PDF-XChange PRO** products both include virtual PDF printers - **PDF-XChange Printer Lite** and **PDF-XChange Printer Standard** respectively. However, these products are not the same and their licenses are not interchangeable. **PDF-XChange Printer Lite** is a simplified version of **PDF-XChange Printer Standard** and does not contain as many features or as much functionality. If printing-to-PDF is a priority, then **PDF-XChange Printer Standard** should be purchased. It is important to take note of this difference in licensing because a **PDF-Tools** key will only unlock the **PDF-XChange Printer Lite** printer and will not unlock the **PDF-XChange Printer Standard** printer. Similarly, a **PDF-XChange PRO** or **PDF-XChange Printer Standard** key will not unlock the **PDF-XChange Printer Lite** printer. If the wrong printer is deployed for the license key purchased then watermarks will be added to its output PDF documents and it is then necessary to remove the problematic printer and install the correct one or to buy a license for the printer that was installed.

Discrete .msi installers for the current version of **PDF-Tools** are always available at:

<https://www.pdf-xchange.com/ToolsV10.x64.msi>

<https://www.pdf-xchange.com/ToolsV10.x86.msi>

The installation of a product using an .msi is achieved by passing the .msi file as a parameter (along with the desired options) to the system executable **msiexec.exe** using standard [Microsoft Syntax](#). Please note the following:

- If no options are specified then the default options will be used.
- If no features are specified then all features will be installed.
- The full UNC paths to the .msi installer and any supporting files should be used.
- Product features are specified using the **ADDLOCAL** standard .msi property.
- Product properties are specified using the **Product Specific Properties**.

A comprehensive list of the **PDF-Tools** installer switches and their options is available [here](#).

The standard options that the **PDF-Tools** .msi installers use enable a consistent installation experience over a range of deployment methods. The switches and options remain the same whether they are assigned/published via **GPO, SCCM** or through third-party deployment tools. They are always applied via command line switches or through the modification of the .msi - either directly or using a transform file.

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### 6.2.1 Switches for MSI Installers

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### Switches for MSI Installers

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The most useful options for `msiexec` are detailed below. Please note that parameters are case sensitive. All available options are detailed [here](#).

If you are using an older version of the software then please refer to the relevant user manual as the available switches may be different. All user manuals are detailed [here](#).

The command line for installation is: **`msiexec /Option <Required Parameter> [Optional Parameter] [PROPERTY=PropertyValue]`**

---

### Install Options

---

**`/package`** or **`/i`**

This switch installs or configures the product specified.

#### Syntax

**`<Product.msi>`**

---

**`/a`**

This switch installs the product specified on the network as an administrative install.

#### Syntax

**`<Product.msi>`**

---

**/j<u|m>**

This switch advertises the specified product. "**u**" advertises to the current user, "**m**" advertises to all users.

**Syntax**

**<Product.msi>**

**Parameters**

- **[/t <Transform List>]**
  - **[/g <Language ID>]**
- 

**/uninstall | /x**

This switch uninstalls the product specified.

**Syntax**

**<Product.msi>**

**Parameters**

The parameter for this switch can be either an .msi file or the relevant product code.

---

**Display Options**

---

**/quiet**

This switch installs the application without user interaction.

---

**/passive**

This switch installs the application in unattended mode. The user will see only the progress bar.

---

**/q[n|b|r|f]**

This switch sets the user interface level. "**b**" installs a basic UI, "**f**" installs a full UI and is the default setting, "**n**" means that no UI is installed, "**r**" installs a reduced UI.

---

---

**Restart Options**

---

**/norestart**

This switch disables the automatic system restart when installation is complete. (Please note that many **PDF-XChange** products require a restart to function properly).

---

**/promptrestart**

This switch prompts the user for a restart when it is necessary.

---

**/forcerestart**

This switch forces a system restart when installation is complete.

---

---

**Logging Options**

---

**/l**

This switch defines the logging level for installation.

**Syntax**

<Logfile>

**Modifiers**

- a** - start up of actions.
  - c** - initial UI parameters.
  - e** - all error messages.
  - i** - status messages.
  - m** - out of memory or fatal exit information.
  - o** - out of disk space messages.
  - p** - terminal properties.
  - r** - action-specific records.
  - u** - user requests.
  - v** - verbose output.
  - w** - nonfatal warnings.
  - x** - extra debugging information.
  - +** - append to existing file.
  - !** - flush each line to the log.
  - \*** - log all information except for verbose output and extra debugging information.
- 

## **/log**

This switch is the equivalent for **/I\*** <LogFile>.

### **Syntax**

**<LogFile>**

---

## **Repair Options**

---

**/f**

This switch repairs the product specified.

**Syntax**

**<Product>**

**Parameters**

The parameter for this switch can be either an .msi file or the relevant product code.

**Modifiers**

- a** - forces the reinstallation of all files.
- c** - if a file is missing or checksum does not match the calculated value.
- d** - if a file is missing or a different version is installed.
- e** - if a file is missing or an equal or older version is installed.
- m** - all required computer-specific registry entries. This is a default setting.
- o** - if a file is missing or an older version is installed. This is a default setting.
- p** - only if a file is missing.
- s** - all existing shortcuts. This is a default setting.
- u** - all required user-specific registry entries. This is a default setting.
- v** - runs from source and re-caches the local package.

Additional options and more detailed explanations are available at the Microsoft website.

---

**Standard Properties**

---

## ADDLOCAL

The value of the **ADDLOCAL** property is a list of features, delimited with commas, that install locally. If it is not used then all available options will be installed. If it is used then all required features must be specified.

### Syntax

**ADDLOCAL**= <list of features>

### Features

- **F\_Viewer** - **PDF-XChange Editor** and its components;
- **F\_Plugins** - the plugins module for **PDF-XChange Editor**. (This requires **F\_Viewer**).
- **F\_Plugin\_SP** - the SpellChecker plugin. (This requires **F\_Plugins**).
- **F\_FileOpenPlugin** - the plugin that provides support for files secured using "FileOpen". (This requires **F\_Plugins**).
- **F\_ReadOutLoudPlugin** - the plugin that provides read-out-loud functionality. (This requires **F\_Plugins**).
- **F\_OCRPlugin** - facilitates the use of the default OCR features. (This requires **F\_Plugins**).
- **F\_OptimizerPlugin** - the plugin optimizes PDF files to reduce their size. (This requires **F\_Plugins**).
- **F\_BookmarksPlugin** - the plugin that adds advanced features for editing bookmarks. (This requires **F\_Plugins**).
- **F\_PDFAPlugin** - the plugin that converts PDF files into PDF/A format. (This requires **F\_Plugins**).
- **F\_SPPlugin** - the plugin that allows the software to work with files located on Sharepoint™/Office 365™ servers. (This requires **F\_Plugins**).
- **F\_GDPlugin** - the plugin that allows the software to work with files located on Google Drive™ cloud storage. (This requires **F\_Plugins**).
- **F\_OFCPlugin** - the plugin that allows the conversion of documents into MS Office formats directly within the software. (This requires **F\_Plugins**).
- **F\_DBPlugin** - the plugin that enables the software to work in conjunction with files located on the Dropbox™ cloud. (This requires **F\_Plugins**).
- **F\_EOCRPlugin** - facilitates the use of the enhanced OCR features. (This requires **F\_Plugins**).
- **F\_AzureRMSPlugin** - the plugin for handling PDF files protected by **MS Azure RMS**. (This requires **F\_Plugins**).
- **F\_MDPlugin** - the plugin that enables the conversion of Markdown files into PDF documents. (This requires **F\_Plugins**).
- **F\_ODPlugin** - the plugin that enables working with files located on **Microsoft OneDrive**. (This requires **F\_Plugins**).
- **F\_BoxPlugin** - the plugin that enables working with files located on **Box.com**. (This requires **F\_Plugins**).

- **F\_3DPlugin** - the plugin that enables the viewing of embedded 3D content in PDF documents. (This requires **F\_Plugins**).
- **F\_ColorPlugin** - the plugin that enables the conversion of colors in PDF documents. (This requires **F\_Plugins**).
- **F\_CSVPlugin** - the plugin that enables the conversion of .csv files to tables in PDF documents. (This requires **F\_Plugins**).
- **F\_BrowserPlugins** - the plugin that enables the viewing of PDF files in web browsers. (This requires **F\_Viewer**, as well as **F\_IEPlugin** and/or **F\_NPPlugin**).
- **F\_NPPlugin** - the Firefox, Chrome, Safari and Opera plugin. (This requires **F\_BrowserPlugins** and **F\_Viewer**).
- **F\_IEPlugin** - the IE plugin. (This requires **F\_BrowserPlugins** and **F\_Viewer**).
- **F\_SanitizePlugin** - the plugin that enables the sanitization of documents. (This requires **F\_Plugins**).
- **F\_VLangs** - the language localization files for the software. (This requires **F\_Viewer**).
- **F\_Tools** - **PDF-Tools** and its components.
- **F\_Tools\_Plugins** - to install the collection of plugins that extend the functionality of **PDF-Tools**. (This requires **F\_Tools**).
- **F\_TLangs** - additional language files for localization in **PDF-Tools**. (This requires **F\_Tools**).
- **F\_Lite** - the **PDF-XChange Printer Lite V10** print driver and its related components.
- **F\_Langs\_Lite** - the files that allow the localization of languages in the **PDF-XChange Printer Lite V10** print driver and its components.
- **F\_ShellExt** - the Windows Explorer and Windows shell extensions. This has multiple features, including the viewing of thumbnails, properties, previews and the inclusion of the **IFilter** component.
- **F\_Updater** - the updater for **PDF-XChange** products. The updater checks automatically for updates to the software.
- **F\_KeyInstaller** - the key installer for **PDF-XChange** applications.

A comprehensive list of properties defined by the **Windows** installer is available [here](#).

---

## Product Specific Properties

---

### INSTALLLOCATION

This property specifies the installation folder.

#### Syntax

**INSTALLLOCATION**= <installation folder>

---

**SET\_AS\_DEFAULT**

If this property is unspecified, or specified with value of "1", then **PDF-XChange Editor** will be set as the default application for PDF files.

**Syntax****SET\_AS\_DEFAULT="0"**

---

**PNAME**

This property specifies the printer name. The default value is "PDF-XChange Lite."

**Syntax****PNAME= <printer name>**

---

**SET\_LITE\_AS\_DEFAULT**

If this property is unspecified, or specified with a value of "1", then the **PDF-XChange Printer Lite V10** printer will be set as the default system printer.

**Syntax****SET\_LITE\_AS\_DEFAULT="0"**

---

**VIEW\_IN\_BROWSERS**

If this property is unspecified, or specified with a value of "1", then **PDF-XChange Editor** will be configured to open PDF files inside browsers.

**Syntax****VIEW\_IN\_BROWSERS = "0"**

---

**DESKTOP\_SHORTCUTS**

If this property is unspecified, or specified with a value of "1", then the installer will place shortcuts for installed applications on the desktop.

**Syntax**

**DESKTOP\_SHORTCUTS= "0"**

---

**PROGRAMSMENU\_SHORTCUTS**

If this property is unspecified, or specified with a value of "1", then the installer will create a program menu group for installed applications and their components.

**Syntax**

**PROGRAMSMENU\_SHORTCUTS= "0"**

---

**USERNAME**

This property specifies the username to which applications will be registered.

**Syntax**

**USERNAME= <username>**

---

**ORGANIZATION**

This property specifies the organization name to which applications will be registered.

**Syntax**

**ORGANIZATION= <organization name>**

---

**USERMAIL**

This property specifies the user email.

**Syntax****USERMAIL= <user email>**

---

**KEYFILE**

This property specifies the UNC location of the license vault file <filename>.xcvault.

**Syntax****KEYFILE= <path to xcvault file>**

---

**KEYDATA**

This property specifies the registration key.

**Syntax****KEYDATA= <registration key>**

---

**APP\_LANG**

This property specifies a language for **PDF-Tools**, **PDF-XChange Editor** and the **PDF-XChange Printer Lite** printer. (This requires **F\_TLangs** in order to operate for **PDF-Tools**, **F\_Vlangs** in order to operate for **PDF-XChange Editor** and **F\_Langs\_Lite** to operate for **PDF-XChange Printer Lite**). This property uses the "language culture name" to define languages. For example German is "de-DE". The <id> for target languages is available [here](#). The parameters "**Auto**", "**Builtin**" and "**None**" can also be used instead of a language culture name. **Auto** uses the system locale language, **Builtin** uses US English and **None** retains the existing language in cases where the software is being upgraded, or operates in the same manner as **Auto** if the software is being installed for the first time.

**Syntax****APP\_LANG= <id>**

---

**NOUPDATER**

If this property is unspecified, or specified with a value of "0", then the updater will be installed. If specified with a value of "1" then the updater will not be installed. (Available from build 310).

### Syntax

**NOUPDATER= <0>**

---

### SCHEDULEUPDATER

If this property is unspecified, or specified with a value of "1", then the installer will add a task to the task scheduler to check for software updates.

### Syntax

**SCHEDULEUPDATER= <0>**

---

## MSI Installer Examples

---

- Install the software in quiet mode, with a basic UI, to the folder "C:\Program Files\My PDF Applications":

```
msiexec /i ToolsV10.x86.msi /qb INSTALLLOCATION="C:\Program Files\My PDF Applications"
```

- Install the software in quiet mode, with a basic UI, to the default folder and specify the user license information:

```
msiexec /i ToolsV10.x86.msi /qb USERNAME="Dave" USERMAIL="abc@a.b.c" KEYFILE="\UNC\path\to\xcvaultfile"
```

- Install the software with all features, German as the UI language, in quiet mode and with a basic UI (Please note that **ADDLOCAL** is not being used, therefore all components, including **F\_VLangs**, are installed:

```
msiexec /i ToolsV10.x86.msi /qb APP_LANG=de-DE
```

- Install the software in quiet mode, with a basic UI, with specific features only: Editor, Spellcheck and OCR plugins are included. **FileOpen** and **ReadAloud** plugins are not included. The browser plugin for IE only is included. German is defined as the UI language. A 'basic' UI is defined.

**ADDLOCAL** is used, therefore only the features specified will be installed and **F\_VLangs** must be specified separately:

```
msiexec/i ToolsV10.x86.msi /qb  
ADDLOCAL="F_Viewer,F_Plugins,F_Plugin_SP,F_OCRPlugin,F_VLangs,F_BrowserPlug  
ins,F_IEPlugin" APP_LANG=de-DE
```

---

## 6.2.2 Switches for EXE Installers

---



### Switches for EXE Installers

---

The EXE installers support both 32 and 64 bit versions of MS Windows. However, the Microsoft MSIN is not always compatible with a unified 32/64 bit installation. If there is any uncertainty about the details of the system onto which **PDF-Tools** is being installed, we recommend using the EXE installer. This is because it has the ability to identify the target computer's system architecture and install 32 or 64 bit binaries accordingly.

The command line for installation is: **PDFXTools9.exe/Option [Optional Parameter] [PROPERTY=PropertyValue]**

The most useful EXE installation switches for **PDF-Tools** are detailed below. Please note that parameters are case sensitive. All available options are detailed [here](#).

---

### Install Options

---

#### **/install**

This switch installs or configures the product specified. It is the default setting.

#### **Syntax**

**<Product>**

---

#### **/uninstall**

This switch uninstalls the product specified.

#### **Syntax**

**<Product>**

---

**/layout**

This switch creates a complete local copy of the bundle in the directory.

---

### **Display Options**

(Please note that the default settings display the UI and all prompts during installation).

---

**/quiet**

This switch determines that neither a UI nor prompts are displayed during installation.

---

**/passive**

This switch determines that a minimal UI and no prompts are displayed during installation.

---

### **Restart Options**

---

**/norestart**

This switch suppresses any attempts to restart the computer on which the installation is taking place. The default setting is for the UI to prompt before restarts take place.

---

### **Logging Options**

---

**/log**

This switch logs to a specific file. The default setting is for a log file to be created in %TEMP%. This is also the case if the path is not specified.

### Syntax

<LogFile>

---

## Repair Options

---

### /repair

This switch repairs existing installations of the product.

---

## Product Specific Properties

---

### USERNAME

This property specifies the username for which applications are registered.

### Syntax

**USERNAME= <username>**

---

### ORGANIZATION

This property specifies the organization name for which applications are registered.

### Syntax

**ORGANIZATION= <organization name>**

---

### USERMAIL

This property specifies the user email.

### Syntax

**USERMAIL= <user email>**

---

### SET\_AS\_DEFAULT

If this property is not specified, or is specified with a value of "1", then **PDF-XChange Editor** will be set as the default application for viewing PDF files.

### Syntax

**SET\_AS\_DEFAULT= "0"**

---

### VIEW\_IN\_BROWSERS

If this property is not specified, or is specified with a value of "1", **PDF-XChange Editor** will be configured to open PDF files within browsers.

### Syntax

**VIEW\_IN\_BROWSERS= "0"**

---

### DESKTOP\_SHORTCUTS

If this property is not specified, or is specified with a value of "1", then the installer will place shortcuts for installed applications on the desktop.

### Syntax

**DESKTOP\_SHORTCUTS= "0"**

---

### PROGRAMSMENU\_SHORTCUTS

If this property is not specified, or is specified with a value of "1", then the installer will create a program menu group for installed applications and their components.

**Syntax**

```
PROGRAMSMENU_SHORTCUTS="0"
```

---

**KEYDATA**

This property specifies a registration key.

**Syntax**

```
KEYDATA= <registration key>
```

---

**KEYFILE**

This property specifies the UNC location of the license vault file <filename>.xcvault

**Syntax**

```
KEYFILE= <path to xcvault file>
```

---

**APP\_LANG**

This property specifies a language for **PDF-Tools**, **PDF-XChange Editor** and the **PDF-XChange Printer Lite** printer. This property uses the "language culture name" to define languages. For example German is "de-DE". The <id> for target languages is available [here](#). The parameters "**Auto**", "**Builtin**" and "**None**" can also be used instead of a language culture name. **Auto** uses the system locale language, **Builtin** uses US English and **None** retains the existing language in cases where the software is being upgraded, or operates in the same manner as **Auto** if the software is being installed for the first time.

**Syntax**

```
APP_LANG= <id>
```

---

**NOUPDATER**

If this property is not specified, or is specified with a value of "0", then the updater will be installed. If specified with a value of "1" then the updater will not be installed. (Available from build 310).

## Syntax

**NOUPDATER="0"**

---

## EXE Installer Examples

---

- Install the application in quiet mode to the default install folder "C:\Program Files\Tracker Software":

```
PDFXTools9.exe /quiet
```

- Install the application in quiet mode to the default folder and specify the user license information and key as a vault file:

```
PDFXTools9.exe /quiet USERNAME="John Doe"  
USERMAIL="JohnDoe@emailaddress.com" KEYFILE="C:\license\V10Pro.xcvault"
```

- Install the application in quiet mode to the default folder and specify the user license information and key as a string:

```
PDFXTools9.exe /quiet USERNAME="John Doe"  
USERMAIL="JohnDoe@emailaddress.com" KEYDATA="PVP60 - ZJ2J77DN5kdBuQRhj ...  
dmGZ7VXrd6TkeJoJCz+1i2UTPSA5AvAU14Q="
```

---

## 6.3 Updating

---



### Updating

---

**PDF-Tools** utilizes the **PDF-XChange Updater** to check for and download updates. The default behaviour is to allow users to check for and install updates (as long as the security permissions allow them to do so).

**PDF-XChange** recommends the use of the **Tracker Software Updater** Group Policy from the synonymous administrative template for the purposes of managing the update process. This will prevent users from upgrading separately, which would result in a mixture of versions across your enterprise.

The [PDF-XChange Updater](#)<sup>361</sup> installs by default when **PDF-Tools** is installed and creates a task in the **Windows** task scheduler called **TrackerAutoUpdate**. This task launches the command "**C:\Program Files\Tracker Software\Update\TrackerUpdate.exe**" -**CheckUpdate** to check for updates once every 14 days.

The **Windows Task Scheduler** can be used to adjust the settings of the **PDF-XChange Updater**. The settings for the updater can be adjusted in the **Windows Task Scheduler** via the **TrackerAutoUpdate** task:

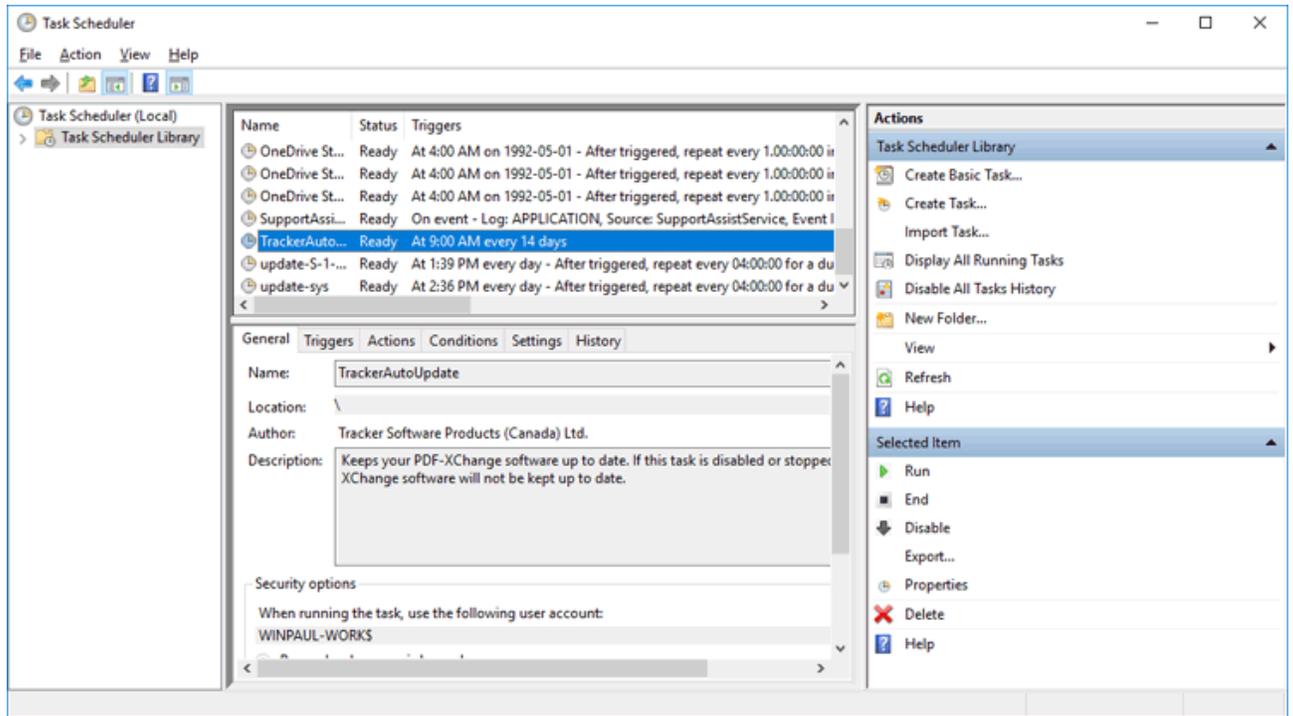


Figure 1. Task Scheduler, TrackerAutoUpdate Options

### 6.3.1 Domain-Managed Updates

---



#### Domain-Managed Updates

---

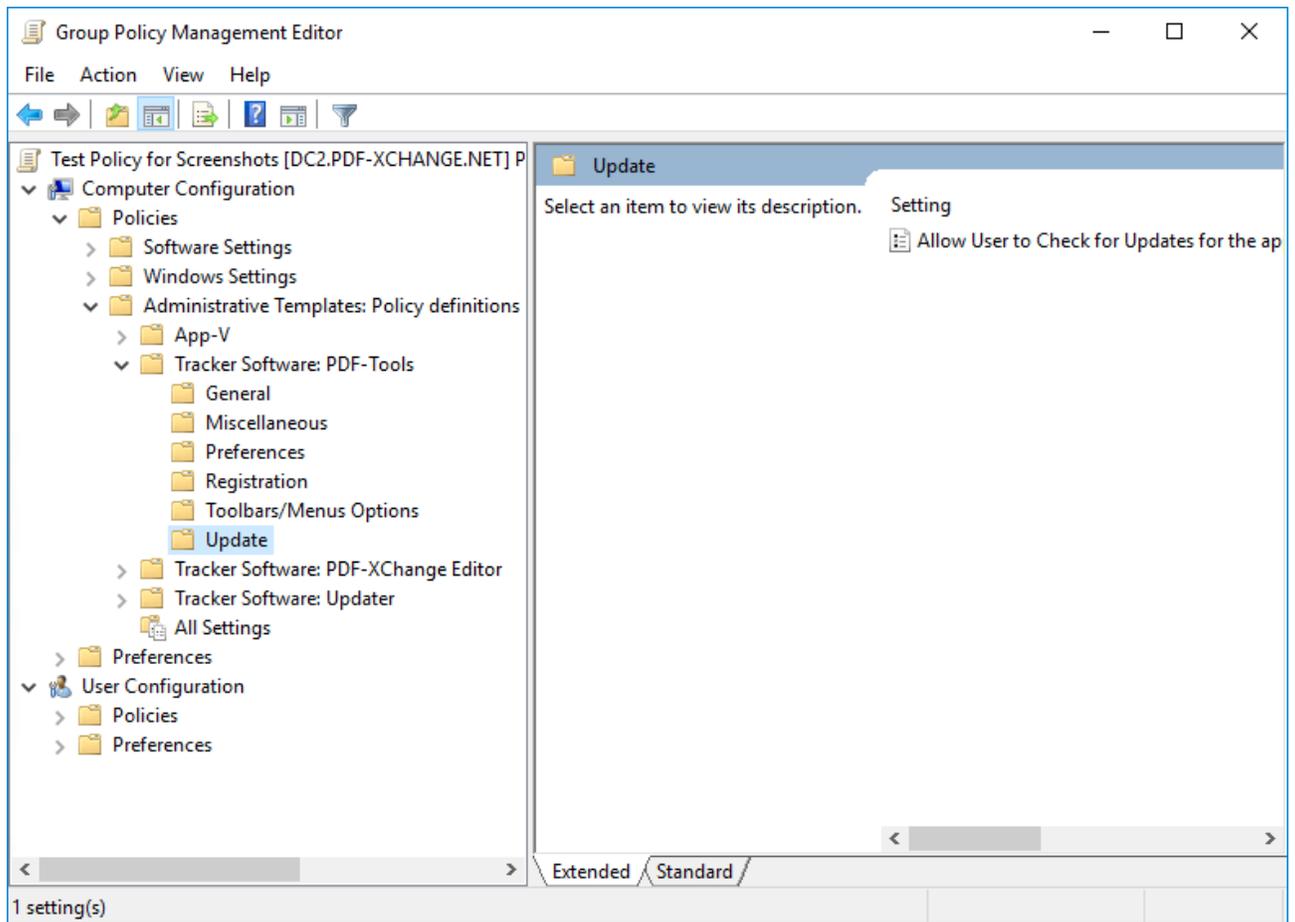
The **PDF-XChange Updater** runs locally on all machines and is enabled by default, which means all users can update their software themselves when a new version becomes available. Note that updates are always a complete product installer and the process of updating always means the entire software package must be reinstalled, as **PDF-XChange** does not offer patches or other methods of modifying existing installations. It is not necessary to uninstall existing applications when updates are installed, as the update will replace the existing installation (and preserve customized settings, file history and other similar parameters).

#### Managed Updates

There are two **Active Directory** administrative templates that relate to updates for **PDF-Tools**:

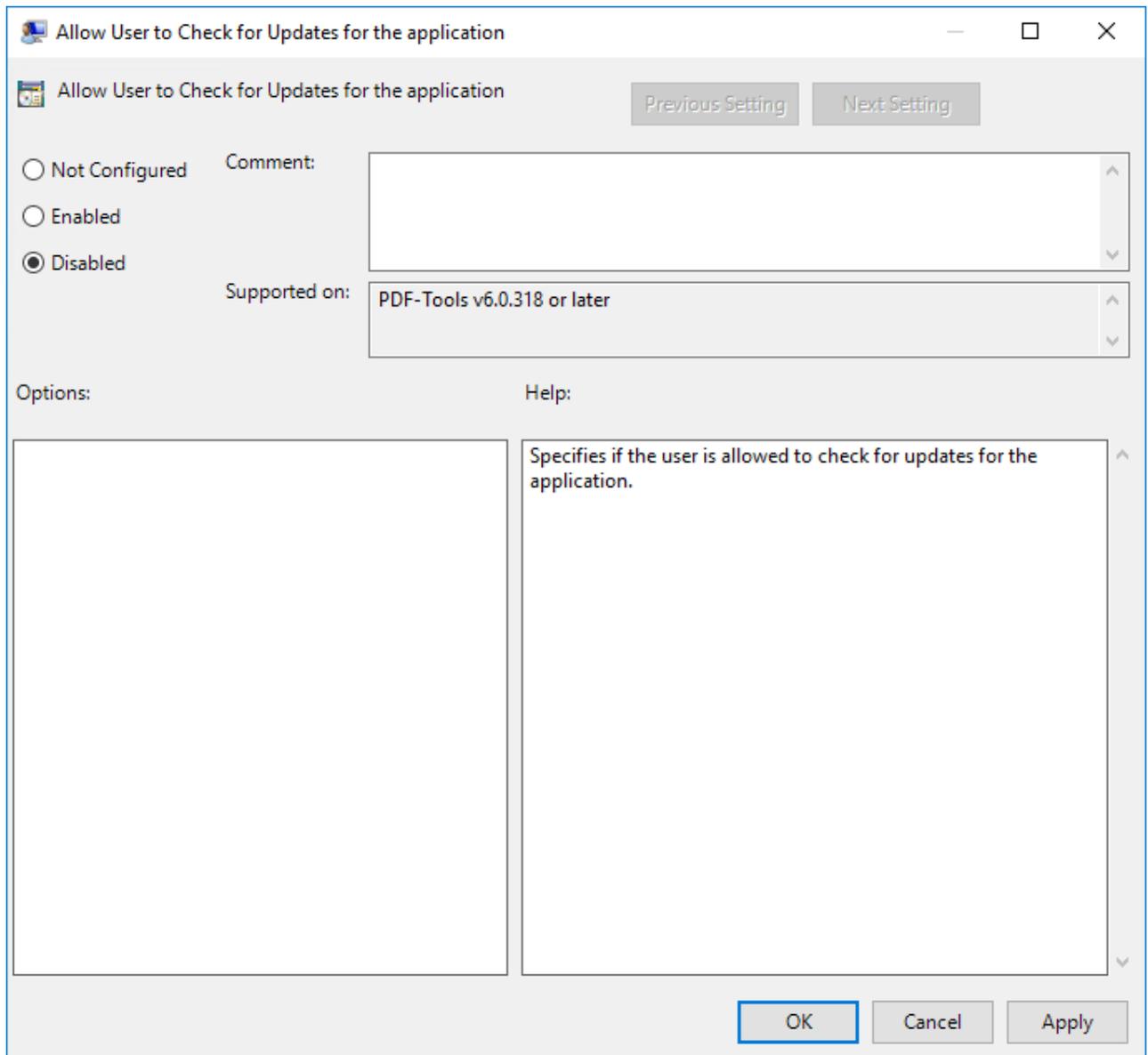
##### Tracker Software: PDF-Tools

This template disables the **Check for Updates** function in **PDF-Tools**:



**Figure 1.** Group Policy Management Editor, PDF-Tools Administrative Template, Update Policy

Open the policy to enable/disable it. If the policy is enabled then users can check for updates, and if it is disabled then users are prevented from checking for updates. If it is set to "Not Configured" then users will be able to check for updates:



**Figure 2.** "Allow User to Check for Updates for the application" Policy

Please note that the **Tracker Updater Administrative Template** policy detailed [here](#)<sup>[371]</sup> may override this policy. If there is a conflict between update policies then the policy that disables updates will be given priority. For example, if updates are enabled in the **PDF-Tools** policy but disabled in the **Tracker Updater** policy, then updates will not be enabled. Or, if updates are enabled in the **Tracker Updater** policy but disabled in the **PDF-Tools** policy, then updates will not be enabled in **PDF-Tools**.

### Tracker Software: Updater

This template can be used to enable/disable all of the **PDF-XChange** product updates:

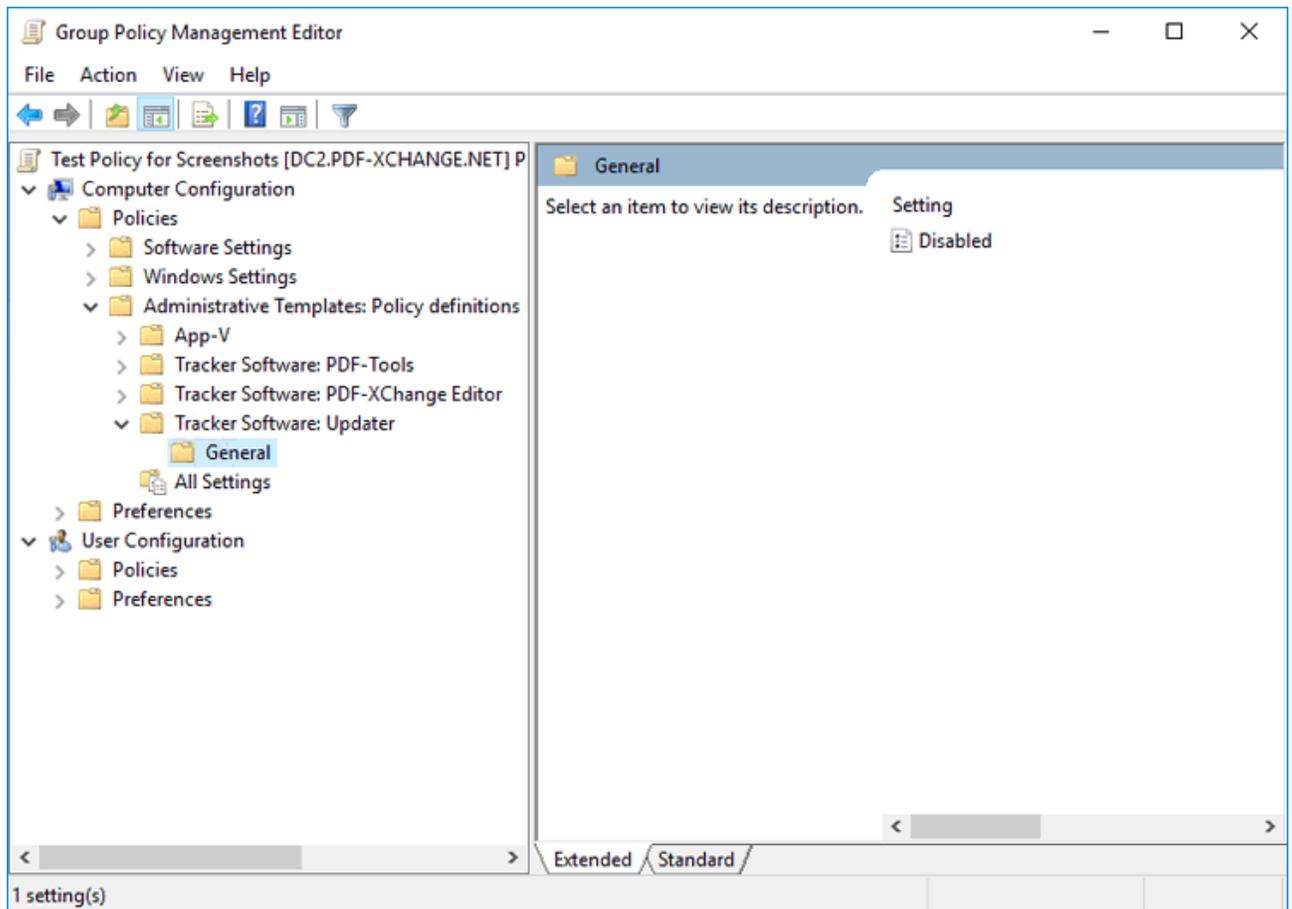


Figure 3. Group Policy Management Editor, PDF-XChange Editor Administrative Template, General Policy

We recommend disabling the **Tracker Updater** on user devices and pushing updates as complete product packages across your enterprise in order to ensure that the same version of the software is maintained on all systems.

---

6.3.2 User-Managed Updates



User-Managed Updates

Unless this command is disabled via **Active Directory**, users can click **Check for Updates** in the **Help** tab to open the **PDF-XChange Updater**:

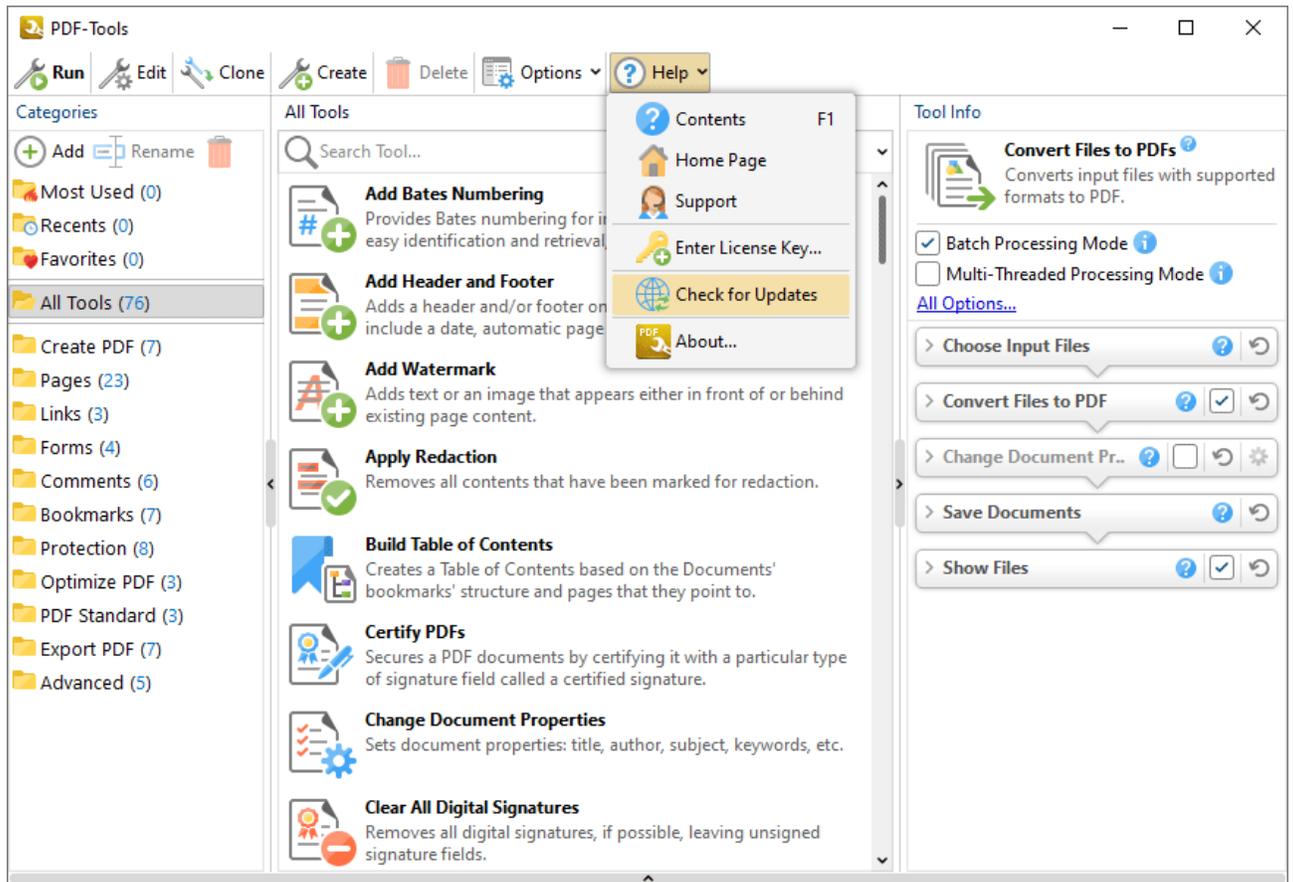


Figure 1. Help Tab, Check for Updates

This launches the **PDF-XChange Updater**, which will download and install any updates currently available. The **PDF-XChange Updater** interface appears as detailed below:

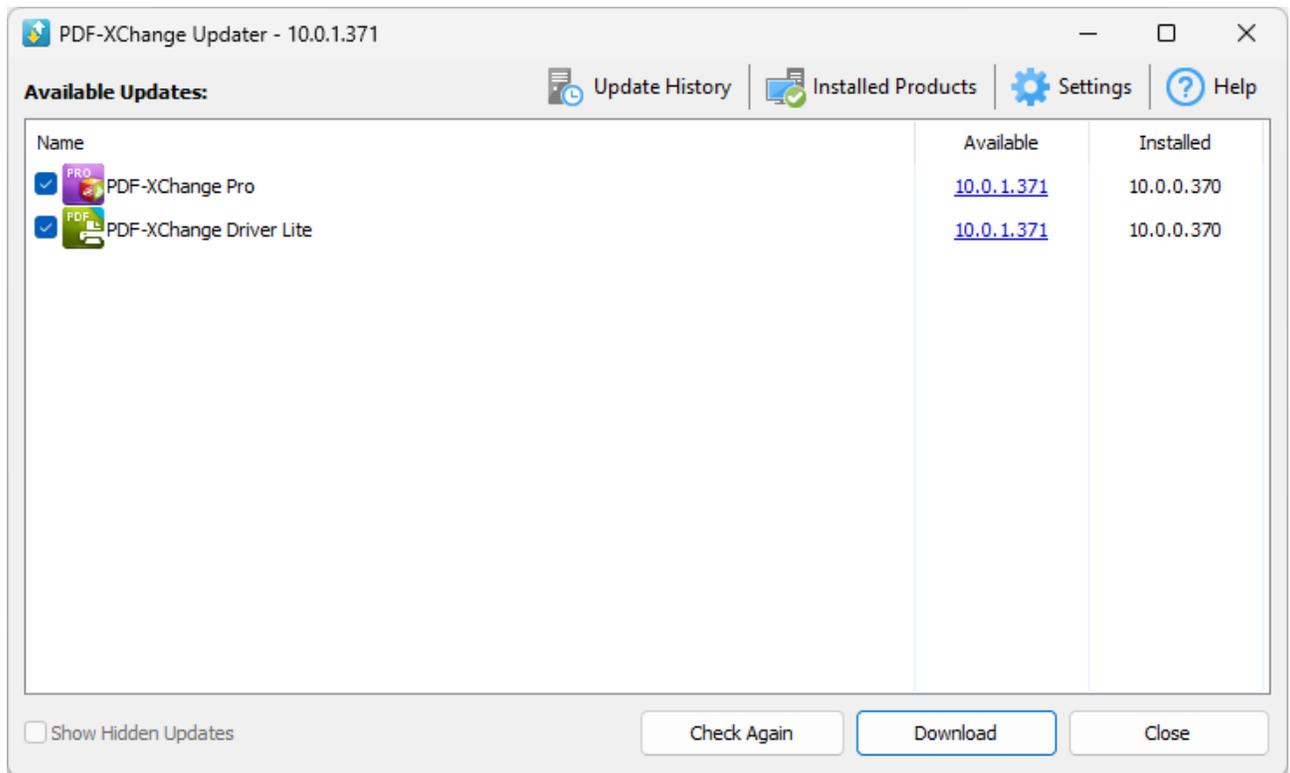


Figure 2. PDF-XChange Update Dialog Box

- Available updates are displayed in the main window. Click the **Download** button to download and install available updates.
- Click **Update History** to view a breakdown of recent updates.
- Click **Installed Products** to view a breakdown of installed products from **PDF-XChange**.
- Click **Settings** to customize settings for the **PDF-XChange Updater**. These options are detailed beneath (*figure 4*) below.
- Click **Help** to launch the online help for the **PDF-XChange Updater**.
- Select/clear the **Show Hidden Updates** box to show/hide hidden updates.
- Click **Check Again** to check for more recent updates.
- Click **Close** to close the **PDF-XChange Update** dialog box.

## Settings

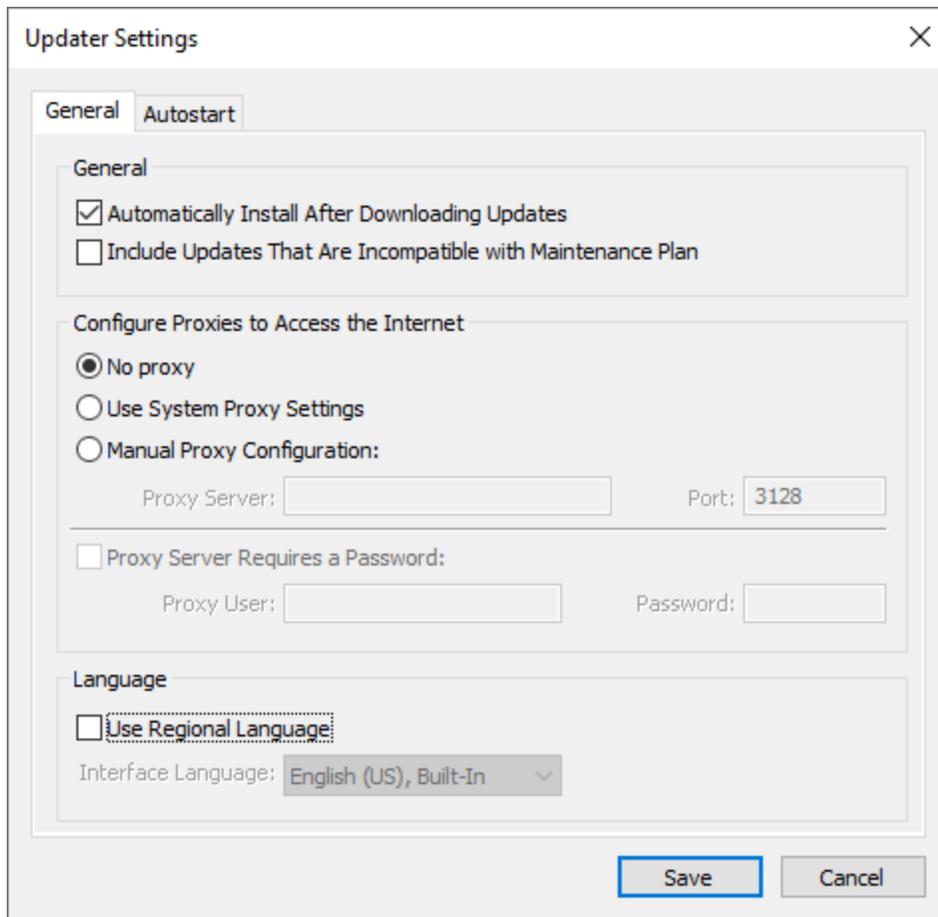


Figure 3. Updater Settings Dialog Box

- Select/clear the **Automatically Install After Downloading Updates** box to enable/disable the automatic installation of downloaded updates.
- Select/clear the **Include Updates That Are Incompatible with Maintenance Plan** box to include/exclude products that are not included in your current maintenance plan. Note that if updates are listed here and your license has expired, then the software will revert to evaluation mode when the updates are downloaded.
- Select an option in the **Configure Proxies to Access the Internet** section to determine the proxy that the updater uses to access the internet:
  - Select **No Proxy** to disable the use of a proxy to access the internet.
  - Select **Use System Proxy Settings** to use the current system proxy settings to access the internet.
  - Select **Manual Proxy Configuration** to use a custom proxy, then enter the **Proxy Server** and **Port** number details in the text boxes.
- Select the **Proxy Server Requires a Password** box to set a password for the use of **Proxy Server** when the **Manual Proxy Server** option above is used, then enter the **Proxy User** and **Password** details in the text boxes.

- Select the **Use Regional Language** box to use the regional language as the interface language for downloaded updates, or select a different option from the dropdown menu. Note that the language of the user interface can be subsequently changed as desired in the user preferences.

Click **Save** to save settings.

## Autostart

Use the **Autostart** tab to set a schedule for automatically checking for updates to the software:

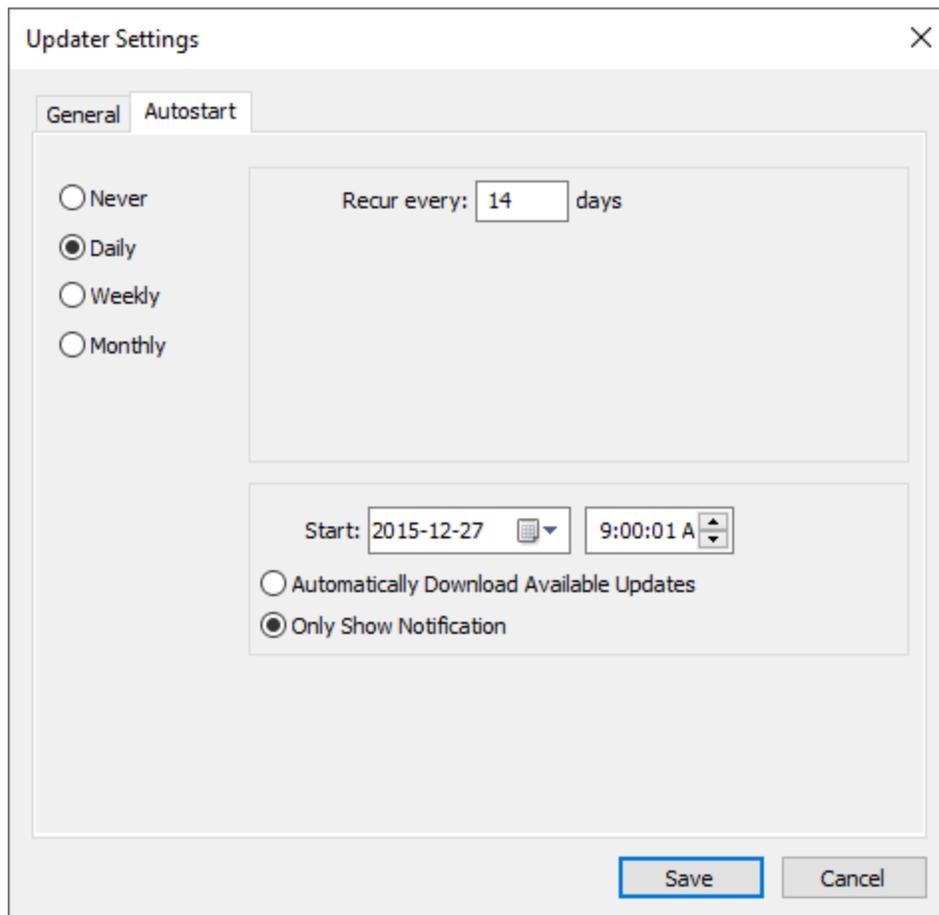


Figure 4. Updater Settings Dialog Box, Autostart Tab

- Select **Never** to disable this feature.
- Select **Daily**, **Weekly** or **Monthly** to check for updates automatically on a daily, weekly or monthly basis as desired. Note that different scheduling options are available depending on which option is used.
- Use the **Start** text box to determine the date and time at which the schedule starts
- Select **Automatically Download Available Updates** to download available updates automatically, or select **Only Show Notification** to receive a notification that updates are available instead.

Click **Save** to save settings.

---

## 6.4 Customization

---



### Customization

---

**PDF-Tools** is highly customizable product that contains a range of adjustable settings and functionality that enables the customization and creation of PDF-related tools. It is often useful for users to be able to share their settings and customized tools with each other. There are three methods that can be used for this purpose:

1. [Using a Settings File](#) 303

All the settings available in the **PDF-Tools** "Preferences" can be exported to and imported from a file, and these settings can be applied either through the **PDF-Tools** GUI or silently via the command line, as detailed [here](#).

2. [Using a Custom Tools File](#)

Custom tools can also be exported to and imported from a file, using either the **PDF-Tools** GUI or via the command line.

3. [Via Active Directory](#) 310

It is also possible to use an Active Directory Group Policy via the **PDF-Tools** administrative template to import settings/custom tools.

---

6.4.1 Managing Settings



Managing Settings

GUI-Based Settings Management

The user Interface for **PDF-Tools** can be customized via the application preferences:

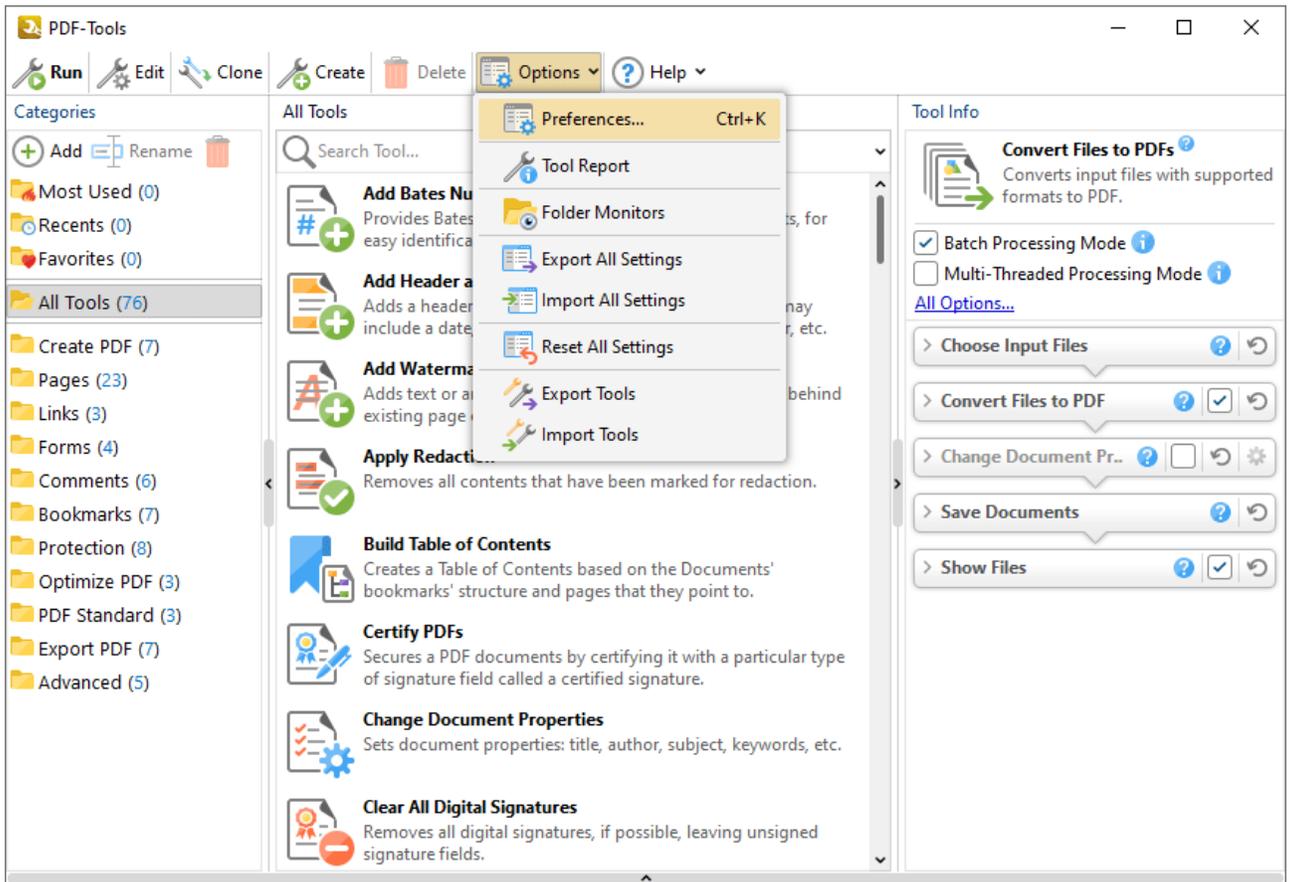


Figure 1. PDF-Tools UI, Options Dropdown Menu, Preferences Highlighted

When this option is clicked, the **Preferences** dialog box will open:

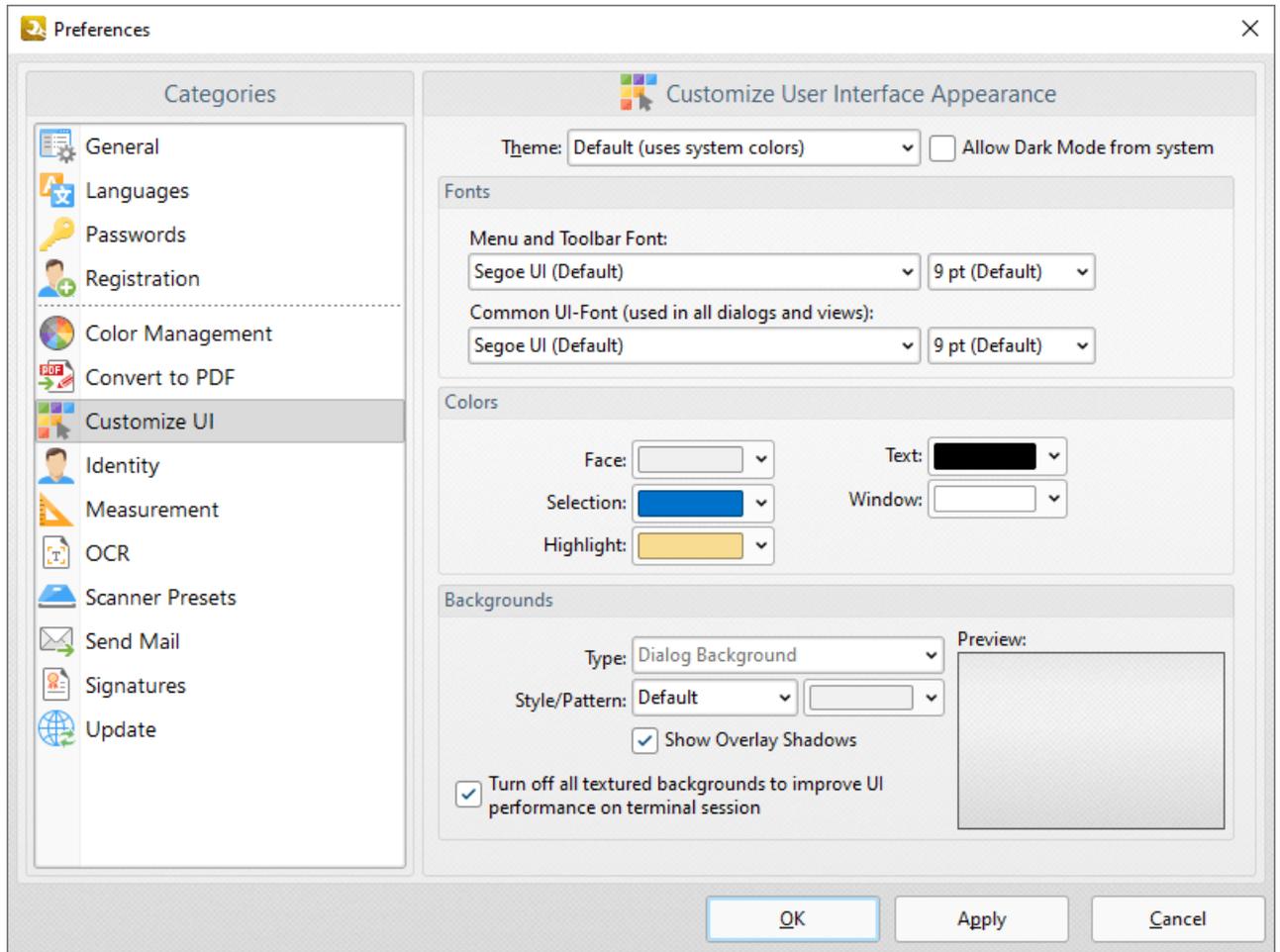


Figure 2. Preferences Dialog Box

Users can browse through the different **Preferences** categories and customize them as desired. These settings can then be saved to file using the **Export All Settings** option in the **Options** dropdown menu of the **PDF-Tools** UI:

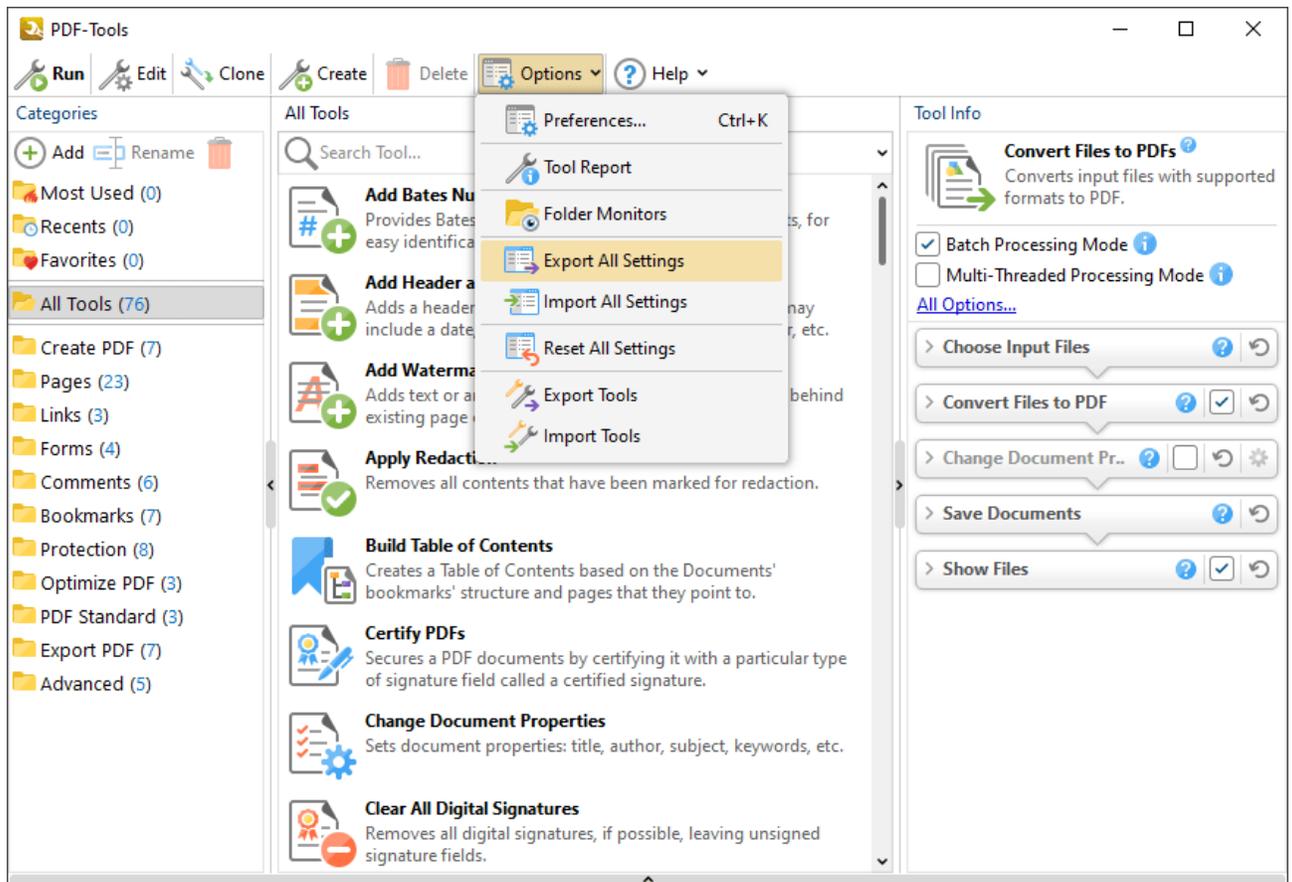


Figure 3. PDF-Tools UI, Options Dropdown Menu, Export All Settings Highlighted

A similar method can be used to import settings from file using the GUI and the **Import All Settings** option in conjunction with a previously exported settings file. Note that settings files are stored in a unique format and cannot be edited by users.

## Unattended Command Line Import/Export for Settings

**PDF-Tools** also supports the import/export of settings from file via the command line. All command line options for **PDF-Tools** are available in the manual [here](#). The command lines used for exporting and importing settings are detailed below:

### **/ExportSettings**

This command line exports all program settings to a specified file.

### **Syntax**

**/ExportSettings <filename>**

## Parameters

<filename> - is the path to the file where program settings will be saved.

## Example

```
PDFXTools.exe /ExportSettings "c:\PDF-Tools_AppSettings.pdts"
```

## /ImportSettings

This command line imports program settings/tools from a specified file.

## Syntax

```
/ImportSettings[:showui=no|yes|full] <filename>
```

## Parameters

- showui – if 'yes' is specified and the <filename> is a path to a **PDF-Tools** export file then the **Choose Tools for Import** dialog box will open. This allows users to select manually the tools to be imported. (If settings are being imported then the import will take place without a dialog box). If 'full' is specified then the main window of the user interface will be displayed, and if the <filename> is a path to a **PDF-Tools** export file then the **Choose Tools for Import** dialog box will also open. The default value is 'yes'.
- <filename> - is the path to the file that contains program settings/tools. These can be created using the **/ExportSettings** or **/ExportTools** commands (or the corresponding features in the user interface).

## Examples

```
PDFXTools.exe /ImportSettings "c:\PDF-Tools_AppSettings.pdts" - to import all settings from the file "c:\PDF-Tools_AppSettings.pdts".
```

```
PDFXTools.exe /ImportSettings:showui=full "c:\PDF-Tools_Exchange.pdtx" - to display the main window of the user interface and import tools from the file "c:\PDF-Tools_Exchange.pdtx" via the Choose Tools for Import dialog box.
```

---

6.4.2 Managing Custom Tools



Managing Custom Tools

**PDF-Tools** contains functionality that enables the creation of custom tools in order to meet specific tasks, as detailed [here](#). These tools can be exported to file from **PDF-Tools** and imported to other installations of **PDF-Tools**, which allows users to share their custom tools with each other.

**GUI-Based Tools Import/Export**

Click the **Options** dropdown menu, then click **Export Tools** to export tools from **PDF-Tools**:

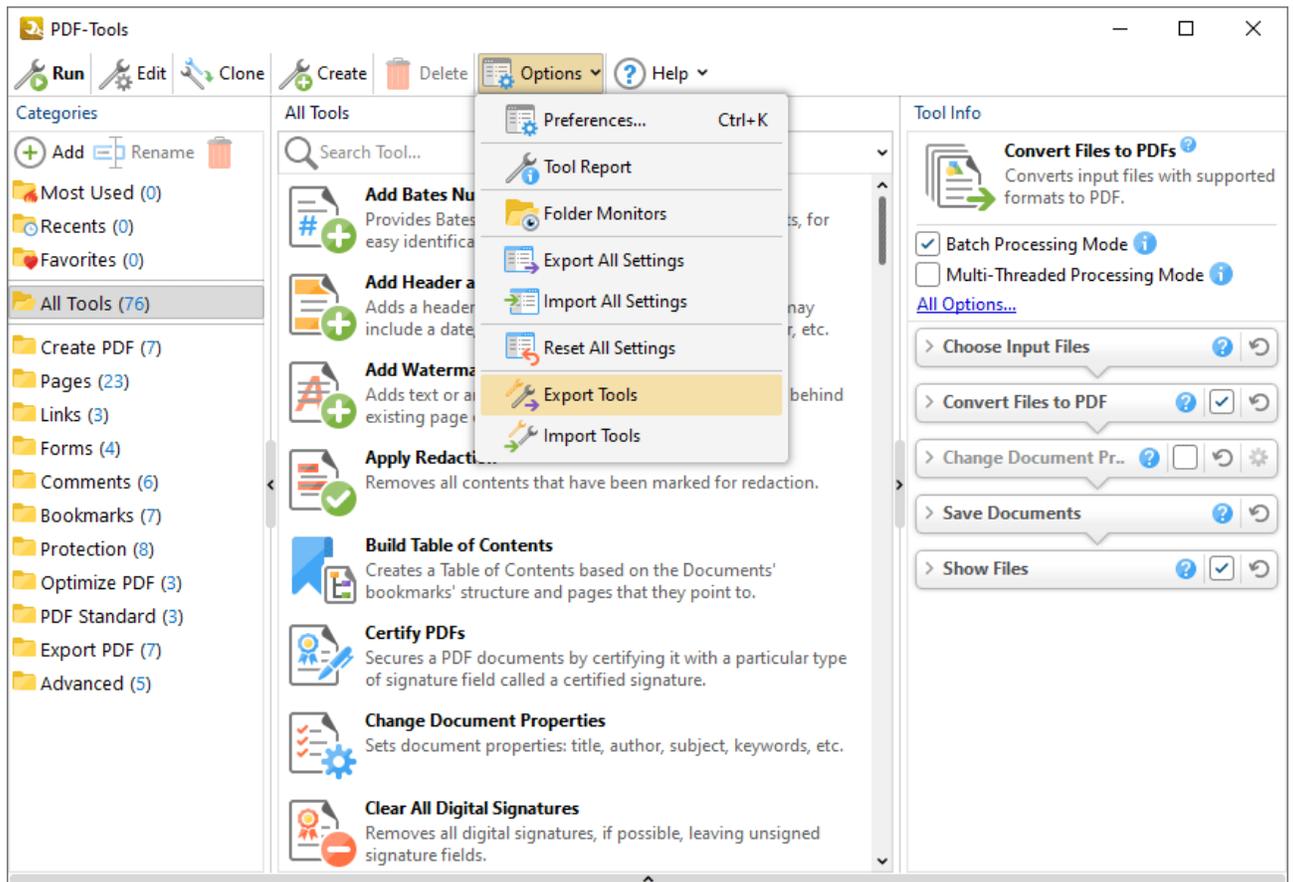


Figure 1. PDF-Tools UI, Options Dropdown Menu, Export Tools Selected

Alternatively, if users want to import tools, then they should click **Import Tools** and then select the <filename>.pdtex file that was created when tools were exported previously.

---

## Unattended Tools Import/Export via the Command Line

**PDF-Tools** also supports the import/export of custom tools from file via the command line. All command line options for **PDF-Tools** are available in the **PDF-Tools** manual [here](#).

Command Line Options

### /ExportTools

This command line exports tools and their settings to a specified file.

#### Syntax

```
/ExportTools[:showui=no|yes|full] <filename>
```

#### Parameters

- **showui** - if 'yes' is specified then the **Choose Tools for Export** dialog box will be displayed. This allows users to select manually the tools to be exported. If 'full' is specified then the main window of the user interface will also be displayed. The default value is 'yes'.
- **<filename>** - is the path to the file where exported tools will be saved.

#### Example

```
PDFXTools.exe /ExportTools:showui=full "c:\PDF-Tools_Exchange.pdtex" - to export tools via the Choose Tools for Export dialog box and display the main window of the user interface.
```

### /ImportTools

This command line imports tools to **PDF-Tools**.

#### Syntax

```
/ImportTools[:showui[=no|yes|full]] <filename>
```

#### Parameters

- **showui** – if 'yes' is specified then the **Choose Tools for Import** dialog box will be displayed. This allows users to select manually the tools to be imported. If 'full' is specified then the main window of the user interface will also be displayed. The default value is 'yes'.
- **<filename>** - is the path to the file that contains previously exported tools. The **/ExportTools** command (or the corresponding feature in the user interface) can be used to export tools to file.

### Examples

PDFXTools.exe /ImportTools "c:\my-custom-tools.pdtex" - to import all tools from the file "**c:\my-custom-tools.pdtex**".

PDFXTools.exe /ImportTools:showui "c:\pdf-tools.pdtex" - to import tools from the file "**c:\pdf-tools.pdtex**" via the **Choose Tools for Import** dialog box.

PDFXTools.exe /ImportTools:showui=full "c:\pdf-tools.pdtex" - to import tools from the file "**c:\pdf-tools.pdtex**" via the **Choose Tools for Import** dialog box and display the main window of the user interface.

---

### 6.4.3 Active Directory Administrative Templates

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## Active Directory Administrative Template

---

The **Active Directory** administrative template for **PDF-Tools** comes in two files: **PDFXTools.admx** and **PDFXTools.adml**, both of which are available via this permanent link to a zip archive of all the templates: [https://www.pdf-xchange.com/Tracker\\_AD\\_AdministrativeTemplates.zip](https://www.pdf-xchange.com/Tracker_AD_AdministrativeTemplates.zip)

Note that it is necessary for both of these files to be installed in the "Central Store" of your domain controller in order to utilize the administrative template. Further information on using these templates to set up your domain controller is available [here](#).

Additionally, please note that not all features in **PDF-Tools** are available for template management. Available policies are detailed below:

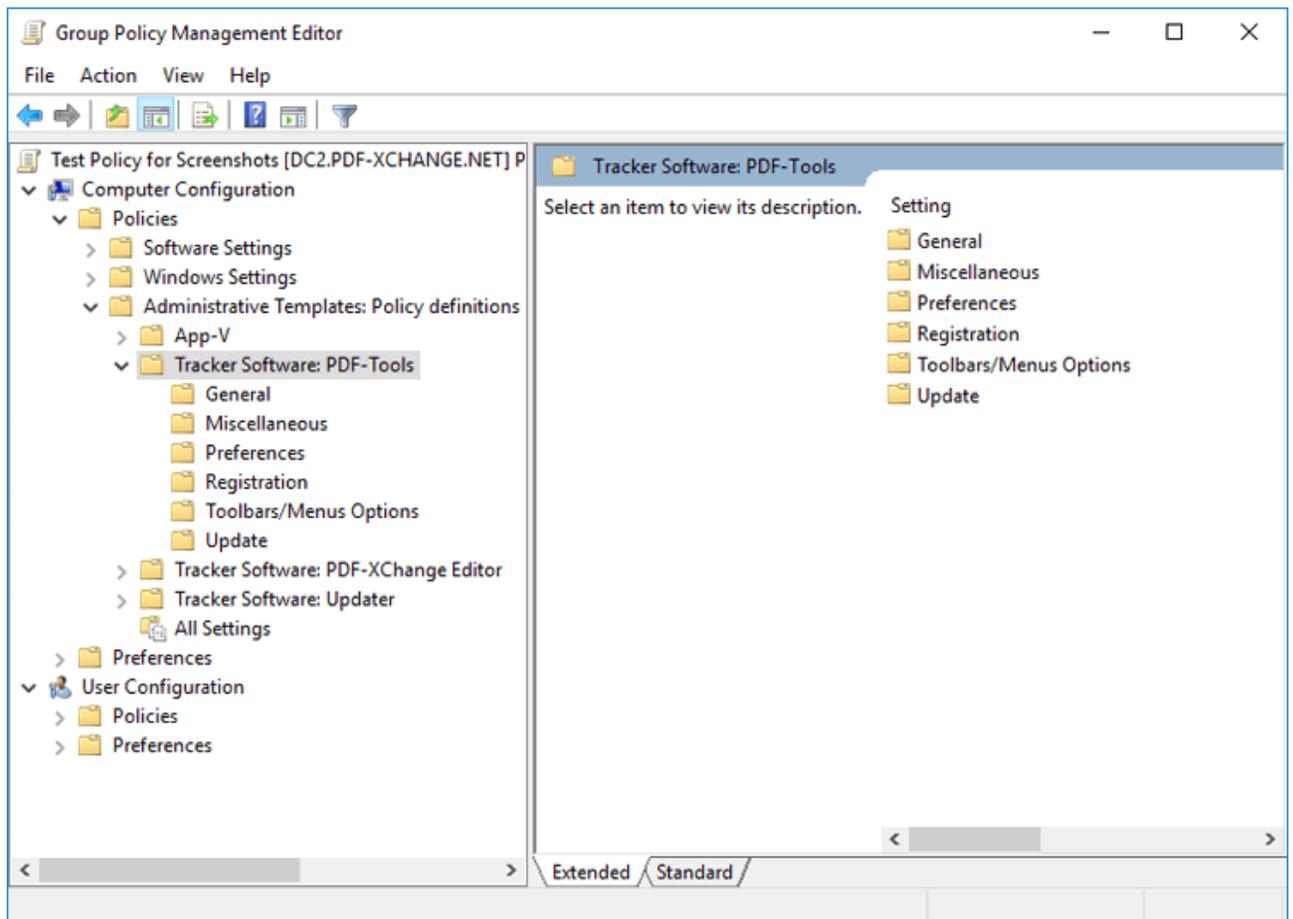
- [General](#) <sup>313</sup>
  - [Miscellaneous](#) <sup>320</sup>
  - [Preferences](#) <sup>321</sup>
  - [Registration](#) <sup>323</sup>
  - [Toolbar/Menu Options](#) <sup>325</sup>
  - [Update](#) <sup>327</sup>
-

6.4.3.1 Available Policies



**Available Policies**

The **PDF-Tools** administrative template organizes its policies into six categories. When these policies are viewed on a domain controller using the "**Group Policy Management Editor**" they appear as detailed below:



**Figure 1.** PDF-Tools Administrative Template Policies

Further information on each policy is available at the links below:

- [General](#)<sup>313</sup> - Policies to manage the availability and visibility of tools.

- [Miscellaneous](#)<sup>320</sup> - default paper size.
  - [Preferences](#)<sup>321</sup> - show/hide Preferences Page(s)
  - [Registration](#)<sup>323</sup> - manage how your license key is presented and updated.
  - [Toolbar/Menu Options](#)<sup>325</sup> - policies to manage available commands.
  - [Update](#)<sup>327</sup> - policy to manage updating the software.
-

6.4.3.1.1 General



**General**

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | General   |
| <b>Policy Name:</b>       | Allow Change List of Tools  |
| <b>Requirements:</b>      | PDF-Tools v6.0.318 or later.  |
| <b>Description:</b>       | Specifies whether or not PDF-Tools is allowed to add new tools/delete existing tools. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker<br>Software\PDFXTools\6.0\General        |
| <b>Reg Key Name:</b>      | b.CanEditToolList   |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

|                          |  |
|--------------------------|--|
| <b>Category:</b>         | General  |
| <b>Policy Name:</b>      | Allow Edit Tools   |
| <b>Requirements:</b>     | PDF-Tools v6.0.318 or later  |
| <b>Description:</b>      | Specifies whether or not PDF-Tools is allowed to change the options of existing tools. |
| <b>Reg Key Location:</b> | HKEY_LOCAL_MACHINE\Software\Policies\Tracker<br>Software\PDFXTools\6.0\General         |
| <b>Reg Key Name:</b>     | b.CanEditToolParams  |

|                           |                               |
|---------------------------|-------------------------------|
| <b>Registry Key Type:</b> | REG_DWORD                     |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled |

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | General  |
| <b>Policy Name:</b>       | Allow Export/Import Program Settings   |
| <b>Requirements:</b>      | PDF-Tools v6.0.318 or later  |
| <b>Description:</b>       | Specifies whether or not PDF-Tools is allowed to export/import its settings. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\General  |
| <b>Reg Key Name:</b>      | b.CanImpExpSettings  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

|                      |   |
|----------------------|---|
| <b>Category:</b>     | General   |
| <b>Policy Name:</b>  | Custom Categories Visibility  |
| <b>Requirements:</b> | PDF-Tools v6.0.322 or later   |
| <b>Description:</b>  | <p>A list of identifiers of custom categories with their visibility factors. The list is a string of elements each separated by a pipe ' ' character. Each element consists of two parts separated by a ':' (colon). The first part is the ID of the category and the second part is the visibility factor. Possible factor values are:</p> <p>0 - hide;<br/>1 - show;</p> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p> |

|                           |   |
|---------------------------|---|
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\General |
| <b>Reg Key Name:</b>      | t.CustCatVisibility   |
| <b>Registry Key Type:</b> | REG_SZ  |
| <b>Available Values:</b>  | custom Tool IDs. See <b>Category IDs and Names</b> for details.             |

**Example**

**\*:0|{17F9DA9C-0E4E-4276-B40FFD223D1F5397}:1** - to show only the custom category that has the specified ID.

**Tip:** Run **PDFXTools.exe** with the following command line to view the identifiers of all existing categories:

```
PDFXTools.exe /DumpCategories "c:\PDFTools_Categories.txt"
```

|                          |  |
|--------------------------|--|
| <b>Category:</b>         | General  |
| <b>Policy Name:</b>      | Custom Tools Access  |
| <b>Requirements:</b>     | PDF-Tools v6.0.318 or later  |
| <b>Description:</b>      | <p>A list of identifiers of custom tools with their access modes. The list is a string of elements each separated by a pipe ' ' character. Each element consists of two parts separated by a ':' (colon). The first part is the ID of the tool and the second part is the access mode. Possible factor values are:</p> <p>0 - read-only (note that if this option is selected then it is not possible to edit the parameters of the tool);<br/>                     1 - editable;</p> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b> | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\General  |
| <b>Reg Key Name:</b>     | t.CustToolsAccess  |

|                           |  |
|---------------------------|--|
| <b>Registry Key Type:</b> | REG_SZ   |
| <b>Available Values:</b>  | custom Tool IDs. See <a href="#">Category IDs and Names</a> for details. |

### Example

**\*:0|{C57F2DF9-FC8C-4521-8E0F5A39AEAB8895}:1** - to prevent the changing of access modes for all custom tools except the custom tool specified.

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | General  |
| <b>Policy Name:</b>       | Custom Tools Visibility  |
| <b>Requirements:</b>      | PDF-Tools v6.0.318 or later  |
| <b>Description:</b>       | <p>A list of identifiers of custom tools with their visibility factors. The list is a string of elements each separated by a pipe ' ' character. Each element consists of two parts separated by a ':' (colon). The first part is the ID of the tool and the second part is the visibility factor. Possible factor values are:</p> <p>0 - hide;<br/>1 - show;</p> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\General  |
| <b>Reg Key Name:</b>      | t.CustToolsVisibility  |
| <b>Registry Key Type:</b> | REG_SZ   |
| <b>Available Values:</b>  | custom Tool IDs. See <a href="#">Category IDs and Names</a> for details.   |

### Example

**\*:0|{C57F2DF9-FC8C-4521-8E0F5A39AEAB8895}:1** - to show only one custom tool that has the specified ID.

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | General   |
| <b>Policy Name:</b>       | Standard Categories Visibility  |
| <b>Requirements:</b>      | PDF-Tools v6.0.322 or later   |
| <b>Description:</b>       | <p>A List of identifiers of standard categories with their visibility factors. The list is a string of elements each separated by a pipe ' ' character. Each element consists of two parts separated by ':' (colon). The first part is the ID of the category and the second part is the visibility factor. Possible factor values are:</p> <p>0 - hide;<br/>1 - show;</p> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\General   |
| <b>Reg Key Name:</b>      | t.StdCatVisibility  |
| <b>Registry Key Type:</b> | REG_SZ  |
| <b>Available Values:</b>  | createPDF, pages, comments, protection, optimizePDF, PDFStandard, exportPDF, advanced.  |

**Example**

**\*:0|createPDF:1|comments:1** - to show only the 'Create PDF' and 'Comments' categories.

|                      |   |
|----------------------|---|
| <b>Category:</b>     | General   |
| <b>Policy Name:</b>  | Standard Tools Access   |
| <b>Requirements:</b> | PDF-Tools v6.0.318 or later   |
| <b>Description:</b>  | <p>A list of identifiers of standard tools with their access modes. The list is a string of elements each separated by pipe ' ' character. Each element consists of two parts separated by ':' (colon). The</p> |

|                           |  |
|---------------------------|--|
|                           | <p>first part is the ID of a tool and the second part is the access mode. Possible access modes are:</p> <p>0 - read-only (note that if this option is selected then it is not possible to edit the parameters of the tool);</p> <p>1 - editable;</p> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\General  |
| <b>Reg Key Name:</b>      | t.StdToolsAccess   |
| <b>Registry Key Type:</b> | REG_SZ   |
| <b>Available Values:</b>  | filesToPDF, imagesToPDF, scanToPDF, textToPDF, addWatermarks, addHeaderAndFooter, addBatesNumbering, addPagesBackground, cropPages, resizePages, rotatePages, ocrPages, extractPages, splitMergePDF, extractImagesFromPDF, pdfToImages, convertToPDFa, optimizePDF, securePDF, addDigSign, certifyPDF, addTimeStamp, overlayDoc  |

**Example**

**\*:0|imagesToPDF:1** - to prevent changing all standard tools except the 'Create PDF from Images' tool.

**Tip:** Run **PDFXTools.exe** with the following command line to view the identifiers of all existing tools:

```
PDFXTools.exe /DumpTools "c:\PDFTools_Tools.txt"
```

|                      |   |
|----------------------|---|
| <b>Category:</b>     | General   |
| <b>Policy Name:</b>  | Standard Tools Visibility   |
| <b>Requirements:</b> | PDF-Tools v6.0.318 or later   |
| <b>Description:</b>  | A list of identifiers of standard tools with their visibility factors. The list is a string of elements each separated by a ' ' character. Each element consists of two parts separated by ':' (colon). The |

|                           |   |
|---------------------------|---|
|                           | <p>first part is the ID of tool and the second part is the visibility factor. Possible factor values are:</p> <p>0 - hide;<br/>1 - show;</p> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p>   |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\General   |
| <b>Reg Key Name:</b>      | t.StdToolsVisibility  |
| <b>Registry Key Type:</b> | REG_SZ  |
| <b>Available Values:</b>  | <p><b>filesToPDF, imagesToPDF, scanToPDF, textToPDF, addWatermarks, addHeaderAndFooter, addBatesNumbering, addPagesBackground, cropPages, resizePages, rotatePages, ocrPages, extractPages, splitMergePDF, extractImagesFromPDF, pdfToImages, convertToPDF, optimizePDF, securePDF, addDigSign, certifyPDF, addTimeStamp, overlayDoc.</b></p> |

**Example**

**\*:0|imagesToPDF:1|scanToPDF:1** - to show 'Create PDF from Images' and 'Scan to PDF' tools only.

---

## 6.4.3.1.2 Miscellaneous

**Miscellaneous**

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Miscellaneous   |
| <b>Policy Name:</b>       | Default Paper Size  |
| <b>Requirements:</b>      | PDF-Tools v7.0.325 or later.  |
| <b>Description:</b>       | Specifies the default page size for creating or editing documents.                          |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker<br>Software\PDFXTools\6.0\Misc                 |
| <b>Reg Key Name:</b>      | i.DefPaperIndex   |
| <b>Registry Key Type:</b> |   |
| <b>Available Values:</b>  | A4, Letter/ANSI A, US legal, A3, Tabloid/ANSI B, ANSI C, ANSI D, ANSI E, ANSI F (Drop List) |

## 6.4.3.1.3 Preferences



## Preferences

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Preferences  |
| <b>Policy Name:</b>       | Preferences Pages Access   |
| <b>Requirements:</b>      | PDF-Tools v6.0.318 or later.   |
| <b>Description:</b>       | <p>A list of IDs of pages in the 'Preferences' dialog box with their access modes. The list is a string of elements each separated by the ' ' pipe character. Each element consists of two parts separated by a ':' (colon). The first part is the ID of preference page and the second part is its access mode number. Possible access mode numbers are:</p> <p>0 - hide;<br/> 1 - show (default setting);<br/> 2 - disable.</p> <p>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it.</p> |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\AppPrefs   |
| <b>Reg Key Name:</b>      | t.PagesAccess  |
| <b>Registry Key Type:</b> | REG_SZ   |
| <b>Available Values:</b>  | Standard Page IDs: CustomUI, Identity, Languages, Measurement, Registration, Signatures.   |

## Examples

**Registration:0** - to hide the 'Registration' page.

**\*:0|CustomUI:1** - to show only the 'Custom UI' page.

---

6.4.3.1.4 Registration



**Registration**

|                           |  |
|---------------------------|--|
| <b>Category:</b>          | Registration   |
| <b>Policy Name:</b>       | Allow Auto-upgrade Serial Keys   |
| <b>Requirements:</b>      | PDF-Tools v6.0.318 or later.   |
| <b>Description:</b>       | Specifies whether or not PDF-Tools is allowed to auto-upgrade all installed serial keys (requires an internet connection). |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\Registration   |
| <b>Reg Key Name:</b>      | b.CanAutoUpgradeSerials  |
| <b>Registry Key Type:</b> | REG_DWORD  |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled  |

|                          |   |
|--------------------------|---|
| <b>Category:</b>         | Registration  |
| <b>Policy Name:</b>      | Allow Copy Serial Key   |
| <b>Requirements:</b>     | PDF-Tools v6.0.318 or later.  |
| <b>Description:</b>      | Specifies whether or not users are allowed to copy serial keys to the clipboard on the Registration preferences page. |
| <b>Reg Key Location:</b> | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\Registration                                      |
| <b>Reg Key Name:</b>     | b.CanCopySerials  |

|                           |                               |
|---------------------------|-------------------------------|
| <b>Registry Key Type:</b> | REG_DWORD                     |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled |

---

6.4.3.1.5 Toolbar/Menu Options



**Toolbars/Menus Options**

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Toolbars/Menus Options  |
| <b>Policy Name:</b>       | Commands Availability   |
| <b>Requirements:</b>      | PDF-Tools v6.0.318 or later.  |
| <b>Description:</b>       | Specifies the availability of some commands in toolbars/menus.<br><br>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\CmdOpts   |
| <b>Reg Key Name:</b>      | t.CmdAccess   |
| <b>Registry Key Type:</b> | REG_SZ  |
| <b>Available Values:</b>  | Standard common identifiers: <b>tool.run, tool.edit, tool.clone, tool.create, delete, opts, help, search.</b>   |

**Examples**

**tool.edit:0|tool.clone:0|tool.create:0|delete:0** - to disable 'Edit', 'Clone', 'Create', 'Delete' commands in toolbars/menus.

**\*:0|tool.run|search** - to disable all commands except the 'Run' command and the search bar.

**The example list of standard command identifiers:**

**tool.run, tool.edit, tool.clone, tool.create, delete, opts, help, search.**

|                  |                        |
|------------------|------------------------|
| <b>Category:</b> | Toolbars/Menus Options |
|------------------|------------------------|

|                           |   |
|---------------------------|---|
| <b>Policy Name:</b>       | Commands Visibility   |
| <b>Requirements:</b>      | PDF-Tools v6.0.318 or later.  |
| <b>Description:</b>       | Specifies the visibility of some commands in toolbars/menus.<br><br>An asterisk '*' defines the level for all panels that are not explicitly mentioned in the list that follows it. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker<br>Software\PDFXTools\6.0\CmdOpts  |
| <b>Reg Key Name:</b>      | t.CmdVisibility   |
| <b>Registry Key Type:</b> | REG_SZ  |
| <b>Available Values:</b>  | Standard common identifiers: <b>tool.run, tool.edit, tool.clone, tool.create, delete, opts, help, search.</b>   |

### Examples

**tool.edit:0|tool.clone:0|tool.create:0|delete:0** - to hide 'Edit', 'Clone', 'Create', 'Delete' commands in toolbars/menus.

**\*:0|tool.run|search** - to hide all commands except the 'Run' command and the search bar.

---

## 6.4.3.1.6 Update



## Update

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | Update  |
| <b>Policy Name:</b>       | Allow User to Check for Updates for the application                                 |
| <b>Requirements:</b>      | PDF-Tools v6.0.318 or later.  |
| <b>Description:</b>       | Specifies whether or not users are allowed to check for updates to the application. |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\PDFXTools\6.0\Update          |
| <b>Reg Key Name:</b>      | b.AllowCheck  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

Please note that the **PDF-Tools Administrative Template** policy detailed [here](#) may override this policy. If there is a conflict between update policies then the policy that disables updates will be given priority. For example, if updates are enabled in the **PDF-Tools** policy but disabled in the **Tracker Updater** policy, then updates will not be enabled. Or, if updates are enabled in the **Tracker Updater** policy but disabled in the **PDF-Tools** policy, then updates will not be enabled in **PDF-Tools**.

6.4.3.2 Category IDs and Names



Category IDs and Names

There are two sets of categories defined in **PDF-Tools**.

The first set of categories is the **Tools Categories**, which are used to organize the default tools into groups of similar functions:

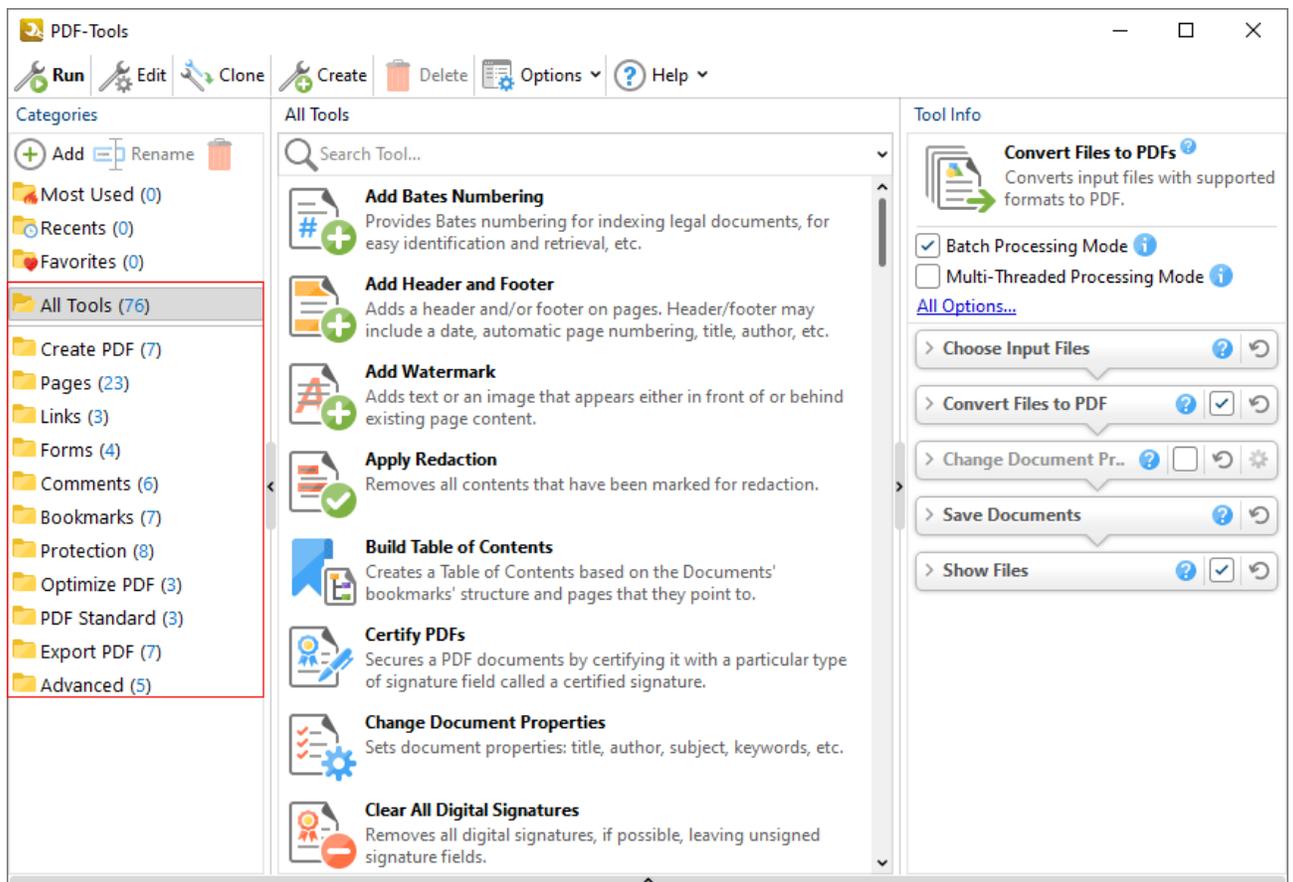


Figure 1. PDF Tools UI, Tool Categories Highlighted

The second set of preferences is the in **Preferences Categories**, which each contain a group of preferences for **PDF-Tools**:

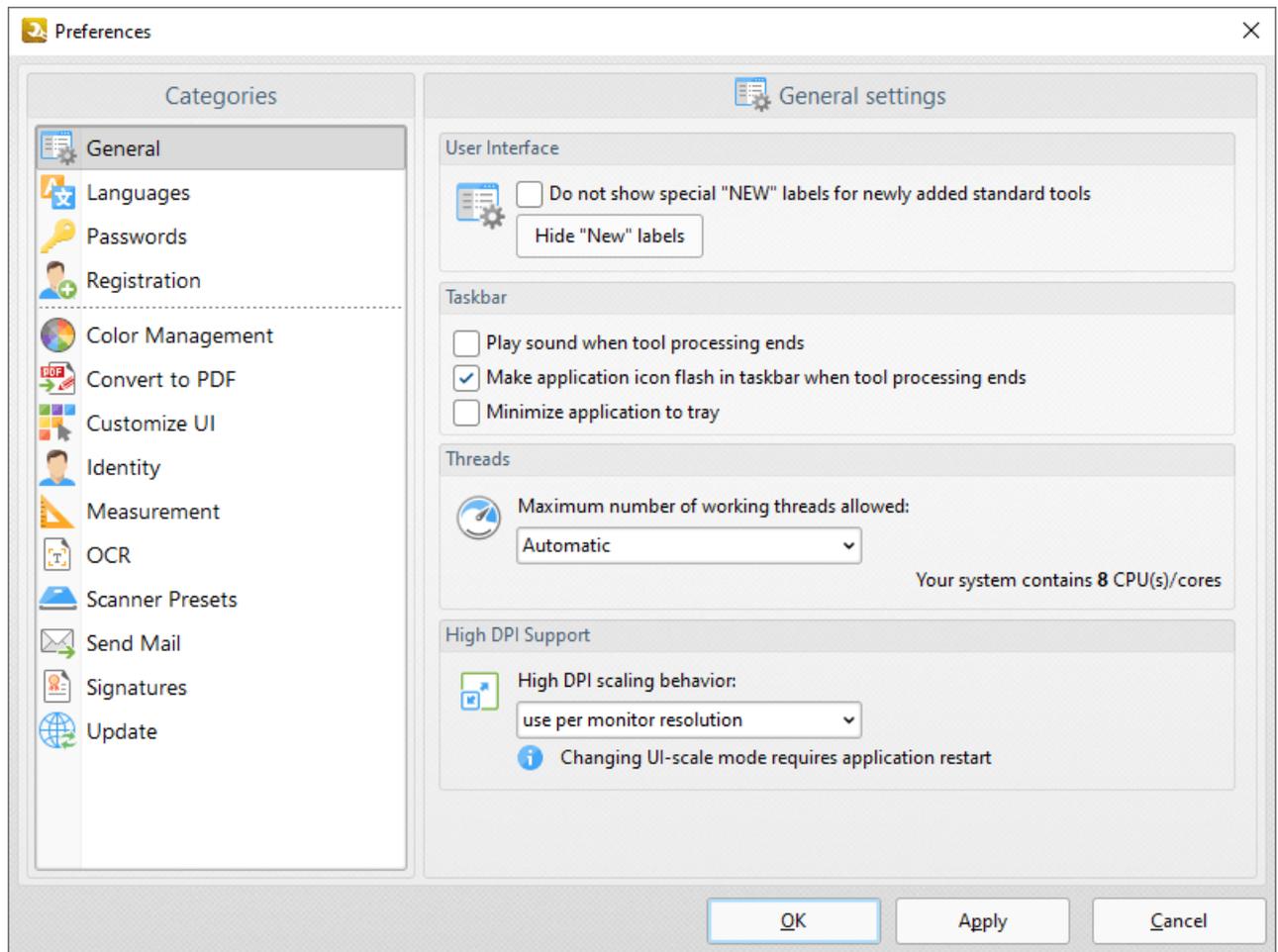


Figure 2. Tools Preferences

## Tool Categories

Tool categories can be managed via the GUI or via Group policy. Custom categories can also be managed via Group Policy. You can use the **/DumpCategories** command line detailed below to view a list of all default and custom tool category IDs:

## /DumpCategories

This command line saves identifiers of all existing tool categories to a plain text file.

## Syntax

```
/DumpCategories <filename>
```

## Parameters

<filename> - is the path to the text file where identifiers of all existing tool categories will be saved.

## Example

```
C:\Program Files\Tracker Software\PDF Tools>PDFXTools.exe /DumpCategories "c:\dump\PDF-Tools.txt"
```

results in the following output:

```
===== Standard Categories (11) =====
[pdft.toolcat.createPDF]: Create PDF
[pdft.toolcat.pages]: Pages
[pdft.toolcat.links]: Links
[pdft.toolcat.forms]: Forms
[pdft.toolcat.comments]: Comments
[pdft.toolcat.bookmarks]: Bookmarks
[pdft.toolcat.protection]: Protection
[pdft.toolcat.optimizePDF]: Optimize PDF
[pdft.toolcat.PDFStandard]: PDF Standard
[pdft.toolcat.exportPDF]: Export PDF
[pdft.toolcat.advanced]: Advanced

===== Custom Categories (1) =====
[{{63B7BB4B-6FD0-4A58-84BAB6DAAECDD032}}]: Paul's Tools
```

Tool categories IDs are a necessary component when you are defining which tool categories to display via the Active Directory administrative template. The values from the **/Dump Categories** output file (with the pdft. section omitted) should be used for this purpose. For example, the value to use for the **Links** category is **toolcat.links** and the ID for the "Paul's Tools" custom category is **{63B7BB4B-6FD0-4A58-84BAB6DAAECDD032}**

## Preferences Categories

Please note that it is not possible to use a command line to extract the preferences category IDs from the application. The list of **Preferences Category IDs** (as of build 8.0.331.0) is:

- Accessibility**
- Assoc**
- ColorMan**
- Commenting**
- CustomUI**
- DocInfoBar**
- Docs**
- ExportConverters**
- Forms**

FullScreen  
General  
Identity  
ImportConverters  
JavaScript  
Languages  
LaunchApp  
Mail  
Measurement  
OCR  
PageDisplay  
PageText  
Performance  
Places  
Plugins  
Registration  
Rendering  
ScannerPresets  
SearchProviders  
Security  
Signatures  
Snapshot  
Speech  
Tools  
Update

These are required when you are using the **Active Directory** administrative template to define which of the preferences categories users will be able to see in PDF-Tools, as detailed [here](#).<sup>321</sup>

---

## 7 PDF-XChange PRO

---



### PDF-XChange PRO

---

**PDF-XChange PRO** is a bundle package that contains **PDF-XChange Editor**, **PDF-Tools** and **PDF-XChange Printer Standard**. This section of the manual contains information on the **Deployment Planning, Installation, Updating** and **Customization** of **PDF-XChange PRO**:

- **Deployment Planning**
  - **Installation** 334
  - **Updating** 353
  - **Customization** 354
-

## 7.1 Deployment Planning

---



### Deployment Planning

---

**PDF-XChange PRO** is a bundle package that contains **PDF-XChange Editor**, **PDF-Tools** and **PDF-XChange Printer Standard**. These products are installed individually when **PDF-XChange PRO** is installed. It is important to consider the following factors before the installation of **PDF-XChange PRO**:

- Do you want to customize which plugins are installed with the applications?
- Do you want to change the name of the printer installed from the default name of "**PDF-XChange Printer Standard**"?
- Do you want **PDF-XChange Editor** to be set as the default application for viewing/editing PDF files?
- Do you want to set **PDF-XChange Editor** to open PDF files located in internet browsers?
- Do you want the printer installed to be set as the default system printer?
- Do you want to change the language of the user interface in the applications from the default setting (US English)?
- Do you want to install the software updater for the applications and create a schedule for updating?

You can use the .msi installation switches detailed [here](#) to determine these options.

---

## 7.2 Installation

---



### Installation

---

**PDF-XChange PRO** is a bundle package that contains **PDF-XChange Editor**, **PDF-Tools** and **PDF-XChange Printer Standard**. These products are installed individually when **PDF-XChange PRO** is installed. Installers for **PDF-XChange PRO** are available as either an .exe or .msi installer. Further information on the merits of each format is available [here](#).<sup>[12]</sup> Note that although .exe installers are available for **PDF-XChange PRO**, they are designed for single-user installations and do not utilize all the options or switches that are available to the .msi installers. This guide is intended for use with managed installations and therefore will refer only to the .msi installers.

Discrete installers for the current version of **PDF-XChange PRO** are always available at:

<https://www.pdf-xchange.com/ProV10.x64.msi>

<https://www.pdf-xchange.com/ProV10.x86.msi>

When you use an .msi to install a product, standard [Microsoft Syntax](#) is used to pass the .msi file as a parameter (along with the desired options) to the system executable **msiexec.exe**. Please note:

- If no options are specified then the default options will be used.
- If no features are specified then all features will be installed.
- The full UNC paths to the .msi installer and any supporting files should be used.
- Product features are specified using the **ADDLOCAL** standard .msi property.
- Product properties are specified using the **Product Specific Properties**.

A comprehensive list of the **PDF-XChange PRO** installer switches and their options is available [here](#).

The standard options that the **PDF-XChange PRO** .msi installers use enable a consistent installation experience over a range of deployment methods. The switches and options remain the same whether they are assigned/published via **GPO**, **SCCM** or through third-party deployment tools. They are always applied via command line switches or through the modification of the .msi - either directly or using a transform file.

---

### 7.2.1 Switches for MSI Installers

---



### Switches for MSI Installers

---

The most useful options for `msiexec` are detailed below. Please note that parameters are case sensitive. All available options are detailed [here](#).

If you are using an older version of the software then please refer to the relevant user manual as the available switches may be different. All user manuals are detailed [here](#).

The command line for installation is: **`msiexec /Option <Required Parameter> [Optional Parameter] [PROPERTY=PropertyValue]`**

---

### Install Options

---

**`/package`** or **`/i`**

This switch installs or configures the product specified.

**Syntax**

**`<Product.msi>`**

---

**`/a`**

This switch installs the product specified on the network as an administrative install.

**Syntax**

**`<Product.msi>`**

---

**/j<u|m>**

This switch advertises the specified product. "u" advertises to the current user, "m" advertises to all users.

**Syntax**

<Product.msi>

**Parameters**

- [/t <Transform List>]
  - [/g <Language ID>]
- 

**/uninstall | /x**

This switch uninstalls the product specified.

**Syntax**

<Product.msi>

**Parameters**

The parameter for this switch can be either an .msi file or the relevant product code.

---

**Display Options**

---

**/quiet**

This switch installs the application without user interaction.

---

**/passive**

This switch installs the application in unattended mode. The user will see only the progress bar.

---

**/q[n|b|r|f]**

This switch sets the user interface level. "**b**" installs a basic UI, "**f**" installs a full UI and is the default setting, "**n**" means that no UI is installed, "**r**" installs a reduced UI.

---

---

**Restart Options**

---

**/norestart**

This switch disables the automatic system restart when installation is complete. (Please note that many **PDF-XChange** products require a restart to function properly).

---

**/promptrestart**

This switch prompts the user for a restart when it is necessary.

---

**/forcerestart**

This switch forces a system restart when installation is complete.

---

---

**Logging Options**

---

**/l**

This switch defines the logging level for installation.

**Syntax**

<Logfile>

**Modifiers**

- a** - start up of actions.
  - c** - initial UI parameters.
  - e** - all error messages.
  - i** - status messages.
  - m** - out of memory or fatal exit information.
  - o** - out of disk space messages.
  - p** - terminal properties.
  - r** - action-specific records.
  - u** - user requests.
  - v** - verbose output.
  - w** - nonfatal warnings.
  - x** - extra debugging information.
  - +** - append to existing file.
  - !** - flush each line to the log.
  - \*** - log all information except for verbose output and extra debugging information.
- 

## **/log**

This switch is the equivalent for **/I\*** <LogFile>.

### **Syntax**

**<LogFile>**

---

## **Repair Options**

---

**/f**

This switch repairs the product specified.

**Syntax**

**<Product>**

**Parameters**

The parameter for this switch can be either an .msi file or the relevant product code.

**Modifiers**

- a** - forces the reinstallation of all files.
- c** - if a file is missing or checksum does not match the calculated value.
- d** - if a file is missing or a different version is installed.
- e** - if a file is missing or an equal or older version is installed.
- m** - all required computer-specific registry entries. This is a default setting.
- o** - if a file is missing or an older version is installed. This is a default setting.
- p** - only if a file is missing.
- s** - all existing shortcuts. This is a default setting.
- u** - all required user-specific registry entries. This is a default setting.
- v** - runs from source and re-caches the local package.

---

**Standard Properties**

---

**ADDLOCAL**

The value of the **ADDLOCAL** property is a list of features, delimited with commas, that install locally. If it is not used the all available options will be installed. If it is used then all required features must be specified.

## Syntax

**ADDLOCAL= <list of features>**

## Features

- **F\_Viewer** - **PDF-XChange Editor** and its main components.
- **F\_Plugins** - the plugins module for **PDF-XChange Editor**. (This requires **F\_Viewer**).
- **F\_Plugin\_SP** - the spell-checker plugin. (This requires **F\_Plugins**).
- **F\_FileOpenPlugin** - the security plugin that handles FileOpen DRM. (This requires **F\_Plugins**).
- **F\_ReadOutLoudPlugin** - the plugin that provides 'read-out-loud' functionality. (This requires **F\_Plugins**).
- **F\_EOCRPlugin** - facilitates the use of the enhanced OCR features. (This requires **F\_Plugins**).
- **F\_OptimizerPlugin** - the plugin that optimizes PDF files.
- **F\_BookmarksPlugin** - the plugin that facilitates the inclusion of advanced functionality for bookmarks. (This requires **F\_Plugins**).
- **F\_PDFAPPlugin** - the plugin that converts PDF files into PDF/A format. (This requires **F\_Plugins**).
- **F\_SPPlugin** - the SharePoint plugin, which facilitates the use of files located on SharePoint servers. (This requires **F\_Plugins**).
- **F\_GDPlugin** - facilitates the use of files located on Google Drive™. (This requires **F\_Plugins**).
- **F\_OFCPlugin** - to install the plugin that allows the conversion of documents into MS Office formats directly within the software. (This requires **F\_Plugins**).
- **F\_IdentifyFormsPlugin** - the plugin that enables the detection and creation of form fields in documents converted to PDF. (This requires **F\_Plugins**).
- **F\_DBPlugin** - facilitates the use of files located on the DropBox™ cloud. (This requires **F\_Plugins**).
- **F\_OCRPlugin** - facilitates the use of the default OCR features. (This requires **F\_Plugins**).
- **F\_MDPlugin** - to install the plugin that enables the conversion of Markdown files into PDF documents. (This requires **F\_Plugins**).
- **F\_ODPlugin** - the plugin that enables working with files located on **Microsoft OneDrive**. (This requires **F\_Plugins**).
- **F\_BoxPlugin** - the plugin that enables working with files located on **Box.com**. (This requires **F\_Plugins**).
- **F\_3DPlugin** - the plugin that enables the viewing of embedded 3D content in PDF documents. (This requires **F\_Plugins**).
- **F\_ColorPlugin** - the plugin that enables the conversion of colors in PDF documents. (This requires **F\_Plugins**).
- **F\_CSVPlugin** - the plugin that enables the conversion of .csv files to tables in PDF documents. (This requires **F\_Plugins**).

- **F\_BrowserPlugins** - the plugin for web browsers that facilitates browser-based PDF file viewing. (This requires **F\_Viewer**, as well as **F\_IEPlugin** and/or **F\_NPPlugin**).
- **F\_NPPlugin** - the plugin for Firefox, Chrome, Safari and Opera. (This requires **F\_BrowserPlugins** and **F\_Viewer**).
- **F\_IEPlugin** - the plugin for Internet Explorer. (This requires **F\_BrowserPlugins** and **F\_Viewer**).
- **F\_SanitizePlugin** – the plugin that enables the sanitization of documents. (This requires **F\_Plugins**).
- **F\_VLangs** - provides additional languages for the localization of **PDF-XChange Editor**. (This requires **F\_Viewer**).
- **F\_Tools** - the plugin for **PDF Tools** and its components.
- **F\_Tools\_Plugins** - the plugins that extend the functionality of **PDF Tools**. (This requires **F\_Tools**).
- **F\_TLangs** - provides additional languages for the localization of **PDF Tools**. (This requires **F\_Tools**).
- **F\_Drivers** - **PDF-XChange Printer Standard Printer** and related components.
- **F\_Office2PDF** - the **Office to PDF** facility, which enables the batch-conversion of **MS Office** documents to PDF. (This requires **F\_Drivers**).
- **F\_OfficeAddin** - provides extended support for **MS Office** applications when converting documents to PDF. (This requires **F\_Drivers**).
- **F\_IEAddin** - the add-in for MS Internet Explorer that facilitates the conversion of web pages to PDF format. (This requires **F\_BrowserExts**).
- **F\_Langs\_Drv** - language localization files for the **PDF-XChange Printer Standard** printer driver, the **Office Addin** and the **Office2PDF** feature. (This requires **F\_Drivers**).
- **F\_ShellExt** - the plugins for **Windows Explorer** and **Windows** shell. These extensions enable the viewing of PDF thumbnails in **Windows Explorer**, display PDF file properties, handle the previewing of PDF files in **Windows Vista** and **Office 2007** and provide the **IFilter** component, which allows the **Windows Desktop Search** to operate within PDF files.
- **F\_Updater** - the updater for **PDF-XChange** products. The updater checks automatically for updates to the software.
- **F\_KeyInstaller** - the key installer for **PDF-XChange** products.
- **F\_BrowserExts** - plugin for browsers that enables the conversion of web pages into PDF files.
- **F\_ChromeExt** - extension for Chrome browser that enables the conversion of web pages into PDF files. (This requires **F\_BrowserExts**).
- **F\_EdgeExt** - extension for Edge browser that enables the conversion of web pages into PDF files. (This requires **F\_BrowserExts**).

A comprehensive list of properties defined by the **Windows** installer is available [here](#).

---

## Product Specific Properties

---

**PNAME**

This property specifies the name of the printer to be used. The default value is "PDF-XChange Standard."

**Syntax**

**PNAME= <printer name>**

---

**INSTALLLOCATION**

This property specifies the installation folder.

**Syntax**

**INSTALLLOCATION= <installation folder>**

---

**SET\_PRINTER\_AS\_DEFAULT**

When specified with a value of "1" the **PDF-XChange Printer Standard** printer will be set as the default printer after installation. If this property is not specified then the **PDF-XChange Printer Standard** printer will not be set as the default printer.

**Syntax**

**SET\_PRINTER\_AS\_DEFAULT="0"**

---

**SET\_AS\_DEFAULT**

If this property is unspecified, or specified with value of "1", then **PDF-XChange Editor** will be set as the default application for PDF files.

**Syntax**

**SET\_AS\_DEFAULT="0"**

---

**VIEW\_IN\_BROWSERS**

If this property is unspecified, or specified with a value of "1", then **PDF-XChange Editor** will be configured to open PDF files inside browsers.

**Syntax**

**VIEW\_IN\_BROWSERS = "0"**

---

**DESKTOP\_SHORTCUTS**

If this property is unspecified, or specified with a value of "1", then the installer will place shortcuts for installed applications on the desktop.

**Syntax**

**DESKTOP\_SHORTCUTS= "0"**

---

**PROGRAMSMENU\_SHORTCUTS**

If this property is unspecified, or specified with a value of "1", then the installer will create a program menu group for installed applications and their components.

**Syntax**

**PROGRAMSMENU\_SHORTCUTS= "0"**

---

**USERNAME**

This property specifies the username to which applications will be registered.

**Syntax**

**USERNAME= <username>**

---

**ORGANIZATION**

This property specifies the organization name to which applications will be registered.

**Syntax**

**ORGANIZATION= <organization name>**

---

**USERMAIL**

This property specifies the user email.

**Syntax**

**USERMAIL= <user email>**

---

**KEYFILE**

This property specifies the UNC location of the license vault file <filename>.xcvault.

**Syntax**

**KEYFILE= <path to xcvault file>**

---

**KEYDATA**

This property specifies the registration key.

**Syntax**

**KEYDATA= <registration key>**

---

**APP\_LANG**

This property specifies a language for **PDF-XChange Editor**, **PDF-Tools** and the **PDF-XChange Printer Standard** printer. (This requires **F\_Vlangs** in order to operate for **PDF-XChange Editor**, **F\_TLangs** in order to operate for **PDF-Tools**, and **F\_Langs\_Drv** to operate for **PDF-XChange Printer Standard**). This property uses the "language culture name" to define languages. For example German is "de-DE". The <id> for target languages is available [here](#). The parameters "**Auto**", "**Builtin**" and "**None**" can also be used instead of a language culture name. **Auto** uses the system locale language, **Builtin** uses

US English and **None** retains the existing language in cases where the software is being upgraded, or operates in the same manner as **Auto** if the software is being installed for the first time.

### Syntax

**APP\_LANG= <id>**

---

### NOUPDATER

If this property is unspecified, or specified with a value of "0", then the [PDF-XChange Updater](#)<sup>361</sup> will be installed. If specified with a value of "1" then the updater will not be installed. (Available from build 310).

### Syntax

**NOUPDATER= <0>**

---

### SCHEDULEUPDATER

If this property is unspecified, or specified with a value of "1", then the installer will add a task to the task scheduler to check for software updates.

### Syntax

**SCHEDULEUPDATER= <0>**

---

## MSI Installer Examples

---

- Install the application in quiet mode to the folder "C:\Program Files\My PDF Applications":

```
msiexec /i ProV10.x64.msi /quiet INSTALLLOCATION="C:\Program Files\My PDF Applications"
```

- Install the application in quiet mode to the default folder and specify the user license information with the key as a string:

```
msiexec /i ProV10.x64.msi /qb USERNAME="John Doe" USERMAIL="abc@a.b.c" KEYDATA="PVP60-...+XivqqLSozuRTqTCxnRv0sNR1i2UTPSA5AvAU14Q="
```

- Install the application in quiet mode to the default folder and specify the user license information with the key as a vault file:

```
msiexec /i ProV10.x64.msi /qn USERNAME="John Doe" USERMAIL="abc@a.b.c"  
KEYFILE="\valid\UNC\path\to\vault\file.xcvault"
```

- Install only **PDF-XChange, Office Add-In** and **PDF Tools**, and specify a new name for the printer:

```
msiexec /i ProV10.x64.msi /qb ADDLOCAL="F_Drivers,F_OfficeAddin,F_Tools"  
PNAME="My PDF Printer"
```

- Install all products with German as the application UI language. (If **ADDLOCAL** is not called then all features, including all languages, are available to the installer and the following properties can be used. If **ADDLOCAL** is used to specify components and an alternative language is to be used then corresponding language components (**F\_Vlangs, F\_Langs\_Drv** and/or **F\_TLangs**) must be explicitly called:

```
msiexec /i ProV10.x64.msi /quiet APP_LANG=de-DE
```

---

## 7.2.2 Switches for EXE Installers

---



### Switches for EXE Installers

---

The EXE installers support both 32 and 64 bit versions of MS Windows. However, the Microsoft MSIN is not always compatible with a unified 32/64 bit installation. If there is any uncertainty about the details of the system onto which **PDF-XChange PRO** is being installed, then using the EXE installer is recommended. This is because it has the ability to identify the target computer's system architecture and install 32 or 64 bit binaries accordingly.

The command line for installation is: **PDFXPRO9.exe /Option [Optional Parameter] [PROPERTY=PropertyValue]**

The most useful EXE installation switches for **PDF-XChange PRO** are detailed below. Please note that parameters are case sensitive. All available options are detailed [here](#).

---

### Install Options

---

#### **/install**

This switch installs or configures the product specified. It is the default setting.

#### **Syntax**

**<Product>**

---

#### **/uninstall**

This switch uninstalls the product specified.

#### **Syntax**

**<Product>**

---

**/layout**

This switch creates a complete local copy of the bundle in the directory.

---

### **Display Options**

(Please note that the default settings display the UI and all prompts during installation).

---

**/quiet**

This switch determines that neither a UI nor prompts are displayed during installation.

---

**/passive**

This switch determines that a minimal UI and no prompts are displayed during installation.

---

### **Restart Options**

---

**/norestart**

This switch suppresses any attempts to restart the computer on which the installation is taking place. The default setting is for the UI to prompt before restarts take place.

---

### **Logging Options**

---

**/log**

This switch logs to a specific file. The default setting is for a log file to be created in %TEMP%. This is also the case if the path is not specified.

**Syntax**

<LogFile>

---

**Repair Options**

---

**/repair**

This switch repairs existing installations of the product.

---

**Product Specific Properties**

---

**USERNAME**

This property specifies the username for which applications are registered.

**Syntax**

**USERNAME= <username>**

---

**ORGANIZATION**

This property specifies the organization name for which applications are registered.

**Syntax**

**ORGANIZATION= <organization name>**

---

**USERMAIL**

This property specifies the user email.

### Syntax

**USERMAIL= <user email>**

---

### SET\_AS\_DEFAULT

If this property is not specified, or is specified with a value of "1", then **PDF-XChange Editor** will be set as the default application for viewing PDF files.

### Syntax

**SET\_AS\_DEFAULT= "0"**

---

### VIEW\_IN\_BROWSERS

If this property is not specified, or is specified with a value of "1", **PDF-XChange Editor** will be configured to open PDF files within browsers.

### Syntax

**VIEW\_IN\_BROWSERS= "0"**

---

### APP\_LANG

This property specifies a language for **PDF-XChange Editor**, **PDF-Tools** and the **PDF-XChange Printer Standard** printer. This property uses the "language culture name" to define languages. For example German is "de-DE". The <id> for target languages is available [here](#). The parameters "**Auto**", "**Builtin**" and "**None**" can also be used instead of a language culture name. **Auto** uses the system locale language, **Builtin** uses US English and **None** retains the existing language in cases where the software is being upgraded, or operates in the same manner as **Auto** if the software is being installed for the first time.

### Syntax

**APP\_LANG= <id>**

---

**DESKTOP\_SHORTCUTS**

If this property is not specified, or is specified with a value of "1", then the installer will place shortcuts for installed applications on the desktop.

**Syntax**

**DESKTOP\_SHORTCUTS="0"**

---

**PROGRAMSMENU\_SHORTCUTS**

If this property is not specified, or is specified with a value of "1", then the installer will create a program menu group for installed applications and their components.

**Syntax**

**PROGRAMSMENU\_SHORTCUTS="0"**

---

**KEYDATA**

This property specifies a registration key.

**Syntax**

**KEYDATA= <registration key>**

---

**KEYFILE**

This property specifies the UNC location of the license vault file <filename>.xcvault.

**Syntax**

**KEYFILE= <path to xcvault file>**

---

**NOUPDATER**

If this property is not specified, or is specified with a value of "0", then the updater will be installed. If specified with a value of "1" then the updater will not be installed. (Available from build 310).

## Syntax

**NOUPDATER="0"**

---

### EXE Installer Examples

---

- Install the application in quiet mode to the default install folder "C:\Program Files\Tracker":

```
PDFXPRO9.exe /quiet
```

- Install the application in quiet mode to the default folder and specify the user license information and key as a vault file:

```
PDFXPRO9.exe /quiet USERNAME="John Doe" USERMAIL="abc@a.b.c"  
KEYFILE="C:\license\V10Pro.xcvault"
```

- Install the application in quiet mode to the default folder and specify the user license information and key as a string:

```
PDFXPRO9.exe /quiet USERNAME="John Doe" USERMAIL="abc@a.b.c"  
KEYDATA="PVP60 - ZJ2J77DN5kdBuQRhj ...  
dmGZ7VXrd6TkeJoJCz+1i2UTPSA5AvAU14Q="
```

---

## 7.3 Updating

---



### Updating

---

The products that **PDF-XChange PRO** contains - **PDF-XChange Editor**, **PDF-Tools** and **PDF-XChange Printer Standard** - all utilize the **PDF-XChange Updater** to check for and download updates. Further information about the updating process for these products is available on their respective **Updating** pages at the following links:

- [PDF-XChange Editor](#)<sup>114</sup>
  - [PDF-Tools](#)<sup>291</sup>
  - [PDF-XChange Printer Standard](#)<sup>238</sup>
-

## 7.4 Customization

---



### Customization

---

The products that **PDF-XChange PRO** contains - **PDF-XChange Editor**, **PDF-Tools** and **PDF-XChange Printer Standard** - can all be customized in various ways including the UI style, deployment options, defining/enforcing specific options and methods for sharing settings and customized tools. Note that as these are three individual products it is necessary to customize them individually. Further information about the customization process for these products is available on their respective **Customization** pages at the following links:

- [PDF-XChange Editor](#) 125
  - [PDF-Tools](#) 302
  - [PDF-XChange Printer Standard](#) 240
-

### 7.4.1 Active Directory Administrative Templates

---



#### Active Directory Administrative Template

---

There is no **Active Directory** administrative template for **PDF-XChange PRO** as it is a bundle product that contains **PDF-XChange Editor**, **PDF-Tools** and **PDF-XChange Printer Standard**. Therefore, the templates for **PDF-XChange Editor**, **PDF-Tools** and the **PDF-XChange Updater** templates should be used instead. (Note that the virtual printers that **PDF-XChange Printer Standard** use do not have an associated administrative template). Further information on the templates for these products are available at the links below:

- [PDF-XChange Editor](#) <sup>142</sup>
  - [PDF-Tools](#) <sup>310</sup>
  - [PDF-XChange Updater](#)
-

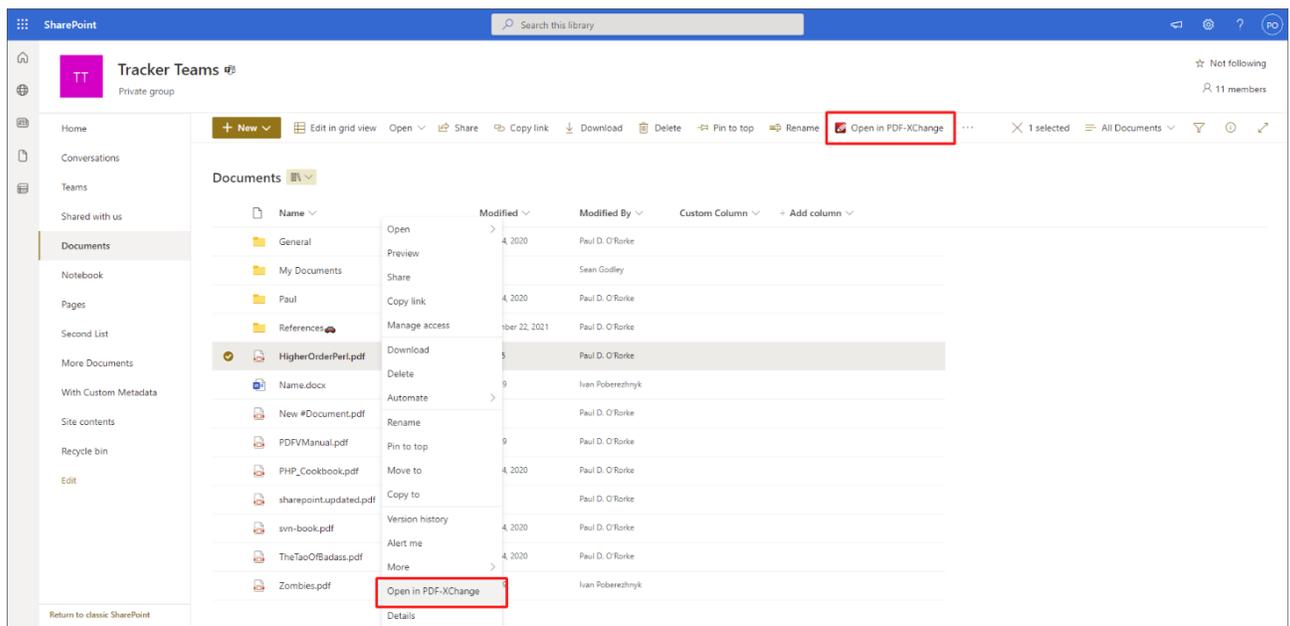
## 7.5 Microsoft SharePoint Integration



### Microsoft SharePoint Integration

The **PDF-XChange PRO** suite includes integration of **PDF-XChange Editor** into **SharePoint Online**. This means that when users are browsing a **SharePoint Online** document library in a supported Chromium-based web browser (**Edge, Chrome, Brave etc**), they can use the "**Open in PDF-XChange Editor**" functionality detailed in the user interface.

Please note that **SharePoint On Premise** does not offer the functionality required to support this integration, and that will remain the case unless **MicroSoft** change the related policy.



**Figure 1.** PDF-XChange SharePoint application, "Open in PDF-XChange Editor" functionality highlighted.

The following components are required in order to use this functionality:

### 1. License

A licensed installation of **PDF-XChange PRO** on the machine used to browse the document library. This functionality is a [PDF-XChange Pro](#) premium feature, and therefore a valid **PDF-XChange PRO** license is required.

## 2. Server-Side App

Our server-side application installed on your **SharePoint Online** tenant. This can be found in the **SharePoint** store when searching for "**PDF-XChange**".

## 3. Browser Extension

The PRO version of the **PDF-XChange** Chromium extension in your web browser. The **PDF-XChange** extension found in the various extension repositories for Chromium browsers does not include the required components to integrate into **SharePoint**. The **PDF-XChange PRO** installer puts this additional functionality in your browser by default during the installation **PDF-XChange PRO**.

## 4. The 'Local Part'

The "local part" of the tool. This is a component that is installed on the user's machine during a **PDF-XChange PRO** installation. It has the role of passing the file to **PDF-XChange Editor** in a manner that allows the use of the SharePoint tools for checking in/out etc.

Further information on the installation and setup of the SharePoint browser integration is available [here](#).<sup>358</sup>

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## 7.5.1 SharePoint Browser Integration Installation and Setup

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## SharePoint Browser Integration Installation and Setup

---

The following components are required in order to use this functionality:

### 1. License

A licensed installation of **PDF-XChange PRO** on the machine used to browse the document library. This functionality is a [PDF-XChange Pro](#) premium feature, and therefore a valid **PDF-XChange PRO** license is required.

### 2. Server-Side App

Our server-side application installed on your **SharePoint Online** tenant. This can be found in the **SharePoint** store when searching for "**PDF-XChange**".

### 3. Browser Extension

The PRO version of the **PDF-XChange** Chromium extension in your web browser. The **PDF-XChange** extension found in the various extension repositories for Chromium browsers does not include the required components to integrate into **SharePoint**. The [PDF-XChange PRO](#) installer puts this additional functionality in your browser by default during the installation **PDF-XChange PRO**.

### 4. The 'Local Part'

The "local part" of the tool. This is a component that is installed on the user's machine during a [PDF-XChange PRO](#) installation. It has the role of passing the file to **PDF-XChange Editor** in a manner that allows the use of the **SharePoint** tools for checking in/out etc.

## License

The necessary functionality is available for only **PDF-XChange PRO** license holders. The **PDF-XChange PRO** installer must be run in order to install all the required components for **SharePoint** browser integration.

## Server-Side App

The server-side application is available in the **SharePoint Store**:

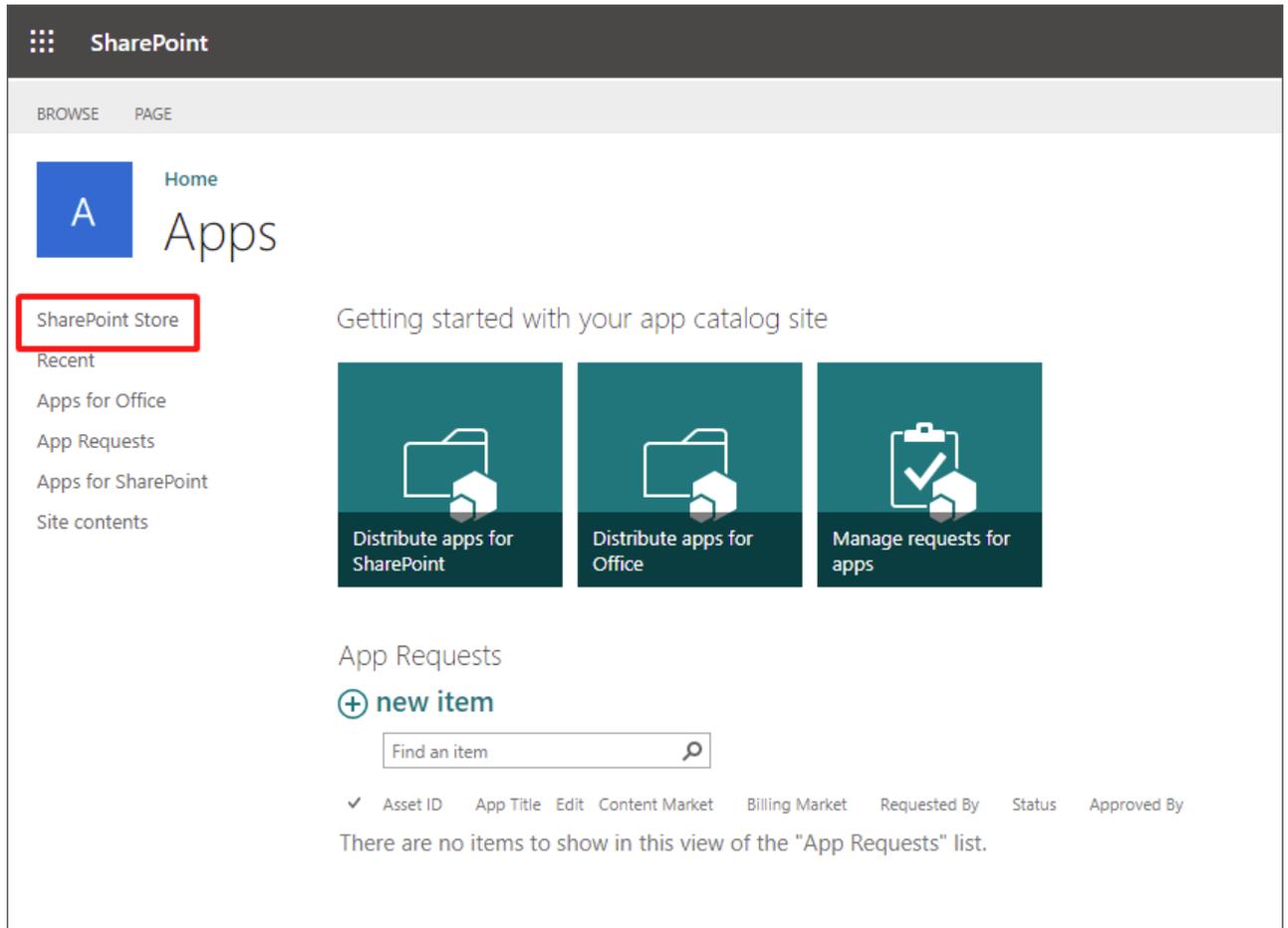
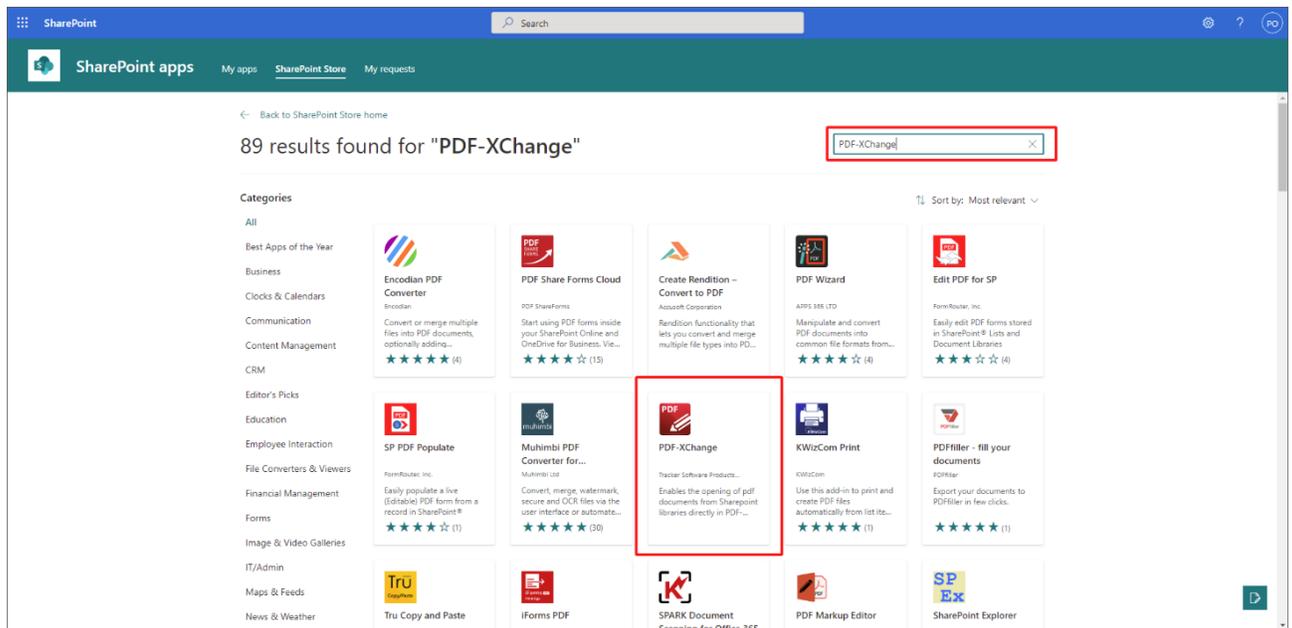


Figure 1. SharePoint Store

Search for **'PDF-XChange'** in the **SharePoint Store** to locate the application, or request the package file directly from [support@pdf-xchange.com](mailto:support@pdf-xchange.com). Note that this is a server-side application in the **SharePoint Store**, and not the **PDF-XChange Editor** extension published in the **Microsoft Store**, which is for opening **non-SharePoint** PDFs hosted on web servers.

Searching the **SharePoint Store** for **'PDF-XChange'** will return the following results:



Install **PDF-XChange** on your **SharePoint Online** site.

### **Browser Extension**

Run the installer for your **PDF-XChange PRO** license on the target device to install the complete browser extension. Please note that the browser extensions available in the various browser stores does not include the **SharePoint Integration** functionality, which is only available via the **PDF-XChange PRO** installer. The only way to have this extension with **SharePoint** functionality is to run a **PDF-XChange Pro** installer.

### **Local Part**

This is also performed by the **PDF-XChange Pro** installer.

### **Conclusion**

The browser integration between **PDF-XChange** and **SharePoint** requires the server side application and a licensed, local installation of **PDF-XChange PRO**.

Note that the 64 bit MSI installer for **PDF-XChange Pro** is available [here](#).

## 8 The PDF-XChange Updater

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### The PDF-XChange Updater

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This section of the manual contains information on **The PDF-XChange Updater**:

- [Invoking the Updater](#) 362
  - [Using the Updater](#) 366
  - [Available Policies](#) 371
-

## 8.1 Invoking the Updater



### Invoking The PDF-XChange Updater

The **PDF-XChange Updater** is used to check for and download updates to the **PDF-XChange Software** applications. Users can follow the steps below to access and edit settings for the **PDF-XChange Updater**:

#### PDF-XChange Editor

Click the **Help** tab, then click **Check for Updates**:

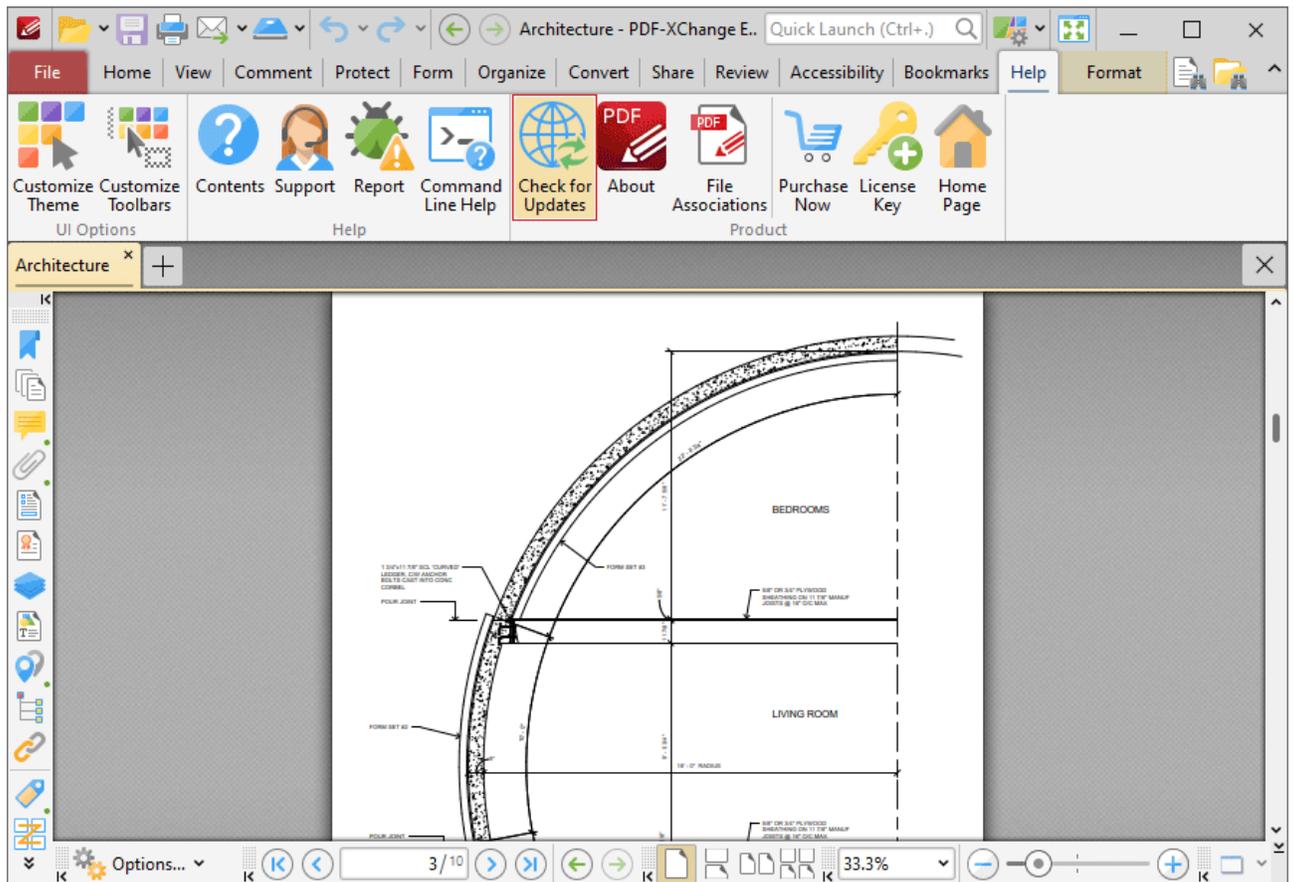


Figure 1. Help Tab, Check for Updates

The **PDF-XChange Update** dialog box will open, as detailed [here](#).<sup>366</sup>

## PDF-XChange Editor, Classic UI

Click the **Help** tab, then click **Check for Updates**:

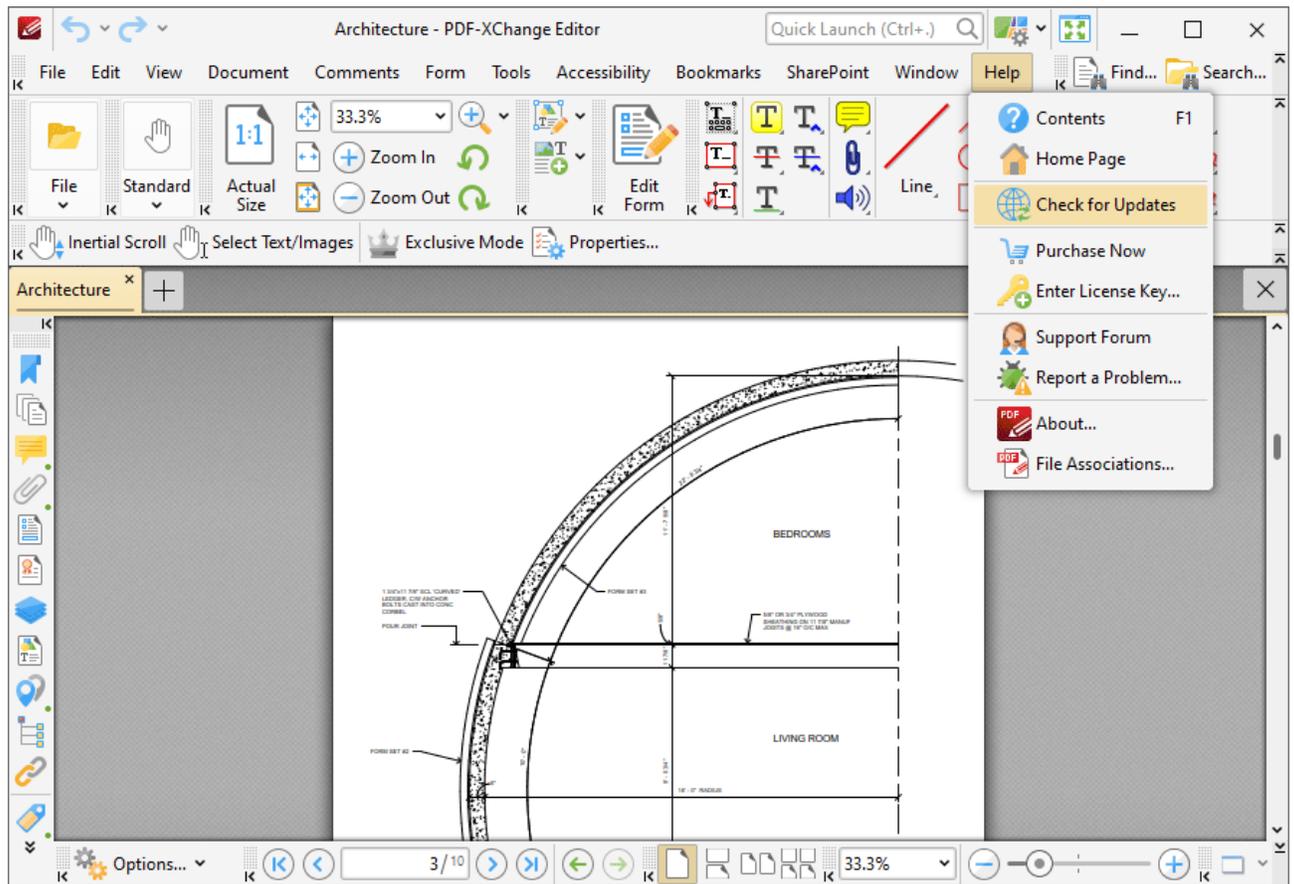


Figure 2. Help Tab, Check for Updates

The **PDF-XChange Update** dialog box will open, as detailed [here](#).<sup>366</sup>

## PDF-Tools

Click the **Help** dropdown menu, then click **Check for Updates**:

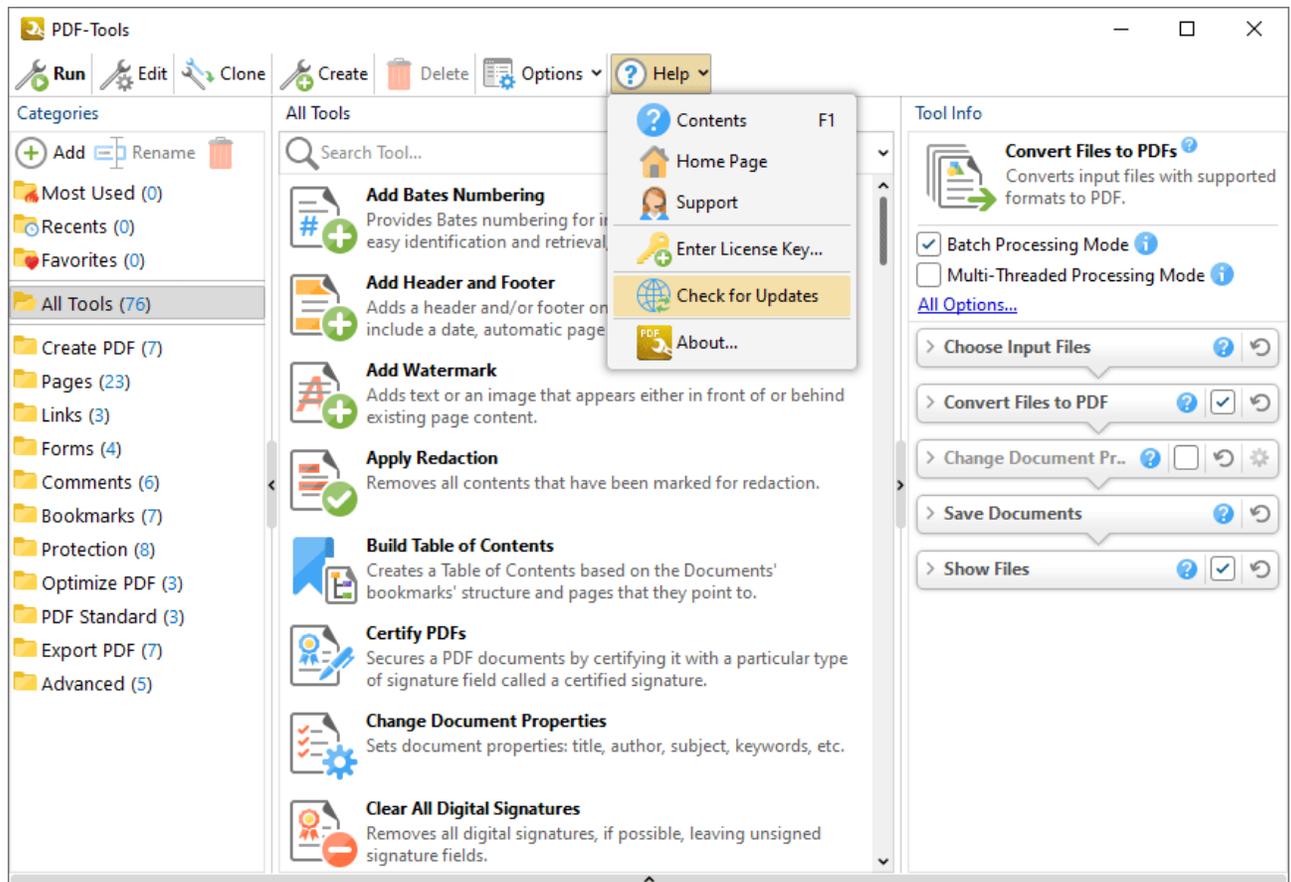


Figure 3. Help Dropdown Menu, Check for Updates

The **PDF-XChange Update** dialog box will open, as detailed [here](#).<sup>366</sup>

### PDF-XChange Standard

1. Click the **Windows Start Button**.
2. Click **Control Panel**. The **Control Panel** dialog box will open.
3. Click **Devices and Printers** in the **Control Panel** dialog box.
4. Move to the **Printers** tab and right-click **PDF-XChange Printer Lite**.
5. Click **Printing Preferences**. The **PDF-XChange Printer Lite Printing Preferences** dialog box will open.
6. Click the **About** tab, then click **Check for Updates** in the **Help** dropdown menu to open the **PDF-XChange Updater**:

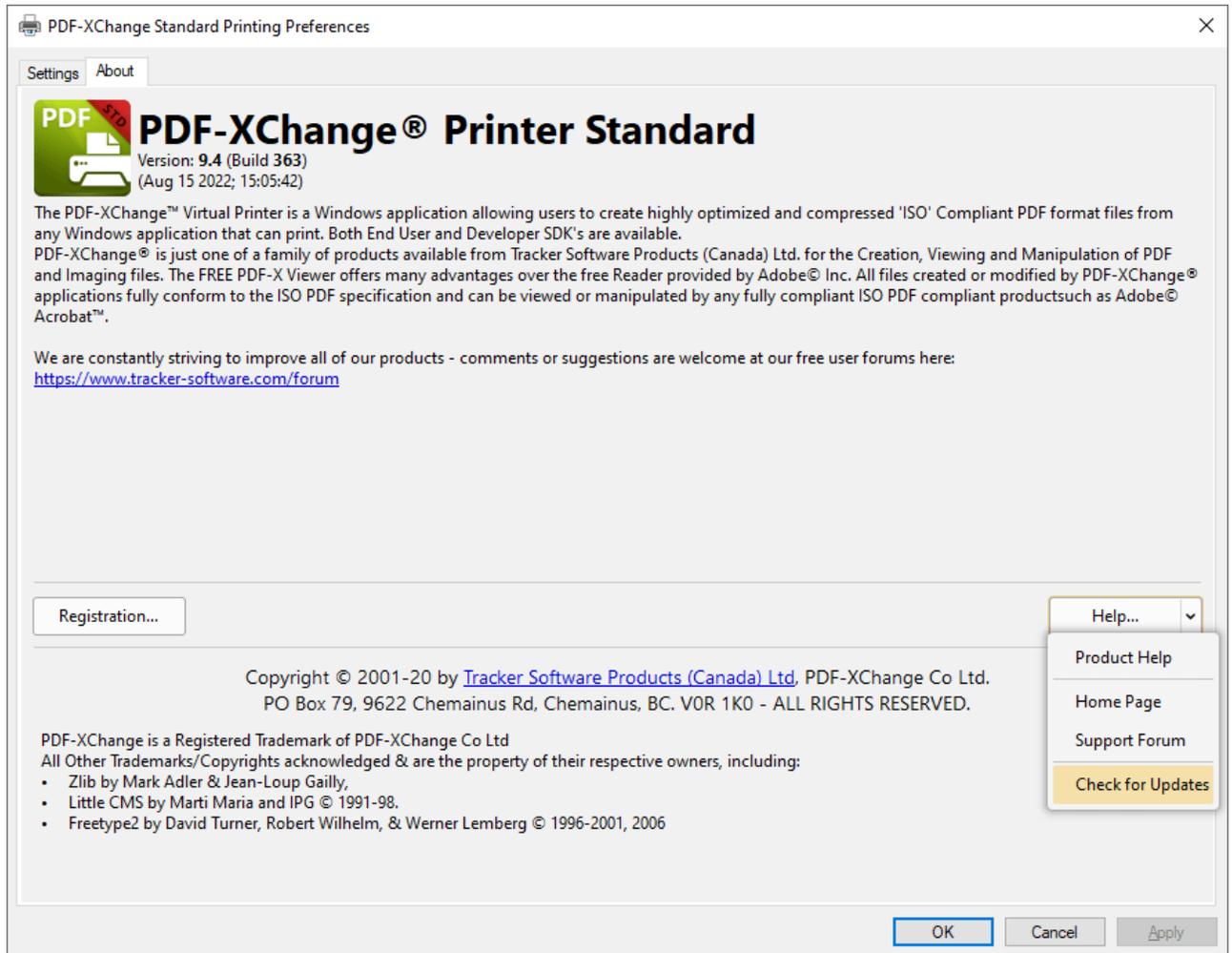


Figure 4. About Tab, Check for Updates

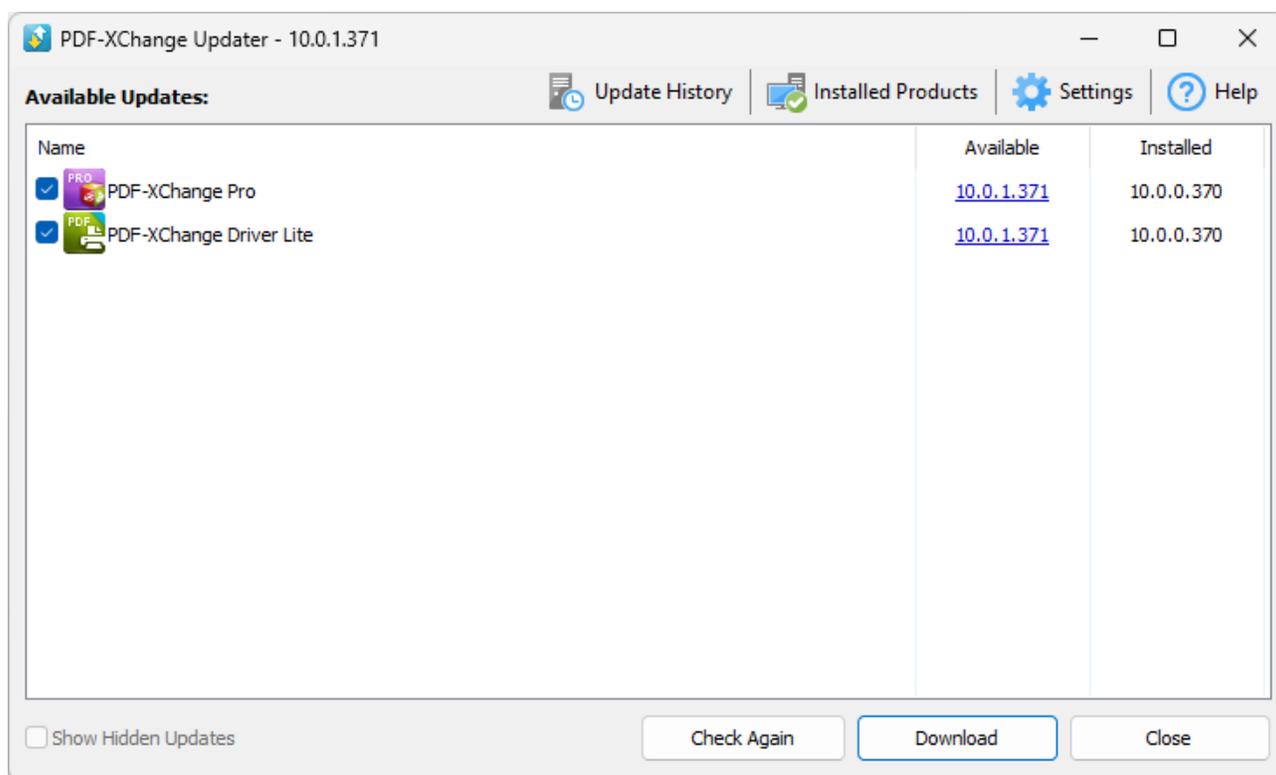
The **PDF-XChange Update** dialog box will open, as detailed [here](#).<sup>366</sup>

## 8.2 Using the Updater



### Using the Updater

The **PDF-XChange Updater** interface appears as detailed below:



**Figure 1.** PDF-XChange Update Dialog Box

- Available updates are displayed in the main window. Click the **Download** button to download and install available updates.
- Click **Update History** to view a breakdown of recent updates.
- Click **Installed Products** to view a breakdown of installed products from **PDF-XChange**.
- Click **Settings** to customize settings for the **PDF-XChange Updater**. These options are detailed beneath (**figure 3**) below.
- Click **Help** to launch the online help for the **PDF-XChange Updater**.
- Select/clear the **Show Hidden Updates** box to show/hide hidden updates.
- Click **Check Again** to check for more recent updates.

- Click **Close** to close the **PDF-XChange Updater** dialog box.

## Settings

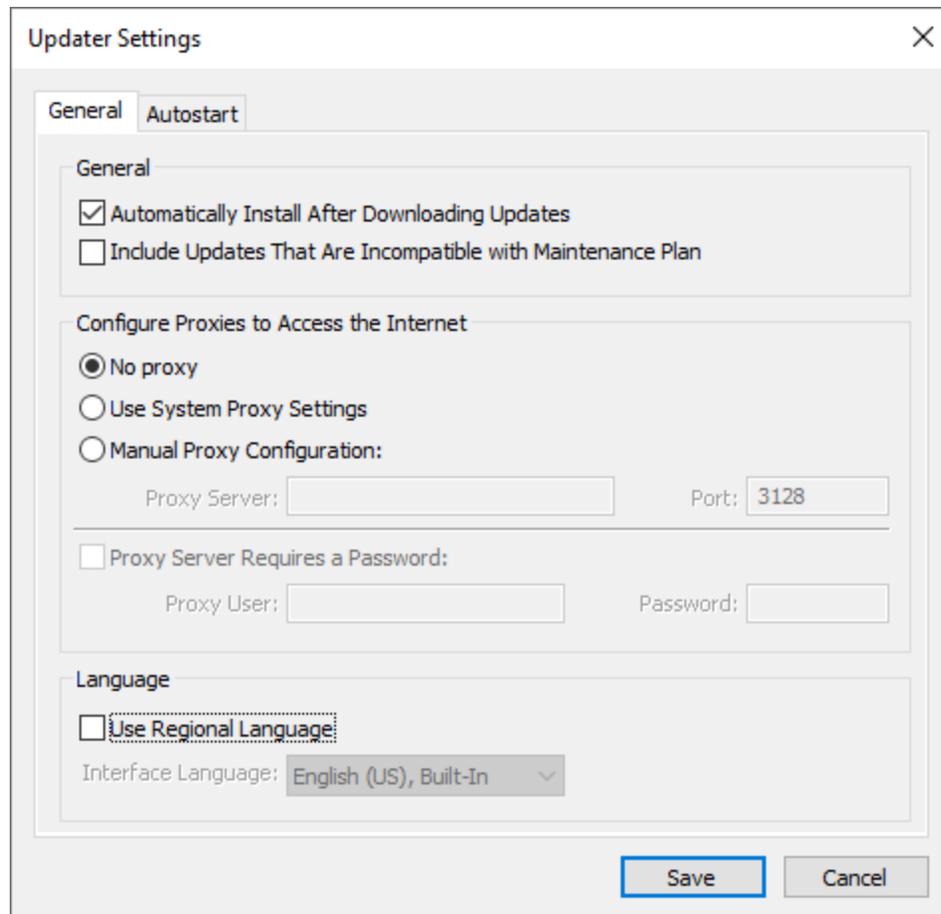


Figure 2. Updater Settings Dialog Box

- Select/clear the **Automatically Install After Downloading Updates** box to enable/disable the automatic installation of downloaded updates.
- Select/clear the **Include Updates That Are Incompatible with Maintenance Plan** box to include/exclude products that are not included in your current maintenance plan. Note that if updates are listed here and your license has expired, then the software will revert to evaluation mode when the updates are downloaded.
- Select an option in the **Configure Proxies to Access the Internet** section to determine the proxy that the updater uses to access the internet:
  - Select **No Proxy** to disable the use of a proxy to access the internet.
  - Select **Use System Proxy Settings** to use the current system proxy settings to access the internet.
  - Select **Manual Proxy Configuration** to use a custom proxy, then enter the **Proxy Server** and **Port** number details in the text boxes.

- Select the **Proxy Server Requires a Password** box to set a password for the use of **Proxy Server** when the **Manual Proxy Server** option above is used, then enter the **Proxy User** and **Password** details in the text boxes.
- Select the **Use Regional Language** box to use the regional language as the interface language for downloaded updates, or select a different option from the dropdown menu. Note that the language of the user interface can be subsequently changed as desired in the user preferences.
- Click **Save** to save settings.

## Autostart

Use the **Autostart** tab to set a schedule for automatically checking for updates to the software:

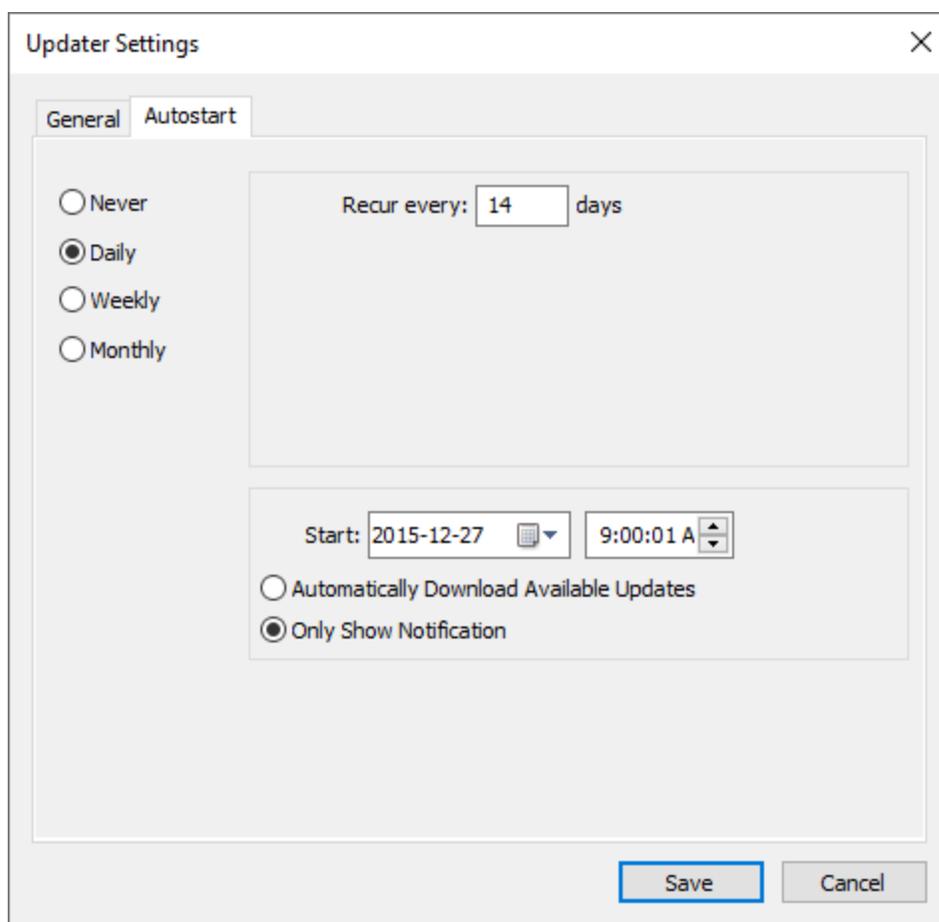


Figure 3. Updater Settings Dialog Box, Autostart Tab

- Select **Never** to disable this feature.
- Select **Daily**, **Weekly** or **Monthly** to check for updates automatically on a daily, weekly or monthly basis as desired. Note that different scheduling options are available depending on which option is used.
- Use the **Start** text box to determine the date and time at which the schedule starts

- Select **Automatically Download Available Updates** to download available updates automatically, or select **Only Show Notification** to receive a notification that updates are available instead.

Click **Save** to save settings.

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### 8.3 Active Directory Administrative Templates

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#### Active Directory Administrative Template

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There is an **Active Directory** administrative template available to manage the **PDF-XChange Updater** that is installed in all **PDF-XChange** products by default. It comes in two files: **TrackerUpdater.admx** and **TrackerUpdater.adml**.

A permanent link to a zip archive of all the templates is available [here](#).

Further information on where to put these files to make them available to your domain controller is available [here](#).

---

## 8.3.1 Available Policies

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### Available Policies

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The following policy is available in the administrative template for the **PDF-XChange Updater**:

|                           |   |
|---------------------------|---|
| <b>Category:</b>          | General   |
| <b>Policy Name:</b>       | Disabled  |
| <b>Requirements:</b>      | Tracker Updater v6.0.318 or later   |
| <b>Description:</b>       | Specifies whether or not end-users are permitted to use the PDF-XChange Updater |
| <b>Reg Key Location:</b>  | HKEY_LOCAL_MACHINE\Software\Policies\Tracker Software\Updater\General           |
| <b>Reg Key Name:</b>      | b.Disabled  |
| <b>Registry Key Type:</b> | REG_DWORD   |
| <b>Available Values:</b>  | "1" – enabled, "0" – disabled   |

Enable this policy (i.e. set it to "1") to prevent the **PDF-XChange Updater** from running:

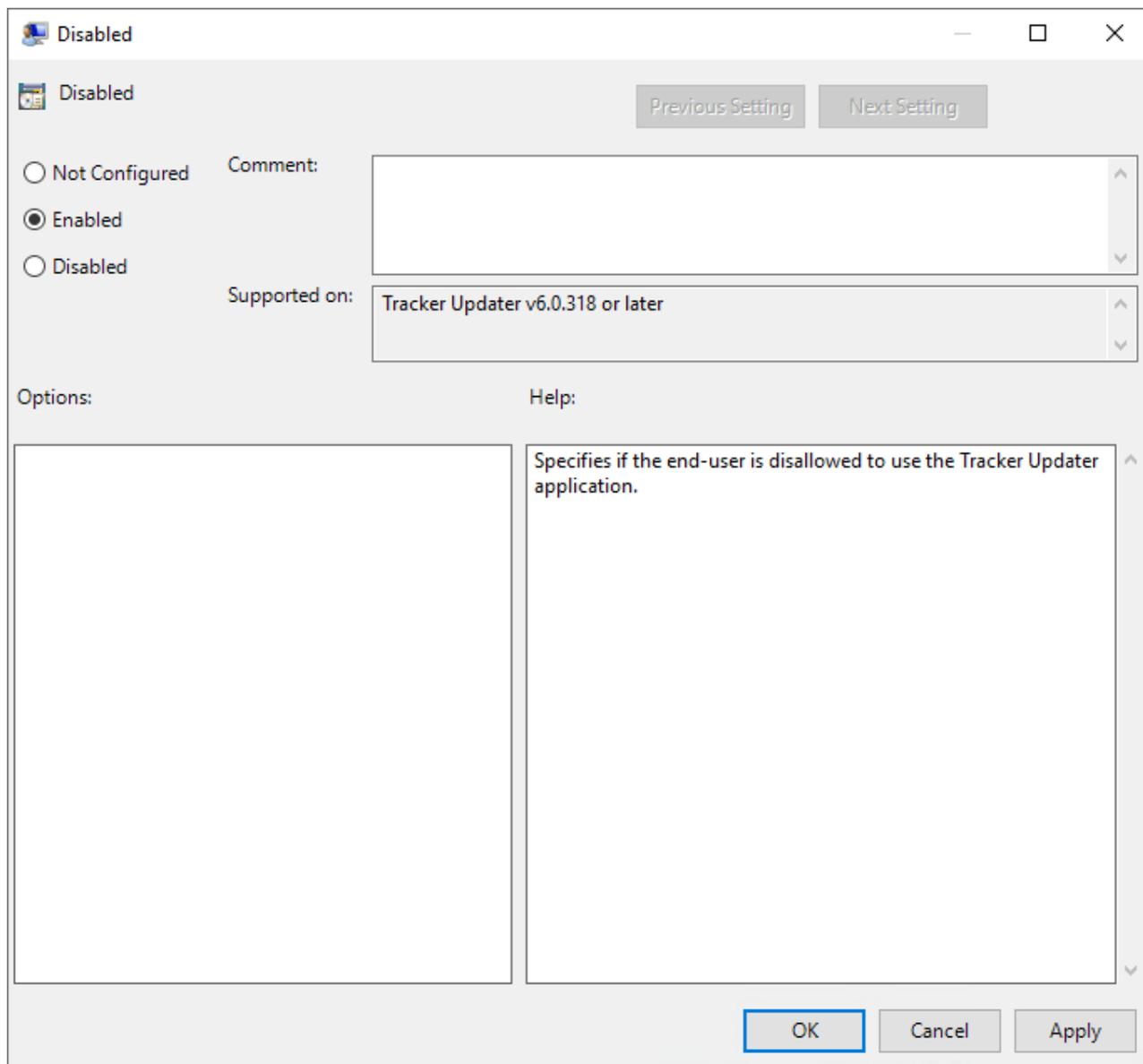


Figure 1. Disabled Policy

Please note that when this policy is enabled it overrides the individual update policies for **PDF-XChange Editor** and/or **PDF-Tools**. These policies are detailed [here](#)<sup>[116]</sup> and [here](#) respectively.

For example, if updates are enabled in the **PDF-XChange Editor** and/or **PDF-Tools** policies but disabled in the **Tracker Updater** policy, then updates will not be enabled. Additionally, if updates are enabled in the **Tracker Updater** policy but disabled in the **PDF-XChange Editor** and/or **PDF-Tools** policies, then updates will not be enabled in **PDF-XChange Editor** and/or **PDF-Tools**.

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